

GIC INITIAL MUNICIPAL RETIREE/SURVIVOR ENROLLMENT FORM (FORM-IMRS)



| REQUIRED INFORMATION | | | | | | |
|----------------------|----------------------------|-------------------------------------|-------------------|--|----------------------|--------------------------------------|
| REQUIRED | Insured Information | GIC-ID (usually Soc. Sec. #) - - | | Sex <input type="checkbox"/> M <input type="checkbox"/> F | Date of Birth / / | Dept. ID # or Agency/Division # / |
| | | Name – Last | | | First | MI |
| Address | Street | | | City | State | Zip |
| | Contact Information | Home Phone () | Cell Phone () | Email | | Country (if not USA) |
| Claim Number | Insured's Medicare Claim # | | | Spouse's Medicare Claim # | | |

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|-------------------------------|---|--|--|
| Retirement Information | Name of State Agency or Municipality retired from | Do you receive a monthly pension from a public retirement system? <input type="checkbox"/> Yes <input type="checkbox"/> No | Date of Retirement / / |
| Survivor Information | Name of Deceased Employee or Retiree | Deceased Employee's/Retiree's Soc. Sec. # - - | Have you remarried? <input type="checkbox"/> Yes Date of remarriage ___/___/____ <input type="checkbox"/> No |

REQUIRED – Select one:
 New Enrollment (New Eligibility) Decline all GIC Coverage Cancel Coverage

| MEDICARE PLAN – Select one if you and/or your spouse/covered dependents are enrolled in Medicare. | | | Effective Date: / / |
|---|--|---|---|
| <input type="checkbox"/> Fallon Senior Plan (HMO) - separate application required | <input type="checkbox"/> Tufts Medicare Preferred (HMO) | Medicare Coverage Election <input type="checkbox"/> Individual <input type="checkbox"/> Individual and spouse <input type="checkbox"/> Family | Check all that apply: <input type="checkbox"/> Individual on Medicare <input type="checkbox"/> Spouse on Medicare <input type="checkbox"/> Dependent(s) on Medicare |
| <input type="checkbox"/> Harvard Pilgrim Medicare Enhance (Indemnity) | <input type="checkbox"/> UniCare State Indemnity Medicare Extension CIC: <input type="checkbox"/> Yes <input type="checkbox"/> No Medicare Part D Opt-In form required | | |
| <input type="checkbox"/> Health New England MedPlus (HMO) | | | |
| <input type="checkbox"/> Tufts Medicare Complement (HMO) | | | |

| NON-MEDICARE PLAN – Select one if you and/or your spouse/covered dependents are not enrolled in Medicare. | | | |
|---|---|---|---|
| <input type="checkbox"/> Fallon Direct (HMO) | <input type="checkbox"/> Health New England (HMO) | <input type="checkbox"/> UniCare State Indemnity/Basic CIC: <input type="checkbox"/> Yes <input type="checkbox"/> No | Non-Medicare Coverage Election <input type="checkbox"/> Individual <input type="checkbox"/> Family |
| <input type="checkbox"/> Fallon Select (HMO) | <input type="checkbox"/> NHP Prime–Neighborhood Health Plan (HMO) | <input type="checkbox"/> UniCare Community Choice (PPO-type) | |
| <input type="checkbox"/> Harvard Pilgrim Independence (POS) (Closed to New Members) | <input type="checkbox"/> Tufts Health Plan Navigator (POS) | <input type="checkbox"/> UniCare/PPLUS (PPO-type) | |
| <input type="checkbox"/> Harvard Pilgrim Primary Choice (HMO) | <input type="checkbox"/> Tufts Health Plan Spirit (HMO-type) | | |

| SPOUSE/DEPENDENT INFORMATION | | | | | | | |
|------------------------------|-----------|------------|----|----------------|---------------|---|--------------|
| | LAST NAME | FIRST NAME | MI | SSN (REQUIRED) | DATE OF BIRTH | SEX | RELATIONSHIP |
| <input type="checkbox"/> Add | | | | | / / | <input type="checkbox"/> M <input type="checkbox"/> F | |
| <input type="checkbox"/> Add | | | | | / / | <input type="checkbox"/> M <input type="checkbox"/> F | |
| <input type="checkbox"/> Add | | | | | / / | <input type="checkbox"/> M <input type="checkbox"/> F | |
| <input type="checkbox"/> Add | | | | | / / | <input type="checkbox"/> M <input type="checkbox"/> F | |
| <input type="checkbox"/> Add | | | | | / / | <input type="checkbox"/> M <input type="checkbox"/> F | |

| FORMER SPOUSE INFORMATION – If Listed Above | | | Date of Divorce: / / |
|--|---------------------------------|---|--|
| Are you remarried? <input type="checkbox"/> Yes <input type="checkbox"/> No | Date of your remarriage: / / | Has your former spouse remarried? <input type="checkbox"/> Yes <input type="checkbox"/> No | Date of former spouse's remarriage: / / |
| Address: Street | | City | State Zip |

| | | |
|---------------------------|---|-------------|
| SIGNATURE REQUIRED | AUTHORIZATION – I have read the instructions on the reverse side of this form and direct my pension authority to deduct from my pension check the amount required for the coverage I have selected. I understand that my health insurance coverage elections are binding for the duration of the plan year and that I may only enroll in health insurance or change my coverage elections during the plan year if I experience a qualifying status change (examples include marriage, adoption/birth of a child, death of a dependent, and involuntary loss of other coverage). I understand that the GIC must receive any required documentation within 60 days of the event. | |
| | Signature of Applicant: _____ | Date: _____ |
| | Signature of Authorized Official: _____ | Date: _____ |

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| For GIC Use Only | Entered | Verified | Political Subdivision |
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