# Operation Money Wise: Financial Education Grant Application

**Please refer to the Grant Program Overview prior to submitting this Project Concept.**

Before completing this form, please save it to your computer's hard drive. Submit the completed form as an e-mail attachment to empowerment@tre.state.ma.us. Use as the subject line: *Money Wise Application from (insert the name of the applicant organization).*

| Contact Information | |
|---|---|
| Name of Project Principal* | Full name of 501(c)(3) organization, college/university, or public agency. |
| Title or position of Project Principal | Name and email address of secondary contact if different than Project Principal |
| Address | Address of applicant organization |
| Telephone Area Code & Number Ext. | Web address of applicant organization |
| E-mail address | Nine-digit Employer Identification Number of applicant organization |

*The Project Principal is the individual with primary responsibility for the project, if funding is approved, on behalf of the applicant organization.

Project Title:

Grant Amount: Please provide a preliminary estimate of the total amount of the grant request for this project.

Duration: Please indicate the anticipated number of months needed to conduct the project and proposed implementation dates.

Type of Project: Mark (x) one of the following: ___Educational Conference ___Educational Series ___Other

Goals: Provide one to two sentences that summarize the primary goals of the project.

Required Program Description (Submit Word Document as an e-mail attachment to empowerment@tre.state.ma.us.):
Check the following box(es) that describe the target audience to be served by this project:

☐ Military ☐ Veterans ☐ Family ☐ Survivors ☐ All of the Above

Project Description:

- Summarize the proposed project. Include the major project elements and deliverables.
- Describe the following:
  - One specific financial subject matter of focus or area of need (for example, one subject matter focus may be budgeting, saving, credit, debt management, etc.) and how it will measure the program's ability to address this topic.
  - The target audience to be served by this project;
  - Any partnerships involved in the proposed project, and explain how the partnerships strengthen the project.
  - Job description for individuals compensated using grant monies;
  - Content and how the project is applicable to financial education;
  - Proposed teaching materials, supplies, etc.;
  - Likely number of participant estimates;
  - Cost per participant estimate; and
  - Plan to market the program to target population;
- Include any additional information you feel the review panel should be aware of concerning the importance of this project.

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For additional information, please refer to the Grant Program Overview and other required documents at www.mass.gov/treasury/moneywise.