Annual Report of

Fee-Generating Appointments

Pursuant to Supreme Judicial Court Rule 1:07

For Fiscal Year 2017

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Statement of the Justices of the Supreme Judicial Court

By virtue of the adoption of Supreme Judicial Court Rule 1:07, the Supreme Judicial Court has committed the court system to provide equal opportunities for all fee-generating appointments. All of the appointments listed in this report are open to all qualified persons without regard to race, sex, religion, national origin, disability, age, sexual orientation or socioeconomic status.

Statement of the Chief Justice of the Trial Court

This report lists all categories of fee-generating appointments made by the judiciary, the eligibility requirements for said appointments, and contact information for those persons interested in applying for inclusion on any of the appointment lists used by the Supreme Judicial Court, the Appeals Court and the Trial Court. Inclusion on the judiciary's appointment lists is based solely on specified qualifications and all qualified persons are encouraged to apply.

Paula M. Carey
Chief Justice of the Trial Court

SJC RULE 1:07 (1) REPORT

COURT: Supreme Judicial Court				
FISCAL YEAR: 2017				
	Type of Appointment	**Method of Appointment**	**Qualifications**	**Method of Application**
1.	**Commissioner** pursuant to SJC Rule 4:01 (14)	By Single Justice upon recommendation of Bar Counsel	Familiarity with the practice of the particular disabled or deceased lawyer.	To Apply Contact: Office of Bar Counsel 99 High Street Boston, MA 02110 (617) 728-8750
2.	**Guardian Ad Litem**	By Single Justice from applicable Probate and Family Court Department List	See applicable Probate and Family Court Department List.	See applicable Probate and Family Court Department List.
3.	**Special Master & Commissioner** pursuant to SJC Rule 2:13	By Single Justice or Full Court	*Appointment made on case specific basis*.	*Procedure will vary with nature of case.*

(N.B. Appointments listed for the Supreme Judicial Court are made infrequently and on a case by case basis.)

SJC RULE 1:07(1) REPORT

COURT: Appeals Court				
FISCAL YEAR: 2017				
	Type of Appointment	**Method of Appointment**	**Qualification**	**Method of Application**
1.	**Counsel** in criminal and child welfare cases	Appointment is per order of a Single Justice, however specific appointment is made by C.P.C.S.	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net

SJC RULE 1:07 (1) REPORT

COURT: Boston Municipal Court Department				
FISCAL YEAR: 2017				
	Type of Appointment	**Method of Appointment**	**Qualifications**	**Method of Application**
1.	**Counsel** for respondent in a civil commitment under G.L. c. 123	By Judge from C.P.C.S. list	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net
2.	**Counsel** appointed for indigent or marginally-indigent defendant in criminal matter	By Judge from C.P.C.S. list	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net

3.	**Transcriber of Electronic Recordings** pursuant to Mass.R.A.P. 8(b)(3) and Dist./Mun. R.A.D.A. 8C for appeal purposes	By Clerk from next name on OTS list for criminal and civil cases.	Established by Office of Transcription Services	Established by Office of Transcription Service

SJC RULE 1:07 (1) REPORT

COURT: District Court Department				
FISCAL YEAR: 2017				
	Type of Appointment	**Method of Appointment**	**Qualifications**	**Method of Application**
1.	**Care and Protection Investigator**	Judge orders appointment from next on list (unless special qualifications are required in a particular case)	Applicant must be qualified as an expert according to the rules of common law or by statute, or must be an agent of an approved charitable corporation or agency substantially engaged in the foster care or protection of children. G.L. c. 119, § 21.	Forward letter of interest and resume to First Justice of the Brookline Division.

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
2.	**Guardian** to exercise or waive statutory privileges	Judge orders appointment from list	In cases in which a party is not competent due to mental illness or disease, applicant must be a licensed mental health professional or an attorney. In cases involving juveniles with privileges, applicant must be qualified to be an investigator under G.L. c. 119, § 21, or must be an attorney. In other cases, applicant must be a licensed physician or other health care professional as appropriate to the circumstances of the matter.	Forward letter of interest and resume to First Justice of division in which appointment is sought. In appropriate cases, a particular guardian may be suggested by the parties.
3.	**Stenographer**	Applicant's name is taken from existing Superior Court list.	Established by Superior Court Department.	Established by Superior Court Department.
4.	**"Rogers" Monitor** in mental health case under G.L. c. 123, § 8B(e)	Judge orders appointment.	*Qualifications not yet established. Currently under review.*	Generally, applicant is suggested by parties.

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
5.	**Counsel** appointed for indigent or marginally-indigent defendant in criminal matter	By Judge from C.P.C.S. List	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net
6.	**Counsel** appointed for parents and children in proceeding under G.L. c. 119	By Judge from C.P.C.S. list	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net
7.	**Transcriber of Electronic Recordings** pursuant to Mass.R.A.P. 8(b)(3) and 8(b)(5)(ii) for appeal purposes.	By Clerk from next name on OTS list for criminal and juvenile cases, and for civil cases with one or more indigent parties	Established by Office of Transcription Services	Established by Office of Transcription Services

SJC RULE 1:07 (1) REPORT

COURT: Housing Court Department				
FISCAL YEAR: 2017				
	Type of Appointment	**Method of Appointment**	**Qualifications**	**Method of Application**
1.	**Guardian Ad Litem**	By Judge from that particular division of the Housing Court's list	Member of the bar in good standing with experience in trial practice and landlord/tenant law.	Apply to particular division of the Housing Court for inclusion on Court's list.
2.	**Trustee**	By Judge from that particular division of the Housing Court's list	Member of the bar in good standing with prior experience in trust administration.	Apply to particular division of the Housing Court for inclusion on Court's list.
3.	**Receiver**	By Judge from that particular division of the Housing Court's list	Experience as an attorney in landlord/tenant practice or an individual or entity with significant housing management experience who has been approved by the Division after completion of the request/application process.	Apply to particular division of the Housing Court for inclusion on Court's list.

SJC RULE 1:07 (1) REPORT

COURT: Juvenile Court Department				
FISCAL YEAR: 2017				
	Type of Appointment	**Method of Appointment**	**Qualifications**	**Method of Notification/Application**
1.	**Counsel** for indigent or marginally indigent juveniles in delinquency matters. G.L. c. 119, §§ 54-58	By Judge from list of C.P.C.S. approved attorneys or from local county's Bar Advocate Program	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net Any attorney interested in receiving appointments from any of the divisions of the Juvenile Court shall notify the First Justice of the particular division(s) in which he/she desires to receive appointments of his/her availability. A form entitled "Attorney Notification of Availability for Appointments" is available for counsel to complete and submit to the First Justice.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
2.	**Counsel** for indigent or marginally indigent defendants in youthful offender indictments. G.L. c. 119, §§ 54-58	By Judge from C.P.C.S. List	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net Notification to a particular division is same as #1.
3.	**Counsel** for child and indigent or marginally indigent parents in care and protection and termination of parental rights matters. G.L. c. 119, § 26 and G.L. c. 210, § 3.	By Judge from C.P.C.S. List	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net Notification to a particular division is same as #1.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
4.	**Counsel** for child and indigent or marginally indigent parents in guardianship of minors petitions in which DCF is a party and which has been filed in connection with a pending care and protection petition. G.L. c. 190B, § 5-106; G.L. c. 119, § 29.	By Judge from C.P.C.S. List	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net Notification to a particular division is same as #1.
5.	**Counsel** for indigent or marginally indigent child in Child Requiring Assistance (CRA) matters. G.L. c. 119, § 39F.	By Judge from C.P.C.S. List	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net Notification to a particular division is same as #1.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
6.	**Counsel** for indigent or marginally indigent parents in Child Requiring Assistance (CRA) matters. G.L. c. 119, § 39F and *In The Matter of Hilary*, 450 Mass. 491 (2008).	By Judge from C.P.C.S. List	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net Notification to a particular division is same as #1.
7.	**Counsel** for child in mental health commitments. G.L. c. 123.	By Judge from C.P.C.S. List	Certification by C.P.C.S.	To Apply Contact: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 www.publiccounsel.net Notification to a particular division is same as #1.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
8.	**Court Investigator** in care and protection matters. G.L. c. 119, §§ 21 and 24	By a Judge from that particular county's Court List. The List contains the names of any person qualified by the Administrative Office of the Juvenile Court to be appointed as a court investigator for that particular county. The List is provided to each county by the Administrative Office of the Juvenile Court.	a) A licensed social worker with 3 years experience in child welfare protective cases; **OR** A person with a Masters Degree or higher in counseling psychology or clinical psychology with at least 1 year experience in child welfare cases; **OR** A person with an undergraduate degree and knowledge of child welfare protective cases with demonstrable competence and at least 3 years experience in conducting investigations: **OR** An attorney or retired judge with at least 3 years experience in child welfare protective cases. (G.L. c. 119, §§ 24-26 and G.L. c. 210, § 3.)	a) The person shall submit a letter of interest addressing his/her qualifications, the Application for Appointment, on a form approved by the Chief Justice of the Juvenile Court, noting counties in which he/she seeks to accept appointments, a current resume, listing relevant educational training or classes attended or taught, three references from persons who can speak to the applicant's qualifications and a Consent to Criminal Record Check to the Administrative Office of the Juvenile Court. b) The First Justices of all divisions in which the applicant previously accepted appointments as a court investigator will be consulted during the application process regarding the past performance and quality of written reports.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
8.	**Court Investigator** (continued)		**AND** b) The person shall have a business or residential address in the county where he/she is eligible for appointment or in a county contiguous to the county of his/her business or residence; **AND** c) The person shall participate in 6 hours of continuing legal education per year as approved by the Administrative Office of the Juvenile Court; **AND** d) The person shall comply with the Juvenile Court Guidelines on Court Investigator Reports; **AND** e) The person shall not have any criminal convictions for felony offenses.	An applicant who has met the qualifications for appointment, but has submitted unsatisfactory reports in the past may be placed on a probationary status by the First Justice. c) An Applicant who is qualified by the Administrative Office of the Juvenile Court to serve as a court investigator shall be eligible to receive appointments in a county for a five year period, commencing on the date on which he/she receives approval by the Administrative Office of the Juvenile Court.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
9.	**Guardian ad Litem/ Extraordinary Medical Treatment** to make recommendations regarding the authorization of extraordinary medical treatment including administration of medical treatment and/or procedures not considered routine, refusal of medical treatment and/or procedures on religious or other grounds, administration of antipsychotic medication, and foregoing or discontinuing life sustaining medical treatment. G.L. c. 119, § 38A.	By Judge from that particular county's Court List. The List contains the names of any person qualified by the Administrative Office of the Juvenile Court to be appointed as a court investigator for that particular county. The List is provided to each county by the Administrative Office of the Juvenile Court.	An attorney who is a member in good standing of the Massachusetts Bar with at least 5 years experience in child welfare protective cases or 5 years experience representing adults in extraordinary medical care matters; **AND**[1] *The person shall participate in 6 hours of continuing legal education per year as approved by the Administrative Office of the Juvenile Court; **AND** *the person shall comply with the Juvenile Court Guidelines for Guardian ad Litem.	a) The person shall submit a letter of interest addressing his/her qualifications, the Application for Appointment, on a form approved by the Chief Justice of the Juvenile Court, noting counties in which he/she seeks to accept appointments, a current resume, listing relevant educational training or classes attended or taught, three references from persons who can speak to the applicant's qualifications and a Consent to Criminal Record Check to the Administrative Office of the Juvenile Court. b) The First Justices of all divisions in which the applicant previously accepted appointments as a guardian ad litem will be consulted during the application process regarding the past performance and quality of written reports. An applicant who has meet the qualifications for appointment, but has submitted unsatisfactory reports in the past, may be placed on a

[1] The items marked by "*" apply to all categories of Guardian ad Litem.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
9.	**Guardian ad Litem/ Extraordinary Medical Treatment** (continued)			probationary status by the First Justice. C) Applicants who are qualified by the Administrative Office of the Juvenile Court to serve as a guardian ad litem shall be eligible to receive appointments in a county for a five year period, commencing on the date on which he/she receives approval by the Administrative Office of the Juvenile Court.
10.	**Guardian ad Litem/ Treatment Monitor** to monitor compliance with an extraordinary medical treatment plan.	By Judge from that particular Division's Court List, as set forth in #9.	An attorney who is a member in good standing of the Massachusetts Bar with at least 3 years experience in child welfare protective cases or 3 years experience representing adults in extraordinary medical care matters.[2]	Same as # 9, set forth above.

[2] Additional qualifications required of all Guardian ad Litem categories are set forth in #9, above.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
11.	**Guardian ad Litem/Education Surrogate** to stand in the place of the parent(s) to make all special education decisions on behalf of the child.	By Judge from that particular Division's Court List, as set forth in #9.	An individual who is not employed by an agency involved in the care or education of his/her assigned student, who does not have personal or professional interests that conflict with the assigned student's interests and who has or is willing to obtain adequate knowledge in special education and IEP process; **OR** A member in good standing of the Massachusetts Bar with 3 years experience representing the interests of children in educational matters.[3]	Same as # 9, set forth above.

[3] Additional qualifications required of all Guardian ad Litem categories are set forth in #9, above.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
12.	**Guardian ad Litem/ Legal Rights** to enforce and defend the child's legal rights. **1. Legal Rights/Privilege** to assert or waive a statutory privilege. **2. Legal Rights/Claims** to protect the child's legal claims. **3. Legal Rights/Advisor** to advise the child on matters arising in delinquency and youthful offender cases in the absence of a parent or interested adult.	By Judge from that particular Division's Court List.	An attorney who is a member in good standing of the Massachusetts Bar with 3 years experience in child welfare protective cases.[4] An attorney who is a member in good standing of the Massachusetts Bar with 3 years experience in child welfare protective cases.[5] An attorney who is a member in good standing of the Massachusetts Bar with 3 years experience in child welfare protective cases or 3 years experience in delinquency and/or youthful offender cases.[6]	Same as # 9, set forth above.

[4] Additional qualifications required of all Guardian ad Litem categories are set forth in #9, above.

[5] Additional qualifications required of all Guardian ad Litem categories are set forth in #9, above.

[6] Additional qualifications required of all Guardian ad Litem categories are set forth in #9, above.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
13.	**Guardian ad Litem/ Evaluator** to report on a narrowly defined issue where the judge deems an updated court investigation is not appropriate and where the appointment does not fall into one of the other categories of GAL appointments.	By Judge from that particular Division's Court List, as set forth in #9.	An individual with a Masters Degree or higher degree who holds a Massachusetts license in social work, counseling psychology or clinical psychology or a registered nurse with at least 3 years experience in child welfare protective cases. **OR** An attorney who is a member in good standing of the Massachusetts Bar with at least 5 years experience in child welfare protective cases.[7]	Same as # 9, set forth above.

[7] Additional qualifications required of all Guardian ad Litem categories are set forth in #9, above.

	Type of Appointment	Method of Appointment	Qualifications	Method of Notification/Application
14.	**Guardian ad Litem/ Diminished Capacity** at the request of the attorney for an adult party, in civil matters to direct the attorney in representation of the adult party after the judge has determined that the adult is unable to assist his/her attorney in the preparation and/or presentation of the case. (See Massachusetts Rules of Professional Responsibility S.J.C. Rule 3.07, Rule 1.14).	By Judge from that particular Division's Court List	An individual with a Masters Degree or higher degree who holds a Massachusetts license in social work, counseling psychology or clinical psychology.[8]	Same as #9, set forth above.

[8] Additional qualifications required of all Guardian ad Litem categories are set forth in #9, above.

SJC RULE 1:07 (1) REPORT

COURT: Land Court Department				
FISCAL YEAR: 2017				
	Type of Appointment	**Method of Appointment**	**Qualifications**	**Method of Application**
1.	**Title Examiner** in Tax Foreclosure case. G.L. c. 60, § 66	By Recorder or Deputy Recorder from list	1) Member of the Massachusetts Bar for three years or more, and 2) Experience in conveyancing/title examination as evidenced by (a) resume, (b) two letters of recommendation from members of the Massachusetts Bar familiar with the applicant's work, and (c) sample abstract of title.	Apply to: Chief Justice Judith C. Cutler Land Court Department Three Pemberton Square Boston, MA 02108
2.	**Title Examiner** in Registration and Confirmation case. G.L. c. 185, § 37	By Chief Title Examiner from list	See # 1 above.	See # 1 above.
3.	**Title Examiner** in case subsequent to Registration (S-cases). G.L. c. 185	By Chief Title Examiner from list	See # 1 above.	See # 1 above.
4.	**Guardian Ad Litem** in Registration and Confirmation case. G.L. c. 185, § 40	By Judge from list	See # 1 above.	See # 1 above.
5.	Title Examiner as a **Master** in Registration and Confirmation case. G.L. c. 185, § 43	By Judge from list	See # 1 above.	See # 1 above.
6.	**Guardian Ad Litem** in Miscellaneous case. G.L. c. 240, § 8	By Judge from list	See # 1 above.	See # 1 above.
7.	**Guardian Ad Litem** in Tax Foreclosure case. G.L. c. 60, § 80B	By Judge or Recorder from list	See # 1 above.	See # 1 above.

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
8.	**Military Attorney** in Tax Foreclosure case. 50 U.S.C.A. § 520	By Judge or Recorder from list	See # 1 above.	See # 1 above.
9.	**Military Attorney** in Servicemembers Civil Relief Act case. 50 U.S.C.A. § 520	By Recorder from list	See # 1 above.	See # 1 above.
10.	**Commissioner** for Partition of Real Estate. G.L. c. 241, § 12.	By Judge from list	1) Admission to practice before SJC in good standing 2) No felony conviction 3) At least 10 years experience practicing in the real estate field, including at least three cases involving the partition of real estate - at least one of which has been completed, either through partition on the ground or a sale 4) Working knowledge of G.L. c. 241 5) Professional liability insurance of at least $100,000.	Application Form is available on the Land Court web page. Submit to: Chief Justice Judith C. Cutler Land Court Department Three Pemberton Square Boston, MA 02108
11.	**Trustee** in a Partition of Real Estate. G.L. c. 241, § 35	By Judge from list	See #10 above.	See #10 above.

COURT: Probate and Family Court Department				
FISCAL YEAR: 2017				
	Type of Appointment	**Method of Appointment**	**Qualifications**	**Method of Application**
1.	**Counsel in Mental Health Cases** **A** Substituted Judgment and *Rogers* cases G.L. c. 190B, § 5-306A(a) **Counsel for incapacitated person or person to be protected, if above age of minority** G.L. c. 190B, § 5-106(a), § 5-309(g) **Counsel for principal in health care proxy proceedings** G.L. c. 201D, § 6, § 17 **Counsel for elderly person in protective services action** G.L c. 19A, § 20 **Counsel for disabled person in protective services action** G.L. c. 19C, § 7	By Judge from C.P.C.S. list	Certification by C.P.C.S	Apply to: C.P.C.S. 44 Bromfield Street Boston, MA 02108 (617) 482-6212
2.	**Counsel for ward,** **B** **minor incapacitated person or minor person to be protected** G.L. c. 190B, § 5-106(a) **Counsel for child or parent in contested, private adoption** G.L. c. 210, § 6 cases, *Adoption of Meaghan*, 461 Mass. 1006 (2012)	By Judge from C.P.C.S. list	Certification by C.P.C.S	Apply to: C.P.C.S. 44 Bromfield Street Boston, MA 02108 (617) 482-6212

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
3.	**Counsel for child or parent** **C** G.L. c. 119, § 23(a)(1), § 23(a)(3) G.L. c. 119, § 29, § 29B G.L. c. 210, § 3 *Dept. of Public Welfare v. J.K.B.,* 379 Mass. 1 (1979) *Balboni v. Balboni,* 39 Mass. App. Ct. 210 (1995)	By Judge from C.P.C.S. list	Certification by C.P.C.S	Apply to: C.P.C.S. 44 Bromfield Street Boston, MA 02108 (617) 482-6212

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
4.	**Guardian *ad litem* or next friend** **D** For minor, protected person, incapacitated person or person not ascertained or not in being, in a formal proceeding involving trusts or estates of decedents, minors, protected persons, or incapacitated persons, and in judicially supervised settlements, G.L. c. 190B, § 1-404(a) **Guardian *ad litem* - Notice** For spouse, heir at law or devisee who is an incapacitated or protected person or a minor, in a probate or appointment proceeding, unless the spouse, heir or devisee is under conservatorship or, if not under conservatorship, is under guardianship by someone other than the petitioner or is represented by someone other than the petitioner, G.L. c. 190B, § 1-404(d), G.L. c. 203A, § 3 **Guardian *ad litem* - Account,** G.L. c. 190B, § 5-418(d) **Guardian *ad litem* - Trust,** G.L. c. 203E, § 305 **Trustee,** G.L. c. 203, § 4; G.L. c. 203E, § 414(b), § 704(c)(3), § 704(d) **Trustee for animal trust,** G.L. c. 203E, § 408(e) **Person to enforce animal trust,** G.L. c. 203E, § 408(f) **Person to enforce non-charitable trust without ascertainable beneficiary,** G.L. c. 203E, § 409(2)	By Judge from Probate and Family Court Department List	- Admission to the practice of law in Massachusetts, in good standing - No felony conviction - At least 3 years of experience practicing probate law in the Probate and Family Court of Massachusetts, of which one year may be serving a term as a law clerk for the Probate and Family Court Department, **or** - At least 3 years of experience as an Assistant Register/Assistant Judicial Case Manager/Judicial Case Manager or Probate and Family Court Judge - Professional liability insurance with at least $100,000 coverage - Mandatory CLE as established by the Probate and Family Court on a yearly basis	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
5.	**Guardian *ad litem*** **E** Evaluator - custody/parenting time/adoption issue G.L. c. 215, § 56A	By Judge from Probate and Family Court Department List	- License to practice medicine or psychology or a licensed independent clinical social worker or a licensed marriage and family therapist or a licensed rehabilitation counselor or a licensed mental health counselor, in good standing - No felony conviction - At least 3 years of experience in Massachusetts after licensure conducting clinical evaluations and/or providing therapy with family members involved in or subject to court proceedings which include issues of child custody and parenting time in paternity, guardianship of minor, state intervention, divorce and post-divorce cases - Professional liability insurance with at least $100,000 coverage - Attendance at two-day mandatory training established by the Probate and Family Court prior to submitting application - Once approved for the list, attendance each year at the mandatory training established by the Probate and Family Court	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
6.	**Guardian *ad litem*** **F** Investigator - domestic relations or custody/parenting time/adoption case, G.L. c. 215, § 56A **Guardian *ad litem* or next friend** G.L. c. 190B §§ 1-404, 5-106(b) _____ **For attorneys only:** **Guardian for incompetent divorce defendant,** G.L. c. 208, § 15 **Counsel** In divorce action to investigate or to investigate and defend, G.L. c. 208, § 16 **Guardian *ad litem*** To commence contempt action, G.L. c. 215, § 56B **Guardian *ad litem*/next friend** To exercise or waive privileges in non-state intervention cases	By Judge from Probate and Family Court Department List	- Clinician meeting requirements for category E, **or** - A licensed certified social worker or a licensed social worker or a licensed marriage and family therapist or a licensed rehabilitation counselor or a licensed mental health counselor, - At least 3 years of experience conducting investigations in care and protection (G.L. c. 119, § 24, *et seq*.) cases in the Juvenile Court and/or, in the Probate and Family Court, conducting investigations on issues of child custody and parenting time in paternity, guardianship of minor, adoption, state intervention, divorce and post-divorce cases, **or** - Attorney admitted to the practice of law in Massachusetts, in good standing - At least 3 years of experience practicing domestic relations law in the Probate and Family Court of Massachusetts, including cases involving divorce, paternity, custody, parenting time, child support, alimony and contempt For clinicians and attorneys: - No felony conviction - Professional liability insurance with at least $100,000 coverage - Attendance at two-day mandatory training established by the Probate and Family Court prior to submitting application - Once approved for the list, attendance each year at the mandatory training established by the Probate and Family Court	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
7.	**Guardian *ad litem*/next friend** **G** For actions involving state intervention pursuant to G.L. c. 119, § 29 or G.L. c. 210, § 3 To exercise or waive privileges - *Adoption of Diane*, 400 Mass. 196 (1987); G.L. c. 112, § 135B; G.L. c. 233, § 20B For a minor parent signing an adoption surrender - *Adoption of Thomas,* 408 Mass. 446 (1990)	By Judge from Probate and Family Court Department List	- Admission to the practice of law in Massachusetts, in good standing - No felony conviction - At least 3 years of experience practicing in the Probate and Family Court of Massachusetts, including custody cases pursuant to G.L. c. 119, § 23, and adoption consent cases pursuant to G.L. c. 210, § 3(b), and including issues of waiver of privilege - Certification by the Committee for Public Counsel Services to accept appointments as counsel for children and parents in state intervention, custody and adoption consent cases - Familiarity with the provisions of G.L. c. 112, §§ 129A, 135, 135A, 135B and G.L. c. 233, § 20B - Professional liability insurance with at least $100,000 coverage - 6 hours per year of CLE in this field for the first 5 years - Thereafter, 3 hours of CLE in this field every other year	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
8.	**Monitor of treatment process** **H** G.L. c. 190B, § 5-306A (b)	By Judge from Probate and Family Court Department List	- Admission to the practice of law in Massachusetts, in good standing - No felony conviction - At least 3 years of experience practicing in the Probate and Family Court of Massachusetts, including cases involving guardianship with authority to administer antipsychotic medication - Certification by the Committee for Public Counsel Services to accept appointments as counsel in mental health cases - Professional liability insurance with at least $100,000 coverage - 6 hours per year of CLE in this field for the first 5 years - Thereafter, 3 hours of CLE in this field every other year	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108
9.	**Guardian *ad litem* for elderly or disabled person in protective services action** **I** **Counsel for non-indigent elderly or disabled person in protective services action** For elderly person in protective services action, G.L. c. 19A, § 20 For disabled person in protective services action, G.L. c. 19C, § 7	By Judge from Probate and Family Court Department List	- Admission to the practice of law in Massachusetts, in good standing - No felony conviction - At least 3 years of experience practicing guardianship/conservatorship law in the Probate and Family Court of Massachusetts, including cases involving protective services for elderly and/or disabled persons - Familiarity with the provisions of G.L. c. 19A and G.L. c. 19C - Professional liability insurance with at least $100,000 coverage - 6 hours per year of CLE in this field for the first 5 years - Thereafter, 3 hours of CLE in this field every other year	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
10.	**Guardian *ad litem*/next friend** **J** Interest in real property, G.L. c. 190B, § 1-404 Alienation of land, G.L. c. 183, § 50 Partition of land, G.L. c. 241, § 9 **Commissioner** Partition of land, G.L. c. 241, § 12	By Judge from Probate and Family Court Department List	- Admission to the practice of law in Massachusetts, in good standing - No felony conviction - At least 5 years of experience practicing probate law in the Probate and Family Court of Massachusetts, and in the real estate field, including at least 3 cases involving the partition of real estate in each of which cases real estate was partitioned or sold after appointment of a commissioner - familiarity with the provisions in G.L. c. 241 - Professional liability insurance with at least $100,000 coverage - 3 hours per year of CLE in this field	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108
11.	**Guardian *ad litem*** **K** To investigate condition of incapacitated person or person to be protected, G.L. c. 190B, § 5-106(b)	By Judge from Probate and Family Court Department List	Any person who is on list A, D, E, F, G, H, I, J or Q	There is no separate application for category K. Inclusion on any one or more of the following lists makes a candidate eligible for appointment in category K: A, D, E, F, G, H, I, J or Q.
12.	**Guardian *ad litem*** **L** To investigate condition of ward, G.L. c. 190B § 5-106(b)	By Judge from Probate and Family Court Department List	Any person who is on list D, E, F or G	There is no separate application for category L. Inclusion on any one or more of the following lists makes a candidate eligible for appointment in category L: D, E, F or G.

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
13.	**Guardian *ad litem*** **M** Temporary Guardianship - withholding medical treatment *Matter of Spring,* 380 Mass. 629 (1980), G.L. c. 190B, §§ 5-306A, 5-308	By Judge from Probate and Family Court Department List or CPCS List	Any person who is on list A, G, H or I	There is no separate application for category M. Inclusion on any one or more of the following lists makes a candidate eligible for appointment in category M: A, G, H or I.
14.	**Guardian *ad litem*** **N** Child Performers G.L. c. 231, § 85P½ (d)(4)	By Judge from Probate and Family Court Department List	- Admission to the practice of law in Massachusetts, in good standing - No felony conviction - At least 5 years of experience practicing as an attorney drafting and negotiating contracts for performers or entertainers - Familiarity with the provisions in G.L. c. 231, § 85P½ - Professional liability insurance with at least $100,000 coverage - 3 hours per year of CLE in this field	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
15.	**Physician, Certified Psychiatric Nurse Clinical Specialist** or **Licensed Psychologist** O Expert in mental illness, Mass. R. Civ. P. 35, Mass. R. Dom. Rel. P. 35 G.L. c. 190B, § 5-303(e)	By Judge from Probate and Family Court Department List	- Licensed to practice medicine, in good standing - At least 5 years devoting a substantial amount of time to the practice of psychiatry, or - Certification as Psychiatric Nurse Clinical Specialist, in good standing - Practiced as Certified Psychiatric Nurse Clinical Specialist for at least 5 years, or - Licensed to practice psychology, in good standing - Practiced psychology for at least 5 years since being licensed as a psychologist - For physicians, certified psychiatric nurse clinical specialists, licensed psychologists: - Have been qualified in courts of the Commonwealth as an expert in the evaluation and treatment of mentally ill persons in at least 3 different court cases - No felony conviction - Professional liability insurance with at least $100,000 coverage - 6 hours per year of CLE in this field for the first 5 years - Thereafter, 3 hours of CLE in this field every other year	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108
16.	**Guardian of Minor** P G.L. c. 190B, §§ 5-201, 5-204, 5-207	By Judge from Probate and Family Court Department List	Any person who is on list D, E, F or G	There is no separate application for category P. Inclusion on any one or more of the following lists makes a candidate eligible for appointment in category P: D, E, F or G.

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
17.	**Guardian** **Q** For an incapacitated person, G.L. c. 190B §§ 5-305, 5-308	By Judge from Probate and Family Court Department List	- Admission to the practice of law in Massachusetts, in good standing - No felony conviction - At least 3 years of experience practicing law in guardianship cases in the Probate and Family Court of Massachusetts - Have filed an account as guardian which was allowed by the court - Professional liability insurance with at least $100,000 coverage - 6 hours per year of CLE in this field for the first 5 years - Thereafter, 3 hours of CLE in this field every other year	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108
18.	**Conservator** **R** G.L. c. 190B, §§ 5-407, 5-409, 5-412A **Receiver for absentee's property** G.L. c. 200, § 5	By Judge from Probate and Family Court Department List	Any person who is on list D or Q	There is no separate application for category R. Inclusion on any one or more of the following lists makes a candidate eligible for appointment in category R: D or Q.

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
19.	**Master** **S** Mass.R.Civ.P. 53, Mass.R.Dom.Rel.P. 53, G.L. c. 221, § 57	By Judge from Probate and Family Court Department List	- Former Massachusetts Probate and Family Court judge with at least 10 years experience, or - Attorney with at least 15 years of experience practicing in the domestic relations field in the Probate and Family Court of Massachusetts, which has included participating in at least 7 domestic relations trials in which, for at least two days of each trial, witnesses were examined by applicant and gave testimony on the stand Former judges and attorneys: - Admission to practice law in Massachusetts, in good standing - No felony conviction - Professional liability insurance with at least $100,000 coverage	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108
20.	**Special Master** **T** To perform specific acts - Mass.R.Civ.P. 70, Mass.R.Dom.Rel.P. 70	By Judge from Probate and Family Court Department List	Any person on list D, G, J or Q or any attorney on list F	There is no separate application for category T. Inclusion on any one or more of the following lists makes a candidate eligible for appointment in category T: D, F, G, J or Q.

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
21.	**Discovery Master** **U** Mass.R.Dom.Rel.P. 26(j)	By Judge from Probate and Family Court Department List	- Admission to practice of law in Massachusetts, in good standing - No felony conviction - At least 10 years of experience practicing in the domestic relations field in the Probate and Family Court of Massachusetts, which has included participating in at least 5 domestic relations trials in which, for at least two days of each trial, witnesses were examined by applicant and gave testimony on the stand - Have represented a party in at least 5 cases which included contested discovery issues which were submitted to the judge or to a discovery master - Professional liability insurance with at least $100,000 coverage - 3 hours per year of CLE in this field	Apply to: Probate and Family Court Administrative Office Attn: Fee Generating Application John Adams Courthouse Pemberton Square Mezzanine Boston, MA 02108
22.	**Counsel** **W** For defendant in criminal contempt action, G.L. c. 211D, § 6(b)(ii)	By County Bar Advocates' List. Refer to C.P.C.S. website at www. publiccounsel.net		Contact office of County Bar Advocates

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
23.	**Counsel** **X** (Military Attorney) for person in armed forces, Servicemembers Civil Relief Act, 50 U.S.C. Apps. § 501, *et seq.* *U.S. v. Henagan*, 552 F.Supp 350 (M.D. Alabama N.D. 1982)	By Judge from Probate and Family Court Department List	Any person on list D or G or any attorney on list F or Q	There is no separate application for category X. Inclusion on any one or more of the following lists makes a candidate eligible for appointment in category X: D, F, G or Q.
24.	**Special Process Server** **Y** G.L. c. 215, § 34A	By Judge	- Current appointment as constable by a city pursuant to G.L. c. 41, § 91, **or** - Current appointment as constable by selectmen of a town pursuant to G.L. c. 41, § 91A - Professional liability insurance with at least $100,000 coverage	
25.	**Stenographer** **Z** Supplemental Probate and Family Court Rule 18	By Judge	- A Certified Court Reporter certified in any state in the United States, **or** - A Registered Professional Reporter registered with the National Court Reporters' Association, - Professional liability insurance with at least $100,000 coverage	

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
26.	**Visitation Supervisor** **AA**	By Judge	- No felony conviction - At least 2 years of experience supervising child/parent visitation - Familiarity with and commitment to comply with Guidelines for Court Practices for Supervised Visitation - Professional liability insurance with at least $100,000 coverage	
27.	**Transcriber** **BB**	By Judge	- A Certified Court Reporter certified in any state in the United States, **or** - A Registered Professional Reporter registered with the National Court Reporters' Association, - Professional liability insurance with at least $100,000 coverage	

SJC RULE 1:07 (1) REPORT

COURT: Superior Court Department				
FISCAL YEAR: 2017				
	Type of Appointment	**Method of Appointment**	**Qualifications**	**Method of Application**
1.	**Medical Malpractice Tribunal Attorney,** G. L. c. 231, § 60B	Per G.L. c. 231, § 60B, by Judge from Massachusetts Bar Association list	Qualifications set by statute	Apply to: Mass. Bar Association 20 West Street Boston, MA 02111 (617) 338-0694 Attention: Gwen Landford
2.	**Medical Malpractice Tribunal Physician,** G. L. c. 231, § 60B	Per G.L. c. 231, § 60B, by Judge from Massachusetts Medical Society list	Qualifications set by statute	Apply to: Mass. Medical Society 860 Winter Street Waltham, MA 02451 Attention: Legal Services (800) 322-2302, ext. 7242 or sign up at www.massmed.org (search site "Medical Malpractice Tribunal)

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
3.	**Master** Mass. R. Civ. P. 53 Sup. Ct. Rule 49	By Judge from Superior Court list	1) Admission to practice law in the Commonwealth of Massachusetts and in good standing; 2) No felony convictions; 3) At least 5 years experience as a practicing attorney within the Commonwealth; and 4) Professional liability insurance with at least $100,000 coverage.	Application form is available on the Superior Court web page. For information, email Susan Marcucci, Regional Coordinator, at susan.marcucci@jud.state.ma.us
4.	**Receiver** Mass. R. Civ. P. 66 Superior Court Rule 51 G.L. c. 155, § 52	By Judge from Superior Court list	Same as for Master	Same as for Master
5.	**Arbitrator** G.L. c. 251, § 3	By Judge from Superior Court list	Same as for Master	Same as for Master
6.	**Guardian *ad litem***	By Judge from Superior Court list	Same as for Master	Same as for Master

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
7.	**Counsel** for indigent and marginally-indigent defendants in criminal matters	By Judge from C.P.C.S. list	Certification by C.P.C.S.	Apply to: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 For more information visit: www.publiccounsel.net
8.	**Counsel** for defendants in Petitions to commit as mentally ill. G.L. c. 123, § 16	By Judge from C.P.C.S. list	Certification by C.P.C.S.	Apply to: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 For more information visit: www.publiccounsel.net

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
9.	**Counsel** for persons declared sexually dangerous petitioning for release. G.L. c. 123A, § 9	By Judge from C.P.C.S. list	Certification by C.P.C.S.	Apply to: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 For more information visit: www.publiccounsel.net
10.	**Counsel** for persons appealing from commitment orders and authorizations to treat. G.L. c. 123, § 9(b)	By Judge from C.P.C.S. list	Certification by C.P.C.S.	Apply to: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 For more information visit: www.publiccounsel.net

	Type of Appointment	Method of Appointment	Qualifications	Method of Application
11.	**Counsel** for minors seeking abortions or for their representatives G.L. c. 112, § 12S	By Judge from C.P.C.S. list	Certification by C.P.C.S.	Apply to: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 For more information visit: www.publiccounsel.net
12.	**Counsel/Guardian *ad litem*** for disabled persons in petitions for protective services G.L. c. 19C, § 7	By Judge from C.P.C.S. list	Certification by C.P.C.S.	Apply to: Committee for Public Counsel Services 44 Bromfield Street Boston, MA 02108 (617) 482-6212 For more information visit: www.publiccounsel.net