GENERAL TRUST PETITION	Docket No.	Commonwealth of Massachusetts The Trial Court Probate and Family Court

case name	Division

The Petitioner(s) (hereafter "Petitioner"), an interested person(s), makes the following statements:

1. Petitioner is:

   Name: _____ First Name _____ M.I _____ Last Name

   _____ (Address) _____ (Apt, Unit, No. etc.) _____ (City/Town) _____ (State) _____ (Zip)

   Primary Phone #: _____

   Interest of the Petitioner in the matter (e.g. Trustee, Beneficiary, etc): _____

   click to add click to remove

2. Identify the Trust and Settlor (e.g. ABC Trust, Trust under written instrument by Jane Smith, under the will of Jane Smith dated 1/1/12, etc.):

   _____

   Date of Trust: _____ (date) Dates of Amendments, if any: _____

   A copy of the trust and any amendments are attached or are on file with the Court.

   Venue for this proceeding is proper in this Court because:

   _____

3. Current Trustee(s) is/are ☐ the Petitioner **AND/OR** ☐ as follows:

   Name: _____ First Name _____ M.I _____ Last Name

   _____ (Address) _____ (Apt, Unit, No. etc.) _____ (City/Town) _____ (State) _____ (Zip)

   Primary Phone #: _____

   click to add click to remove

4. Persons interested in this trust and their representatives (Guardian, Conservator, etc.) are as follows:

Name	Address	Interest	Indicate if this person is:
			☐ **Minor** ☐ **Incompetent**
			☐ **Minor** ☐ **Incompetent**
			☐ **Minor** ☐ **Incompetent**

click to add click to remove

5. The Petitioner states the following:

The Petitioner requests the Court do the following:

SIGNED UNDER THE PENALTIES OF PERJURY

I certify under the penalties of perjury that the foregoing statements are true to the best of my knowledge and belief.

Date: _____

_____
Signature of Petitioner

Information on Attorney for Petitioner, if any

_____
Signature of Attorney

_____
(Print name)

_____ _____
(Address) (Apt, Unit, No. etc.)

_____ _____ _____
(City/Town) (State) (Zip)

Primary Phone #: _____

B.B.O. # _____

Email: _____

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