ORDER REGARDING CONSERVATOR'S FINANCIAL PLAN	Docket No.	**Commonwealth of Massachusetts** **The Trial Court** **Probate and Family Court**

In the Interests of:

_____ First Name _____ Middle Name _____ Last Name

Protected Person

_____ **Division**

This matter comes before this Court for approval of the Conservator's Financial Plan filed on: _____ .

This Court, having reviewed the Conservator's Financial Plan and any responses or objections received from interested persons, enters the following Order:

☐ The Financial Plan is **APPROVED/ACCEPTED**. The Conservator is directed to file an amended Financial Plan whenever there is a change in circumstances that requires a substantial deviation from this accepted plan. **Approval does not release a Conservator from fiduciary standards.**

☐ The Financial Plan **is APPROVED/ACCEPTED** with the following **conditions/restrictions/limitations**:

☐ The Financial Plan is **NOT APPROVED** for the following reasons:

You must submit an Amended Financial Plan/Report with the required information by: _____ Date .

☐ This matter is set for a hearing at the following time and location:

Date:_____

Time:____ : ____ ☐ AM ☐ PM

Probate & Family Court Location _____

_____

_____

_____

_____

Date _____ _____

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