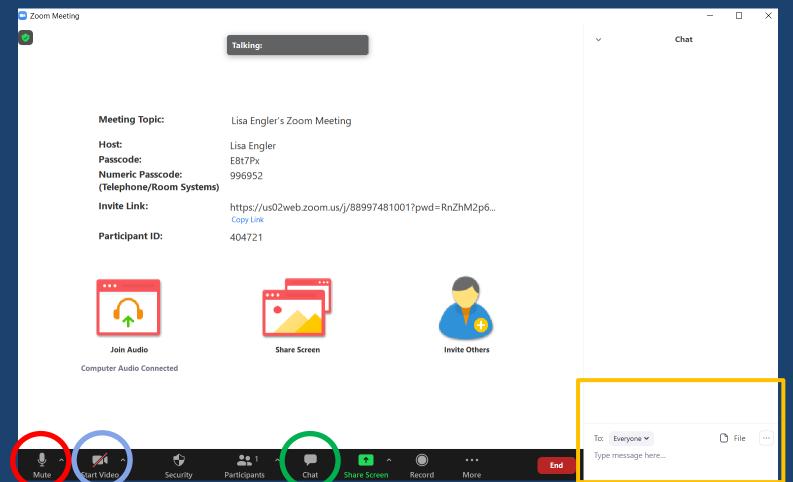
# EEA Fisheries Working Group on Offshore Wind Energy





March 31, 2021

## **Zoom Functions**



## **Meeting Protocols**

- Meeting will be recorded for note taking purposes
- Add your name and affiliation to the chat box
- Raise hand to speak
- Remain muted unless it is your turn to speak
- Use chat function to post questions for presenters

- Constructively receive and provide input on discussion topics
- Respectfully acknowledge and articulate differences of opinion or perspective

## Agenda

- 1:00 Welcome and Introductions
- 1:10 DRAFT Fisheries Working Group Terms of Reference

#### Offshore Wind Developer Updates:

- 1:40 Vineyard Wind
- 1:55 Equinor
- 2:10 Mayflower
- 2:25 Ørsted
  - Developer Update
  - South Fork Wind Farm Economic Impact Assessment
- 3:15 Pilot Regional Fisheries Studies: Overview & Status
- 3:30 Responsible Offshore Science Alliance Update
- 3:45 Other Announcements/Updates
- 3:55 Action Items and Next meeting
- 4:00 Adjourn

To establish the purpose, framework, and engagement guidelines for the EEA Fisheries Working Group on Offshore Wind Energy

"... to provide a forum to engage with the Commonwealth's fishing industry on the planning, siting, and leasing of wind energy areas and the development and operation of offshore wind projects in southern New England, the New York Bight, the Gulf of Maine, and other regions along the Atlantic coast."

## Fisheries Working Group

- Voluntary and informal body
- Provides guidance to EEA on the development of offshore wind in a manner that supports the long-term coexistence of the offshore wind and fishing industries.
- Meetings are a forum for discussion and information exchange on topics
- Discussion topics: proposed projects, permitting processes, navigation and transit, habitat and fisheries monitoring, fishing activity, construction and operation considerations, and research needs and opportunities.

### Purpose

- 1. Advice and Recommendations
  - Discuss interactions between offshore wind and fisheries
  - Provide input into baseline surveys, pre/post construction monitoring
  - Input into research needs/priorities
- 2. Education and Knowledge Sharing
  - Share information about permitting, research outcomes
- 3. Regional Coordination
  - Create connections beyond MA through other organizations

## Membership

- Interested and experienced stakeholders in the Massachusetts commercial and recreational fishing industries; and
- Commonwealth or federal agencies and authorities with regulatory roles in the review of offshore wind energy projects or advisory roles in the Commonwealth's development of the offshore wind industry.
- Fishing industry representatives will reflect the diversity of sectors and Commonwealth ports active in fisheries impacted by wind development.
- Membership will be reviewed on a regular basis and upon request.
- Suggestions for changes to membership will be considered by EEA after consultation with the Fisheries Working Group.

## Roles and Responsibilities

- Members will provide experience and knowledge of fishing activities, resources, and marine ecosystems and how these experiences may apply to the development and operations of offshore wind.
- CZM, DMF, and MassCEC will provide meeting logistics and organization, record and summarize meeting discussions, and prepare necessary written results discussions.

#### Members commit to

- Constructively receive and provide input on discussion topics
- Respectfully acknowledge and articulate differences of opinion or perspective
- Provide constructive input on offshore wind energy development and fisheries activities
- When consensus among members cannot be reached, members should seek to articulate the range of advice clearly and the reasons for differences.

#### Meetings

- Meetings will be open to the public.
- Members of the public will be provided opportunities to speak at specific times during meetings.
- Meetings will be held quarterly or as agreed to by the Fisheries Working Group.
- Agenda items for upcoming meetings will be discussed with members and finalized by EEA, CZM, DMF, and MassCEC.
- Meetings will be announced at least two weeks prior to the meeting date.
- Agendas will be posted at least three days prior to a scheduled meeting
- Meeting attendance will be documented for each meeting.
- Meeting summary will be taken and distributed within two weeks of each meeting.
- Meeting materials will be made available within two weeks of each meeting.

# **Developer Updates**

- Vineyard Wind
- Equinor
- Mayflower
- Ørsted

Other Updates/Announcements

## Action Items and Next Meeting

- Send feedback of Terms of Reference to Lisa Engler and Dan McKiernan
- Next meeting late April/Early May
- Send suggestions for agenda items

# Thank you



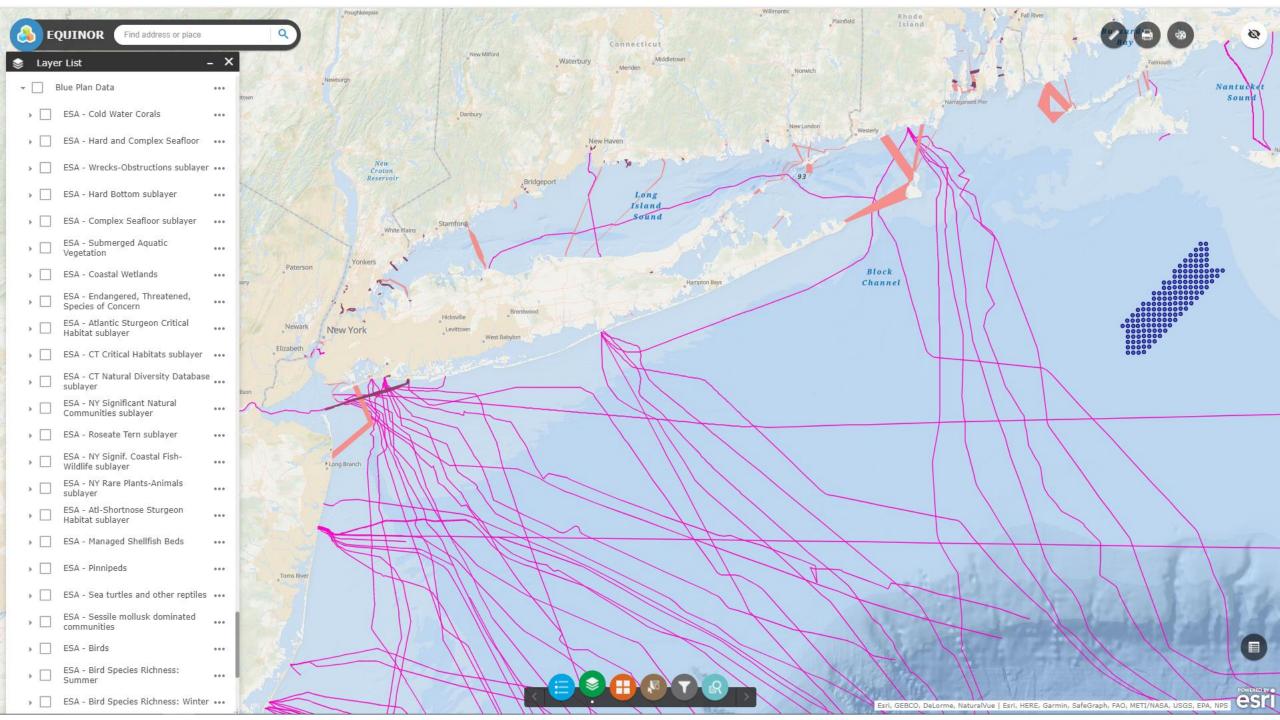


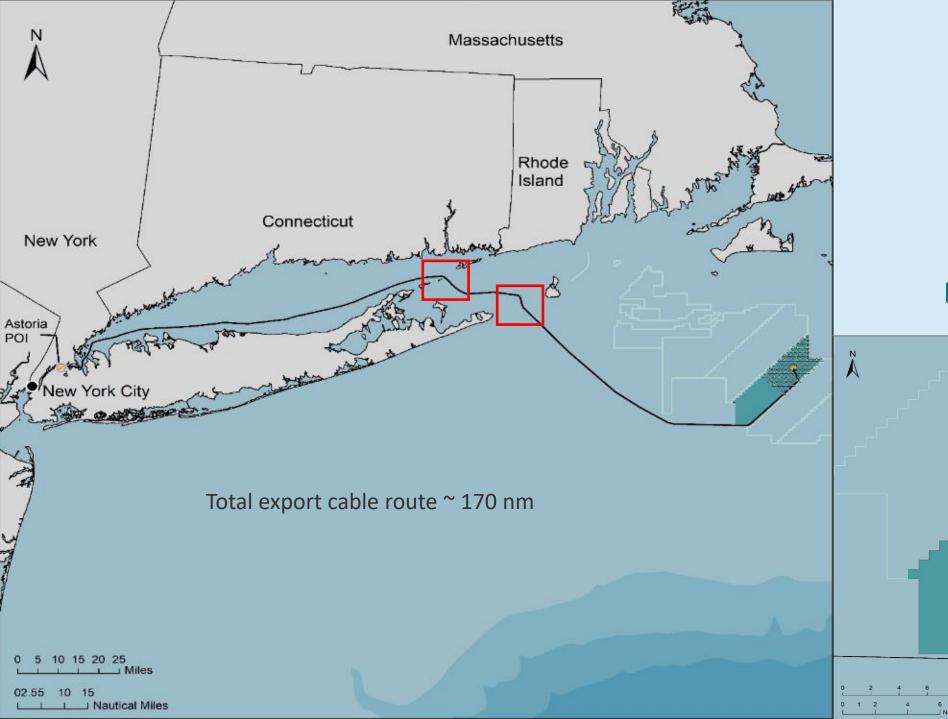
## Agenda



- Beacon Wind 1 Export Cable Route
- Geophysical Survey Update
- Highly Migratory Species Study w/ New England Aquarium

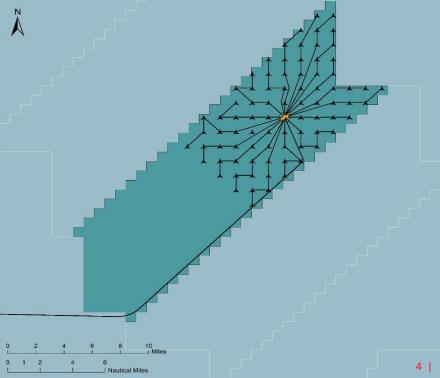




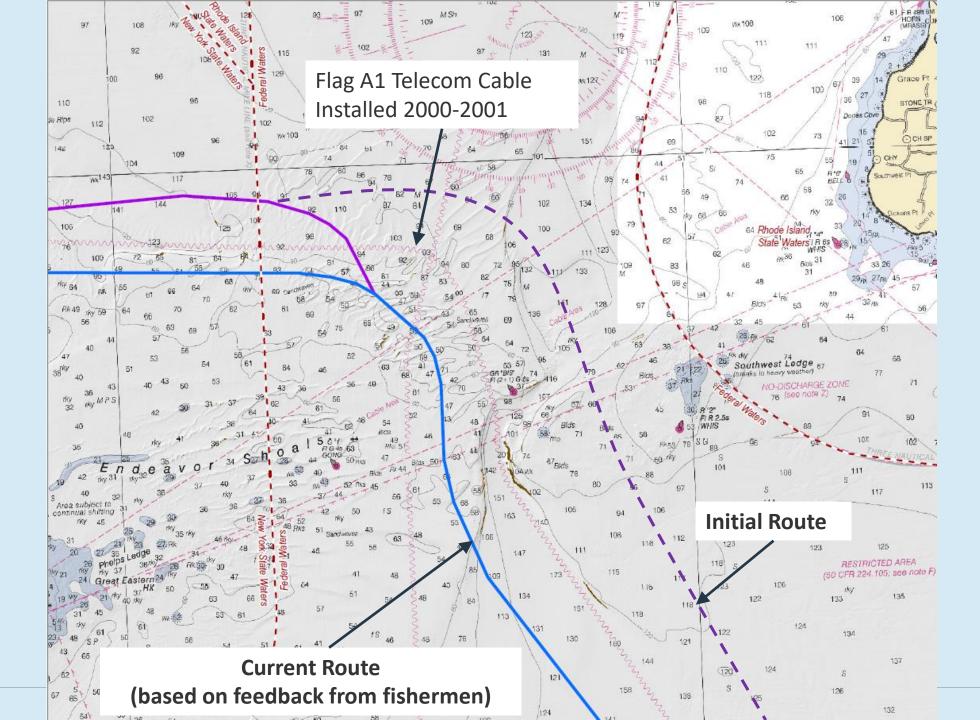


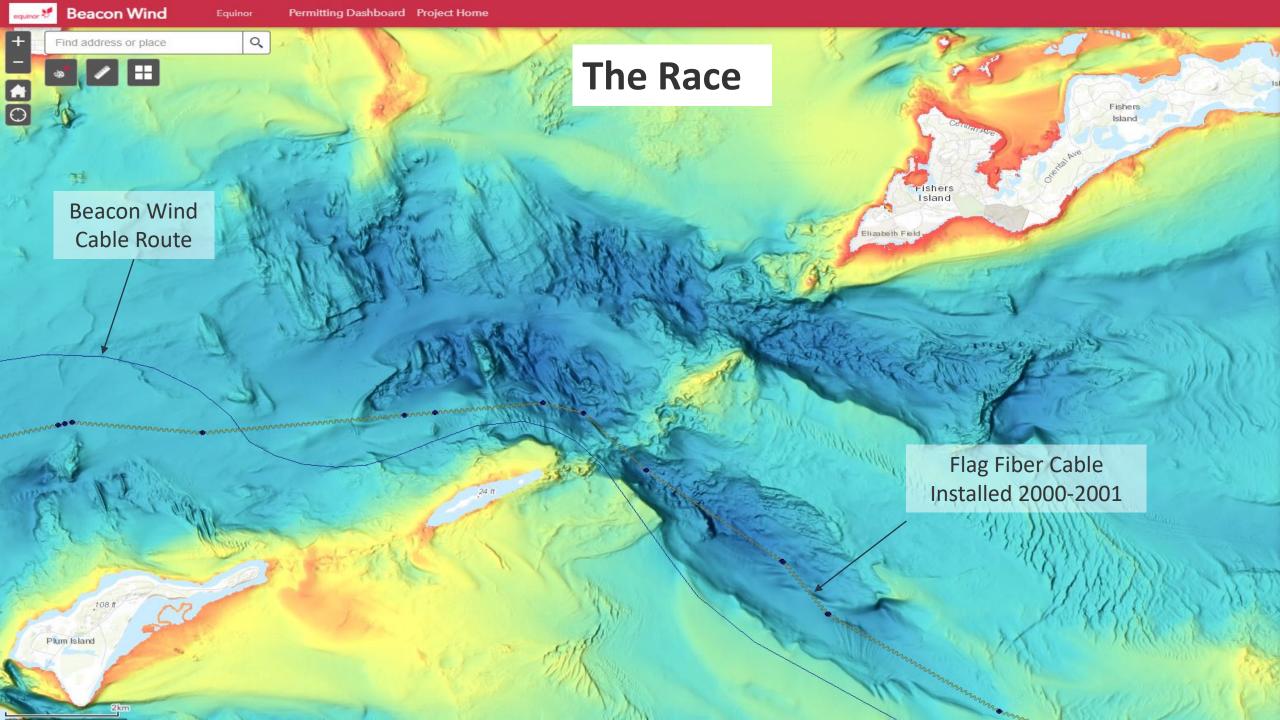


## **Beacon Wind 1**









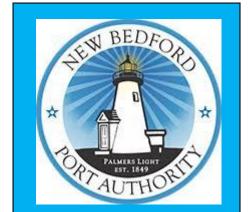
#### **Route Consultations**





Acadia

Center

































THE MARITIME ASSOCIATION OF THE PORT OF NEW YORK - NEW JERSEY





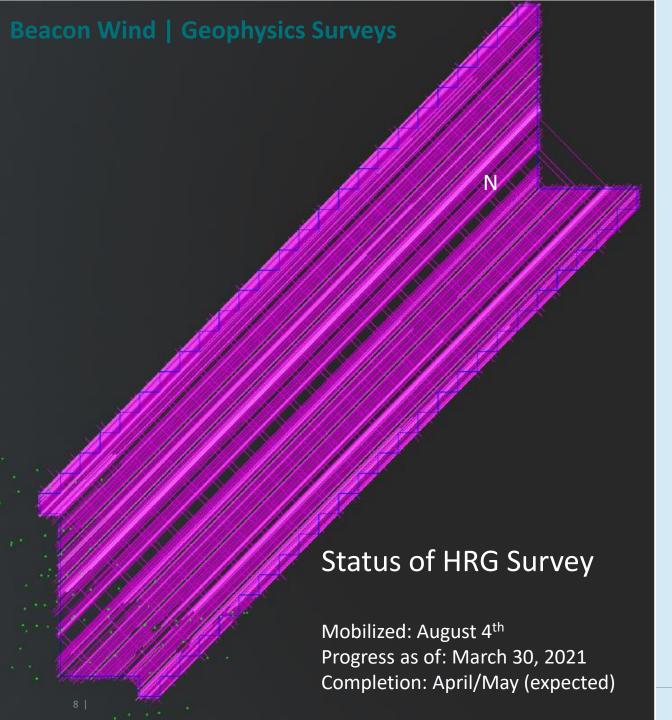
**US Army Corps** of Engineers. **New York District** 













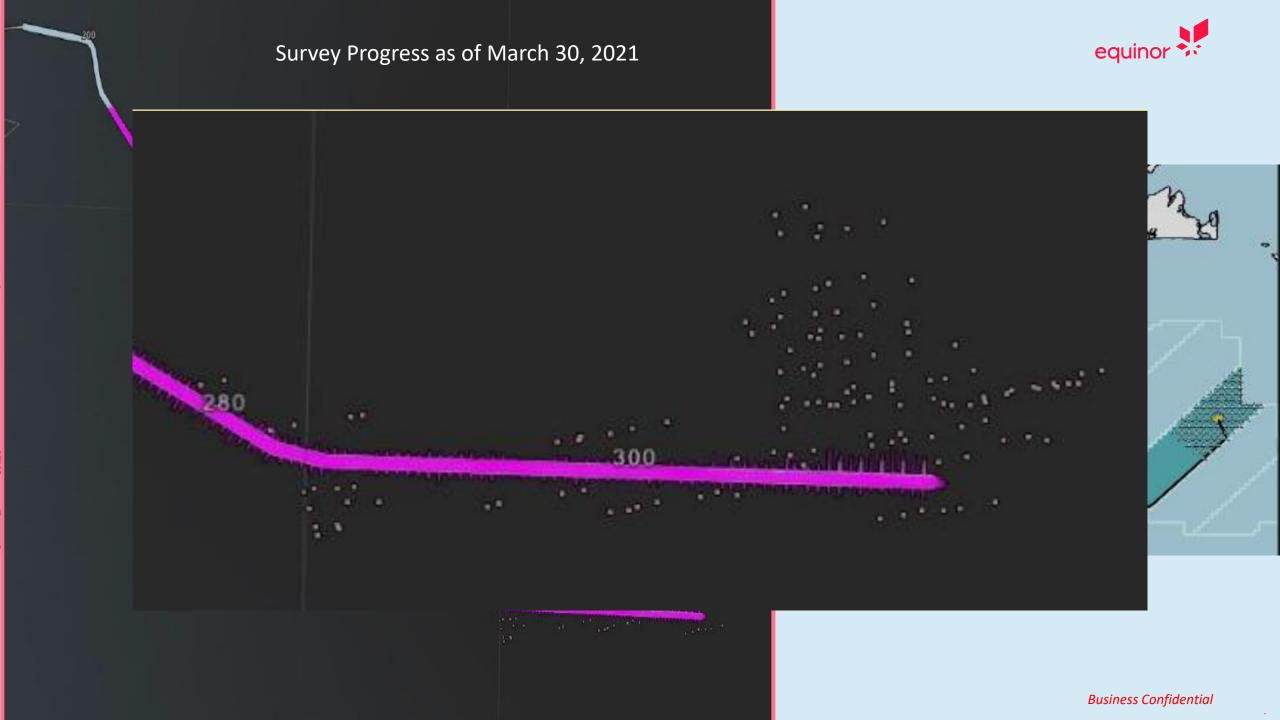


#### **Scout Boat Support:**

FV Rayda Cheramie Started in October 115+ days on the water 24-hr / 7-day/week operation

#### **Offshore Fisheries Representatives:**

6 fishermen deployed offshore (CT.,RI, MA and ME)



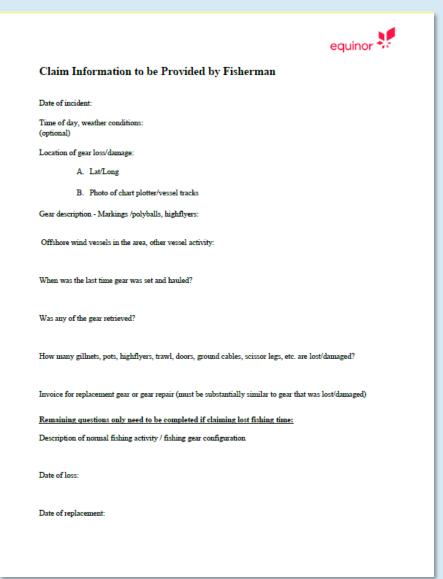
# In the event there is gear loss or damage caused by, or resulting from, Equinor



- 1. Contact FLO and notify them of the incident as soon as safe and practicable.
- 2. Complete information request w/in 30 days

activity:

- 3. Details will be reviewed by Equinor's fisheries manager and fisheries industry representatives
- 4. A written explanation of the decision will be provided w/in 30 days.
- 5. If claim is approved, a check will be issued.



equinor	
of of fish landing history through VTR, sales slip, or similar type of documentation:	
replacement application/receipt, both state and federal if applicable:	
submitting this Application, Applicant authorizes Equinor to make whatever reasonable inquiries and estigations it deems necessary to verify my application and request for compensation.  plicant understands that submitting this Application does not guarantee payment. Applicant further agrees that his claim is accepted and paid in its entirety, that acceptance of such payment constitutes full, final and uplete payment for this particular claim and that neither developer nor any of its affiliates shall have any their outstanding or ongoing obligation with respect to this specific claim and Applicant shall not, directly or irectly, assert any claim, or commence, join in, prosecute, participate in, or fund any part of, any suit or other ceeding of any kind against developer or any of its affiliates, based upon this specific claim. If a claim is used in part, Applicant may accept payment for the undisputed part without waiving Applicant's right to lead the disputed part of the claim. Applicant recognize that submission of this Application does not affect plicant's rights concerning matters other than those specifically identified in this specific Application.  The leading the penalty of perjury, that to the best of my knowledge the information in this Application is true and trect.	
uinor Fisheries Liaison Contacts:	
tabeth Marchetti	
heries Manager	
arc@equinor.com bile: 401.954.2902	
ve Drew	
heries Liaison	
ew@searisksolutions.com	
bile: 908.339.7439	

## New England Aquarium – Highly Migratory Species acoustic telemetry and

equinor 🕏

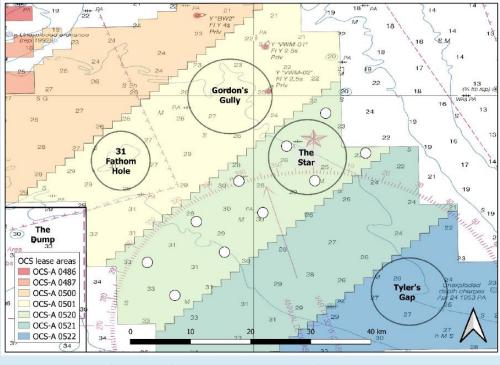
- recreational fishery monitoring
- Goal: Assess impacts on highly migratory species (HMS) and the large recreational fishery that targets them
  - Part 1: Passive acoustic monitoring
    - 10 acoustic receivers in lease area
    - 50 tags to be deployed (25-2021 / 25-2022)
    - 4 target species
  - Part 2: HMS recreational fishery monitoring in lease area
    - Report on baseline recreational fishing effort in lease area
    - Monitoring of recreational effort in the 2020 and 2021 fishing season



Atlantic bluefin tuna Thunnus thynnus



shortfin mako *Isurus oxyrinchus* 



White circles = 1,000 m max detection range



blue shark Prionace glauca



common thresher shark Alopias vulpinus



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# MA EEA Fisheries Working Group Update



Joel Southall Fisheries Liaison Officer

June 14, 2021

## **Mayflower Wind**

#### **Project Characteristics**

Lease: OCS-A 0521

Area: 127,000 acres (520 km²)

Water Depth: 64% < 180 ft (55m)</li>

• 36% > 180 ft (55m)

 Average wind speed at 135m: 33 ft/s (10.1 m/s)

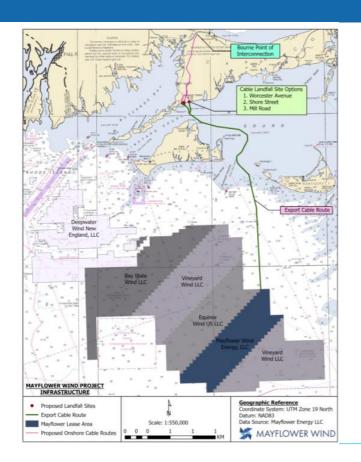
Distance to shore: 53-65 miles (85-105 km)

Landfall: Falmouth, MA

Connection point: Bourne, MA

Distance to grid connection: 78 miles (125 km)

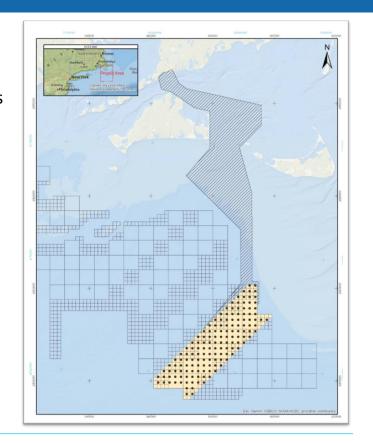
Potential: over 1,600 MW, depending on technology





## **Mayflower Wind Milestones**

- SAP approved by BOEM in May 2020; 2020 G&G Survey Plan approved by BOEM
- Agreed to 1x1 nm grid layout with other MA/RI developers
- High-resolution geophysical surveys conducted May-November 2020
- Geotechnical and geoarchaeological surveys conducted July-September 2020
- Virtual geoarchaeological core testing in consultation with BOEM, BUAR, MHC and Tribes, completed Fall 2020
- 2021 surveys began in mid/late April
  - R/V Westerly
  - GO Liberty
  - GO Pursuit



#### **2021** Activities

#### **GEOPHYSICAL SURVEY VESSELS**



Mobilization: April 17
24-hr operations
Water Depths > ~12m
Estimate Duration ~60 to 90 days
LOA: 150'

Call Sign: WDH 6498

Phone: +1 337 205 7400 Monitoring VHF Channel 16



Mobilization: April 19
Daylight operations
Water Depths > ~7m
Estimate Duration ~125 days
LOA: 170'
Call Sign: WDK6648

Phone: +1 337 735 1828

Monitoring VHF Channel 16



Mobilization: April 12

Daylight operations, will return to port nightly

Water Depths > ~2m Estimated Duration ~175 days

LOA: 50'

Call Sign: WDF7918 Phone: 805 850 9593

Monitoring VHF Channel 16

mayflowerwind.com



ABOUT US OUR COMMITMENT ~ NEWS & EVENTS ~ WORK WITH US ~

Mayflower Wind and Anbaric Agree To Bring Offshore Wind Ashore at Brayton

Point

PROIECT OVERVIEW ~

May 27, 2021

#### Supplements Mayflower's Cape Cod Efforts

Somerset, Massachusetts—May 27, 2021— Mayflower Wind and Anbaric Development Partners (Anbaric) today announced that they have signed an agreement for Mayflower Wind to use transmission assets developed by Anbaric to bring offshore wind to Brayton Point. Mayflower Wind will bring clean offshore wind energy from its federal offshore energy lease area to Brayton

#### **NEWS**

Announcements

SIGN UP FOR UPDATES

News Coverage

Newsletters

Press Releases

#### MEDIA CONTACT

Joyce McMahon McMahon Communications joyce@mcmahoncomm.com (978) 430-8847



## **Monitoring**

#### Fisheries Survey Planning & Research

#### Fisheries - Project & Regional

- Highly Migratory Species research (acoustic telemetry & tagging with NEAq)
- Analysis of recreational fishing effort (NEAq)
- Lobster larval, ventless trap, and trawl (camera) surveys with SMAST
- Responsible Offshore Science Alliance (ROSA Founding member)

#### Environmental - Project & Regional

- Coordination of digital aerial surveys birds, marine life
- Right whale aerial surveys (joint developers with MassCEC & NEAq)
- Regional Wind Science Entity
- Metocean data sharing (with NOAA)



## Mayflower Wind MA Offshore Wind south of Nantucket, MA

Lat: 40.80 Lon: -70.34

#### Latest Observation: 06/25 05:00 PM EDT

Variable	Value	
Wave height	3.1 ft (1.0 m)	
Wave period	8.0 sec	
Wave direction	S (180°)	
Air temp	66.8 °F (19.3 °C)	
Air pressure	1015.72 mb	
Water temp	65.1 °F (18.4 °C)	
Salinity	32.27 psu	

# We want to hear from fishermen, please contact me

Joel Southall Fisheries Liaison Officer

joel.southall@mayflowerwind.com 617-817-4682 mayflowerwind.com



# Ørsted Offshore North America

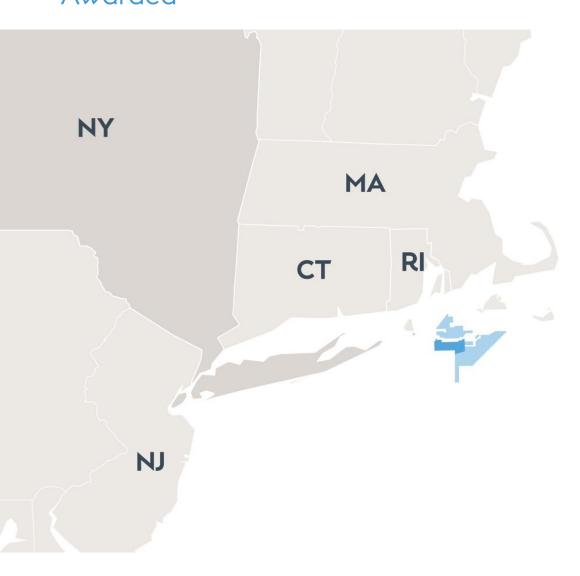
Marine Affairs Department Presentation to the Massachusetts Fisheries Working Group

Edward G. LeBlanc





### **Sunrise Wind** Awarded

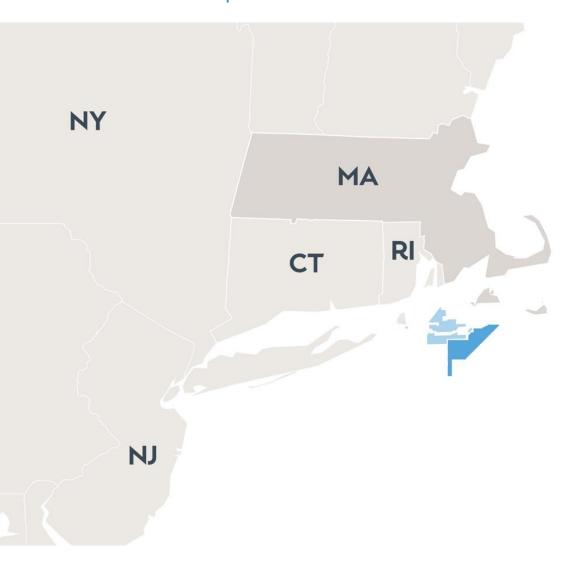


#### **Project overview**

- 50/50 JV with Eversource
- Approximately 880 MW
- 30 miles east of Montauk Point
- Will power over 500,000 homes
- The Sunrise Export Cable will deliver power to the Holbrook substation in the Town of Brookhaven
- Commercial operations expected as early as 2024



## **Bay State Wind**Under development



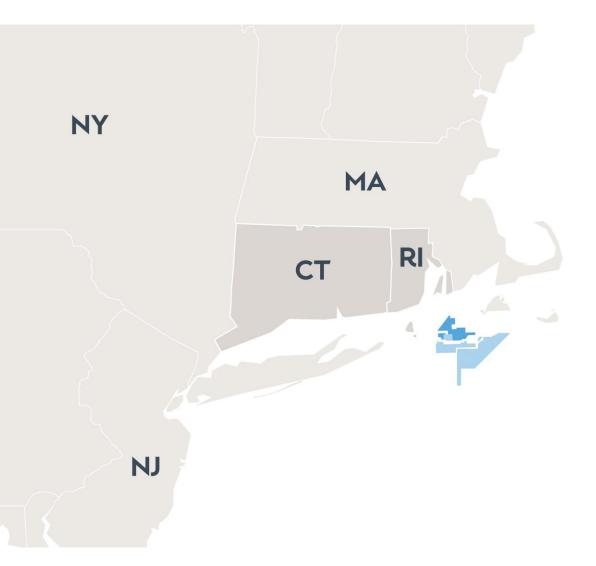
#### **Project overview**

- 50/50 JV with Eversource
- ~14 miles south of Martha's Vineyard
- 73,657 acres within Massachusetts Wind Energy Area Lease OCS-A 0500



#### **Revolution Wind**

Awarded



#### **Project overview**

- 50/50 JV with Eversource
- Three power contracts to date
  - CT 200MW awarded in 2018
  - RI 400MW awarded in 2018
  - CT 104MW awarded in 2019
- Will power over 350,000 CT and RI homes
- Construction expected to start as early as 2023



"Invaluable chance to test out multiple scenarios."

"Very positive."

"Very helpful event."

"I think I learned a bunch. It was positive."

"With new/upgraded radar this will be manageable."

"An important tool to disarm fear."



## Conceptual Framework Navigational Enhancement and Training Program

#### **Objectives:**

- > 1) Improve navigation equipment; and
- > 2) provide training and experiential learning opportunities to those navigating the Orsted/Eversource lease areas.

#### > Navigation Equipment

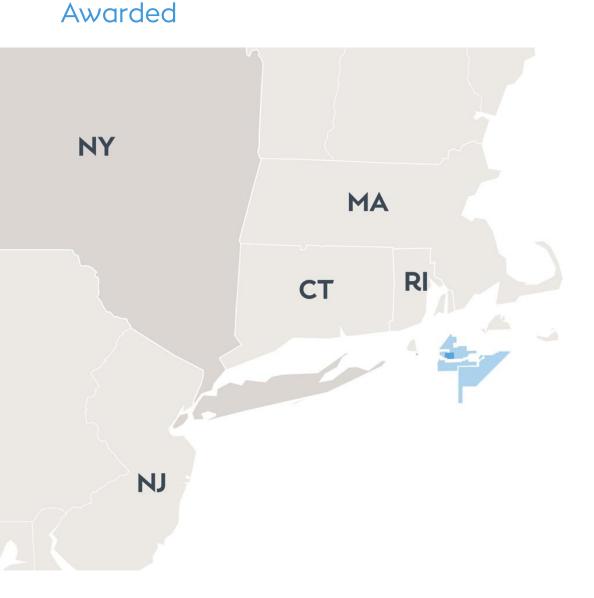
Voucher or grants for improved navigation equipment.

#### > Professional Training & Experiential Learning

- Provide opportunities to attend simulator training at USMRC in Middletown, RI, where attendees would have the opportunity to navigate a vessel through a windfarm and experience various scenarios such as night conditions, adverse weather, and vessel crossings.
- > Other professional training including but not limited to a captain's course, license upgrade, or rules of the road refresher.



## South Fork Wind



#### **Project overview**

- 50/50 JV with Eversource
- Approximately 132 MW
- 35 miles east of Montauk Point
- Will power 70,000 Long Island homes
- The South Fork Export Cable will deliver power to the substation located off Cove Hollow Rd in the Town of East Hampton
- Commercial operations expected 2023



# Thank you

Edward G. LeBlanc
Marine Affairs Manager, Northeas't
EDWLE@Orsted.com



03.31.2021

# South Fork Wind

A Joint Venture of Ørsted and Eversource

# Agenda

01 South Fork Wind Project Background

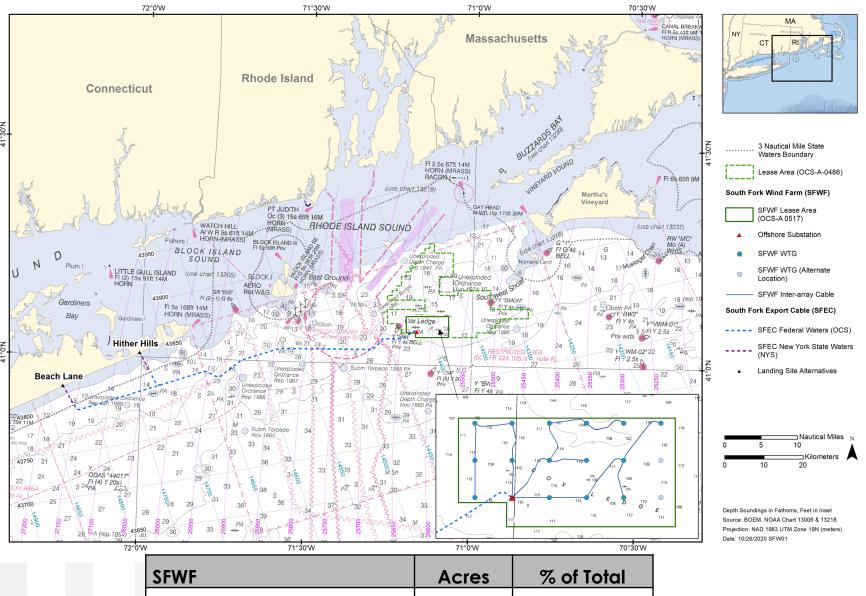
- Woods Hole Oceanographic Institute Fisheries Economic Impact Analysis
- 03 Questions and Comments



### South Fork Wind

- Approximately 130 MW
- 35 miles east of Montauk Point
- Up to 15 Wind Turbine Generators (WTGs)
- One Offshore Substation (OSS)
- The South Fork Export Cable will interconnect to a substation located on the South Fork of Long Island

## **Project Location**



SFWF	Acres	% of Total
Lease OCS-A-0517	13,700	100.00%
Footprint of Permanent Structures	32.5	0.24%

## **COP Updates and Environmental Review**

#### Construction and Operation Plan (COP)

Originally Submitted: June 2018

Update Submitted: May 2019

Update Submitted: February 2020

Draft Environmental Impact Statement (DEIS) Issued in January 2021
Final Environmental Impact Statement (FEIS) Expected in August 2021

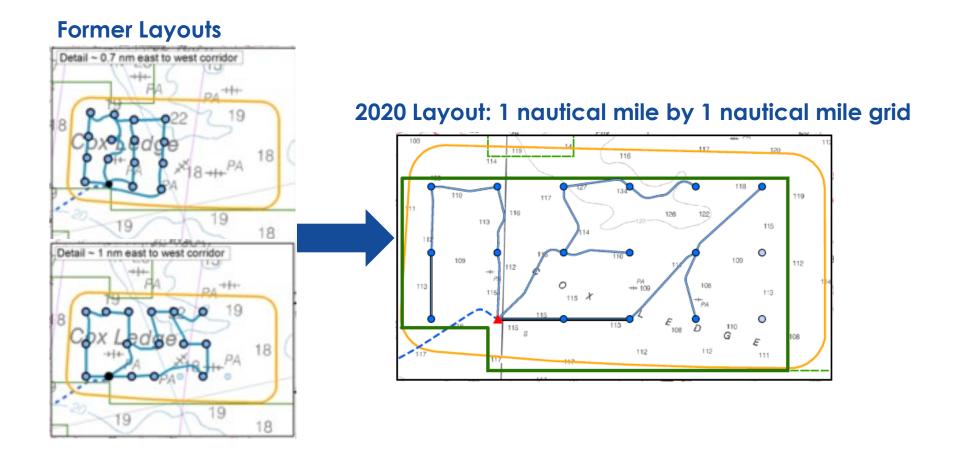
SFW has been engaged with the fishing community, including the MA FWG, since 2017. This has resulted in several project modifications.

#### South Fork Wind's Commitments

#### **Modifications:**

- Export cable route adjustments in response to input from mobile gear fishermen
- Sufficient cable burial
- Robust Fisheries Monitoring Plan focused on commercially and recreationally important species in the project area
- Extensive fisheries outreach plan during all phases of the project
- Increased communications during offshore surveys
- Fishing gear scout vessels
- Gear claim process updated to simplify process and compensate fishermen for business loss
- Automatic Identification System (AIS), enhanced cellular and VHF coverage on the structures
- Micrositing turbines to minimize impacts to sensitive benthic habitats
- Noise reduction systems during foundation pile driving
- Turbine layout revised to 1 by 1 nautical mile grid

## Progression of South Fork Wind Turbine Layouts





## South Fork Wind's Ongoing Commitments to the Fishing and **Environmental Communities**

We:

- Promote the coexistence of the offshore wind industry with all stakeholders.
- Focus on maintaining access and navigation in and around our wind farms for all ocean users.
- Conduct scientific research collaboratively with the fishing and environmental communities.
- Are accessible and available.

#### **Marine Affairs**

We have built the largest team in the industry that is focused on engagement with fishermen, navigational safety, and fisheries science.

- 1 x 1 nautical mile grid layout
- Navigational safety
- United States Maritime Resource Center (USMRC)
- Seasource
- South Fork Wind Fisheries Monitoring Plan
- Gear claim process updated to include business loss

## Fisheries Impact Analysis

Woods Hole Oceanographic Institution

# South Fork Wind Fisheries Impact Analysis – Massachusetts Woods Hole Oceanographic Institution

- Quantitative and data-driven approach
- NOAA data on commercial landings for 2008-2018 for SFW Wind Lease Area, WLA +5km buffer, and Export Cable Route
  - Adjusted for lobster/Jonah crab unreported landings and dockside sales
- For-hire charter fishing revenue at WLA estimated from RIDEM/Kirkpatrick (2017) report
- Indirect and induced impacts in Massachusetts estimated via multipliers (I/O model)
- Exposure of fisheries values estimated based on likely impacts to fishing during
  - 1. Construction
  - 2. Operations
  - 3. Decommissioning

#### **NOAA** Data for Baseline Values

#### **Description**

- Average of 11 years of NOAA data (2008-2018) on commercial landings by weight and value from the Wind Lease Area (WLA) and two alternate Export Cable Route Corridors (ECRC)
- Updated NOAA dataset uses federal Vessel Trip Report (VTR) and clam logbook fishing trip data with observer data

#### **Findings**

- Major species: Monkfish, scallops, lobster, and flounder
- Major gear types: bottom trawls, gillnets, dredges, and pots

## **NOAA Commercial Fisheries Landings Data Process**

#### **VTR Data**

Federal Vessel Trip Report (VTR) and clam logbook

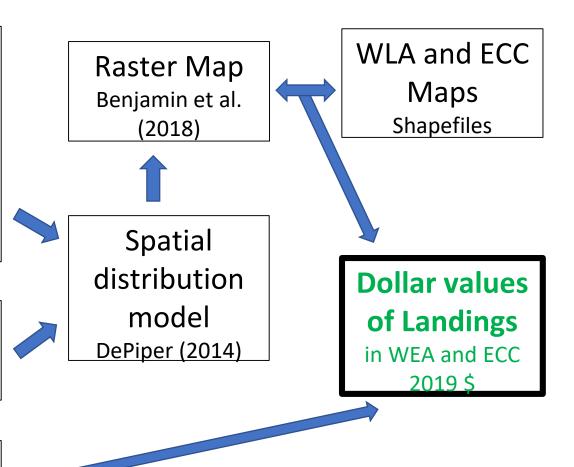
Quantity landed by species,
gear type, port, state, and
self-reported location
(centroid) of fishing (lat & long)

#### **Observer Data**

Haul beginning and endpoints (lat & long)

#### **Dealer Data**

Ex-vessel price by species



### **Baseline NOAA Data**

Table 4. Average annual landings of major species by area, 2008-2018.

	,	Mean		rd Deviation
Area/Species	<b>Value/year</b> (2019 \$)	Landings/year (lbs)	Value/year (2019 \$)	Landings/year (lbs)
South Fork WLA				
Monkfish	34,977	20,692	23,762	14,032
Scallops	30,192	2,793	29,154	3,119
Lobster, American	28,355	5,240	13,191	2,366
ALL_OTHERS	18,855	187,018	13,083	120,799
Skate Wings	18,600	52,544	8,121	13,826
Beach Lane				
Scallops	37,859	3,258	20,822	1,433
Flounders	17,814	6,030	5,951	2,146
Monkfish	12,911	7,380	4,126	1,601
Squid/Loligo	8,071	6,084	6,916	5,437
Skate Wings	7,340	30,148	1,712	10,751

Table 5a. Average annual landings in South Fork WLA by gear type.

	Mean		Standar	d Deviation
Gear	Value/year	Landings/year	Value/year	Landings/year
	(2019 \$)	(lbs)	(2019 \$)	(lbs)
Dredge	30,149	2,844	29,339	3,169
Gillnet – Other	0	0	0	0
Gillnet – Sink	53,363	53,002	29,681	23,626
Hand	771	185	1,205	273
Longline – Bottom	0	0	0	0
Pot	45,156	11,530	25,254	4,296
Trawl – Bottom	47,692	74,279	13,333	22,331
Trawl – Midwater	4,054	31,563	4,831	35,993
ALL_OTHERS	21,647	188,908	12,289	119,635

Table 5b. Average annual landings in Beach Lane ECC by gear type.

	Mean		Standard Deviation	
Gear	Value/year	Landings/year	Value/year	Landings/year
	(2019 \$)	(lbs)	(2019 \$)	(lbs)
Dredge	40,925	39,674	19,852	70,720
Gillnet – Other	12	4	30	8
Gillnet – Sink	18,857	15,885	3,774	1,590
Hand	1,773	587	448	132
Longline – Bottom	35	12	117	41
Pot	6,002	1,950	1,509	270
Trawl - Bottom	47,081	60,378	12,793	12,909
Trawl – Midwater	2,589	18,391	2,794	17,479
ALL_OTHERS	7,121	63,141	6,513	68,839

## **Baseline NOAA Data**

Table A5. Average annual landings from South Fork WLA by port (RI and MA).

	Me	ean	Standard	Deviation
Port	Value/year (2019 \$)	Landings/year (lbs)	Value/year (2019 \$)	Landings/year (lbs)
BARNSTABLE	5	2	15	7
BOSTON	19	16	64	54
CHATHAM	887	102	2,943	337
CHILMARK	817	148	1,283	224
DAVISVILLE	246	265	583	814
FAIRHAVEN	948	642	1,541	1,363
FALL RIVER	235	1,053	424	1,847
GLOUCESTER	107	637	217	1,458
LITTLE COMPTON	28,868	29,251	18,743	17,442
MENEMSHA	186	35	265	50
NANTUCKET	0	0	0	0
NEW BEDFORD	45,567	209,868	16,031	140,394
NEW SHOREHAM	46	19	48	30
NEWPORT	18,775	29,359	12,570	15,028
NORTH KINGSTOWN	0	0	0	0
POINT JUDITH	64,725	52,038	24,334	16,965
SANDWICH	2	3	8	11
TIVERTON	2,430	2,510	2,855	2,741
WESTPORT	11,177	4,547	7,096	3,227
WOODS HOLE	393	57	1,128	133

## Lobster and Jonah Crab & Dockside Sales Adjustments

Table 10. Adjustment of landed value for lobster and Jonah crab landings not captured in VTR data.

Value (2019\$)	South Fork WLA	Beach Lane ECC
Avg. VTR total \$/year (Table 2)	202,832	124,397
Avg. VTR lobster \$/year (Tables A1-A3)	28,335	3,862
Avg. VTR Jonah crab \$/year (Tables A1-A3)	2,844	518
% of total captured by VTR	40%	40%
Adjusted lobster \$/year	70,838	9,654
Adjusted Jonah crab \$/year	7,110	1,295
Adjusted total \$/year	249,600	130,966
Adjusted increase over VTR total value	23.1%	5.3%

Table 11. Estimated annual economic impact in Rhode Island and Massachusetts.

		Average value of landings/year			Total impact/year
Area	State	VTR data only	with lobster & Jonah crab adjustment	with dockside sales adjustment	with all adjustments
South Fork WLA	RI	117,844	145,016	151,811	282,152
Beach Lane ECC	RI	51,031	53,726	54,370	105,967
South Fork WLA	MA	75,348	92,722	96,940	199,847
Beach Lane ECC	MA	31,907	33,592	33,948	73,469

## **Indirect and Induced Economic Impacts**

- The NOAA landings data provides an estimate of fisheries value (i.e. direct impact)
- We have used a socio-economic model called IMPLAN to estimate indirect and induced economic impacts:
  - 1. Example of indirect economic impact: decrease in landings corresponds with decrease in businesses like commercial ice vendors or a seafood processor.
  - 2. Example of induced economic impact: decrease in landings corresponds with decreased income
- Multipliers for Massachusetts: For every dollar in landed value there is about 77 cents of indirect and induced economic impact "upstream" and 43 cents "downstream"
- Resulting estimates provide a comprehensive measure of impact, not just the direct impact of landed value

# SFW's Total Average Economic Impact to Massachusetts (2019\$)

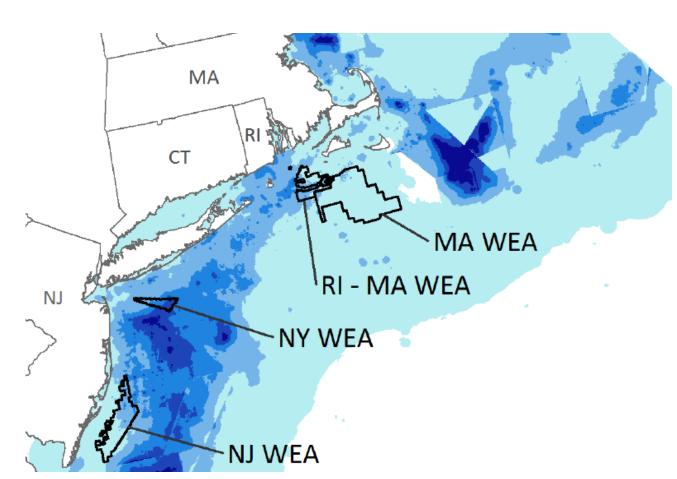
Average value of landings/year (with lobster & Jonah crab adjustment) x IMPLAN multiplier =

Total average economic impact to Massachusetts from commercial fisheries

Massachusetts landings from SFW Lease Area and ECC: \$131,000/year

Massachusetts impact with multiplier: \$273,000/year

## For-Hire Charter Fishing Data



Data on For-Hire Boat Gross Revenues Considered Exposed to Wind Energy Areas (WEAs)

MA total for-hire revenue, average 2007-2012: \$62.4m/year

Exposed to RI-MA WEA: \$42,000/year

SFW portion, scaled to 2019\$: \$4,500/year

Source: Kirkpatrick et al. 2017 Vols. I & II.

## Wind Development Exposure Assumptions

Table 12. Assumptions for exposure of commercial fisheries to wind farm development.

Categories of Potential Exposure		al Exposure	Assumptions/Effects	
Construction	WLA		No fishing in 50% of area for 8 months (a)	
constrained	ECRA	1.6km ECC WA	No fishing in 5% of area for 6 months (b)	
access	ECKA	180m ECC	No fishing in 100% of area for 2 months (c)	
			Lobster & crab reduced 10% for 1 year (d)	
	WLA		Scallops reduced 10% for 4 years (e)	
Stock effects due			100% of finfish stocks leave area for 4 months (f)	
to construction	WLA +	5km perimeter	100% of finfish stocks leave area for 4 months (g)	
	ECD A	1.6km ECC WA	All landings reduced 10% for 1 year (h)	
	ECRA	180m ECC	Shellfish landings reduced 25% for 4 years (i)	
Cffc.etc.d.min.e	WLA		Landings reduced by 5% from baseline (j)	
Effects during	ECD A	1.6km ECC WA	None	
operations	ECRA	180m ECC	None	
Decommissioning	WLA		No fishing in 50% of area for 8 months (k)	
constrained	ECD A	1.6km ECC WA	No fishing in 5% of area for 2 months (I)	
access	ECRA	180m ECC	No fishing in 100% of area for 2 months (m)	
Stock effects	WLA	•	None beyond constrained access (n)	
due to	ECD A	1.6km ECC WA	All landings reduced 5% for 1 year (o)	
decommissioning	ECRA	180m ECC	Shellfish landings reduced 12.5% for 4 years (p)	

<sup>(</sup>a), (b), (c) etc. refer to detailed explanations in the text that follows

## **Potential Exposure**

Categories of Potent	MA Direct Landed Value/Revenue \$2019	
Construction	WLA	\$43,000
constrained access	ECRA	\$11,000
Stock effects due to construction	WLA + 5km perimeter	\$87,000
	ECRA	\$39,000
Effects during operations	WLA	\$67,000
	ECRA	
Decommissioning	WLA	\$9,000
constrained access	ECRA	\$1,000
Stock effects	WLA	
due to decommissioning	ECRA	\$4,000
Subtotal MA commercial	\$262,000	
For-hire charter fishing dir	\$6,000	
Total MA direct effects	\$268,000	

Categories of Potential Exposure	MA Total Impact with Multipliers \$2019
Subtotal MA commercial fishing	\$546,000
For-hire charter fishing	\$9,000
Total MA	\$555,000

## Impacts for Selected MA Ports

Port	2018 Ex-Vessel Value (2019\$)	SFW 30-year Impacts (WLA&EC (2019\$)	
New Bedford	435,942,741	75,706	0.02%
Gloucester	53,821,103	419	0.00%
Chatham	19,004,811	899	0.00%
Boston	16,609,675	29	0.00%
Barnstable	12,992,787	5	0.00%
Fairhaven	8,509,515	1,496	0.02%
Provincetown	7,840,614	very small	~0%
Wellfleet	7,823,862	0	0.00%
Duxbury	6,870,932	very small	~0%
Sandwich	6,842,379	2	0.00%
Rockport	6,719,439	very small	~0%

## **Potential Impacts from SFW**

Report goes further than previous reports to quantify potential impacts to commercial fisheries from offshore wind construction, operation, and decommissioning

#### Five categories of potential impacts assessed

- Constrained fishing access to certain areas during construction
- Impacts on fish stocks due to construction activities
- Impacts to fishing in the wind farm area during operations
- Constrained fishing access to certain areas during decommissioning
- Impacts on fish stocks due to decommissioning activities

This analysis produced these "lump sum" (\$2019) impact values for Massachusetts from

SFW (including multipliers):

commercial fishing \$546,000 charter fishing \$9,000

## Questions & Comments?

## Contact Us:

MELGE@orsted.com

www.southforkwind.com

info@southforkwind.com

# Thank you!



## VINEYARD WIND I

#### **Overview**

• Capacity: 800 MW

Turbine Model: 13 MW GE Haliade-X

Federal Permitting

Due Diligence: Haliade-X

 January 2021, results of review determined no changes needed to COP

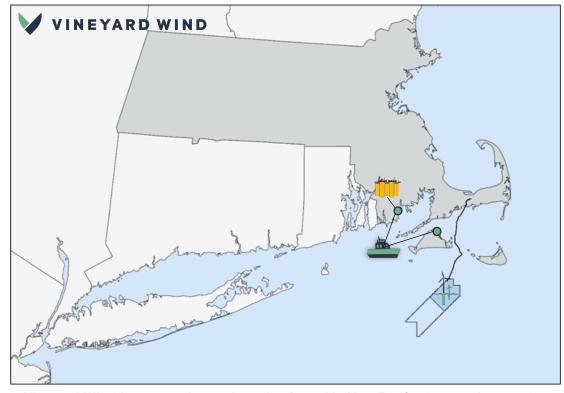
FEIS released - March 12, 2021

Record of Decision

State Permitting: Completed

Point of Interconnection: Barnstable Substation

 Power Purchase Agreements: 20-year PPAs with Massachusetts utilities (approved)



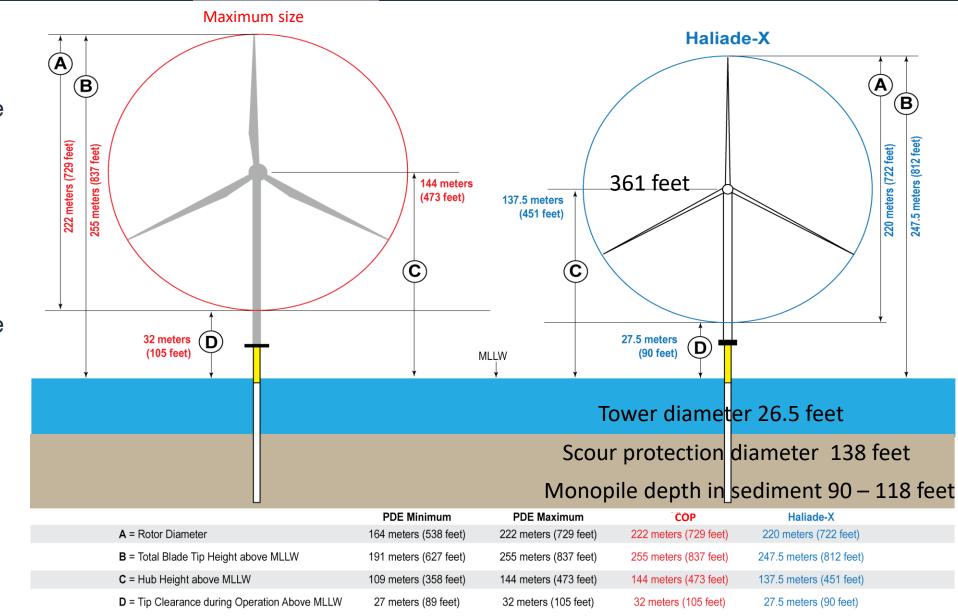
Vineyard Wind I construction and staging based in New Bedford, operations and maintenance based on Martha's Vineyard



## PROJECT ENVELOPE

Construction & Operation
 Plan (COP) includes a size
 range

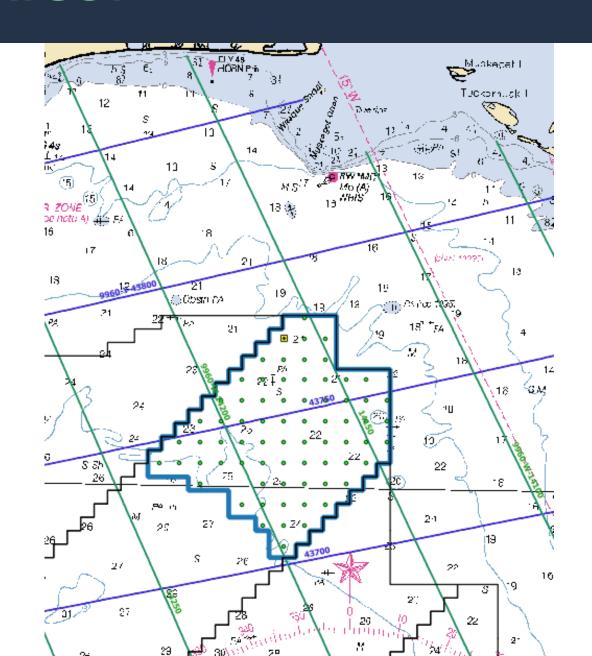
Compare Haliade-X to maximum size range in the COP





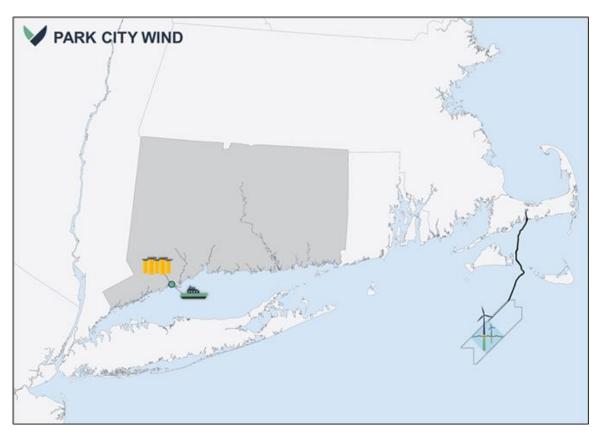
## **TURBINE LAYOUT**

- 1 x 1 nautical mile
- 62 turbines
- Reduced footprint
- Locations on northern corners eliminated





## PARK CITY WIND



Park City Wind includes a commitment to base construction and operations activities primarily out of Bridgeport, Connecticut

#### **Overview**

• Capacity: 804 MW

Lease Area: OCS-A 0501

 Federal Permitting: Construction & Operation Plan (COP) commenced in 2020

• State Permitting (MA): Commenced in 2020

 Point of Interconnection: West Barnstable Substation (MA)

Power Purchase Agreements: 20-year PPAs with Connecticut utilities (approved)



### FISHERIES SURVEYS







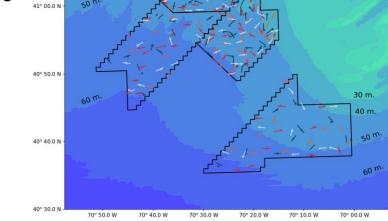
#### Fisheries Surveys Completed - Data available at: <a href="https://www.vineyardwind.com/fisheries">https://www.vineyardwind.com/fisheries</a>

- Two years of pre-construction surveys in both lease areas 2019, 2020; led by UMass Dartmouth's School for Marines Science and Technology (SMAST)
  - Trawl surveys (4 times per year)
  - Drop camera surveys (2 times per year)
  - Lobster, plankton, black sea bass surveys (June October) 501N only
- Highly Migratory Species study in partnership with New England Aquarium Anderson Cabot Center for Ocean Life completed

#### Fisheries Survey Plan Review - Ongoing - Public Virtual Meeting Coming Up this Spring

- 2 Fishermen reviewers for each survey
  - Fishermen who fish in the lease area
  - Participated in planning workshops SMAST hosted 2 years ago
- 3 Academic reviewers
  - Experts in fisheries science
  - Stock assessment, benthic habitat, trawl survey design

Fisheries Survey Plan for 2021 – Continuing for third year



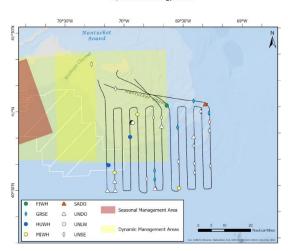
Tow Locations and Tow Tracks



### **AERIAL SURVEYS / REGIONAL SCIENCE / DATA SHARING**



New England Aquarium Aerial Survey: March 21, 2021
RI/MA Wind Energy Areas



On Sunday, March 21<sup>st</sup>, the New England Aquarium (NEAq) flew a directed survey over the southern Nantucket Shoals. Conditions were excellent; Beaufort sea state ranged from 1-2.

No right whales were sighted during this flight. Other marine mammals sighted included one fin whale, three humpback whales, three minke whales, 40 common dolphins (SADO), 12 unidentified dolphins, six grey seals and 66 unidentified seals.

## VINEYARD WIND

### **Aerial Digital Surveys**

- Aerial digital surveys ongoing in 522; led by APEM and Biodiversity Research Institute
  - Additional survey over a nearshore avian "hotspot" to continue to improve species identification from aerial digital surveys
- Surveys conducted monthly two surveys per month during migration periods (April/May) (August/September)

### **Regional Science**

- Participating in Responsible Offshore Science Alliance
- Collaborating with NEAq, MassCEC, and other developers to continue aerial marine mammal and sea turtle surveys across the WEA
- Participating in State of the Science Working Groups
- Participating in ICES (International Council for the Exploration of the Seas)
   Working Group on Offshore Wind Development and Fisheries

#### **Data Sharing**

- BOEM Avian Distribution Modeling
- NMFS / NEAq Protected Species Observer (PSO) Project
- BOEM Hydrodynamic Modeling and Particle Tracking
- NYSERDA Ecosystems Dynamics Project

### COMMUNICATION



#### OFFSHORE WIND MARINER UPDATE NO. 29

#### **GEOTECHNICAL & ENVIRONMENTAL SURVEYS**

The Survey Vessel DANIELLE MILLER will be performing geotechnical and environmental surveys in the southern half of Vineyard Wind Lease Area (OCS-A 0501), along a small corridor of the northern portion of Vineyard Wind Lease Area (OCS-A 0501), and along the Offshore Export Cable Corridor up to Muskeget Channel and into Nantucket Sound beginning on or about July 30, 2020.

#### DATE(S)

**Estimated completion: Late-November** 

#### LOCATION(S)

All of the southern portion of Vineyard Wind Lease Area 0501 and following the Offshore Export Cable Corridor leading up through Nantucket Sound



Vessel: DANIELLE MILLER

LOA: 145 feet Flag: US

Email:

daniellemiller@millermarineservices.com

+1 516 945 7077 **Sat phone:** +1 505 295 2012 Onboard Fisheries Liaison: Clint Baker, 401-588-1068

Standing by on VHF Channels 13 & 16

For the latest information, please contact our Fisheries Liaisons Crista Bank, Cell: 508-525-0421 • Email: cbank@vineyardwind.com Caela Howard, Cell: 508-386-9832 • Email: choward@vineyardwind.com

## Sign up for EMAIL Updates OR **TEXT ALERTS**

www.vineyardwind.com/fisheries

FREE COVID-19 **Testing** 



Pier 3, New Bedford | April

The Southcoast Health Wellness Van is offering free COVID-19 testing on Pier 3 in New Bedford.

Essential workers in the fishing industry and all family members are welcome.

#### **Dates Times:**

. 8:30 am to 11:30 am . 8:30 am to 11:30 am April 15 ..... ..... 8:30 am to 11:30 am Generously sponsored by Vineyard Wind





Southcoast Health

remain 6 feet apart when in line outside the Southcoast Health Wellness Van.

All Wellness Van services are subject to anticipated weather conditions. Please contact Crista Bank at cbank@vineyardwind.com with any questions or concerns.





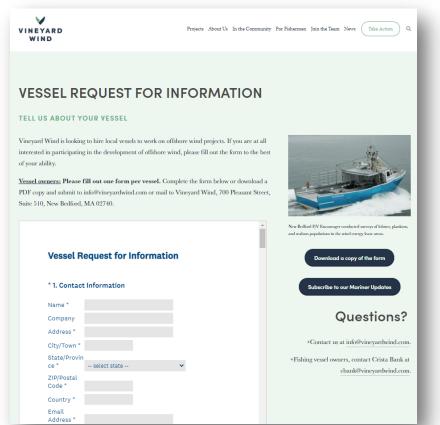
MONTHLY PORT HOURS FISHERIES LIAISONS FROM EQUINOR, ØRSTED/EVERSOURCE MAYFLOWER WIND AND VINEYARD WIND WILL BE AVAILABLE DURING MONTHLY PORT HOURS FOR COMMERCIAL AND RECREATIONAL FISHING INQUIRIES, COMMENTS AND FEEDBACK FOR THE RI/MA WIND ENERGY AREAS

MAYFLOWER

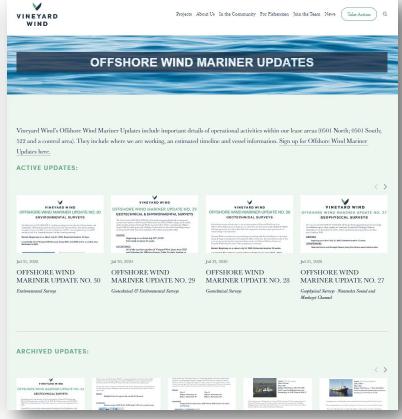
eauinor

### WEBSITE RESOURCES FOR FISHERMEN

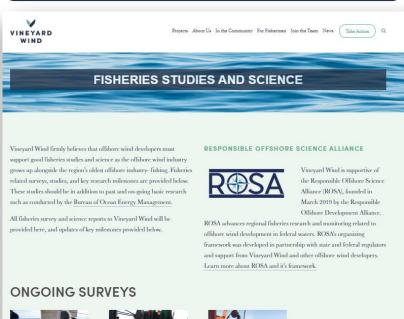
### www.vineyardwind.com/vesselrfi



### vineyardwind.com/offshore-windmariner-updates



#### vineyardwind.com/fisheries-science









Bottom Trawl Survey



Drop Camera Survey



# Update on Pilot Regional Fisheries Studies

### **Massachusetts Habitat Working Group**

Nils Bolgen

March 31, 2021



### **Overview**

Sponsors

• BOEM \$400,000

• MassCEC \$496,688

Rhode Island DEM \$200,000

Timeline

RFP issued August 2019

Proposals October 2019

• Selections January 2020

**Topic Areas** 

- Fishery Resource Studies
- Seafloor Habitat Studies
- Technical Studies



## **Spatial Scope**

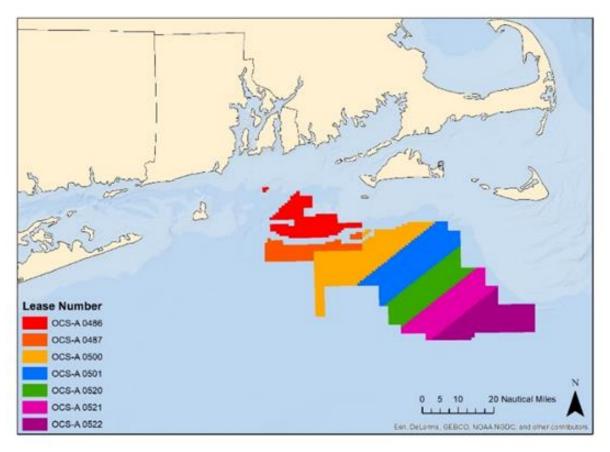


Image credit: Rhode Island Department of Environmental Management



## **Research Priorities White Paper**

### Management Objectives and Research Priorities for Fisheries in the Massachusetts and Rhode Island-Massachusetts offshore Wind Energy Area

November 2018

This document was authored by staff at the Massachusetts Division of Marine Fisheries. Input and review was provided by individual staff members at the Rhode Island Division of Marine Fisheries, NOAA

National Marine Fisheries Service, and BOEM Office of Renewable Energy Programs.

#### Introduction

The states of Massachusetts (MA) and Rhode Island (RI) are committed to diversifying the electric grid in New England with offshore wind while maintaining existing ecosystem function and services, including healthy natural resources and water quality, profitable multi-sector marine industries including commercial and recreational fishing industries, safe and efficient navigation, and public access and enjoyment within or adjacent to offshore wind development areas. In the Southern New England (SNE) Bight shelf region between New York Harbor and Nantucket Shoals, there are currently three wind energy areas: the Massachusetts Wind Energy Area (MA WEA), the Rhode Island-Massachusetts Wind Energy Area (RI-MA WEA), and the New York Wind Energy Area (NY WEA). Within these WEAs there are



### **Topic Areas and Funded Studies**

# Fishery Resource Studies

- INSPIRE Environmental Acoustic Telemetry for Highly Migratory Species
- UMass Dartmouth Net Surveys for Larval Lobster and Fish Neuston

# Seafloor Habitat Studies

• INSPIRE Environmental – Standard Approaches for Mapping of Acoustic and Imagery Benthic Data

#### **Technical Studies**

- University of Rhode Island Fishing Vessel Status using AIS: Big Data Approach
- New Bedford Port Authority Comparative Analysis of Approaches to Regulation



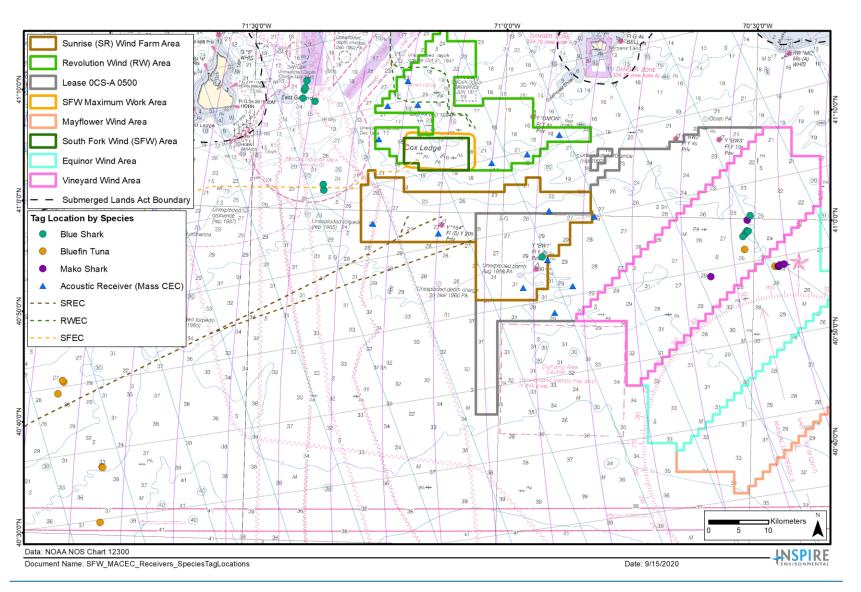
# INSPIRE Environmental Acoustic Telemetry for HMS

Partners	New England Aquarium (Anderson Cabot Center for Ocean Life)
Team	Brian Gervelis, INSPIRE (Co-PI) Jeff Kneebone, NEAq (Co-PI)

2020-Q2	Q3	Q4	2021-Q1	Q2	Q3	Q4	2022-Q1
	7/15/20	12/01/20		04/01/21	08/01/21	12/01/21	
	09/01/20						
Deploy Yr. 1:	07/15/20		Deploy Yr. 2:	05/31/21	Retrieve Yr. 2:	12/01/21	
Retrieve Yr. 1:		12/01/20			Draft Report:	12/31/21	
	Sponsor Comments:					01/31/22	
	Final Report:						02/28/22



### **HMS Tag and Receiver Locations**





#### **UMass Dartmouth**

### Net Surveys – Larval Lobster & Fish Neuston

Partners	Massachusetts Lobstermen's Association  Plus assorted charter vessel owners
Team	Kevin Stokesbury, UMass Dartmouth (PI) Beth Casoni, MLA

 2020-Q2
 Q3
 Q4
 2021-Q1
 Q2

 07/31/20
 10/31/20
 01/31/21
 04/30/21

Procure Equipment: 06/30/20

Sampling Trips: 06/15 to

09/30/20

Sample Processing: 12/31/20

*Analysis:* 03/31/21

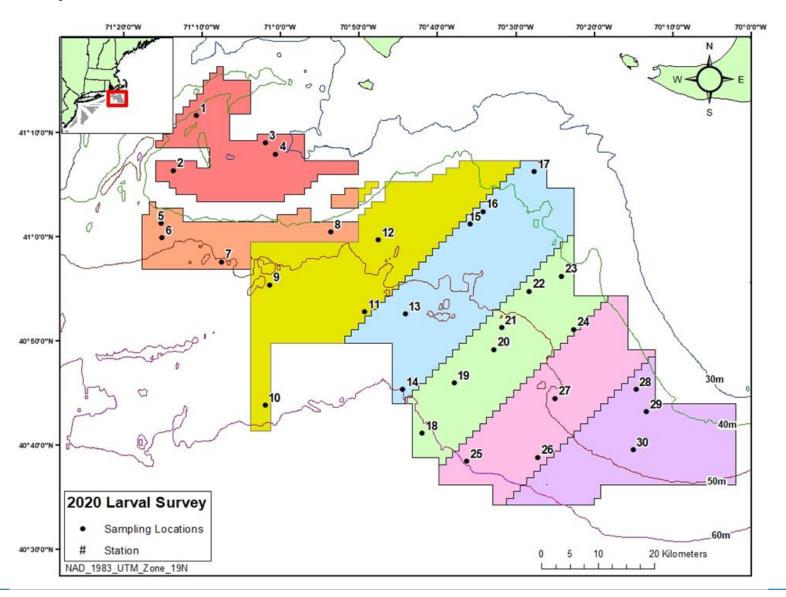
*Draft Report:* 05/31/21

Sponsor Comments: 06/15/21

*Final Report:* 06/30/21



### Sample Locations for Larval Lobster & Fish Neuston





# INSPIRE Environmental Std. Approaches for Benthic Mapping

Partners	NROC
Team	Marisa Guarinello, INSPIRE (PI) Emily Shumchenia, NROC

**2020-Q2** Q3 Q4 **2021-Q1** Q2 Q3 Q4 **2022-Q1** 

WG Mtg. 1: 12/31/20

Mapped gradient of habitats: 04/30/21

Interactive Data Products: 07/31/21

WG Mtg. 2: 08/31/21

Data Hosting and Delivery: 08/31/21

*Analysis Mode:* 10/31/21

WG Mtg. 3: 12/31/21

*Draft Report:* 12/31/21

Sponsor Comments: 01/31/22

*Final Report:* 02/28/22



# **University of Rhode Island Fishing Vessel Status using AIS**

Partners	Rhode Island Dept. of Environmental Management
Team	Thomas Sproul, URI (PI) Julia Livermore, RIDEM Ongoing engagement with NOAA, RODA, NYSERDA

2020-Q2	Q3	Q4	2021-Q1	Q2	Q3	Q4	2022-Q1	Q2	Q3	Q4
		10/15/20	01/15/21	04/15/21	07/15/21	10/15/21	01/15/22	04/15/22	07/15/22	10/15/22
Data Acquisition and Prep: 03/31/21										
Out	Outreach to Commercial Fishing: 03/31/21					Outreach to Co	ommercial Fishii	ng: 06/30/22		
	Model Development: 12/31/21									
						Data Ana	lysis and Mappi	ng: 06/30/22		
								Draft Report:	09/01/22	
Highlight = pe	Sponsor Co					or Comments:	10/15/22			
									Final Report:	11/30/22



# New Bedford Port Authority Comparative Analysis of Approaches to Reg.

Partners	Technical consultant TBD External working group TBD
Team	Barbara Stone, NBPA  Multiple collaborators TBD



### **THANK YOU**

Nils Bolgen MassCEC

NBolgen@MassCEC.com

