

Performance of the Massachusetts Health Care System

Lauren Peters, Executive Director
Center for Health Information and Analysis

March 14, 2024

Total Health Care Expenditures 2021-2022

Overall THCE

+5.8% per resident
\$10,264 per resident
\$71.7 billion



MassHealth

+1.7% PMPM
+11.1% spending
+9.2% enrollment

Commercial

+4.1% PMPM
+0.7% spending
-3.2% enrollment

Medicare

+3.3% PMPM
+4.1% spending
+0.8% enrollment

Service Category Expenditures 2021-2022

Hospital Care

-1.4% Inpatient Spending
+5.0% Outpatient Spending
\$25.3 billion

Physician Services

-0.1% Spending
\$9.9 billion



Pharmacy

+8.8% Gross of Rebates
+8.3% Net of Rebates
\$10.1 billion (net of rebates)

Non-Claims

+23.3% Spending
\$3.7 billion
\$621.5 million in one-time
COVID-19 payments

Commercial Affordability Trends 2021-2022

+5.8% Premiums

Premiums for commercial members (fully-insured) rose to average \$595 PMPM in 2022.

31.2% Unmet Care

Among all **MA residents**, those who reported unmet health care needs in their family due to cost in 2021.



+6.0% Cost Sharing

\$61 PMPM in cost sharing (copays, coinsurance, and deductibles) for members with private commercial insurance.

42.4% High Deductible

Percentage of commercial members **enrolled in high deductible health plans** in 2022.

Acute Care Hospital Trends 2018-2023

5.5 Days

The **average length of stay** in acute hospitals in FFY2022, growing from 4.9 days in FFY2019.



1.6% Total Margin

Statewide **median total margin** across hospitals through June 2023.

-10% Discharges

Change in **hospital inpatient discharges** from FFY2019 to FFY2022.

0.2% Operating Margin

Statewide **median operating margin** across hospitals through June 2023.