





NAME OF ESTATE OR TRUST

Grid for name of estate or trust

ESTATE OR TRUST EMPLOYER IDENTIFICATION NUMBER

Grid for employer identification number

Part A Interest and Dividend Income

14 Part A 5.3% interest and dividend income (from Schedule B, line 39). Enclose Schedule B. . . . . ▶ 14

00

15 Part A 5.3% common trust fund interest and dividend income . . . . . ▶ 15

00

16 Total Part A 5.3% interest and dividend income. Add lines 14 and 15 . . . . . 16

00

17 Income distribution deduction (from Schedule IDD, line 10). Enclose Schedules IDD and 2K-1 . . . . . ▶ 17

00

18 Part A 5.3% interest and dividend income taxable to fiduciary. Subtract line 17 from line 16. Not less than "0" . . . . . ▶ 18

00

19 Nonresident/charitable deduction. Not less than "0." See instructions . . . . . ▶ 19

00

20 Net Part A 5.3% interest and dividend income taxable to fiduciary. Subtract line 19 from line 18. Not less than "0" . . . . . 20

00

21 Net Part A and Part B 5.3% income taxable to fiduciary. Add lines 13 and 20 . . . . . 21

00

22 Tax from table. If line 21 is more than \$24,000, multiply amount by .053 . . . . . 22

00

Part A 12% Capital Gains

23 Taxable Part A 12% capital gains (from Schedule B, line 40). Enclose Schedule B. Not less than "0" ▶ 23

00

24 Part A 12% short-term common trust fund capital gains. . . . . ▶ 24

00

25 Total Part A 12% capital gains. Add lines 23 and 24 . . . . . 25

00

26 Income distribution deduction (from schedule IDD, line 15). Enclose Schedules IDD and 2K-1 . . . . . ▶ 26

00

27 Part A 12% capital gains taxable to fiduciary. Subtract line 26 from line 25. Not less than "0" . . . . . 27

00

28 Nonresident/charitable deduction. Not less than "0." See instructions . . . . . ▶ 28

00

29 Net Part A 12% capital gain income taxable to fiduciary. Subtract line 28 from line 27. Not less than "0" . . . . . 29

00

30 12% tax. Multiply line 29 by .12. . . . . 30

00

Part C 5.3% Capital Gains

31 Part C 5.3% long-term capital gains (from Schedule D, line 18). Enclose Schedule D. Not less than "0." If filing Schedule D-IS, Installment Sales, fill in oval and enclose Schedule D-IS ▶  . . . . . ▶ 31

00

32 Part C 5.3% long-term common trust fund capital gains. . . . . ▶ 32

00

33 Total Part C 5.3% long-term capital gains. Add lines 31 and 32 . . . . . 33

00

34 Income distribution deduction (from Schedule IDD, line 20). Enclose Schedules IDD and 2K-1 . . . . . ▶ 34

00

35 Part C 5.3% long-term capital gains taxable to fiduciary. Subtract line 34 from line 33. Not less than "0" . . . . . 35

00

36 Nonresident/charitable deduction. Not less than "0." See instructions . . . . . ▶ 36

00

37 Net Part C 5.3% long-term capital gain income taxable to fiduciary. Subtract line 36 from line 35. Not less than "0" . . . . . 37

00

38 Tax on Part C 5.3% long-term capital gains. Multiply line 37 by .053 . . . . . ▶ 38

00

39 Credit recapture: ▶  Brownfields  Economic Opportunity Area  Low-income Housing Credit  Historic Rehabilitation Credit . . . . . ▶ 39

00

