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| 9:00-9:15 | Opening Remarks  
• Joseph E. Connarton | Executive Director | PERAC |
| 9:15-10:00 | Alignment of Principles From Trustee to Manager  
• Glenn Doggett, CFA Institute |
| 10:00-10:45 | Sustainable Investing: Investing for the  
Greater Good  
• Evan Tylenda, Sustainability Accounting Standards Board (SASB) |
| 10:45-11:00 | BREAK |
| 11:00-12:30 | OPEB: The Costs & Challenges of Implementation  
• Municipal Perspective  
• Kate Fitzpatrick, Town Manager of Needham — What towns are doing: Needham’s experience funding the ARC  
• The Auditor’s Experience  
• Scott McIntire, Melanson Heath — The real impact of GASB 74 & 75  
• A View From the Actuary  
• Daniel J. Rhodes, Segal Co. — How working with the actuary can help municipalities make progress toward funding OPEB?  
• PRIT/State Retiree Benefits Trust  
• Paul Todisco, PRIM — What is it? Who can invest? What are the benefits to investing? What has been the experience of cities and towns that have invested? |
| 12:30   | Keynote Speaker  
• The Honorable Deborah B. Goldberg, Treasurer, Commonwealth of MA |
| 12:45-1:15 | BUFFET LUNCH |
| 1:15-2:30 | Media/Crisis Relations - How to React & Respond!  
• Panelists:  
• Joe Shortsleeve, Liberty Square Group  
• E. Ashley McCown, Solomon McCown & Co. |
| 2:30-3:00 | PERAC Website Preview  
• Natacha Dunker | Communications Director | PERAC |
| 3:00   | FORUM ENDS |