Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
EASTHAMPTON Reamortization
CW-07-18A

Original Loan Amount	624,320.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	25,643.00	Loan Rate	2.00%
Outstanding Loan Obligation	598,677.00	Closing Date	6/6/2012
Remaining Balance	(157,045.91)	First Payment	7/15/2012
Net New Loan Obligation	441,631.09		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	19,396.64	5,646.50	25,043.15	331.22		25,374.37	
1/15/2013		4,222.34	4,222.34	316.68		4,539.02	29,913.39
7/15/2013	19,778.63	4,222.34	24,000.97	316.68		24,317.65	
1/15/2014		4,024.56	4,024.56	301.84		4,326.40	28,644.05
7/15/2014	20,167.42	4,024.56	24,191.98	301.84		24,493.82	
1/15/2015		3,822.88	3,822.88	286.72		4,109.60	28,603.42
7/15/2015	20,563.95	3,822.88	24,386.83	286.72		24,673.55	
1/15/2016		3,617.24	3,617.24	271.29		3,888.54	28,562.08
7/15/2016	20,968.14	3,617.24	24,585.38	271.29		24,856.68	
1/15/2017		3,407.56	3,407.56	255.57		3,663.13	28,519.81
7/15/2017	21,380.92	3,407.56	24,788.48	255.57		25,044.05	
1/15/2018		3,193.75	3,193.75	239.53		3,433.29	28,477.34
7/15/2018	21,801.22	3,193.75	24,994.97	239.53		25,234.51	
1/15/2019		2,975.74	2,975.74	223.18		3,198.92	28,433.43
7/15/2019	22,229.96	2,975.74	25,205.70	223.18		25,428.89	
1/15/2020		2,753.44	2,753.44	206.51		2,959.95	28,388.84
7/15/2020	22,667.07	2,753.44	25,420.51	206.51		25,627.02	
1/15/2021		2,526.77	2,526.77	189.51		2,716.28	28,343.30
7/15/2021	23,112.46	2,526.77	25,639.24	189.51		25,828.74	
1/15/2022		2,295.65	2,295.65	172.17		2,467.82	28,296.56
7/15/2022	23,567.06	2,295.65	25,862.71	172.17		26,034.88	
1/15/2023		2,059.98	2,059.98	154.50		2,214.47	28,249.36
7/15/2023	24,029.78	2,059.98	26,089.76	154.50		26,244.26	
1/15/2024		1,819.68	1,819.68	136.48		1,956.15	28,200.41
7/15/2024	24,502.54	1,819.68	26,322.22	136.48		26,458.70	
1/15/2025		1,574.65	1,574.65	118.10		1,692.75	28,151.45
7/15/2025	24,984.26	1,574.65	26,558.91	118.10		26,677.01	
1/15/2026		1,324.81	1,324.81	99.36		1,424.17	28,101.18
7/15/2026	25,474.83	1,324.81	26,799.64	99.36		26,899.00	
1/15/2027		1,070.06	1,070.06	80.25		1,150.32	28,049.32
7/15/2027	25,976.18	1,070.06	27,046.25	80.25		27,126.50	
1/15/2028		810.30	810.30	60.77		871.07	27,997.57
7/15/2028	26,486.22	810.30	27,296.52	60.77		27,357.29	
1/15/2029		545.44	545.44	40.91		586.35	27,943.64
7/15/2029	27,006.84	545.44	27,552.28	40.91		27,593.19	
1/15/2030		275.37	275.37	20.65		296.02	27,889.21
7/15/2030	27,536.95	275.37	27,812.32	20.65		27,832.98	
1/15/2031							27,832.98
	441,631.09	90,286.98	531,918.07	6,679.26		538,597.33	538,597.33

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Easthampton
CW-07-18-A
Final Structuring Analysis

Loan Interest Rate **2.00%**

Schedule of Loan Repayments

Initial Loan Obligation: **$624,320.00**

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
08-Jul-10						
15-Jan-11	$0.00	$6,485.99	$6,485.99	$468.24	4,151.73	$11,105.96
15-Jul-11	25,643.00	6,243.20	31,886.20	468.24		32,354.44
15-Jan-12	0.00	5,986.77	5,986.77	449.01		6,435.78
15-Jul-12	26,161.00	5,986.77	32,147.77	449.01		32,596.78
15-Jan-13	0.00	5,725.16	5,725.16	429.39		6,154.55
15-Jul-13	26,690.00	5,725.16	32,415.16	429.39		32,844.55
15-Jan-14	0.00	5,458.26	5,458.26	409.37		5,867.63
15-Jul-14	27,229.00	5,458.26	32,687.26	409.37		33,096.63
15-Jan-15	0.00	5,185.97	5,185.97	388.95		5,574.92
15-Jul-15	27,779.00	5,185.97	32,964.97	388.95		33,353.92
15-Jan-16	0.00	4,908.18	4,908.18	368.11		5,276.29
15-Jul-16	28,340.00	4,908.18	33,248.18	368.11		33,616.29
15-Jan-17	0.00	4,624.78	4,624.78	346.86		4,971.64
15-Jul-17	28,913.00	4,624.78	33,537.78	346.86		33,884.64
15-Jan-18	0.00	4,335.65	4,335.65	325.17		4,660.82
15-Jul-18	29,497.00	4,335.65	33,832.65	325.17		34,157.82
15-Jan-19	0.00	4,040.68	4,040.68	303.05		4,343.73
15-Jul-19	30,093.00	4,040.68	34,133.68	303.05		34,436.73
15-Jan-20	0.00	3,739.75	3,739.75	280.48		4,020.23
15-Jul-20	30,701.00	3,739.75	34,440.75	280.48		34,721.23
15-Jan-21	0.00	3,432.74	3,432.74	257.46		3,690.20
15-Jul-21	31,321.00	3,432.74	34,753.74	257.46		35,011.20
15-Jan-22	0.00	3,119.53	3,119.53	233.96		3,353.49
15-Jul-22	31,954.00	3,119.53	35,073.53	233.96		35,307.49
15-Jan-23	0.00	2,799.99	2,799.99	210.00		3,009.99
15-Jul-23	32,599.00	2,799.99	35,398.99	210.00		35,608.99
15-Jan-24	0.00	2,474.00	2,474.00	185.55		2,659.55
15-Jul-24	33,258.00	2,474.00	35,732.00	185.55		35,917.55
15-Jan-25	0.00	2,141.42	2,141.42	160.61		2,302.03
15-Jul-25	33,930.00	2,141.42	36,071.42	160.61		36,232.03
15-Jan-26	0.00	1,802.12	1,802.12	135.16		1,937.28
15-Jul-26	34,615.00	1,802.12	36,417.12	135.16		36,552.28
15-Jan-27	0.00	1,455.97	1,455.97	109.20		1,565.17
15-Jul-27	35,315.00	1,455.97	36,770.97	109.20		36,880.17
15-Jan-28	0.00	1,102.82	1,102.82	82.71		1,185.53
15-Jul-28	36,028.00	1,102.82	37,130.82	82.71		37,213.53
15-Jan-29	0.00	742.54	742.54	55.69		798.23
15-Jul-29	36,756.00	742.54	37,498.54	55.69		37,554.23
15-Jan-30	0.00	374.98	374.98	28.12		403.10
15-Jul-30	37,498.00	374.98	37,872.98	28.12		37,901.10
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$624,320.00	$139,631.81	$763,951.81	$10,454.18	$4,151.73	$778,557.72

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
EASTHAMPTON Reamortization
CWS-08-40

Original Loan Amount	445,000.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	52,157.00	Loan Term (in years)	18
Principal Paid Down	16,136.00	Loan Rate	2.00%
Outstanding Loan Obligation	376,707.00	Closing Date	6/6/2012
Remaining Balance	(96,894.82)	First Payment	7/15/2012
Net New Loan Obligation	279,812.18		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	12,288.50	3,557.13	15,845.63	209.86		16,055.49	
1/15/2013		2,675.24	2,675.24	200.64		2,875.88	18,931.37
7/15/2013	12,529.79	2,675.24	15,205.03	200.64		15,405.67	
1/15/2014		2,549.94	2,549.94	191.25		2,741.18	18,146.86
7/15/2014	12,776.12	2,549.94	15,326.06	191.25		15,517.30	
1/15/2015		2,422.18	2,422.18	181.66		2,603.84	18,121.14
7/15/2015	13,028.43	2,422.18	15,450.60	181.66		15,632.27	
1/15/2016		2,291.89	2,291.89	171.89		2,463.79	18,096.05
7/15/2016	13,284.68	2,291.89	15,576.57	171.89		15,748.46	
1/15/2017		2,159.05	2,159.05	161.93		2,320.98	18,069.44
7/15/2017	13,545.83	2,159.05	15,704.87	161.93		15,866.80	
1/15/2018		2,023.59	2,023.59	151.77		2,175.36	18,042.16
7/15/2018	13,811.83	2,023.59	15,835.42	151.77		15,987.18	
1/15/2019		1,885.47	1,885.47	141.41		2,026.88	18,014.06
7/15/2019	14,083.63	1,885.47	15,969.10	141.41		16,110.51	
1/15/2020		1,744.63	1,744.63	130.85		1,875.48	17,985.99
7/15/2020	14,361.19	1,744.63	16,105.83	130.85		16,236.68	
1/15/2021		1,601.02	1,601.02	120.08		1,721.10	17,957.77
7/15/2021	14,643.46	1,601.02	16,244.49	120.08		16,364.56	
1/15/2022		1,454.59	1,454.59	109.09		1,563.68	17,928.24
7/15/2022	14,931.39	1,454.59	16,385.98	109.09		16,495.07	
1/15/2023		1,305.27	1,305.27	97.90		1,403.17	17,898.24
7/15/2023	15,225.93	1,305.27	16,531.20	97.90		16,629.10	
1/15/2024		1,153.01	1,153.01	86.48		1,239.49	17,868.59
7/15/2024	15,525.02	1,153.01	16,678.04	86.48		16,764.51	
1/15/2025		997.76	997.76	74.83		1,072.60	17,837.11
7/15/2025	15,830.62	997.76	16,828.38	74.83		16,903.21	
1/15/2026		839.46	839.46	62.96		902.42	17,805.63
7/15/2026	16,141.66	839.46	16,981.12	62.96		17,044.08	
1/15/2027		678.04	678.04	50.85		728.89	17,772.97
7/15/2027	16,459.10	678.04	17,137.14	50.85		17,187.99	
1/15/2028		513.45	513.45	38.51		551.96	17,739.95
7/15/2028	16,782.87	513.45	17,296.32	38.51		17,334.83	
1/15/2029		345.62	345.62	25.92		371.54	17,706.37
7/15/2029	17,112.92	345.62	17,458.54	25.92		17,484.47	
1/15/2030		174.49	174.49	13.09		187.58	17,672.05
7/15/2030	17,449.19	174.49	17,623.69	13.09		17,636.77	
1/15/2031							17,636.77
	279,812.18	57,186.54	336,998.72	4,232.07		341,230.79	341,230.79

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Easthampton	
CWS-08-40	
Final Structuring Analysis	

Loan Interest Rate	**2.00%**
ARRA Principal Forgiveness*	52,157
Total Loan Amount	445,000

Schedule of Loan Repayments

Initial Loan Obligation:	**$392,843.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	**Principal**	**Interest**	**Total**	**0.00075**	**Origination Fee**	**Due**
08-Jul-10						
15-Jan-11	$0.00	$4,081.20	$4,081.20	$294.63	2,612.41	$6,988.24
15-Jul-11	16,136.00	3,928.43	20,064.43	294.63		20,359.06
15-Jan-12	0.00	3,767.07	3,767.07	282.53		4,049.60
15-Jul-12	16,462.00	3,767.07	20,229.07	282.53		20,511.60
15-Jan-13	0.00	3,602.45	3,602.45	270.18		3,872.63
15-Jul-13	16,794.00	3,602.45	20,396.45	270.18		20,666.63
15-Jan-14	0.00	3,434.51	3,434.51	257.59		3,692.10
15-Jul-14	17,133.00	3,434.51	20,567.51	257.59		20,825.10
15-Jan-15	0.00	3,263.18	3,263.18	244.74		3,507.92
15-Jul-15	17,480.00	3,263.18	20,743.18	244.74		20,987.92
15-Jan-16	0.00	3,088.38	3,088.38	231.63		3,320.01
15-Jul-16	17,833.00	3,088.38	20,921.38	231.63		21,153.01
15-Jan-17	0.00	2,910.05	2,910.05	218.25		3,128.30
15-Jul-17	18,193.00	2,910.05	21,103.05	218.25		21,321.30
15-Jan-18	0.00	2,728.12	2,728.12	204.61		2,932.73
15-Jul-18	18,560.00	2,728.12	21,288.12	204.61		21,492.73
15-Jan-19	0.00	2,542.52	2,542.52	190.69		2,733.21
15-Jul-19	18,935.00	2,542.52	21,477.52	190.69		21,668.21
15-Jan-20	0.00	2,353.17	2,353.17	176.49		2,529.66
15-Jul-20	19,318.00	2,353.17	21,671.17	176.49		21,847.66
15-Jan-21	0.00	2,159.99	2,159.99	162.00		2,321.99
15-Jul-21	19,708.00	2,159.99	21,867.99	162.00		22,029.99
15-Jan-22	0.00	1,962.91	1,962.91	147.22		2,110.13
15-Jul-22	20,106.00	1,962.91	22,068.91	147.22		22,216.13
15-Jan-23	0.00	1,761.85	1,761.85	132.14		1,893.99
15-Jul-23	20,513.00	1,761.85	22,274.85	132.14		22,406.99
15-Jan-24	0.00	1,556.72	1,556.72	116.75		1,673.47
15-Jul-24	20,927.00	1,556.72	22,483.72	116.75		22,600.47
15-Jan-25	0.00	1,347.45	1,347.45	101.06		1,448.51
15-Jul-25	21,350.00	1,347.45	22,697.45	101.06		22,798.51
15-Jan-26	0.00	1,133.95	1,133.95	85.05		1,219.00
15-Jul-26	21,781.00	1,133.95	22,914.95	85.05		23,000.00
15-Jan-27	0.00	916.14	916.14	68.71		984.85
15-Jul-27	22,221.00	916.14	23,137.14	68.71		23,205.85
15-Jan-28	0.00	693.93	693.93	52.04		745.97
15-Jul-28	22,670.00	693.93	23,363.93	52.04		23,415.97
15-Jan-29	0.00	467.23	467.23	35.04		502.27
15-Jul-29	23,128.00	467.23	23,595.23	35.04		23,630.27
15-Jan-30	0.00	235.95	235.95	17.70		253.65
15-Jul-30	23,595.00	235.95	23,830.95	17.70		23,848.65
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$392,843.00	$87,860.77	$480,703.77	$6,578.10	$2,612.41	$489,894.28

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
East Hampton	CW-01-18	01-Feb-05	$1,721,661.65	$1,350.37
East Hampton	CW-01-18	01-Aug-05	1,644,139.02	$1,291.25
East Hampton	CW-01-18	01-Feb-06	1,644,139.02	$1,233.10
East Hampton	CW-01-18	01-Aug-06	1,565,845.17	$1,233.10
East Hampton	CW-01-18	01-Feb-07	1,565,845.17	$1,174.38
East Hampton	CW-01-18	01-Aug-07	1,486,771.89	$1,174.38
East Hampton	CW-01-18	01-Feb-08	1,486,771.89	$1,115.08
East Hampton	CW-01-18	01-Aug-08	1,406,508.04	$1,115.08
East Hampton	CW-01-18	01-Feb-09	1,406,508.04	$1,054.88
East Hampton	CW-01-18	01-Aug-09	1,324,214.03	$1,054.88
East Hampton	CW-01-18	01-Feb-10	1,324,214.03	$993.16
East Hampton	CW-01-18	01-Aug-10	1,239,420.38	$993.16
East Hampton	CW-01-18	01-Feb-11	1,239,420.38	$929.57
East Hampton	CW-01-18	01-Aug-11	1,152,051.42	$929.57
East Hampton	CW-01-18	01-Feb-12	1,152,051.42	$864.04
East Hampton	CW-01-18	01-Aug-12	1,062,028.76	$864.04
East Hampton	CW-01-18	01-Feb-13	1,062,028.76	$796.52
East Hampton	CW-01-18	01-Aug-13	970,867.49	$796.52
East Hampton	CW-01-18	01-Feb-14	970,867.49	$728.15
East Hampton	CW-01-18	01-Aug-14	875,148.16	$728.15
East Hampton	CW-01-18	01-Feb-15	875,148.16	$656.36
East Hampton	CW-01-18	01-Aug-15	774,870.77	$656.36
East Hampton	CW-01-18	01-Feb-16	774,870.77	$581.15
East Hampton	CW-01-18	01-Aug-16	674,593.38	$581.15
East Hampton	CW-01-18	01-Feb-17	674,593.38	$505.95
East Hampton	CW-01-18	01-Aug-17	569,757.92	$505.95
East Hampton	CW-01-18	01-Feb-18	569,757.92	$427.32
East Hampton	CW-01-18	01-Aug-18	460,364.40	$427.32
East Hampton	CW-01-18	01-Feb-19	460,364.40	$345.27
East Hampton	CW-01-18	01-Aug-19	350,970.88	$345.27
East Hampton	CW-01-18	01-Feb-20	350,970.88	$263.23
East Hampton	CW-01-18	01-Aug-20	237,019.30	$263.23
East Hampton	CW-01-18	01-Feb-21	237,019.30	$177.76
East Hampton	CW-01-18	01-Aug-21	118,509.65	$177.76
East Hampton	CW-01-18	01-Feb-22	118,509.65	$88.88
East Hampton	CW-01-18	01-Aug-22	0.00	$88.88
East Hampton	CW-01-18	01-Feb-23	0.00	$0.00
East Hampton	CW-01-18	01-Aug-23	0.00	$0.00
East Hampton	CW-01-18	01-Feb-24	0.00	$0.00
East Hampton	CW-01-18	01-Aug-24	0.00	$0.00
East Hampton	CW-01-18	01-Feb-25	0.00	$0.00
East Hampton	CW-01-18	01-Aug-25	0.00	$0.00
East Hampton	CW-01-18	01-Feb-26	0.00	$0.00
East Hampton	CW-01-18	01-Aug-26	0.00	$0.00
East Hampton	CW-01-18	01-Feb-27	0.00	$0.00
East Hampton	CW-01-18	01-Aug-27	0.00	$0.00
East Hampton	CW-01-18	01-Feb-28	0.00	$0.00
East Hampton	CW-01-18	01-Aug-28	0.00	$0.00
East Hampton	CW-01-18	01-Feb-29	0.00	$0.00
East Hampton	CW-01-18	01-Aug-29	0.00	$0.00
East Hampton	CW-01-18	01-Feb-30	0.00	$0.00
East Hampton	CW-01-18	01-Aug-30	0.00	$0.00
East Hampton	CW-01-18	01-Feb-31	0.00	$0.00
East Hampton	CW-01-18	01-Aug-31	0.00	$0.00
East Hampton	CW-01-18	01-Feb-32	0.00	$0.00
East Hampton	CW-01-18	01-Aug-32	0.00	$0.00
East Hampton	CW-01-18	01-Feb-33	0.00	$0.00
East Hampton	CW-01-18	01-Aug-33	0.00	$0.00
East Hampton	CW-01-18	01-Feb-34	0.00	$0.00
East Hampton	CW-01-18	01-Aug-34	0.00	$0.00
East Hampton	CW-01-18	01-Feb-35	0.00	$0.00
East Hampton	CW-01-18	01-Aug-35	0.00	$0.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14

SCHEDULE C

Easthampton
CW-07-18

Final Structuring Analysis

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$3,088,291.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
18-Mar-09						
15-Jul-09	$137,111.00	$20,073.89	$157,184.89	$2,316.22	19,240.05	$178,741.16
15-Jan-10	0.00	29,511.80	29,511.80	2,213.39		31,725.19
15-Jul-10	128,963.00	29,511.80	158,474.80	2,213.39		160,688.19
15-Jan-11	0.00	28,222.17	28,222.17	2,116.66		30,338.83
15-Jul-11	131,568.00	28,222.17	159,790.17	2,116.66		161,906.83
15-Jan-12	0.00	26,906.49	26,906.49	2,017.99		28,924.48
15-Jul-12	134,226.00	26,906.49	161,132.49	2,017.99		163,150.48
15-Jan-13	0.00	25,564.23	25,564.23	1,917.32		27,481.55
15-Jul-13	136,937.00	25,564.23	162,501.23	1,917.32		164,418.55
15-Jan-14	0.00	24,194.86	24,194.86	1,814.61		26,009.47
15-Jul-14	139,704.00	24,194.86	163,898.86	1,814.61		165,713.47
15-Jan-15	0.00	22,797.82	22,797.82	1,709.84		24,507.66
15-Jul-15	142,526.00	22,797.82	165,323.82	1,709.84		167,033.66
15-Jan-16	0.00	21,372.56	21,372.56	1,602.94		22,975.50
15-Jul-16	145,405.00	21,372.56	166,777.56	1,602.94		168,380.50
15-Jan-17	0.00	19,918.51	19,918.51	1,493.89		21,412.40
15-Jul-17	148,343.00	19,918.51	168,261.51	1,493.89		169,755.40
15-Jan-18	0.00	18,435.08	18,435.08	1,382.63		19,817.71
15-Jul-18	151,340.00	18,435.08	169,775.08	1,382.63		171,157.71
15-Jan-19	0.00	16,921.68	16,921.68	1,269.13		18,190.81
15-Jul-19	154,397.00	16,921.68	171,318.68	1,269.13		172,587.81
15-Jan-20	0.00	15,377.71	15,377.71	1,153.33		16,531.04
15-Jul-20	157,516.00	15,377.71	172,893.71	1,153.33		174,047.04
15-Jan-21	0.00	13,802.55	13,802.55	1,035.19		14,837.74
15-Jul-21	160,698.00	13,802.55	174,500.55	1,035.19		175,535.74
15-Jan-22	0.00	12,195.57	12,195.57	914.67		13,110.24
15-Jul-22	163,945.00	12,195.57	176,140.57	914.67		177,055.24
15-Jan-23	0.00	10,556.12	10,556.12	791.71		11,347.83
15-Jul-23	167,257.00	10,556.12	177,813.12	791.71		178,604.83
15-Jan-24	0.00	8,883.55	8,883.55	666.27		9,549.82
15-Jul-24	170,636.00	8,883.55	179,519.55	666.27		180,185.82
15-Jan-25	0.00	7,177.19	7,177.19	538.29		7,715.48
15-Jul-25	174,083.00	7,177.19	181,260.19	538.29		181,798.48
15-Jan-26	0.00	5,436.36	5,436.36	407.73		5,844.09
15-Jul-26	177,600.00	5,436.36	183,036.36	407.73		183,444.09
15-Jan-27	0.00	3,660.36	3,660.36	274.53		3,934.89
15-Jul-27	181,188.00	3,660.36	184,848.36	274.53		185,122.89
15-Jan-28	0.00	1,848.48	1,848.48	138.64		1,987.12
15-Jul-28	184,848.00	1,848.48	186,696.48	138.64		186,835.12
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$3,088,291.00	$645,640.07	$3,733,931.07	$49,233.74	$19,240.05	$3,802,404.86

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series11

SWAP

Revised SCHEDULE C

Easthampton
CW-01-18-A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$109,480.62

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
09-Nov-07					
15-Jan-08	-	-	-	103.43	103.43
15-Jul-08	7,298.68	-	7,298.68	82.11	7,380.79
15-Jan-09	-	-	-	76.64	76.64
15-Jul-09	7,298.71	-	7,298.71	76.64	7,375.35
15-Jan-10	-	-	-	71.16	71.16
15-Jul-10	7,298.71	-	7,298.71	71.16	7,369.87
15-Jan-11	-	-	-	65.69	65.69
15-Jul-11	7,298.71	-	7,298.71	65.69	7,364.40
15-Jan-12	-	-	-	60.21	60.21
15-Jul-12	7,298.71	-	7,298.71	60.21	7,358.92
15-Jan-13	-	-	-	54.74	54.74
15-Jul-13	7,298.71	-	7,298.71	54.74	7,353.45
15-Jan-14	-	-	-	49.27	49.27
15-Jul-14	7,298.71	-	7,298.71	49.27	7,347.98
15-Jan-15	-	-	-	43.79	43.79
15-Jul-15	7,298.71	-	7,298.71	43.79	7,342.50
15-Jan-16	-	-	-	38.32	38.32
15-Jul-16	7,298.71	-	7,298.71	38.32	7,337.03
15-Jan-17	-	-	-	32.84	32.84
15-Jul-17	7,298.71	-	7,298.71	32.84	7,331.55
15-Jan-18	-	-	-	27.37	27.37
15-Jul-18	7,298.71	-	7,298.71	27.37	7,326.08
15-Jan-19	-	-	-	21.90	21.90
15-Jul-19	7,298.71	-	7,298.71	21.90	7,320.61
15-Jan-20	-	-	-	16.42	16.42
15-Jul-20	7,298.71	-	7,298.71	16.42	7,315.13
15-Jan-21	-	-	-	10.95	10.95
15-Jul-21	7,298.71	-	7,298.71	10.95	7,309.66
15-Jan-22	-	-	-	5.47	5.47
15-Jul-22	7,298.71	-	7,298.71	5.47	7,304.18
15-Jan-23	-	-	-	-	-
15-Jul-23	-	-	-	-	-
15-Jan-24	-	-	-	-	-
15-Jul-24	-	-	-	-	-
15-Jan-25	-	-	-	-	-
15-Jul-25	-	-	-	-	-
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	$109,480.62	$0.00	$109,480.62	$1,335.08	$110,815.70

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

SCHEDULE C

Easthampton	
CW-01-18-A	

Loan Interest Rate	0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation:	$174,947.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
16-Nov-05						
15-Jul-06	$10,291.00	$0.00	$10,291.00	$131.21	1,067.18	$11,489.39
15-Jan-07	0.00	0.00	0.00	123.49		123.49
15-Jul-07	10,291.00	0.00	10,291.00	123.49		10,414.49
15-Jan-08	0.00	0.00	0.00	115.77		115.77
15-Jul-08	10,291.00	0.00	10,291.00	115.77		10,406.77
15-Jan-09	0.00	0.00	0.00	108.06		108.06
15-Jul-09	10,291.00	0.00	10,291.00	108.06		10,399.06
15-Jan-10	0.00	0.00	0.00	100.34		100.34
15-Jul-10	10,291.00	0.00	10,291.00	100.34		10,391.34
15-Jan-11	0.00	0.00	0.00	92.62		92.62
15-Jul-11	10,291.00	0.00	10,291.00	92.62		10,383.62
15-Jan-12	0.00	0.00	0.00	84.90		84.90
15-Jul-12	10,291.00	0.00	10,291.00	84.90		10,375.90
15-Jan-13	0.00	0.00	0.00	77.18		77.18
15-Jul-13	10,291.00	0.00	10,291.00	77.18		10,368.18
15-Jan-14	0.00	0.00	0.00	69.46		69.46
15-Jul-14	10,291.00	0.00	10,291.00	69.46		10,360.46
15-Jan-15	0.00	0.00	0.00	61.75		61.75
15-Jul-15	10,291.00	0.00	10,291.00	61.75		10,352.75
15-Jan-16	0.00	0.00	0.00	54.03		54.03
15-Jul-16	10,291.00	0.00	10,291.00	54.03		10,345.03
15-Jan-17	0.00	0.00	0.00	46.31		46.31
15-Jul-17	10,291.00	0.00	10,291.00	46.31		10,337.31
15-Jan-18	0.00	0.00	0.00	38.59		38.59
15-Jul-18	10,291.00	0.00	10,291.00	38.59		10,329.59
15-Jan-19	0.00	0.00	0.00	30.87		30.87
15-Jul-19	10,291.00	0.00	10,291.00	30.87		10,321.87
15-Jan-20	0.00	0.00	0.00	23.15		23.15
15-Jul-20	10,291.00	0.00	10,291.00	23.15		10,314.15
15-Jan-21	0.00	0.00	0.00	15.44		15.44
15-Jul-21	10,291.00	0.00	10,291.00	15.44		10,306.44
15-Jan-22	0.00	0.00	0.00	7.72		7.72
15-Jul-22	10,291.00	0.00	10,291.00	7.72		10,298.72
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$174,947.00	$0.00	$174,947.00	$2,230.57	$1,067.18	$178,244.75

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8
Easthampton
CW-01-18
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,721,661.65

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	39,687.53	39,687.53	19,446.63	0.00	19,446.63	0.00	20,240.90	20,240.90
01-Aug-05	77,522.63	39,999.04	117,521.67	18,595.24	34,754.29	53,349.53	64,172.14	0.00	64,172.14
01-Feb-06	0.00	38,836.20	38,836.20	17,757.93	271.32	18,029.25	0.00	20,806.95	20,806.95
01-Aug-06	78,293.85	38,836.20	117,130.05	17,757.93	34,754.29	52,512.22	64,617.83	0.00	64,617.83
01-Feb-07	0.00	37,661.79	37,661.79	16,912.30	271.32	17,183.62	0.00	20,478.17	20,478.17
01-Aug-07	79,073.28	37,661.79	116,735.07	16,912.30	34,754.29	51,666.59	65,068.48	0.00	65,068.48
01-Feb-08	0.00	36,475.69	36,475.69	16,058.25	271.32	16,329.57	0.00	20,146.12	20,146.12
01-Aug-08	80,263.85	36,755.31	117,019.16	16,058.25	34,892.01	50,950.26	66,068.91	0.00	66,068.91
01-Feb-09	0.00	34,866.23	34,866.23	15,191.34	271.32	15,462.66	0.00	19,403.57	19,403.57
01-Aug-09	82,294.01	34,866.23	117,160.24	15,191.34	34,750.10	49,941.44	67,218.80	0.00	67,218.80
01-Feb-10	0.00	32,808.87	32,808.87	14,302.50	271.32	14,573.82	0.00	18,235.05	18,235.05
01-Aug-10	84,793.65	32,808.87	117,602.52	14,302.50	34,750.10	49,052.60	68,549.92	0.00	68,549.92
01-Feb-11	0.00	30,689.03	30,689.03	13,386.67	271.32	13,657.99	0.00	17,031.04	17,031.04
01-Aug-11	87,368.96	30,689.03	118,057.99	13,386.67	34,750.10	48,136.77	69,921.22	0.00	69,921.22
01-Feb-12	0.00	28,504.81	28,504.81	12,443.02	271.32	12,714.34	0.00	15,790.47	15,790.47
01-Aug-12	90,022.66	28,504.81	118,527.47	12,443.02	35,262.50	47,705.52	70,821.95	0.00	70,821.95
01-Feb-13	0.00	27,279.05	27,279.05	11,470.70	271.32	11,742.02	0.00	15,537.03	15,537.03
01-Aug-13	91,161.27	20,893.26	112,054.53	11,470.70	32,202.11	43,672.81	68,381.72	0.00	68,381.72
01-Feb-14	0.00	24,126.25	24,126.25	10,486.10	271.32	10,757.42	0.00	13,368.83	13,368.83
01-Aug-14	95,719.33	18,105.14	113,824.47	10,486.10	32,004.46	42,490.56	71,333.91	0.00	71,333.91
01-Feb-15	0.00	21,613.46	21,613.46	9,452.26	271.32	9,723.58	0.00	11,889.88	11,889.88
01-Aug-15	100,277.39	15,777.80	116,055.19	9,452.26	32,111.25	41,563.51	74,491.68	0.00	74,491.68
01-Feb-16	0.00	19,134.81	19,134.81	8,369.19	271.32	8,640.51	0.00	10,494.30	10,494.30
01-Aug-16	100,277.39	13,225.24	113,502.63	8,369.19	32,122.85	40,492.04	73,010.60	0.00	73,010.60
01-Feb-17	0.00	16,696.69	16,696.69	7,286.12	271.32	7,557.44	0.00	9,139.25	9,139.25
01-Aug-17	104,835.46	12,410.00	117,245.46	7,286.12	32,982.21	40,268.33	76,977.13	0.00	76,977.13
01-Feb-18	0.00	14,102.85	14,102.85	6,153.81	271.32	6,425.13	0.00	7,677.72	7,677.72
01-Aug-18	109,393.52	12,985.04	122,378.56	6,153.81	34,594.29	40,748.10	81,630.46	0.00	81,630.46
01-Feb-19	0.00	11,396.24	11,396.24	4,972.28	271.32	5,243.60	0.00	6,152.64	6,152.64
01-Aug-19	109,393.52	6,916.92	116,310.44	4,972.28	32,966.75	37,939.03	78,371.41	0.00	78,371.41
01-Feb-20	0.00	8,739.61	8,739.61	3,790.75	271.32	4,062.07	0.00	4,677.54	4,677.54
01-Aug-20	113,951.58	6,075.94	120,027.52	3,790.75	33,931.02	37,721.77	82,305.76	0.00	82,305.76
01-Feb-21	0.00	5,925.48	5,925.48	2,559.99	271.32	2,831.31	0.00	3,094.17	3,094.17
01-Aug-21	118,509.65	5,925.48	124,435.13	2,559.99	35,280.18	37,840.17	86,594.96	0.00	86,594.96
01-Feb-22	0.00	2,962.74	2,962.74	1,280.00	271.32	1,551.32	0.00	1,411.42	1,411.42
01-Aug-22	118,509.65	2,962.74	121,472.39	1,280.00	35,280.18	36,560.18	84,912.21	0.00	84,912.21
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	1,721,661.65	826,906.17	2,548,567.82	381,788.29	616,755.42	998,543.71	1,314,449.07	235,575.04	1,550,024.11

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8

Easthampton
CW-01-18

Grant Equivalency: 50.00%

Preliminary Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $2,056,212.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
26-Nov-02									
01-Feb-03	$0.00	$16,960.83	$16,960.83	$8,019.78	$297.63	$8,317.41	$0.00	$8,643.42	$8,643.42
01-Aug-03	83,423.00	46,968.45	130,391.45	22,208.63	38,700.84	60,909.47	69,481.98	0.00	69,481.98
01-Feb-04	0.00	45,717.11	45,717.11	21,307.60	297.63	21,605.23	0.00	24,111.88	24,111.88
01-Aug-04	84,200.00	45,717.11	129,917.11	21,307.60	38,700.84	60,008.44	69,908.67	0.00	69,908.67
01-Feb-05	0.00	44,454.11	44,454.11	20,398.18	297.63	20,695.81	0.00	23,758.30	23,758.30
01-Aug-05	85,039.00	44,454.11	129,493.11	20,398.18	38,700.84	59,099.02	70,394.09	0.00	70,394.09
01-Feb-06	0.00	43,178.52	43,178.52	19,479.69	297.63	19,777.32	0.00	23,401.20	23,401.20
01-Aug-06	85,885.00	43,178.52	129,063.52	19,479.69	38,700.84	58,180.53	70,882.99	0.00	70,882.99
01-Feb-07	0.00	41,890.25	41,890.25	18,552.07	297.63	18,849.70	0.00	23,040.55	23,040.55
01-Aug-07	86,740.00	41,890.25	128,630.25	18,552.07	38,700.84	57,252.91	71,377.34	0.00	71,377.34
01-Feb-08	0.00	40,589.15	40,589.15	17,615.21	297.63	17,912.84	0.00	22,676.31	22,676.31
01-Aug-08	88,046.00	40,589.15	128,635.15	17,615.21	38,700.84	56,316.05	72,319.10	0.00	72,319.10
01-Feb-09	0.00	38,828.23	38,828.23	16,664.25	297.63	16,961.88	0.00	21,866.35	21,866.35
01-Aug-09	90,273.00	38,828.23	129,101.23	16,664.25	38,700.84	55,365.09	73,736.14	0.00	73,736.14
01-Feb-10	0.00	36,571.40	36,571.40	15,689.23	297.63	15,986.86	0.00	20,584.54	20,584.54
01-Aug-10	93,015.00	36,571.40	129,586.40	15,689.23	38,700.84	54,390.07	75,196.33	0.00	75,196.33
01-Feb-11	0.00	34,246.03	34,246.03	14,684.60	297.63	14,982.23	0.00	19,263.80	19,263.80
01-Aug-11	95,840.00	34,246.03	130,086.03	14,684.60	38,700.84	53,385.44	76,700.59	0.00	76,700.59
01-Feb-12	0.00	31,850.03	31,850.03	13,649.46	297.63	13,947.09	0.00	17,902.94	17,902.94
01-Aug-12	98,751.00	31,850.03	130,601.03	13,649.46	38,700.84	52,350.30	78,250.73	0.00	78,250.73
01-Feb-13	0.00	29,381.25	29,381.25	12,582.87	297.63	12,880.50	0.00	16,500.75	16,500.75
01-Aug-13	100,000.00	29,381.25	129,381.25	12,582.87	38,700.84	51,283.71	78,097.54	0.00	78,097.54
01-Feb-14	0.00	26,756.25	26,756.25	11,502.80	297.63	11,800.43	0.00	14,955.82	14,955.82
01-Aug-14	105,000.00	26,756.25	131,756.25	11,502.80	38,700.84	50,203.64	81,552.61	0.00	81,552.61
01-Feb-15	0.00	24,000.00	24,000.00	10,368.72	297.63	10,666.35	0.00	13,333.65	13,333.65
01-Aug-15	110,000.00	24,000.00	134,000.00	10,368.72	38,700.84	49,069.56	84,930.44	0.00	84,930.44
01-Feb-16	0.00	21,250.00	21,250.00	9,180.64	297.63	9,478.27	0.00	11,771.73	11,771.73
01-Aug-16	110,000.00	21,250.00	131,250.00	9,180.64	38,700.84	47,881.48	83,368.52	0.00	83,368.52
01-Feb-17	0.00	18,500.00	18,500.00	7,992.56	297.63	8,290.19	0.00	10,209.81	10,209.81
01-Aug-17	115,000.00	18,500.00	133,500.00	7,992.56	38,700.84	46,693.40	86,806.60	0.00	86,806.60
01-Feb-18	0.00	15,625.00	15,625.00	6,750.47	297.63	7,048.10	0.00	8,576.90	8,576.90
01-Aug-18	120,000.00	15,625.00	135,625.00	6,750.47	38,700.84	45,451.31	90,173.69	0.00	90,173.69
01-Feb-19	0.00	12,625.00	12,625.00	5,454.38	297.63	5,752.01	0.00	6,872.99	6,872.99
01-Aug-19	120,000.00	12,625.00	132,625.00	5,454.38	38,700.84	44,155.22	88,469.78	0.00	88,469.78
01-Feb-20	0.00	9,625.00	9,625.00	4,158.29	297.63	4,455.92	0.00	5,169.08	5,169.08
01-Aug-20	125,000.00	9,625.00	134,625.00	4,158.29	38,700.84	42,859.13	91,765.87	0.00	91,765.87
01-Feb-21	0.00	6,500.00	6,500.00	2,808.20	297.63	3,105.83	0.00	3,394.17	3,394.17
01-Aug-21	130,000.00	6,500.00	136,500.00	2,808.20	38,700.84	41,509.04	94,990.96	0.00	94,990.96
01-Feb-22	0.00	3,250.00	3,250.00	1,404.10	297.63	1,701.73	0.00	1,548.27	1,548.27
01-Aug-22	130,000.00	3,250.00	133,250.00	1,404.10	38,700.84	40,104.94	93,145.06	0.00	93,145.06
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$2,056,212.00	$1,113,603.94	$3,169,815.94	$490,715.05	$779,969.34	$1,270,684.39	$1,601,549.09	$297,582.46	$1,899,131.55

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 3
Easthampton 96-26

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: $1,340,868.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	67,954.00	36,322.34	104,276.34	18,117.14	31,746.44	49,863.58	54,412.77	0.00	54,412.77
01-Aug-02	0.00	34,288.92	34,288.92	17,198.98	1,509.35	18,708.33	0.00	15,580.59	15,580.59
01-Feb-03	69,448.00	34,685.79	104,133.79	17,198.98	31,746.44	48,945.42	55,188.37	0.00	55,188.37
01-Aug-03	0.00	32,953.21	32,953.21	16,260.63	1,509.35	17,769.98	0.00	15,183.23	15,183.23
01-Feb-04	71,009.00	32,709.16	103,718.16	16,260.63	31,746.44	48,007.07	55,711.09	0.00	55,711.09
01-Aug-04	0.00	31,307.92	31,307.92	15,301.19	2,251.44	17,552.63	0.00	14,497.38	14,497.38
01-Feb-05	72,747.00	30,789.80	103,536.80	15,301.19	31,004.35	46,305.54	56,489.17	0.00	56,489.17
01-Aug-05	0.00	29,489.25	29,489.25	14,318.27	3,261.30	17,579.57	0.00	13,661.63	13,661.63
01-Feb-06	74,527.00	28,989.16	103,516.16	14,318.27	29,994.49	44,312.76	57,451.45	0.00	57,451.45
01-Aug-06	0.00	27,253.44	27,253.44	13,311.30	4,621.88	17,933.18	0.00	12,432.79	12,432.79
01-Feb-07	77,097.00	26,734.83	103,831.83	13,311.30	28,633.91	41,945.21	58,774.09	0.00	58,774.09
01-Aug-07	0.00	24,940.53	24,940.53	12,269.60	6,046.71	18,316.31	0.00	11,161.58	11,161.58
01-Feb-08	79,755.00	24,403.40	104,158.40	12,269.60	27,209.08	39,478.69	60,142.35	0.00	60,142.35
01-Aug-08	0.00	22,846.96	22,846.96	11,191.99	7,073.42	18,265.41	0.00	10,145.62	10,145.62
01-Feb-09	81,906.00	22,357.45	104,263.45	11,191.99	26,182.37	37,374.37	61,325.02	0.00	61,325.02
01-Aug-09	0.00	20,676.45	20,676.45	10,085.32	8,140.07	18,225.40	0.00	9,081.78	9,081.78
01-Feb-10	84,157.00	20,159.16	104,316.16	10,085.32	25,115.71	35,201.03	62,484.40	0.00	62,484.40
01-Aug-10	0.00	18,404.21	18,404.21	8,948.23	7,413.98	16,362.22	0.00	7,946.63	7,946.63
01-Feb-11	86,554.00	17,816.87	104,370.87	8,948.23	25,841.81	34,790.04	63,676.20	0.00	63,676.20
01-Aug-11	0.00	16,067.25	16,067.25	7,778.76	6,716.81	14,495.57	0.00	6,779.14	6,779.14
01-Feb-12	89,018.00	15,519.40	104,537.40	7,778.76	26,538.98	34,317.74	65,012.20	0.00	65,012.20
01-Aug-12	0.00	13,619.26	13,619.26	6,575.99	6,300.41	12,876.40	0.00	5,533.92	5,533.92
01-Feb-13	91,642.00	13,060.50	104,702.50	6,575.99	26,955.38	33,531.37	66,380.07	0.00	66,380.07
01-Aug-13	0.00	11,099.10	11,099.10	5,337.77	5,452.44	10,790.21	0.00	4,251.98	4,251.98
01-Feb-14	94,344.00	10,495.03	104,839.03	5,337.77	27,803.35	33,141.12	67,754.82	0.00	67,754.82
01-Aug-14	0.00	8,457.47	8,457.47	4,063.04	4,578.83	8,641.87	0.00	2,885.08	2,885.08
01-Feb-15	97,219.00	7,862.33	105,081.33	4,063.04	28,676.96	32,740.01	69,271.85	0.00	69,271.85
01-Aug-15	0.00	5,723.18	5,723.18	2,749.47	3,639.57	6,389.04	0.00	1,464.36	1,464.36
01-Feb-16	100,206.00	5,096.91	105,302.91	2,749.47	29,616.21	32,365.68	70,807.00	0.00	70,807.00
01-Aug-16	0.00	2,904.89	2,904.89	1,395.54	2,617.93	4,013.46	0.00	0.00	0.00
01-Feb-17	103,285.00	2,267.46	105,552.46	1,395.54	30,637.86	32,033.40	72,410.48	0.00	72,410.48
	1,340,868.00	629,301.62	1,970,169.62	311,689.34	530,583.26	842,272.60	997,291.34	130,605.69	1,127,897.02

Massachusetts Water Pollution Abatement Trust
[illegible] Pollution Abatement Revenue Bonds
([illegible] Loan Program Bonds)
Series 3
[illegible]hampton
96-26
[illegible]al Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	$1,600,000.00	$21,550.17	$11,049.40	$1,006.23	$9,494.54	$613.33	$10,107.87	--
01-Feb-98	1,600,000.00	105,189.37	21,618.40	31,746.44	51,824.53	1,200.00	53,024.53	$63,132.40
01-Aug-98	1,536,974.00	40,745.29	20,766.82	1,509.35	18,469.12	1,152.73	19,621.85	--
01-Feb-99	1,536,974.00	104,942.29	20,766.82	31,746.44	52,429.03	1,152.73	53,581.76	73,203.61
01-Aug-99	1,472,777.00	39,365.05	19,899.43	1,509.35	17,956.27	1,104.58	19,060.85	--
01-Feb-2000	1,472,777.00	104,683.05	19,899.43	31,746.44	53,037.18	1,104.58	54,141.76	73,202.61
01-Aug-2000	1,407,459.00	37,895.40	19,016.88	1,509.35	17,369.17	1,055.59	18,424.76	--
01-Feb-2001	1,407,459.00	104,486.40	19,016.88	31,746.44	53,723.08	1,055.59	54,778.67	73,203.43
01-Aug-2001	1,340,868.00	36,363.81	18,117.14	1,509.35	16,737.32	1,005.65	17,742.97	--
01-Feb-2002	1,340,868.00	104,317.81	18,117.14	31,746.44	54,454.23	1,005.65	55,459.88	73,202.85
01-Aug-2002	1,272,914.00	34,749.90	17,198.98	1,509.35	16,041.57	954.69	16,996.26	--
01-Feb-2003	1,272,914.00	104,197.90	17,198.98	31,746.44	55,252.48	954.69	56,207.17	73,203.43
01-Aug-2003	1,203,466.00	33,083.15	16,260.63	1,509.35	15,313.17	902.60	16,215.77	--
01-Feb-2004	1,203,466.00	104,092.15	16,260.63	31,746.44	56,085.08	902.60	56,987.68	73,203.45
01-Aug-2004	1,132,457.00	31,307.92	15,301.19	1,509.35	14,497.38	849.34	15,346.72	--
01-Feb-2005	1,132,457.00	104,054.92	15,301.19	31,746.44	57,007.29	849.34	57,856.63	73,203.35
[illegible]-Aug-2005	1,059,710.00	29,489.25	14,318.27	1,509.35	13,661.63	794.78	14,456.41	--
[illegible]-Feb-2006	1,059,710.00	104,016.25	14,318.27	31,746.44	57,951.54	794.78	58,746.32	73,202.73
01-Aug-2006	985,183.00	27,253.44	13,311.30	1,509.35	12,432.79	738.89	13,171.68	--
01-Feb-2007	985,183.00	104,350.44	13,311.30	31,746.44	59,292.70	738.89	60,031.59	73,203.27
Aug-2007	908,086.00	24,940.53	12,269.60	1,509.35	11,161.58	681.06	11,842.64	--
Feb-2008	908,086.00	104,695.53	12,269.60	31,746.44	60,679.49	681.06	61,360.55	73,203.19
01-Aug-2008	828,331.00	22,846.96	11,191.99	1,509.35	10,145.62	621.25	10,766.87	--
01-Feb-2009	828,331.00	104,752.96	11,191.99	31,746.44	61,814.53	621.25	62,435.78	73,202.65
01-Aug-2009	746,425.00	20,676.45	10,085.32	1,509.35	9,081.78	559.82	9,641.60	--
01-Feb-2010	746,425.00	104,833.45	10,085.32	31,746.44	63,001.69	559.82	63,561.51	73,203.11
01-Aug-2010	662,268.00	18,404.21	8,948.23	1,509.35	7,946.63	496.70	8,443.33	--
01-Feb-2011	662,268.00	104,958.21	8,948.23	31,746.44	64,263.54	496.70	64,760.24	73,203.57
01-Aug-2011	575,714.00	16,067.25	7,778.76	1,509.35	6,779.14	431.79	7,210.93	--
01-Feb-2012	575,714.00	105,085.25	7,778.76	31,746.44	65,560.05	431.79	65,991.84	73,202.77
01-Aug-2012	486,696.00	13,619.26	6,575.99	1,509.35	5,533.92	365.02	5,898.94	--
01-Feb-2013	486,696.00	105,261.26	6,575.99	31,746.44	66,938.83	365.02	67,303.85	73,202.79
01-Aug-2013	395,054.00	11,099.10	5,337.77	1,509.35	4,251.98	296.29	4,548.27	--
01-Feb-2014	395,054.00	105,443.10	5,337.77	31,746.44	68,358.89	296.29	68,655.18	73,203.45
01-Aug-2014	300,710.00	8,457.47	4,063.04	1,509.35	2,885.08	225.53	3,110.61	--
01-Feb-2015	300,710.00	105,676.47	4,063.04	31,746.44	69,866.99	225.53	70,092.52	73,203.13
01-Aug-2015	203,491.00	5,723.18	2,749.47	1,509.35	1,464.36	152.62	1,616.98	--
01-Feb-2016	203,491.00	105,929.18	2,749.47	31,746.44	71,433.27	152.62	71,585.89	73,202.87
01-Aug-2016	103,285.00	2,904.89	1,395.54	1,509.35	0.00	77.46	77.46	--
01-Feb-2017	103,285.00	106,189.89	1,395.54	31,746.44	73,047.91	77.46	73,125.37	73,202.83
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$2,573,698.56	$481,840.50	$664,612.65	$1,427,245.38	$26,746.11	$1,453,991.49	$1,453,991.49