Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Loan Program Bonds)
Series 3

Title V Loans
Carver CARVER

SCHEDULE C

Final Loan Structuring Analysis

Portion of Loan to be Transferred

Outstanding Par Amount of Pool 3 Loan [a]:	$4,995,168.00
Unspent Proceeds [to be transferred] [b]:	$200,000.00
Proration Factor [b]/([a]*(1-[d]/[c])):	4.000000%

Original Par Amount of Pool 3 Loan [c]:	$4,995,168.00
Original Net COI	($4,832.00)

Transfer Date: 29-Apr-1999

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
29-Apr-1999									
01-Aug-1999	$0.00	$2,708.40	$2,708.40	$1,379.84	$1,328.56	$2,708.40	($0.00)	$0.00	($0.00)
01-Feb-2000	11,100.36	5,299.04	16,399.40	2,699.69	2,599.35	5,299.04	11,100.36	0.00	11,100.36
01-Aug-2000	0.00	5,049.28	5,049.28	2,549.71	2,499.58	5,049.28	0.00	0.00	0.00
01-Feb-2001	11,100.36	5,049.28	16,149.64	2,549.71	2,499.58	5,049.28	11,100.36	0.00	11,100.36
01-Aug-2001	0.00	4,793.97	4,793.97	2,399.72	2,394.25	4,793.97	0.00	0.00	0.00
01-Feb-2002	11,100.36	4,793.97	15,894.33	2,399.72	2,394.25	4,793.97	11,100.36	0.00	11,100.36
01-Aug-2002	0.00	4,530.34	4,530.34	2,249.74	2,280.60	4,530.34	(0.00)	0.00	(0.00)
01-Feb-2003	11,100.36	4,530.34	15,630.70	2,249.74	2,280.60	4,530.34	11,100.36	0.00	11,100.36
01-Aug-2003	0.00	4,263.93	4,263.93	2,099.76	2,164.17	4,263.93	(0.00)	0.00	(0.00)
01-Feb-2004	11,100.36	4,263.93	15,364.29	2,099.76	2,164.17	4,263.93	11,100.36	0.00	11,100.36
01-Aug-2004	0.00	3,986.42	3,986.42	1,949.78	2,036.65	3,986.42	(0.00)	0.00	(0.00)
01-Feb-2005	11,100.36	3,986.42	15,086.78	1,949.78	2,036.65	3,986.42	11,100.36	0.00	11,100.36
01-Aug-2005	0.00	3,708.91	3,708.91	1,799.79	1,909.12	3,708.91	(0.00)	0.00	0.00
01-Feb-2006	11,100.36	3,708.91	14,809.27	1,799.79	1,909.12	3,708.91	11,100.36	0.00	11,100.36
01-Aug-2006	0.00	3,375.90	3,375.90	1,649.81	1,726.09	3,375.90	0.00	0.00	0.00
01-Feb-2007	11,100.36	3,375.90	14,476.26	1,649.81	1,726.09	3,375.90	11,100.36	0.00	11,100.36
01-Aug-2007	0.00	3,042.89	3,042.89	1,499.83	1,543.06	3,042.89	0.00	0.00	0.00
01-Feb-2008	11,100.36	3,042.89	14,143.25	1,499.83	1,543.06	3,042.89	11,100.36	0.00	11,100.36
01-Aug-2008	0.00	2,751.51	2,751.51	1,349.85	1,401.66	2,751.51	(0.00)	0.00	0.00
01-Feb-2009	11,100.36	2,751.51	13,851.87	1,349.85	1,401.66	2,751.51	11,100.36	0.00	11,100.36
01-Aug-2009	0.00	2,457.35	2,457.35	1,199.86	1,257.49	2,457.35	(0.00)	0.00	0.00
01-Feb-2010	11,100.36	2,457.35	13,557.71	1,199.86	1,257.49	2,457.35	11,100.36	0.00	11,100.36
01-Aug-2010	0.00	2,157.64	2,157.64	1,049.88	1,107.76	2,157.64	0.00	0.00	0.00
01-Feb-2011	11,100.36	2,157.64	13,258.00	1,049.88	1,107.76	2,157.64	11,100.36	0.00	11,100.36
01-Aug-2011	0.00	1,857.93	1,857.93	899.90	958.03	1,857.93	(0.00)	0.00	(0.00)
01-Feb-2012	11,100.40	1,857.93	12,958.33	899.90	958.03	1,857.93	11,100.40	0.00	11,100.40
01-Aug-2012	0.00	1,552.67	1,552.67	749.92	802.75	1,552.67	(0.00)	0.00	(0.00)
01-Feb-2013	11,100.40	1,552.67	12,653.07	749.92	802.75	1,552.67	11,100.40	0.00	11,100.40
01-Aug-2013	0.00	1,247.41	1,247.41	599.93	647.48	1,247.41	0.00	0.00	0.00
01-Feb-2014	11,100.40	1,247.41	12,347.81	599.93	647.48	1,247.41	11,100.40	0.00	11,100.40
01-Aug-2014	0.00	936.60	936.60	449.95	486.65	936.60	0.00	0.00	0.00
01-Feb-2015	11,100.40	936.60	12,037.00	449.95	486.65	936.60	11,100.40	0.00	11,100.40
01-Aug-2015	0.00	624.40	624.40	299.97	324.43	624.40	0.00	0.00	0.00
01-Feb-2016	11,100.40	624.40	11,724.80	299.97	324.43	624.40	11,100.40	0.00	11,100.40
01-Aug-2016	0.00	312.20	312.20	149.98	162.22	312.20	0.00	0.00	0.00
01-Feb-2017	11,100.40	312.20	11,412.60	149.98	162.22	312.20	11,100.40	0.00	11,100.40
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$199,806.72	$101,306.16	$301,112.88	$49,974.27	$51,331.89	$101,306.16	$199,806.72	$0.00	$199,806.72

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.