SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

| Hopedale |
|---|
| CW-04-22 |

Final Structuring Analysis

| Loan Interest Rate | 2.00% |
|---|---|

Schedule of Loan Repayments

| Initial Loan Obligation: | $374,967.00 |
|---|---|

| Date | Schedule of Loan Repayments Principal | Interest | Total | Admin. Fee 0.07500% | Loan Origination Fee | Total Due |
|---|---|---|---|---|---|---|
| 16-Nov-05 | | | | | | |
| 15-Jul-06 | $13,918.00 | $5,312.03 | $19,230.03 | $281.23 | 2,287.30 | $21,798.56 |
| 15-Jan-07 | 0.00 | 3,610.49 | 3,610.49 | 270.79 | | 3,881.28 |
| 15-Jul-07 | 15,777.00 | 3,610.49 | 19,387.49 | 270.79 | | 19,658.28 |
| 15-Jan-08 | 0.00 | 3,452.72 | 3,452.72 | 258.95 | | 3,711.67 |
| 15-Jul-08 | 16,096.00 | 3,452.72 | 19,548.72 | 258.95 | | 19,807.67 |
| 15-Jan-09 | 0.00 | 3,291.76 | 3,291.76 | 246.88 | | 3,538.64 |
| 15-Jul-09 | 16,421.00 | 3,291.76 | 19,712.76 | 246.88 | | 19,959.64 |
| 15-Jan-10 | 0.00 | 3,127.55 | 3,127.55 | 234.57 | | 3,362.12 |
| 15-Jul-10 | 16,753.00 | 3,127.55 | 19,880.55 | 234.57 | | 20,115.12 |
| 15-Jan-11 | 0.00 | 2,960.02 | 2,960.02 | 222.00 | | 3,182.02 |
| 15-Jul-11 | 17,092.00 | 2,960.02 | 20,052.02 | 222.00 | | 20,274.02 |
| 15-Jan-12 | 0.00 | 2,789.10 | 2,789.10 | 209.18 | | 2,998.28 |
| 15-Jul-12 | 17,437.00 | 2,789.10 | 20,226.10 | 209.18 | | 20,435.28 |
| 15-Jan-13 | 0.00 | 2,614.73 | 2,614.73 | 196.10 | | 2,810.83 |
| 15-Jul-13 | 17,789.00 | 2,614.73 | 20,403.73 | 196.10 | | 20,599.83 |
| 15-Jan-14 | 0.00 | 2,436.84 | 2,436.84 | 182.76 | | 2,619.60 |
| 15-Jul-14 | 18,148.00 | 2,436.84 | 20,584.84 | 182.76 | | 20,767.60 |
| 15-Jan-15 | 0.00 | 2,255.36 | 2,255.36 | 169.15 | | 2,424.51 |
| 15-Jul-15 | 18,515.00 | 2,255.36 | 20,770.36 | 169.15 | | 20,939.51 |
| 15-Jan-16 | 0.00 | 2,070.21 | 2,070.21 | 155.27 | | 2,225.48 |
| 15-Jul-16 | 18,889.00 | 2,070.21 | 20,959.21 | 155.27 | | 21,114.48 |
| 15-Jan-17 | 0.00 | 1,881.32 | 1,881.32 | 141.10 | | 2,022.42 |
| 15-Jul-17 | 19,271.00 | 1,881.32 | 21,152.32 | 141.10 | | 21,293.42 |
| 15-Jan-18 | 0.00 | 1,688.61 | 1,688.61 | 126.65 | | 1,815.26 |
| 15-Jul-18 | 19,660.00 | 1,688.61 | 21,348.61 | 126.65 | | 21,475.26 |
| 15-Jan-19 | 0.00 | 1,492.01 | 1,492.01 | 111.90 | | 1,603.91 |
| 15-Jul-19 | 20,057.00 | 1,492.01 | 21,549.01 | 111.90 | | 21,660.91 |
| 15-Jan-20 | 0.00 | 1,291.44 | 1,291.44 | 96.86 | | 1,388.30 |
| 15-Jul-20 | 20,462.00 | 1,291.44 | 21,753.44 | 96.86 | | 21,850.30 |
| 15-Jan-21 | 0.00 | 1,086.82 | 1,086.82 | 81.51 | | 1,168.33 |
| 15-Jul-21 | 20,876.00 | 1,086.82 | 21,962.82 | 81.51 | | 22,044.33 |
| 15-Jan-22 | 0.00 | 878.06 | 878.06 | 65.85 | | 943.91 |
| 15-Jul-22 | 21,297.00 | 878.06 | 22,175.06 | 65.85 | | 22,240.91 |
| 15-Jan-23 | 0.00 | 665.09 | 665.09 | 49.88 | | 714.97 |
| 15-Jul-23 | 21,728.00 | 665.09 | 22,393.09 | 49.88 | | 22,442.97 |
| 15-Jan-24 | 0.00 | 447.81 | 447.81 | 33.59 | | 481.40 |
| 15-Jul-24 | 22,167.00 | 447.81 | 22,614.81 | 33.59 | | 22,648.40 |
| 15-Jan-25 | 0.00 | 226.14 | 226.14 | 16.96 | | 243.10 |
| 15-Jul-25 | 22,614.00 | 226.14 | 22,840.14 | 16.96 | | 22,857.10 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | $374,967.00 | $81,844.19 | $456,811.19 | $6,021.13 | $2,287.30 | $465,119.62 |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8
Hopedale Water Dept.
DW-01-13
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Obligation: 758,947.34

| Date | Scheduled Loan Repayments: Principal | Scheduled Loan Repayments: Interest | Scheduled Loan Repayments: Total | Loan Subsidy Amounts: DSRF Earnings | Loan Subsidy Amounts: Revised Contract Assistance | Loan Subsidy Amounts: Total | Net Loan Repayment: Principal | Net Loan Repayment: Interest | Net Loan Repayment: Total |
|---|---|---|---|---|---|---|---|---|---|
| 01-Feb-05 | 0.00 | 16,837.17 | 16,837.17 | 6,699.39 | 0.00 | 6,699.39 | 0.00 | 10,137.78 | 10,137.78 |
| 01-Aug-05 | 32,170.67 | 17,750.13 | 49,920.80 | 6,557.76 | 17,119.19 | 23,676.95 | 26,243.85 | 0.00 | 26,243.85 |
| 01-Feb-06 | 0.00 | 17,267.57 | 17,267.57 | 6,279.78 | 312.87 | 6,592.65 | 0.00 | 10,674.92 | 10,674.92 |
| 01-Aug-06 | 32,971.06 | 17,267.57 | 50,238.63 | 6,279.78 | 17,119.19 | 23,398.97 | 26,839.66 | 0.00 | 26,839.66 |
| 01-Feb-07 | 0.00 | 16,443.30 | 16,443.30 | 5,994.90 | 312.87 | 6,307.77 | 0.00 | 10,135.53 | 10,135.53 |
| 01-Aug-07 | 34,128.14 | 16,443.30 | 50,571.44 | 5,994.90 | 17,119.19 | 23,114.09 | 27,457.35 | 0.00 | 27,457.35 |
| 01-Feb-08 | 0.00 | 15,590.09 | 15,590.09 | 5,700.01 | 312.87 | 6,012.88 | 0.00 | 9,577.21 | 9,577.21 |
| 01-Aug-08 | 35,327.30 | 15,736.00 | 51,063.30 | 5,700.01 | 17,191.05 | 22,891.06 | 28,172.23 | 0.00 | 28,172.23 |
| 01-Feb-09 | 0.00 | 14,704.74 | 14,704.74 | 5,394.76 | 312.87 | 5,707.63 | 0.00 | 8,997.11 | 8,997.11 |
| 01-Aug-09 | 36,269.22 | 14,704.74 | 50,973.96 | 5,394.76 | 17,117.01 | 22,511.77 | 28,462.19 | 0.00 | 28,462.19 |
| 01-Feb-10 | 0.00 | 14,088.16 | 14,088.16 | 5,081.37 | 312.87 | 5,394.24 | 0.00 | 8,693.92 | 8,693.92 |
| 01-Aug-10 | 37,244.61 | 14,088.16 | 51,332.77 | 5,081.37 | 17,117.01 | 22,198.38 | 29,134.39 | 0.00 | 29,134.39 |
| 01-Feb-11 | 0.00 | 13,157.04 | 13,157.04 | 4,759.56 | 312.87 | 5,072.43 | 0.00 | 8,084.61 | 8,084.61 |
| 01-Aug-11 | 38,296.50 | 13,157.04 | 51,453.54 | 4,759.56 | 17,117.01 | 21,876.57 | 29,576.97 | 0.00 | 29,576.97 |
| 01-Feb-12 | 0.00 | 12,448.55 | 12,448.55 | 4,428.65 | 312.87 | 4,741.52 | 0.00 | 7,707.03 | 7,707.03 |
| 01-Aug-12 | 39,188.70 | 12,448.55 | 51,637.25 | 4,428.65 | 17,384.37 | 21,813.02 | 29,824.23 | 0.00 | 29,824.23 |
| 01-Feb-13 | 0.00 | 12,199.50 | 12,199.50 | 4,090.04 | 312.87 | 4,402.91 | 0.00 | 7,796.59 | 7,796.59 |
| 01-Aug-13 | 43,031.92 | 8,729.74 | 51,761.66 | 4,090.04 | 15,719.12 | 19,809.16 | 31,952.50 | 0.00 | 31,952.50 |
| 01-Feb-14 | 0.00 | 10,674.44 | 10,674.44 | 3,718.22 | 312.87 | 4,031.09 | 0.00 | 6,643.35 | 6,643.35 |
| 01-Aug-14 | 43,031.92 | 7,522.82 | 50,554.74 | 3,718.22 | 15,680.54 | 19,398.76 | 31,155.98 | 0.00 | 31,155.98 |
| 01-Feb-15 | 0.00 | 9,545.03 | 9,545.03 | 3,346.39 | 312.87 | 3,659.26 | 0.00 | 5,885.77 | 5,885.77 |
| 01-Aug-15 | 43,031.92 | 6,612.88 | 49,644.80 | 3,346.39 | 15,797.32 | 19,143.71 | 30,501.09 | 0.00 | 30,501.09 |
| 01-Feb-16 | 0.00 | 8,483.14 | 8,483.14 | 2,974.58 | 312.87 | 3,287.45 | 0.00 | 5,195.69 | 5,195.69 |
| 01-Aug-16 | 43,031.92 | 5,513.70 | 48,545.62 | 2,974.58 | 15,803.15 | 18,777.73 | 29,767.89 | 0.00 | 29,767.89 |
| 01-Feb-17 | 0.00 | 7,442.40 | 7,442.40 | 2,602.75 | 312.87 | 2,915.62 | 0.00 | 4,526.78 | 4,526.78 |
| 01-Aug-17 | 47,813.25 | 5,160.24 | 52,973.49 | 2,602.75 | 16,171.59 | 18,774.34 | 34,199.14 | 0.00 | 34,199.14 |
| 01-Feb-18 | 0.00 | 6,261.62 | 6,261.62 | 2,189.62 | 312.87 | 2,502.49 | 0.00 | 3,759.13 | 3,759.13 |
| 01-Aug-18 | 47,813.25 | 5,690.68 | 53,503.93 | 2,189.62 | 17,041.55 | 19,231.17 | 34,272.75 | 0.00 | 34,272.75 |
| 01-Feb-19 | 0.00 | 5,080.43 | 5,080.43 | 1,776.48 | 312.87 | 2,089.35 | 0.00 | 2,991.08 | 2,991.08 |
| 01-Aug-19 | 47,813.25 | 2,788.42 | 50,601.67 | 1,776.48 | 16,208.44 | 17,984.92 | 32,616.75 | 0.00 | 32,616.75 |
| 01-Feb-20 | 0.00 | 3,925.79 | 3,925.79 | 1,363.35 | 312.87 | 1,676.22 | 0.00 | 2,249.57 | 2,249.57 |
| 01-Aug-20 | 52,594.57 | 2,481.23 | 55,075.80 | 1,363.35 | 16,661.91 | 18,025.26 | 37,050.54 | 0.00 | 37,050.54 |
| 01-Feb-21 | 0.00 | 2,629.73 | 2,629.73 | 908.90 | 312.87 | 1,221.77 | 0.00 | 1,407.96 | 1,407.96 |
| 01-Aug-21 | 52,594.57 | 2,629.73 | 55,224.30 | 908.90 | 17,393.59 | 18,302.49 | 36,921.81 | 0.00 | 36,921.81 |
| 01-Feb-22 | 0.00 | 1,314.86 | 1,314.86 | 454.45 | 312.87 | 767.32 | 0.00 | 547.54 | 547.54 |
| 01-Aug-22 | 52,594.57 | 1,314.86 | 53,909.43 | 454.45 | 17,393.59 | 17,848.04 | 36,061.39 | 0.00 | 36,061.39 |
| 01-Feb-23 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-23 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 758,947.34 | 358,133.35 | 1,117,080.69 | 135,384.77 | 306,473.63 | 441,858.40 | 560,210.72 | 115,011.57 | 675,222.30 |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8

| |
|---|
| Hopedale Water Dept. |
| DW-01-13 |

Schedule of Administrative Fee [After October 26, 2004]

| Date | Principal Outstanding | Administrative Fee Payable @ 0.075% |
|---|---|---|
| 26-Oct-04 | | |
| 01-Feb-05 | 758,947.34 | 581.50 |
| 01-Aug-05 | 758,947.34 | 569.21 |
| 01-Feb-06 | 726,776.67 | 545.08 |
| 01-Aug-06 | 726,776.67 | 545.08 |
| 01-Feb-07 | 693,805.61 | 520.35 |
| 01-Aug-07 | 693,805.61 | 520.35 |
| 01-Feb-08 | 659,677.47 | 494.76 |
| 01-Aug-08 | 659,677.47 | 494.76 |
| 01-Feb-09 | 624,350.17 | 468.26 |
| 01-Aug-09 | 624,350.17 | 468.26 |
| 01-Feb-10 | 588,080.95 | 441.06 |
| 01-Aug-10 | 588,080.95 | 441.06 |
| 01-Feb-11 | 550,836.34 | 413.13 |
| 01-Aug-11 | 550,836.34 | 413.13 |
| 01-Feb-12 | 512,539.84 | 384.40 |
| 01-Aug-12 | 512,539.84 | 384.40 |
| 01-Feb-13 | 473,351.14 | 355.01 |
| 01-Aug-13 | 473,351.14 | 355.01 |
| 01-Feb-14 | 430,319.22 | 322.74 |
| 01-Aug-14 | 430,319.22 | 322.74 |
| 01-Feb-15 | 387,287.30 | 290.47 |
| 01-Aug-15 | 387,287.30 | 290.47 |
| 01-Feb-16 | 344,255.38 | 258.19 |
| 01-Aug-16 | 344,255.38 | 258.19 |
| 01-Feb-17 | 301,223.46 | 225.92 |
| 01-Aug-17 | 301,223.46 | 225.92 |
| 01-Feb-18 | 253,410.21 | 190.06 |
| 01-Aug-18 | 253,410.21 | 190.06 |
| 01-Feb-19 | 205,596.96 | 154.20 |
| 01-Aug-19 | 205,596.96 | 154.20 |
| 01-Feb-20 | 157,783.71 | 118.34 |
| 01-Aug-20 | 157,783.71 | 118.34 |
| 01-Feb-21 | 105,189.14 | 78.89 |
| 01-Aug-21 | 105,189.14 | 78.89 |
| 01-Feb-22 | 52,594.57 | 39.45 |
| 01-Aug-22 | 52,594.57 | 39.45 |
| 01-Feb-23 | 0.00 | 0.00 |
| 01-Aug-23 | 0.00 | 0.00 |
| 01-Feb-24 | 0.00 | 0.00 |
| 01-Aug-24 | 0.00 | 0.00 |
| 01-Feb-25 | 0.00 | 0.00 |
| 01-Aug-25 | 0.00 | 0.00 |
| 01-Feb-26 | 0.00 | 0.00 |
| 01-Aug-26 | 0.00 | 0.00 |
| 01-Feb-27 | 0.00 | 0.00 |
| 01-Aug-27 | 0.00 | 0.00 |
| 01-Feb-28 | 0.00 | 0.00 |
| 01-Aug-28 | 0.00 | 0.00 |
| 01-Feb-29 | 0.00 | 0.00 |
| 01-Aug-29 | 0.00 | 0.00 |
| 01-Feb-30 | 0.00 | 0.00 |
| 01-Aug-30 | 0.00 | 0.00 |
| 01-Feb-31 | 0.00 | 0.00 |
| 01-Aug-31 | 0.00 | 0.00 |
| 01-Feb-32 | 0.00 | 0.00 |
| 01-Aug-32 | 0.00 | 0.00 |
| | | $11,751.33 |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series11

Revised SCHEDULE C

| Hopedale Water Dept. |
|---|
| DW-01-13A |

*Final Loan Structuring Analysis*

Revised Schedule of Loan Repayments

| Outstanding Loan Obligation: | $158,088.00 |
|---|---|

| | Schedule of Loan Repayments | | | *Admin. Fee* | *Total* |
|---|---|---|---|---|---|
| | Principal | Interest | Total | *0.07500%* | *Due* |
| 09-Nov-07 | | | | | |
| 15-Jan-08 | - | - | - | 119.44 | 119.44 |
| 15-Jul-08 | 8,782.42 | - | 8,782.42 | 118.57 | 8,900.99 |
| 15-Jan-09 | - | - | - | 111.98 | 111.98 |
| 15-Jul-09 | 8,782.39 | - | 8,782.39 | 111.98 | 8,894.37 |
| 15-Jan-10 | - | - | - | 105.39 | 105.39 |
| 15-Jul-10 | 8,782.39 | - | 8,782.39 | 105.39 | 8,887.78 |
| 15-Jan-11 | - | - | - | 98.81 | 98.81 |
| 15-Jul-11 | 8,782.39 | - | 8,782.39 | 98.81 | 8,881.20 |
| 15-Jan-12 | - | - | - | 92.22 | 92.22 |
| 15-Jul-12 | 8,782.39 | - | 8,782.39 | 92.22 | 8,874.61 |
| 15-Jan-13 | - | - | - | 85.63 | 85.63 |
| 15-Jul-13 | 8,782.39 | - | 8,782.39 | 85.63 | 8,868.02 |
| 15-Jan-14 | - | - | - | 79.05 | 79.05 |
| 15-Jul-14 | 8,782.39 | - | 8,782.39 | 79.05 | 8,861.44 |
| 15-Jan-15 | - | - | - | 72.46 | 72.46 |
| 15-Jul-15 | 8,782.39 | - | 8,782.39 | 72.46 | 8,854.85 |
| 15-Jan-16 | - | - | - | 65.87 | 65.87 |
| 15-Jul-16 | 8,782.39 | - | 8,782.39 | 65.87 | 8,848.26 |
| 15-Jan-17 | - | - | - | 59.28 | 59.28 |
| 15-Jul-17 | 8,782.39 | - | 8,782.39 | 59.28 | 8,841.67 |
| 15-Jan-18 | - | - | - | 52.70 | 52.70 |
| 15-Jul-18 | 8,782.39 | - | 8,782.39 | 52.70 | 8,835.09 |
| 15-Jan-19 | - | - | - | 46.11 | 46.11 |
| 15-Jul-19 | 8,782.39 | - | 8,782.39 | 46.11 | 8,828.50 |
| 15-Jan-20 | - | - | - | 39.52 | 39.52 |
| 15-Jul-20 | 8,782.39 | - | 8,782.39 | 39.52 | 8,821.91 |
| 15-Jan-21 | - | - | - | 32.94 | 32.94 |
| 15-Jul-21 | 8,783.38 | - | 8,783.38 | 32.94 | 8,816.32 |
| 15-Jan-22 | - | - | - | 26.35 | 26.35 |
| 15-Jul-22 | 8,783.38 | - | 8,783.38 | 26.35 | 8,809.73 |
| 15-Jan-23 | - | - | - | 19.76 | 19.76 |
| 15-Jul-23 | 8,783.38 | - | 8,783.38 | 19.76 | 8,803.14 |
| 15-Jan-24 | - | - | - | 13.18 | 13.18 |
| 15-Jul-24 | 8,783.38 | - | 8,783.38 | 13.18 | 8,796.56 |
| 15-Jan-25 | - | - | - | 6.59 | 6.59 |
| 15-Jul-25 | 8,783.38 | - | 8,783.38 | 6.59 | 8,789.97 |
| 15-Jan-26 | - | - | - | - | - |
| 15-Jul-26 | - | - | - | - | - |
| 15-Jan-27 | - | - | - | - | - |
| 15-Jul-27 | - | - | - | - | - |
| 15-Jan-28 | - | - | - | - | - |
| 15-Jul-28 | - | - | - | - | - |
| 15-Jan-29 | - | - | - | - | - |
| 15-Jul-29 | - | - | - | - | - |
| 15-Jan-30 | - | - | - | - | - |
| 15-Jul-30 | - | - | - | - | - |
| 15-Jan-31 | - | - | - | - | - |
| 15-Jul-31 | - | - | - | - | - |
| 15-Jan-32 | - | - | - | - | - |
| 15-Jul-32 | - | - | - | - | - |
| 15-Jan-33 | - | - | - | - | - |
| 15-Jul-33 | - | - | - | - | - |
| 15-Jan-34 | - | - | - | - | - |
| 15-Jul-34 | - | - | - | - | - |
| 15-Jan-35 | - | - | - | - | - |
| 15-Jul-35 | - | - | - | - | - |
| 15-Jan-36 | - | - | - | - | - |
| | $158,088.00 | $0.00 | $158,088.00 | $2,253.69 | $160,341.69 |

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

Hopedale Water Dept.
DW-01-13A

Final Structuring Analysis

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: $177,705.00

| Date | Schedule of Loan Repayments Principal | Interest | Total | Admin. Fee 0.07500% | Loan Origination Fee | Total Due |
|---|---|---|---|---|---|---|
| 16-Nov-05 | | | | | | |
| 15-Jul-06 | $8,885.00 | $0.00 | $8,885.00 | $133.28 | 1,084.00 | $10,102.28 |
| 15-Jan-07 | 0.00 | 0.00 | 0.00 | 126.62 | | 126.62 |
| 15-Jul-07 | 8,885.00 | 0.00 | 8,885.00 | 126.62 | | 9,011.62 |
| 15-Jan-08 | 0.00 | 0.00 | 0.00 | 119.95 | | 119.95 |
| 15-Jul-08 | 8,885.00 | 0.00 | 8,885.00 | 119.95 | | 9,004.95 |
| 15-Jan-09 | 0.00 | 0.00 | 0.00 | 113.29 | | 113.29 |
| 15-Jul-09 | 8,885.00 | 0.00 | 8,885.00 | 113.29 | | 8,998.29 |
| 15-Jan-10 | 0.00 | 0.00 | 0.00 | 106.62 | | 106.62 |
| 15-Jul-10 | 8,885.00 | 0.00 | 8,885.00 | 106.62 | | 8,991.62 |
| 15-Jan-11 | 0.00 | 0.00 | 0.00 | 99.96 | | 99.96 |
| 15-Jul-11 | 8,885.00 | 0.00 | 8,885.00 | 99.96 | | 8,984.96 |
| 15-Jan-12 | 0.00 | 0.00 | 0.00 | 93.30 | | 93.30 |
| 15-Jul-12 | 8,885.00 | 0.00 | 8,885.00 | 93.30 | | 8,978.30 |
| 15-Jan-13 | 0.00 | 0.00 | 0.00 | 86.63 | | 86.63 |
| 15-Jul-13 | 8,885.00 | 0.00 | 8,885.00 | 86.63 | | 8,971.63 |
| 15-Jan-14 | 0.00 | 0.00 | 0.00 | 79.97 | | 79.97 |
| 15-Jul-14 | 8,885.00 | 0.00 | 8,885.00 | 79.97 | | 8,964.97 |
| 15-Jan-15 | 0.00 | 0.00 | 0.00 | 73.31 | | 73.31 |
| 15-Jul-15 | 8,885.00 | 0.00 | 8,885.00 | 73.31 | | 8,958.31 |
| 15-Jan-16 | 0.00 | 0.00 | 0.00 | 66.64 | | 66.64 |
| 15-Jul-16 | 8,885.00 | 0.00 | 8,885.00 | 66.64 | | 8,951.64 |
| 15-Jan-17 | 0.00 | 0.00 | 0.00 | 59.98 | | 59.98 |
| 15-Jul-17 | 8,885.00 | 0.00 | 8,885.00 | 59.98 | | 8,944.98 |
| 15-Jan-18 | 0.00 | 0.00 | 0.00 | 53.31 | | 53.31 |
| 15-Jul-18 | 8,885.00 | 0.00 | 8,885.00 | 53.31 | | 8,938.31 |
| 15-Jan-19 | 0.00 | 0.00 | 0.00 | 46.65 | | 46.65 |
| 15-Jul-19 | 8,885.00 | 0.00 | 8,885.00 | 46.65 | | 8,931.65 |
| 15-Jan-20 | 0.00 | 0.00 | 0.00 | 39.99 | | 39.99 |
| 15-Jul-20 | 8,885.00 | 0.00 | 8,885.00 | 39.99 | | 8,924.99 |
| 15-Jan-21 | 0.00 | 0.00 | 0.00 | 33.32 | | 33.32 |
| 15-Jul-21 | 8,886.00 | 0.00 | 8,886.00 | 33.32 | | 8,919.32 |
| 15-Jan-22 | 0.00 | 0.00 | 0.00 | 26.66 | | 26.66 |
| 15-Jul-22 | 8,886.00 | 0.00 | 8,886.00 | 26.66 | | 8,912.66 |
| 15-Jan-23 | 0.00 | 0.00 | 0.00 | 19.99 | | 19.99 |
| 15-Jul-23 | 8,886.00 | 0.00 | 8,886.00 | 19.99 | | 8,905.99 |
| 15-Jan-24 | 0.00 | 0.00 | 0.00 | 13.33 | | 13.33 |
| 15-Jul-24 | 8,886.00 | 0.00 | 8,886.00 | 13.33 | | 8,899.33 |
| 15-Jan-25 | 0.00 | 0.00 | 0.00 | 6.66 | | 6.66 |
| 15-Jul-25 | 8,886.00 | 0.00 | 8,886.00 | 6.66 | | 8,892.66 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | $177,705.00 | $0.00 | $177,705.00 | $2,665.64 | $1,084.00 | $181,454.64 |