**Housing Production Summary – Template**

(Note: please submit in conjunction with corresponding Housing Data Profile and Basic Needs Assessment exported from [Massachusetts Housing Data Portal](http://www.housing.ma/) )

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| **Affordable Housing Production History** |
| ***Question*** | ***X if Yes*** | ***Number of Units/Percent Affordable*** | ***Comments/Explanation***  |
| **Units on Subsidized Housing Inventory (corresponding to DHCD’s most recently posted SHI)** |
| Homeownership – No Age Restrictions | [ ]  |       |       |
| Homeownership – Age Restricted | [ ]  |       |       |
| Rental – No Age Restriction | [ ]  |       |       |
| Rental – Age Restricted | [ ]  |       |       |
| **Units Eligible to be Added to most recently posted Subsidized Housing Inventory** |
| Homeownership – No Age Restrictions | [ ]  |       |       |
| Homeownership – Age Restricted | [ ]  |       |       |
| Rental – No Age Restriction | [ ]  |       |       |
| Rental – Age Restricted | [ ]  |       |       |
| **Local Capacity/Tools Adopted** |
| Question: | ***X if Yes*** | ***#/% (as applicable)*** | ***Comments/explanation*** |
| Full- or part-time planning staff | [ ]  |       |       |
| Affordable Housing Trust | [ ]  |       |       |
| Inclusionary Zoning | [ ]  |       |       |
| Local Initiative Projects | [ ]  |       |       |
| 40R District | [ ]  |       |       |
| Other By-Right Zoning for Multifamily Housing | [ ]  |       |       |
| Expired Housing Production Plan | [ ]  |       |       |
| ***Additional narrative explanation:*** |
| **Housing Needs and Housing Demand Assessment** |
| **Overview/Gap Analysis** |
| ***Question*** | ***$ or %, as applicable*** | ***Directions as to Information Source*** *(in some instances, corresponding data may also be available from the Massachusetts Housing Data Portal)* |
| Median Home Value |       | Use most recent American Community Survey Selected Housing Characteristics (Table DP04), Median Home Value |
| Median Rent |       | Use most recent American Community Survey Selected Housing Characteristics (Table DP04), Median Gross Rent |
| Median Household Income |       | Use most recent American Community Survey Financial Characteristics (Table S2503), Median Household Income |
| Area-Wide Fair Market Rent for 2-bedroom apartment  |       | Metropolitan Area or County Data at http://nlihc.org/oor/massachusetts |
| Area-Wide Annual Income Needed to Afford 2-Bedroom Apartment |       | Metropolitan Area or County Data at http://nlihc.org/oor/massachusetts |
| Area-Wide Estimated Renter Median Income |       | Metropolitan Area or County Data at http://nlihc.org/oor/massachusetts |
| Area-Wide 30% of Area Median Income |       | Metropolitan Area or County Data at http://nlihc.org/oor/massachusetts |
| **Percentage of Households that are Cost-Burdened** |
| Percentage of Housing Units with a Mortgage Whose Selected Monthly Owner Costs Exceed 30% of Household Income |       | Use most recent American Community Survey Selected Housing Characteristics (Table DP04), Selected Monthly Owner Costs as a Percentage of Household Income (SMOCAPI) |
| Percentage of Housing Units Where Gross Rent Exceeds 30% of Household Income |       | Use most recent American Community Survey Selected Housing Characteristics (Table DP04), Gross Rent as a Percentage of Household Income (GRAPI) |
| **Demographic Information** |
| % of Households Age 65 and Over |       | Use data from most recent American Community Survey Occupancy Characteristics (Table S2501)(provide aggregate of all types of households with a householder 65 and over) |
| **Analysis of Development Constraints and Capacity** |
| **Overview of Constraints and Capacity** |
| Question: | Y/N | Briefly Explain: |
| Are there special local environmental conditions that limit development (for example, coastal conditions, wetlands, water bodies, etc.)? | Y [ ] N [ ]  |            |
| Are all areas of the city/town served by municipal water? | Y [ ] N [ ]  |            |
| Are all areas of the city/town served by municipal sewer? | Y [ ]  N [ ]  |            |
| Are there local septic laws in addition to state requirements? | Y [ ] N [ ]  |            |
| Are there local water quality laws in addition to state requirements? | Y [ ]  N [ ]  |            |
| Are there other local environmental or health-related laws in addition to state requirements? | Y [ ] N [ ]  |            |
| Do local subdivision control laws impose constraints on new development?  | Y [ ]  N [ ]  |            |
| Does the municipality have adequate infrastructure to meet its housing goals? | Y [ ] N [ ]  |            |
| Does the municipality have adequate municipal staff capacity to meet its housing goals? | Y [ ] N [ ]  |       |
| ***Additional narrative explanation:*** |
| **Housing Goals & Strategies** |
| **Housing Goals** |
| Name of Goal (add rows as necessary): | Explanation: | Measurement (e.g., total units, units per year: |
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| ***Any additional information necessary to explain the municipality’s housing goals (including measurable, numerical goals) in terms of the production, diversification, rehabilitation, preservation and other support with respect to the community’s identified needs housing needs:*** |
| **Housing Strategies** |
| Name of Strategy (add rows as necessary): | Explanation: | Measurement (e.g., total units, units per year: |
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| ***Any additional information necessary to explain the municipality’s housing strategies for achieving its housing goals that address its identified housing needs:*** |