

Form 2 BUSINESS RULES - TAX YEAR 2004 Version 042205

Rule Number	Rule Text	Error Category	Severity		Changes
F2-001	The Form 2, Registration Information, Line 4, Rental, Royalty and REMIC income or loss amount does not agree with the amount from the Schedule E, Line 4.	Data Mismatch	Reject	Form 2	
F2-002	The Form 2, Registration Information, Line 7, Total 5.3 Income amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-003	The Form 2, Registration Information, Line 12, Total Exemptions and Deductions amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-004	The Form 2, Registration Information, Line 13, Net Taxable 5.3 Income amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-005	The Form 2, Registration Information, Line 14, Interest and Dividend Income amount does not agree with the amount from the Schedule B, Line 40.	Data Mismatch	Reject	Form 2	
F2-006	The Form 2, Registration Information, Line 16, Total Interest and Dividend Income amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-007	The Form 2, Registration Information, Line 20, Total Exemptions amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-008	The Form 2, Registration Information, Line 21, Net Taxable Interest and Dividend Income amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-009	The Form 2, Registration Information, Line 22, Net Taxable Income at 5.3% amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-010	The Form 2, Registration Information, Line 23, Tax from Table amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-011	The Form 2, Registration Information, Line 24, 12% Capital Gains amount does not agree with the amount from the Schedule B, Line 41.	Data Mismatch	Reject	Form 2	
F2-012	The Form 2, Registration Information, Line 26, Total 12% Gains amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-013	The Form 2, Registration Information, Line 30, Total Exemptions has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-014	The Form 2, Registration Information, Line 31, Net Taxable Income 12% Capital Gains amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-015	The Form 2, Registration Information, Line 32, 12% Tax amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-016	The Form 2, Registration Information, Line 33, Long Term Capital Gains amount does not agree with the amount from the Schedule D, Line 20.	Data Mismatch	Reject	Form 2	
F2-017	The Form 2, Registration Information, Line 35, Total Long Term Capital Gains amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-018	The Form 2, Registration Information, Line 39, Total Exemptions Gains amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-019	The Form 2, Registration Information, Line 40, Net Taxable Long Term Capital Gains amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-020	The Form 2, Registration Information, Line 41, Tax on Long Term Capital Gains amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-021	The Form 2, Registration Information, Line 43, Total Tax amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-022	The Form 2, Registration Information, Line 45, Tax after Credits amount has been calculated incorrectly.	Math Error	Reject	Form 2	

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F2-023	The Form 2, Registration Information, Line 51, Total Tax Payments amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-024	The Form 2, Registration Information, Line 52, Overpayment amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-025	The Form 2, Registration Information, Line 54, Refund amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-026	The Form 2, Registration Information, Line 55, Tax Due amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-027	The Form 2, Schedule B, Line 4, Total Interest and Dividends amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-028	The Form 2, Schedule B, Line 6, Interest from Massachusetts Banks amount does not agree with the amount from Form 2, Line 5.	Data Mismatch	Reject	Form 2	
F2-029	The Form 2, Schedule B, Line 9, Total Adjustments amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-030	The Form 2, Schedule B, Line 10, Subtotal amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-031	The Form 2, Schedule B, Line 12, Subtotal amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-032	The Form 2, Schedule B, Line 14, Long Term Capital gains on Collectibles amount does not agree with the amount from Schedule D, Line 13.	Data Mismatch	Reject	Form 2	
F2-033	The Form 2, Schedule B, Line 16, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-034	The Form 2, Schedule B, Line 18, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-035	The Form 2, Schedule B, Line 22, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-036	The Form 2, Schedule B, Line 23, Short Term Losses applied against Interest and Dividends amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-037	The Form 2, Schedule B, Line 24, Subtotal amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-038	The Form 2, Schedule B, Line 26, Short Term Losses available for carryover amount has been calculated incorrectly and/or does not agree with the amount from Line 42.	Data Mismatch	Reject	Form 2	
F2-039	The Form 2, Schedule B, Line 27, Short Term gains and Long Term Gains on Collectibles amount does not agree with the amount from Schedule Line 22.	Data Mismatch	Reject	Form 2	
F2-040	The Form 2, Schedule B, Line 29, Subtotal amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-041	The Form 2, Schedule B, Line 30, Long Term Gains Deduction amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-042	The Form 2, Schedule B, Line 31, Short term Gains after Long Term Gains Deduction amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-043	The Form 2, Schedule B, Line 32, amount does not agree with the amount from Line 12.	Data Mismatch	Reject	Form 2	
F2-044	The Form 2, Schedule B, Line 33, Short Term Losses applied against Interest and Dividends amount does not agree with the amount from Line 23.	Data Mismatch	Reject	Form 2	
F2-045	The Form 2, Schedule B, Line 34, Subtotal amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-046	The Form 2, Schedule B, Line 36, Adjusted Interest and Dividends amount has been calculated incorrectly.	Math Error	Reject	Form 2	

Rule Number	Rule Text	Error Category	Severity		Changes
F2-047	The Form 2, Schedule B, Line 37, Adjusted Gross Interest, Dividends and Certain Capital Gains and Losses amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-048	The Form 2, Schedule B, Line 38, Expense and fiduciary compensation deduction amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-049	The Form 2, Schedule B, Line 39, Taxable Interest and Dividends and Certain Capital Gains amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-050	The Form 2, Schedule B, Line 40, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-051	The Form 2, Schedule B, Line 41, Taxable 12% Capital Gains amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-052	The Form 2, Schedule B, Line 42, Available Short Term-Losses Carryover amount has been calculated incorrectly or does not agree with the amount from Schedule B, Line 26.	Data Mismatch	Reject	Form 2	
F2-053	The Form 2, Schedule E, Line 1, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-054	The Form 2, Schedule E, Line 4, Total Rental, Royalty and REMIC Income amount has been calculated incorrectly or does not agree with the amount from Form 2, Line 4.	Math Error Data Mismatch	Reject	Form 2	
F2-055	The Form 2, Schedule F, Line 2, Total Gross 5.3 Income does not agree with the amount from Form 2, Line 7.	Data Mismatch	Reject	Form 2	
F2-056	The Form 2, Schedule F, Line 3, Percentage of Total taxed by other Jurisdictions amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-057	The Form 2, Schedule F, Line 4, Massachusetts Tax on 5.3% Income amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-058	The Form 2, Schedule F, Line 5, Percentage of Massachusetts Tax amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-059	The Form 2, Schedule F, Line 7, Allowable Credit amount has been calculated incorrectly and/or does not agree with the amount from Form 2, Line 44.	Data Mismatch	Reject	Form 2	
F2-060	The Form 2, Schedule D, Line 8, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-061	The Form 2, Schedule D, Line 10, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-062	The Form 2, Schedule D, Line 12, Massachusetts Gains or Losses amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-063	The Form 2, Schedule D, Line 14, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-064	The Form 2, Schedule D, Line 16, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-065	The Form 2, Schedule D, Line 18, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-066	The Form 2, Schedule D, Line 20, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-067	The Form 2, Schedule H, Part 1, Line 1, Total Expenses amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-068	The Form 2, Schedule H, Part 1, Line 3, Total Taxable and Nontaxable Part A Income amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-069	The Form 2, Schedule H, Part 1, Line 4, amount has been calculated incorrectly.	Math Error	Reject	Form 2	

Rule Number	Rule Text	Error Category	Severity		Changes
F2-070	The Form 2, Schedule H, Part 1, Line 5, amount has been calculated incorrectly and/or does not agree with the amount from Schedule B, Line 38a.	Math Error, Data Mismatch	Reject	Form 2	
F2-071	The Form 2, Schedule H, Part 2, Line 7, Total Taxable 5.3% Income amount does not agree with the amount from Form 2, Line 7.	Data Mismatch	Reject	Form 2	
F2-072	The Form 2, Schedule H, Part 2, Line 8, Total Part A Income amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-073	The Form 2, Schedule H, Part 2, Line 9, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-074	The Form 2, Schedule H, Part 2, Line 10, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-075	The Form 2, Schedule H, Part 2, Line 11, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-076	The Form 2, Schedule H, Part 2, Line 12, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-077	The Form 2, Schedule H, Part 2, Line 13, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-078	The Form 2, Schedule H, Part 2, Line 14, Total Taxable and Nontaxable Income amount does not agree with the amount from Form 2, Schedule H, Line 8.	Data Mismatch	Reject	Form 2	
F2-079	The Form 2, Schedule H, Part 2, Line 15, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-080	The Form 2, Schedule H, Part 2, Line 16, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-081	The Form 2, Schedule H, Part 2, Line 17, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F2-082	The Form 2, Schedule H, Part 2, Line 18, amount has been calculated incorrectly and/or does not agree with the amount from Form 2, Schedule B, Line 38b.	Data Mismatch	Reject	Form 2	
F-M8736-001	The Form M-8736, Line 1, Total tax you expect to owe for 2004, does not agree with Form 2, Line 43.	Data Mismatch	Reject	Form 2	
F-M8736-002	The Form M-8736, Line 6, amount has been calculated incorrectly.	Math Error	Reject	Form 2	
F-M8736-003	The Form M-8736, Line 7, Amount of tax due amount has been calculated incorrectly	Math Error	Reject	Form 2	
R0000-001	The return type must be specified for each return in the return header.	Missing Data	Reject	Form 2	
R0000-002	The return version (attribute 'return Version' of the Return element) must be specified for each return in the return header.	Missing Data	Reject	Form 2	
R0000-003	The return type (specified in the Return Header) and the return version (specified by the 'returnVersion' attribute of the 'Return' element) of the return must match the return type and the version supported by the Modernized e-File system.	Data Mismatch	Reject	Form 2	
R0000-004	SSN of the Preparer is invalid or missing.	Incorrect Data	Reject	Form 2	Rule Text Edit
R0000-005	EIN of the Preparer Firm is invalid or missing.	Incorrect Data	Reject	Form 2	Rule Text Edit
R0000-006	The number of return documents (forms, schedules, and supporting documents) included in the return must equal the document count specified in the Return Data (documentCount attribute of the ReturnData element of the Return).	Incorrect Data	Reject	Form 2	New

Rule Number	Rule Text	Error Category	Severity		Changes
R0000-007	The Employer Identification Number (EIN) is invalid or missing.	Incorrect Data	Reject	Form 2	Rule Text Edit & Rule Number Change
R0000-008	The "Tax Period Ending Date" in the Return Header must be less than the "Received Date".	Incorrect Data	Reject	Form 2	Rule Number Change
R0000-009	"Tax Year" in the Return Header must equal processing year 2005.	Incorrect Data	Reject	Form 2	Rule Number Change
R0000-010	Tax Period Begin/Ending Date is invalid or missing.	Data Mismatch	Reject	Form 2	Rule Number Change
R0000-011	The EIN for the return is not registered with the Massachusetts Department of Revenue for this tax type.	Incorrect Data	Reject	Form 2	Rule Number Change
R0000-012	Taxpayer TIN in the Return Header must not be the same as a TIN of a previously accepted electronic return for the return type and tax period indicated in the tax return.	Incorrect Data	Reject	Form 2	Rule Number Change
R0000-013	Taxpayer TIN in the Return Header must not be the same as a TIN of a previously accepted paper return for the return type and tax period indicated in the tax return.	Data Mismatch	Reject	Form 2	Rule Number Change
R0000-014	The EIN for the return is not registered with the Massachusetts Department of Revenue.	Data Mismatch	Reject	Form 2	Rule Number Change
R0000-015	The Whole Dollar method must be used.	Data Mismatch	Reject	Form 2	Rule Number Change
T0000-001	The number of returns indicated in the transmission manifest must equal the number of returns included in the transmission file.	Data Mismatch	Reject	Form 2	
T0000-002	The transmission version specified in the transmission header for the transmission (structure) must match a supported version of the transmission (structure).	Incorrect Data	Reject	Form 2	
T0000-003	The transmission version must be specified in the transmission header of the transmission file.	Missing Data	Reject	Form 2	
T0000-004	The ETIN or FID used to logon to EMS or selected on the internet must match the ETIN or FID found in the transmission header.	Data Mismatch	Reject	Form 2	
T0000-005	The XML file does not contain a valid value for the MIME header 'X-eFileRoutingCode'. The valid value is "MEF".	Incorrect Data	Reject	Form 2	
X0000-001	The XML data has failed schema validation	XML Error	Reject	Form 2	
X0000-002	MIME Header fields must conform to the specification for the transmission file published by the IRS.	XML Error	Reject	Form 2	
X0000-003	The location specified for a return in the transmission manifest must be found in the transmission file.	Incorrect Data	Reject	Form 2	
X0000-004	The 'Content -Type' MIME Header for the return must be 'text/xml'.	Incorrect Data	Reject	Form 2	
X0001-005	ReturnVersion attribute contained an invalid year/version combination	Incorrect Data	Reject	Form 2	
X0001-006	Return XML was malformed or invalid	XML Error	Reject	Form 2	
X0001-007	The "schemaLocation" attribute of the return was missing or invalid	XML Error	Reject	Form 2	

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R0000-004	SSN of the Preparer is invalid or missing.	Incorrect Data	Reject	Form 2	Rule Text Edit
R0000-005	EIN of the Preparer Firm is invalid or missing.	Incorrect Data	Reject	Form 2	Rule Text Edit
R0000-006	The number of return documents (forms, schedules, and supporting documents) included in the return must equal the document count specified in the Return Data (documentCount attribute of the ReturnData element of the Return).	Incorrect Data	Reject	Form 2	New
R0000-007	The Employer Identification Number (EIN) is invalid or missing.	Incorrect Data	Reject	Form 2	Rule Text Edit & Rule Number Change
R0000-008	The "Tax Period Ending Date" in the Return Header must be less than the "Received Date".	Incorrect Data	Reject	Form 2	Rule Number Change
R0000-009	"Tax Year" in the Return Header must equal processing year 2005.	Incorrect Data	Reject	Form 2	Rule Number Change
R0000-010	Tax Period Begin/Ending Date is invalid or missing.	Data Mismatch	Reject	Form 2	Rule Number Change
R0000-011	The EIN for the return is not registered with the Massachusetts Department of Revenue for this tax type.	Incorrect Data	Reject	Form 2	Rule Number Change
R0000-012	Taxpayer TIN in the Return Header must not be the same as a TIN of a previously accepted electronic return for the return type and tax period indicated in the tax return.	Incorrect Data	Reject	Form 2	Rule Number Change
R0000-013	Taxpayer TIN in the Return Header must not be the same as a TIN of a previously accepted paper return for the return type and tax period indicated in the tax return.	Data Mismatch	Reject	Form 2	Rule Number Change
R0000-014	The EIN for the return is not registered with the Massachusetts Department of Revenue.	Data Mismatch	Reject	Form 2	Rule Number Change
R0000-015	The Whole Dollar method must be used.	Data Mismatch	Reject	Form 2	Rule Number Change
F2-060	The Form 2, Schedule D, Line 8, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-061	The Form 2, Schedule D, Line 10, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-062	The Form 2, Schedule D, Line 12, Massachusetts Gains or Losses amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-063	The Form 2, Schedule D, Line 14, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-064	The Form 2, Schedule D, Line 16, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-065	The Form 2, Schedule D, Line 18, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete
F2-066	The Form 2, Schedule D, Line 20, amount has been calculated incorrectly.	Math Error	Reject	Form 2	Delete