Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

SCHEDULE C

Dighton Water District
DW-03-11
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $6,239,441.00

| Date | Schedule of Loan Repayments Principal | Interest | Total | Admin. Fee 0.07500% | Loan Origination Fee | Total Due |
|---|---|---|---|---|---|---|
| 16-Nov-05 | | | | | | |
| 15-Jul-06 | $231,596.00 | $88,392.08 | $319,988.08 | $4,679.58 | 38,060.59 | $362,728.25 |
| 15-Jan-07 | 0.00 | 60,078.45 | 60,078.45 | 4,505.88 | | 64,584.33 |
| 15-Jul-07 | 262,535.00 | 60,078.45 | 322,613.45 | 4,505.88 | | 327,119.33 |
| 15-Jan-08 | 0.00 | 57,453.10 | 57,453.10 | 4,308.98 | | 61,762.08 |
| 15-Jul-08 | 267,838.00 | 57,453.10 | 325,291.10 | 4,308.98 | | 329,600.08 |
| 15-Jan-09 | 0.00 | 54,774.72 | 54,774.72 | 4,108.10 | | 58,882.82 |
| 15-Jul-09 | 273,249.00 | 54,774.72 | 328,023.72 | 4,108.10 | | 332,131.82 |
| 15-Jan-10 | 0.00 | 52,042.23 | 52,042.23 | 3,903.17 | | 55,945.40 |
| 15-Jul-10 | 278,769.00 | 52,042.23 | 330,811.23 | 3,903.17 | | 334,714.40 |
| 15-Jan-11 | 0.00 | 49,254.54 | 49,254.54 | 3,694.09 | | 52,948.63 |
| 15-Jul-11 | 284,401.00 | 49,254.54 | 333,655.54 | 3,694.09 | | 337,349.63 |
| 15-Jan-12 | 0.00 | 46,410.53 | 46,410.53 | 3,480.79 | | 49,891.32 |
| 15-Jul-12 | 290,147.00 | 46,410.53 | 336,557.53 | 3,480.79 | | 340,038.32 |
| 15-Jan-13 | 0.00 | 43,509.06 | 43,509.06 | 3,263.18 | | 46,772.24 |
| 15-Jul-13 | 296,008.00 | 43,509.06 | 339,517.06 | 3,263.18 | | 342,780.24 |
| 15-Jan-14 | 0.00 | 40,548.98 | 40,548.98 | 3,041.17 | | 43,590.15 |
| 15-Jul-14 | 301,988.00 | 40,548.98 | 342,536.98 | 3,041.17 | | 345,578.15 |
| 15-Jan-15 | 0.00 | 37,529.10 | 37,529.10 | 2,814.68 | | 40,343.78 |
| 15-Jul-15 | 308,089.00 | 37,529.10 | 345,618.10 | 2,814.68 | | 348,432.78 |
| 15-Jan-16 | 0.00 | 34,448.21 | 34,448.21 | 2,583.62 | | 37,031.83 |
| 15-Jul-16 | 314,313.00 | 34,448.21 | 348,761.21 | 2,583.62 | | 351,344.83 |
| 15-Jan-17 | 0.00 | 31,305.08 | 31,305.08 | 2,347.88 | | 33,652.96 |
| 15-Jul-17 | 320,663.00 | 31,305.08 | 351,968.08 | 2,347.88 | | 354,315.96 |
| 15-Jan-18 | 0.00 | 28,098.45 | 28,098.45 | 2,107.38 | | 30,205.83 |
| 15-Jul-18 | 327,141.00 | 28,098.45 | 355,239.45 | 2,107.38 | | 357,346.83 |
| 15-Jan-19 | 0.00 | 24,827.04 | 24,827.04 | 1,862.03 | | 26,689.07 |
| 15-Jul-19 | 333,750.00 | 24,827.04 | 358,577.04 | 1,862.03 | | 360,439.07 |
| 15-Jan-20 | 0.00 | 21,489.54 | 21,489.54 | 1,611.72 | | 23,101.26 |
| 15-Jul-20 | 340,492.00 | 21,489.54 | 361,981.54 | 1,611.72 | | 363,593.26 |
| 15-Jan-21 | 0.00 | 18,084.62 | 18,084.62 | 1,356.35 | | 19,440.97 |
| 15-Jul-21 | 347,371.00 | 18,084.62 | 365,455.62 | 1,356.35 | | 366,811.97 |
| 15-Jan-22 | 0.00 | 14,610.91 | 14,610.91 | 1,095.82 | | 15,706.73 |
| 15-Jul-22 | 354,388.00 | 14,610.91 | 368,998.91 | 1,095.82 | | 370,094.73 |
| 15-Jan-23 | 0.00 | 11,067.03 | 11,067.03 | 830.03 | | 11,897.06 |
| 15-Jul-23 | 361,548.00 | 11,067.03 | 372,615.03 | 830.03 | | 373,445.06 |
| 15-Jan-24 | 0.00 | 7,451.55 | 7,451.55 | 558.87 | | 8,010.42 |
| 15-Jul-24 | 368,852.00 | 7,451.55 | 376,303.55 | 558.87 | | 376,862.42 |
| 15-Jan-25 | 0.00 | 3,763.03 | 3,763.03 | 282.23 | | 4,045.26 |
| 15-Jul-25 | 376,303.00 | 3,763.03 | 380,066.03 | 282.23 | | 380,348.26 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | $6,239,441.00 | $1,361,884.42 | $7,601,325.42 | $100,191.52 | $38,060.59 | $7,739,577.53 |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12

SCHEDULE C

Dighton WaterDist
DW-03-11A
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $1,260,559.00

| Date | Schedule of Loan Repayments Principal | Interest | Total | Admin. Fee 0.0750% | Loan Origination Fee | Total Due |
|---|---|---|---|---|---|---|
| 14-Dec-06 | | | | | | |
| 15-Jul-07 | $49,715.00 | $14,776.55 | $64,491.55 | $945.42 | 7,068.44 | $72,505.41 |
| 15-Jan-08 | 0.00 | 12,108.44 | 12,108.44 | 908.13 | | 13,016.57 |
| 15-Jul-08 | 52,912.00 | 12,108.44 | 65,020.44 | 908.13 | | 65,928.57 |
| 15-Jan-09 | 0.00 | 11,579.32 | 11,579.32 | 868.45 | | 12,447.77 |
| 15-Jul-09 | 53,981.00 | 11,579.32 | 65,560.32 | 868.45 | | 66,428.77 |
| 15-Jan-10 | 0.00 | 11,039.51 | 11,039.51 | 827.96 | | 11,867.47 |
| 15-Jul-10 | 55,072.00 | 11,039.51 | 66,111.51 | 827.96 | | 66,939.47 |
| 15-Jan-11 | 0.00 | 10,488.79 | 10,488.79 | 786.66 | | 11,275.45 |
| 15-Jul-11 | 56,184.00 | 10,488.79 | 66,672.79 | 786.66 | | 67,459.45 |
| 15-Jan-12 | 0.00 | 9,926.95 | 9,926.95 | 744.52 | | 10,671.47 |
| 15-Jul-12 | 57,319.00 | 9,926.95 | 67,245.95 | 744.52 | | 67,990.47 |
| 15-Jan-13 | 0.00 | 9,353.76 | 9,353.76 | 701.53 | | 10,055.29 |
| 15-Jul-13 | 58,477.00 | 9,353.76 | 67,830.76 | 701.53 | | 68,532.29 |
| 15-Jan-14 | 0.00 | 8,768.99 | 8,768.99 | 657.67 | | 9,426.66 |
| 15-Jul-14 | 59,659.00 | 8,768.99 | 68,427.99 | 657.67 | | 69,085.66 |
| 15-Jan-15 | 0.00 | 8,172.40 | 8,172.40 | 612.93 | | 8,785.33 |
| 15-Jul-15 | 60,864.00 | 8,172.40 | 69,036.40 | 612.93 | | 69,649.33 |
| 15-Jan-16 | 0.00 | 7,563.76 | 7,563.76 | 567.28 | | 8,131.04 |
| 15-Jul-16 | 62,093.00 | 7,563.76 | 69,656.76 | 567.28 | | 70,224.04 |
| 15-Jan-17 | 0.00 | 6,942.83 | 6,942.83 | 520.71 | | 7,463.54 |
| 15-Jul-17 | 63,348.00 | 6,942.83 | 70,290.83 | 520.71 | | 70,811.54 |
| 15-Jan-18 | 0.00 | 6,309.35 | 6,309.35 | 473.20 | | 6,782.55 |
| 15-Jul-18 | 64,628.00 | 6,309.35 | 70,937.35 | 473.20 | | 71,410.55 |
| 15-Jan-19 | 0.00 | 5,663.07 | 5,663.07 | 424.73 | | 6,087.80 |
| 15-Jul-19 | 65,933.00 | 5,663.07 | 71,596.07 | 424.73 | | 72,020.80 |
| 15-Jan-20 | 0.00 | 5,003.74 | 5,003.74 | 375.28 | | 5,379.02 |
| 15-Jul-20 | 67,265.00 | 5,003.74 | 72,268.74 | 375.28 | | 72,644.02 |
| 15-Jan-21 | 0.00 | 4,331.09 | 4,331.09 | 324.83 | | 4,655.92 |
| 15-Jul-21 | 68,624.00 | 4,331.09 | 72,955.09 | 324.83 | | 73,279.92 |
| 15-Jan-22 | 0.00 | 3,644.85 | 3,644.85 | 273.36 | | 3,918.21 |
| 15-Jul-22 | 70,010.00 | 3,644.85 | 73,654.85 | 273.36 | | 73,928.21 |
| 15-Jan-23 | 0.00 | 2,944.75 | 2,944.75 | 220.86 | | 3,165.61 |
| 15-Jul-23 | 71,425.00 | 2,944.75 | 74,369.75 | 220.86 | | 74,590.61 |
| 15-Jan-24 | 0.00 | 2,230.50 | 2,230.50 | 167.29 | | 2,397.79 |
| 15-Jul-24 | 72,868.00 | 2,230.50 | 75,098.50 | 167.29 | | 75,265.79 |
| 15-Jan-25 | 0.00 | 1,501.82 | 1,501.82 | 112.64 | | 1,614.46 |
| 15-Jul-25 | 74,340.00 | 1,501.82 | 75,841.82 | 112.64 | | 75,954.46 |
| 15-Jan-26 | 0.00 | 758.42 | 758.42 | 56.88 | | 815.30 |
| 15-Jul-26 | 75,842.00 | 758.42 | 76,600.42 | 56.88 | | 76,657.30 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | $1,260,559.00 | $271,441.23 | $1,532,000.23 | $20,195.24 | $7,068.44 | $1,559,263.91 |