

Commonwealth of Massachusetts
ANNUAL APPLICATION FOR REGISTRATION AS A PURCHASING GROUP

(All information should be typed)

Date: _____

- This is an annual application for the year beginning July 1, _____ and ending June 30 of the following year
- This is an amended annual application

If amending, check and fill out only the name of the group and applicable sections. There is no fee for an amended application.

Please note that a non-refundable filing fee of \$125, payable to the Commonwealth of Massachusetts, must accompany every annual application.

If this is the group's initial application, it must attach a certificate appointing the Commissioner of Insurance as its attorney to receive service of legal process issued against it in the commonwealth. The appointment must be irrevocable, shall bind any successor in interest, and shall remain in effect as long as there remain any obligations or liabilities of the group.

1. List the exact name of the Purchasing Group.

2. Indicate the form of organization or incorporation.

3. The Purchasing Group is domiciled in the State of:

4. List any other names under which the Purchasing Group is or may be doing business in this state or any other state if different than above.

5. List the complete physical address of the Purchasing Group.

6. List the name, address and telephone number of the principal staff person or officer of the Purchasing Group who has knowledge of its insurance program, including membership criteria, coverages, and key personnel of the group's administrator and insurance carrier

- 6A. List the name, address and telephone number of the firm that acts as the administrator of the Purchasing Group, and the name of the principal account executive responsible for the group's insurance program. (If none, answer "none".)

- 6B. List the name, address and telephone number of the principal agent or broker responsible for the sale or purchase of the group's liability insurance. (If none, answer "none".)

7. List the names, addresses, and occupations of the principal officers and directors of the Purchasing Group. Attach additional pages if necessary
Principal Officers

Directors

8. The Purchasing Group is composed of members whose business or activities are similar or related with respect to the liability to which members are exposed by virtue of any related, similar, or common business, trade, product, services, premises or operations. Give a general description of the business or activities engaged in by purchasing group members.
9. The Purchasing Group has as one of its purposes the purchase of liability insurance on a group basis.
10. The Purchasing Group purchases such liability insurance only for its members and only to cover their similar or related liability exposure, as described in Item 8 above.
11. The Purchasing Group currently purchases and intends to purchase the following lines and classifications of liability insurance:
12. The Purchasing Group currently purchases and intends to purchase the liability insurance described in Item 11 above from the following insurance company or companies. Give the full name of the company, its state of domicile and FEIN.

<u>Name of Company</u>	<u>State of Domicile</u>	<u>FEIN</u>
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13. List the name and address of the licensed agent or broker through whom current purchases have been made and future purchases will be made. **Complete this item only if the purchase of insurance is or will be made from a surplus lines insurer, rather than from a licensed insurer.**

14. If the Purchasing Group transacts insurance business by means of a "direct offering" (without using insurance agents to market the program), list the name and address of each person not listed in Item 13 above who will be transacting business on behalf of the group. (You need not include the names of licensed insurance agents duly appointed by an admitted insurer.)

15. States where the Purchasing Group does, or intends to do business:
 The group eventually intends to do business in all states (including the District of Columbia)
 The group eventually intends to do business in all states (including the District of Columbia) except for the following states:

The group eventually intends to do business only in the following states

16. Has any person transacting business on behalf of this Purchasing Group ever:
(A) Been arrested, indicted and convicted of a felony, or is a felony charge currently pending against such person? Yes No
(B) Had denied any application for a professional, vocational or business license Yes No
(C) Had withdrawn or surrendered any such application or license to avoid disciplinary action against the licensee Yes No

If the answer to any part of this question is "yes", attach a supplementary statement explaining in full each occurrence.

We do hereby swear and affirm that the aforementioned statements and information are true and correct.

President or Chief Executive Officer

Secretary

Sworn before me this _____ day of _____

Notary Public, State of _____

My commission expires: _____