STATEMENT OF CONFIRMATION OF A TESTAMENTARY TRUSTEE	Docket No.	Commonwealth of Massachusetts The Trial Court Probate and Family Court

Estate of:

_____ First Name _____ Middle Name _____ Last Name

Date of Death: _____

_____ **Division**

The Trustee of a testamentary trust makes the following statements:

1. Information about the Trustee:

   Name: _____ First Name _____ M.I. _____ Last Name

   _____ (Address) _____ (Apt, Unit, No. etc.) _____ (City/Town) _____ (State) _____ (Zip)

   Mailing Address, if different: _____ (Address) _____ (Apt, Unit, No. etc.) _____ (City/Town) _____ (State) _____ (Zip)

   Primary Phone #: _____

   click to add click to remove

2. The Decedent's Will was allowed on: _____ (date) .

3. The Will gave certain estate in trust for the use and benefit of:

   _____ (name(s))

   and appointed the above-named Trustee.

4. ☐ A Bond with sureties with the penal sum amount of _____ accompanies this statement or is in the possession of the Court.

   ☐ A Bond without sureties accompanies this statement or is in the possession of the Court.

   A Bond without sureties is permissible because:

   ☐ The terms of the trust waive sureties on the bond.

   ☐ Other (include statutory reference):

5. The Trustee is willing to accept said trust and furnishes bond according to law for the faithful discharge thereof.

SIGNED UNDER THE PENALTIES OF PERJURY

I certify under the penalties of perjury that the foregoing statements are true to the best of my knowledge and belief.

Date: _____ _____ Signature of Trustee

Information on Attorney for Trustee, if any

Signature of Attorney

(Print name)

(Address) (Apt, Unit, No. etc.)

(City/Town) (State) (Zip)

Primary Phone #:

B.B.O. #

Email:

Reset Form

AN ATTESTED COPY SHALL NOT ISSUE UNTIL APPROVAL OF THE BOND

FOR COURT USE ONLY

As Register of Probate having the care and custody of the records pertaining to this Court, I certify that the preceding document is a true, exact, complete, and unaltered copy of the Statement of Confirmation of a Testamentary Trustee filed with this Court.

Date

REGISTER OF THE PROBATE & FAMILY COURT