

*Steven Grossman*  
*Treasurer and Receiver General*

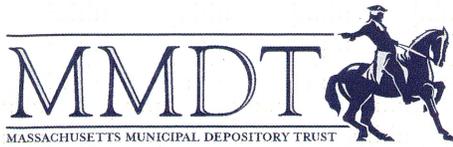
*The Commonwealth of Massachusetts*  
*Department of the State Treasurer*  
*One Ashburton Place*  
*Boston, Massachusetts 02108-1608*

Notice of Public Meeting  
of the  
**Massachusetts Municipal Depository Trust (MMDT) Advisory Board**  
Thursday  
September 19, 2013  
at 10:30 a.m.

Nine Zero Hotel  
Reflect (Meeting Room)  
90 Tremont Street  
Boston, Massachusetts 02108

Steven Grossman  
Treasurer and Receiver General  
Sole Trustee, Massachusetts Municipal Depository Trust

(Agenda items expected to be discussed are attached.)



## MMDT Board Meeting

### NINE ZERO Hotel, Boston Reflect (Meeting Room)

10:30 – 11:00 a.m.	<b>Arrival, Meet &amp; Greet, Coffee</b>	
11:00 – 11:30 a.m.	<b>Honorable Steven Grossman</b> <i>Treasurer, Commonwealth of Massachusetts</i>	Welcome and Opening Remarks
11:30 a.m. – 12:30 p.m.	<b>Amy Michaliszyn</b> <i>Senior Vice President MMDT Relationship Manager</i>	MMDT First 6-Month Review
	<b>Paige Wilhelm</b> <i>Senior Vice President Senior Portfolio Manager</i>	Cash Portfolio Update Restructuring/Status
	<b>John Gentry</b> <i>Vice President Senior Portfolio Manager</i>	Short Term Bond Portfolio Update Restructuring/Status
12:30 – 1:30 p.m.	<b>Lunch &amp; Learn Roundtable</b>	
	Facilitators: <b>Amy Michaliszyn</b> and <b>Phil Hetzel</b>	Board Member Discussion
1:30 – 1:45 p.m.	<b>Break</b>	
1:45 – 2:15 p.m.	<b>Jonathan Sullivan</b> <i>Vice President MMDT Senior Sales Representative</i>	Participant Relationship Management Outreach and Business Development Update
	<b>Brian Willer</b> <i>MMDT Senior Sales Representative</i>	
2:15 – 2:45 p.m.	<b>Wayne Perry</b> <i>Unit Manager MMDT Participant Services</i>	Participant Services Update
2:45 p.m.	<b>Phil Hetzel</b> <i>Senior Vice President and General Manager</i>	2014 Technology and Closing Remarks