Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
MASHPEE Reamortization
CW-00-50-B

Original Loan Amount	190,225.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	8
Principal Paid Down	19,027.00	Loan Rate	0.00%
Outstanding Loan Obligation	171,198.00	Closing Date	6/6/2012
Remaining Balance	(79,966.90)	First Payment	7/15/2012
Net New Loan Obligation	91,231.10		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	10,190.01		10,190.01	68.42		10,258.43	
1/15/2013				60.78		60.78	10,319.21
7/15/2013	10,176.75		10,176.75	60.78		10,237.53	
1/15/2014				53.15		53.15	10,290.68
7/15/2014	10,163.47		10,163.47	53.15		10,216.62	
1/15/2015				45.53		45.53	10,262.14
7/15/2015	10,150.17		10,150.17	45.53		10,195.70	
1/15/2016				37.91		37.91	10,233.61
7/15/2016	10,136.86		10,136.86	37.91		10,174.77	
1/15/2017				30.31		30.31	10,205.08
7/15/2017	10,123.52		10,123.52	30.31		10,153.83	
1/15/2018				22.72		22.72	10,176.55
7/15/2018	10,110.16		10,110.16	22.72		10,132.88	
1/15/2019				15.14		15.14	10,148.01
7/15/2019	10,096.78		10,096.78	15.14		10,111.92	
1/15/2020				7.56		7.56	10,119.48
7/15/2020	10,083.38		10,083.38	7.56		10,090.95	
1/15/2021							10,090.95
	91,231.10		91,231.10	614.61		91,845.71	91,845.71

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust **SCHEDULE C**

Water Pollution Abatement and Drinking Water Revenue Bonds

State Revolving Fund Bonds

Series 15

Mashpee
CW-00-50-B

Loan Interest Rate	**0.00%**

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation:	**$190,225.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$0.00	$0.00	$142.67	1,265.00	$1,407.67
15-Jul-11	19,027.00	0.00	19,027.00	142.67		19,169.67
15-Jan-12	0.00	0.00	0.00	128.40		128.40
15-Jul-12	19,022.00	0.00	19,022.00	128.40		19,150.40
15-Jan-13	0.00	0.00	0.00	114.13		114.13
15-Jul-13	19,022.00	0.00	19,022.00	114.13		19,136.13
15-Jan-14	0.00	0.00	0.00	99.87		99.87
15-Jul-14	19,022.00	0.00	19,022.00	99.87		19,121.87
15-Jan-15	0.00	0.00	0.00	85.60		85.60
15-Jul-15	19,022.00	0.00	19,022.00	85.60		19,107.60
15-Jan-16	0.00	0.00	0.00	71.33		71.33
15-Jul-16	19,022.00	0.00	19,022.00	71.33		19,093.33
15-Jan-17	0.00	0.00	0.00	57.07		57.07
15-Jul-17	19,022.00	0.00	19,022.00	57.07		19,079.07
15-Jan-18	0.00	0.00	0.00	42.80		42.80
15-Jul-18	19,022.00	0.00	19,022.00	42.80		19,064.80
15-Jan-19	0.00	0.00	0.00	28.53		28.53
15-Jul-19	19,022.00	0.00	19,022.00	28.53		19,050.53
15-Jan-20	0.00	0.00	0.00	14.27		14.27
15-Jul-20	19,022.00	0.00	19,022.00	14.27		19,036.27
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	0.00	0.00	0.00	0.00		0.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	0.00	0.00	0.00	0.00		0.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$190,225.00	$0.00	$190,225.00	$1,569.34	$1,265.00	$193,059.34

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 4
Mashpee
98-67
Final Loan Structuring Analysis

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: 665,600.00

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	14,644.32	14,644.32	7,614.13	195.86	7,809.99	0.00	6,834.34	6,834.34
01-Aug-05	41,300.00	13,869.57	55,169.57	7,614.13	15,607.61	23,221.74	31,947.83	0.00	31,947.83
01-Feb-06	0.00	16,210.32	16,210.32	7,141.68	793.29	7,934.97	0.00	8,275.35	8,275.35
01-Aug-06	42,300.00	13,168.32	55,468.32	7,141.68	15,992.66	23,134.33	32,333.98	0.00	32,333.98
01-Feb-07	0.00	15,798.16	15,798.16	6,657.79	793.29	7,451.08	0.00	8,347.08	8,347.08
01-Aug-07	43,500.00	10,928.98	54,428.98	6,657.79	15,736.00	22,393.79	32,035.19	0.00	32,035.19
01-Feb-08	0.00	15,379.19	15,379.19	6,160.17	793.29	6,953.46	0.00	8,425.73	8,425.73
01-Aug-08	44,600.00	9,172.95	53,772.95	6,160.17	15,649.45	21,809.62	31,963.33	0.00	31,963.33
01-Feb-09	0.00	14,926.86	14,926.86	5,649.97	793.29	6,443.26	0.00	8,483.60	8,483.60
01-Aug-09	45,700.00	6,958.01	52,658.01	5,649.97	14,996.23	20,646.20	32,011.82	0.00	32,011.82
01-Feb-10	0.00	13,716.55	13,716.55	5,127.18	793.29	5,920.47	0.00	7,796.07	7,796.07
01-Aug-10	47,100.00	7,666.90	54,766.90	5,127.18	15,742.99	20,870.17	33,896.73	0.00	33,896.73
01-Feb-11	0.00	12,123.18	12,123.18	4,588.38	793.29	5,381.67	0.00	6,741.51	6,741.51
01-Aug-11	48,600.00	4,233.58	52,833.58	4,588.38	14,454.42	19,042.80	33,790.77	0.00	33,790.77
01-Feb-12	0.00	10,527.05	10,527.05	4,032.42	793.29	4,825.71	0.00	5,701.34	5,701.34
01-Aug-12	25,900.00	28,827.02	54,727.02	4,032.42	15,822.16	19,854.58	25,900.00	8,972.44	34,872.44
01-Feb-13	0.00	10,342.81	10,342.81	3,736.14	793.29	4,529.43	0.00	5,813.38	5,813.38
01-Aug-13	50,500.00	5,242.86	55,742.86	3,736.14	15,232.95	18,969.09	36,773.77	0.00	36,773.77
01-Feb-14	0.00	8,535.39	8,535.39	3,158.45	793.29	3,951.74	0.00	4,583.65	4,583.65
01-Aug-14	52,000.00	5,470.92	57,470.92	3,158.45	15,709.91	18,868.36	38,602.56	0.00	38,602.56
01-Feb-15	0.00	6,634.69	6,634.69	2,563.59	793.29	3,356.88	0.00	3,277.81	3,277.81
01-Aug-15	53,600.00	4,673.88	58,273.88	2,563.59	15,670.03	18,233.62	40,040.26	0.00	40,040.26
01-Feb-16	0.00	4,645.96	4,645.96	1,950.43	793.29	2,743.72	0.00	1,902.23	1,902.23
01-Aug-16	55,200.00	3,882.29	59,082.29	1,950.43	15,786.50	17,736.94	41,345.35	0.00	41,345.35
01-Feb-17	0.00	2,849.51	2,849.51	1,318.97	776.80	2,095.77	0.00	753.74	753.74
01-Aug-17	56,800.00	1,529.97	58,329.97	1,318.97	15,317.59	16,636.56	41,693.40	0.00	41,693.40
01-Feb-18	0.00	1,462.50	1,462.50	669.21	793.29	1,462.50	0.00	0.00	0.00
01-Aug-18	58,500.00	1,462.50	59,962.50	669.21	15,993.86	16,663.07	43,299.43	0.00	43,299.43
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$665,600.00	$264,884.25	$930,484.25	$120,737.06	$228,204.48	$348,941.54	$495,634.43	$85,908.27	$581,542.70

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 4

sphee
7 98-67
al Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.575800%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
09-Dec-1998								
01-Aug-1999	$897,600.00	$63,315.26	$13,234.43	$23,990.79	$26,090.04	$867.68	$26,957.72	--
01-Feb-2000	860,800.00	19,790.19	9,847.12	793.29	9,149.78	645.60	9,795.38	$36,753.10
01-Aug-2000	860,800.00	57,390.19	9,847.12	15,993.86	31,549.21	645.60	32,194.81	--
01-Feb-2001	823,200.00	18,991.19	9,417.00	793.29	8,780.90	617.40	9,398.30	41,593.11
01-Aug-2001	823,200.00	57,291.19	9,417.00	15,993.86	31,880.33	617.40	32,497.73	--
01-Feb-2002	784,900.00	18,225.19	8,978.86	793.29	8,453.04	588.68	9,041.72	41,539.45
01-Aug-2002	784,900.00	57,225.19	8,978.86	15,993.86	32,252.47	588.68	32,841.15	--
01-Feb-2003	745,900.00	17,445.19	8,532.72	793.29	8,119.18	559.43	8,678.61	41,519.76
01-Aug-2003	745,900.00	57,245.19	8,532.72	15,993.86	32,718.61	559.43	33,278.04	--
01-Feb-2004	706,100.00	16,649.19	8,077.43	793.29	7,778.47	529.58	8,308.05	41,586.09
01-Aug-2004	706,100.00	57,149.19	8,077.43	15,993.86	33,077.90	529.58	33,607.48	--
01-Feb-2005	665,600.00	15,839.19	7,614.13	793.29	7,431.77	499.20	7,930.97	41,538.45
01-Aug-2005	665,600.00	57,139.19	7,614.13	15,993.86	33,531.20	499.20	34,030.40	--
01-Feb-2006	624,300.00	15,013.19	7,141.68	793.29	7,078.22	468.23	7,546.45	41,576.85
01-Aug-2006	624,300.00	57,313.19	7,141.68	15,993.86	34,177.65	468.23	34,645.88	--
01-Feb-2007	582,000.00	13,955.69	6,657.79	793.29	6,504.61	436.50	6,941.11	41,586.99
01-Aug-2007	582,000.00	57,455.69	6,657.79	15,993.86	34,804.04	436.50	35,240.54	--
01-Feb-2008	538,500.00	12,868.19	6,160.17	793.29	5,914.73	403.88	6,318.61	41,559.15
01-Aug-2008	538,500.00	57,468.19	6,160.17	15,993.86	35,314.16	403.88	35,718.04	--
01-Feb-2009	493,900.00	11,920.44	5,649.97	793.29	5,477.18	370.43	5,847.61	41,565.65
01-Aug-2009	493,900.00	57,620.44	5,649.97	15,993.86	35,976.61	370.43	36,347.04	--
01-Feb-2010	448,200.00	10,749.38	5,127.18	793.29	4,828.91	336.15	5,165.06	41,512.10
01-Aug-2010	448,200.00	57,849.38	5,127.18	15,993.86	36,728.34	336.15	37,064.49	--
01-Feb-2011	401,100.00	9,542.44	4,588.38	793.29	4,160.77	300.83	4,461.60	41,526.09
01-Aug-2011	401,100.00	58,142.44	4,588.38	15,993.86	37,560.20	300.83	37,861.03	--
01-Feb-2012	352,500.00	8,297.06	4,032.42	793.29	3,471.35	264.38	3,735.73	41,596.76
01-Aug-2012	352,500.00	57,116.17	4,032.42	15,993.86	37,089.89	264.38	37,354.27	--
01-Feb-2013	326,600.00	8,297.06	3,736.14	793.29	3,767.63	244.95	4,012.58	41,366.85
01-Aug-2013	326,600.00	58,797.06	3,736.14	15,993.86	39,067.06	244.95	39,312.01	--
01-Feb-2014	276,100.00	7,003.00	3,158.45	793.29	3,051.26	207.08	3,258.34	42,570.35
01-Aug-2014	276,100.00	59,003.00	3,158.45	15,993.86	39,850.69	207.08	40,057.77	--
01-Feb-2015	224,100.00	5,670.50	2,563.59	793.29	2,313.62	168.08	2,481.70	42,539.47
01-Aug-2015	224,100.00	59,270.50	2,563.59	15,993.86	40,713.05	168.08	40,881.13	--
01-Feb-2016	170,500.00	4,297.00	1,950.43	793.29	1,553.28	127.88	1,681.16	42,562.29
01-Aug-2016	170,500.00	59,497.00	1,950.43	15,993.86	41,552.71	127.88	41,680.59	--
01-Feb-2017	115,300.00	2,882.50	1,318.97	793.29	770.24	86.48	856.72	42,537.31
01-Aug-2017	115,300.00	59,682.50	1,318.97	15,993.86	42,369.67	86.48	42,456.15	--
01-Feb-2018	58,500.00	1,462.50	669.21	793.29	0.00	43.88	43.88	42,500.03
01-Aug-2018	58,500.00	59,962.50	669.21	15,993.86	43,299.43	43.88	43,343.31	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	43,343.31
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		$1,384,832.55	$223,677.71	$342,946.58	$818,208.20	$14,664.96	$832,873.16	$832,873.16

Total may not add due to penny rounding.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Mashpee
98-67A
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 71,341.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	1,695.48	1,695.48	949.94	0.00	949.94	0.00	745.54	745.54
01-Aug-05	4,050.00	1,755.76	5,805.76	949.94	1,733.16	2,683.10	3,122.66	0.00	3,122.66
01-Feb-06	0.00	1,844.25	1,844.25	896.01	70.92	966.93	0.00	877.32	877.32
01-Aug-06	4,150.00	1,587.71	5,737.71	896.01	1,723.55	2,619.56	3,118.15	0.00	3,118.15
01-Feb-07	0.00	1,793.01	1,793.01	840.75	70.92	911.67	0.00	881.34	881.34
01-Aug-07	4,269.00	1,521.00	5,790.00	840.75	1,774.22	2,614.98	3,175.03	0.00	3,175.03
01-Feb-08	0.00	1,740.06	1,740.06	783.91	70.92	854.83	0.00	885.23	885.23
01-Aug-08	4,380.00	1,247.41	5,627.41	783.91	1,723.85	2,507.76	3,119.65	0.00	3,119.65
01-Feb-09	0.00	1,695.73	1,695.73	725.59	70.92	796.51	0.00	899.22	899.22
01-Aug-09	4,492.00	1,182.68	5,674.68	725.59	1,778.27	2,503.86	3,170.82	0.00	3,170.82
01-Feb-10	0.00	1,646.27	1,646.27	665.78	70.92	736.70	0.00	909.57	909.57
01-Aug-10	5,000.00	677.04	5,677.04	665.78	1,586.39	2,252.17	3,424.87	0.00	3,424.87
01-Feb-11	0.00	1,525.24	1,525.24	599.20	70.92	670.12	0.00	855.13	855.13
01-Aug-11	5,000.00	667.79	5,667.79	599.20	1,676.16	2,275.36	3,392.43	0.00	3,392.43
01-Feb-12	0.00	1,454.66	1,454.66	532.62	70.92	603.54	0.00	851.12	851.12
01-Aug-12	5,000.00	759.02	5,759.02	532.62	1,728.32	2,260.94	3,498.08	0.00	3,498.08
01-Feb-13	0.00	1,195.86	1,195.86	466.04	70.92	536.96	0.00	658.90	658.90
01-Aug-13	5,000.00	678.20	5,678.20	466.04	1,770.94	2,236.98	3,441.23	0.00	3,441.23
01-Feb-14	0.00	1,086.91	1,086.91	399.47	70.92	470.39	0.00	616.52	616.52
01-Aug-14	5,000.00	598.68	5,598.68	399.47	1,731.52	2,130.98	3,467.70	0.00	3,467.70
01-Feb-15	0.00	812.59	812.59	332.89	70.92	403.81	0.00	408.79	408.79
01-Aug-15	5,000.00	518.86	5,518.86	332.89	1,731.25	2,064.14	3,454.72	0.00	3,454.72
01-Feb-16	0.00	623.13	623.13	266.31	70.92	337.23	0.00	285.90	285.90
01-Aug-16	5,000.00	447.98	5,447.98	266.31	1,738.33	2,004.64	3,443.33	0.00	3,443.33
01-Feb-17	0.00	433.18	433.18	199.73	70.92	270.65	0.00	162.53	162.53
01-Aug-17	5,000.00	358.10	5,358.10	199.73	1,761.18	1,960.91	3,397.19	0.00	3,397.19
01-Feb-18	0.00	243.86	243.86	133.16	52.22	185.38	0.00	58.48	58.48
01-Aug-18	5,000.00	271.10	5,271.10	133.16	1,807.56	1,940.71	3,330.39	0.00	3,330.39
01-Feb-19	0.00	101.49	101.49	66.58	34.91	101.49	0.00	0.00	0.00
01-Aug-19	5,000.00	137.50	5,137.50	66.58	1,794.63	1,861.21	3,276.29	0.00	3,276.29
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$71,341.00	$30,300.55	$101,641.55	$15,715.94	$26,997.51	$42,713.45	$49,832.52	$9,095.58	$58,928.10

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5

Mashpee
98-67A

Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	90,523.00	43.38
01-Aug-2000	90,523.00	67.89
01-Feb-2001	86,812.00	65.11
01-Aug-2001	86,812.00	65.11
01-Feb-2002	83,041.00	62.28
01-Aug-2002	83,041.00	62.28
01-Feb-2003	79,210.00	59.41
01-Aug-2003	79,210.00	59.41
01-Feb-2004	75,312.00	56.48
01-Aug-2004	75,312.00	56.48
01-Feb-2005	71,341.00	53.51
01-Aug-2005	71,341.00	53.51
01-Feb-2006	67,291.00	50.47
01-Aug-2006	67,291.00	50.47
01-Feb-2007	63,141.00	47.36
01-Aug-2007	63,141.00	47.36
01-Feb-2008	58,872.00	44.15
01-Aug-2008	58,872.00	44.15
01-Feb-2009	54,492.00	40.87
01-Aug-2009	54,492.00	40.87
01-Feb-2010	50,000.00	37.50
01-Aug-2010	50,000.00	37.50
01-Feb-2011	45,000.00	33.75
01-Aug-2011	45,000.00	33.75
01-Feb-2012	40,000.00	30.00
01-Aug-2012	40,000.00	30.00
01-Feb-2013	35,000.00	26.25
01-Aug-2013	35,000.00	26.25
01-Feb-2014	30,000.00	22.50
01-Aug-2014	30,000.00	22.50
01-Feb-2015	25,000.00	18.75
01-Aug-2015	25,000.00	18.75
01-Feb-2016	20,000.00	15.00
01-Aug-2016	20,000.00	15.00
01-Feb-2017	15,000.00	11.25
01-Aug-2017	15,000.00	11.25
01-Feb-2018	10,000.00	7.50
01-Aug-2018	10,000.00	7.50
01-Feb-2019	5,000.00	3.75
01-Aug-2019	5,000.00	3.75
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		$1,483.05

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Title V Loans
Mashpee 98-1030

SCHEDULE C

Final Loan Structuring Analysis
Schedule of Loan Repayments

Outstanding Loan Obligation: $197,403.08

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-02	10,400.36	5,097.32	15,497.68	2,594.02	2,503.30	5,097.32	10,400.36	-	10,400.36
01-Feb-03	-	4,850.32	4,850.32	2,457.36	2,392.96	4,850.32	-	-	-
01-Aug-03	10,400.36	4,850.32	15,250.68	2,457.36	2,392.96	4,850.32	10,400.36	-	10,400.36
01-Feb-04	-	4,603.31	4,603.31	2,320.69	2,282.62	4,603.31	-	-	-
01-Aug-04	10,400.36	4,603.31	15,003.67	2,320.69	2,282.62	4,603.31	10,400.36	-	10,400.36
01-Feb-05	-	4,369.30	4,369.30	2,184.02	2,185.28	4,369.30	-	-	-
01-Aug-05	10,400.36	4,369.30	14,769.66	2,184.02	2,185.28	4,369.30	10,400.36	-	10,400.36
01-Feb-06	-	4,135.29	4,135.29	2,047.35	2,087.94	4,135.29	-	-	-
01-Aug-06	10,400.36	4,135.29	14,535.65	2,047.35	2,087.94	4,135.29	10,400.36	-	10,400.36
01-Feb-07	-	3,875.28	3,875.28	1,910.68	1,964.60	3,875.28	-	-	-
01-Aug-07	10,400.36	3,875.28	14,275.64	1,910.68	1,964.60	3,875.28	10,400.36	-	10,400.36
01-Feb-08	-	3,634.77	3,634.77	1,774.01	1,860.76	3,634.77	-	-	-
01-Aug-08	10,400.36	3,634.77	14,035.13	1,774.01	1,860.76	3,634.77	10,400.36	-	10,400.36
01-Feb-09	-	3,374.76	3,374.76	1,637.34	1,737.42	3,374.76	-	-	-
01-Aug-09	10,400.36	3,374.76	13,775.12	1,637.34	1,737.42	3,374.76	10,400.36	-	10,400.36
01-Feb-10	-	3,101.76	3,101.76	1,500.68	1,601.08	3,101.76	-	-	-
01-Aug-10	10,400.20	3,101.76	13,501.96	1,500.68	1,601.08	3,101.76	10,400.20	-	10,400.20
01-Feb-11	-	2,828.75	2,828.75	1,364.01	1,464.74	2,828.75	-	-	-
01-Aug-11	10,400.00	2,828.75	13,228.75	1,364.01	1,464.74	2,828.75	10,400.00	-	10,400.00
01-Feb-12	-	2,555.75	2,555.75	1,227.35	1,328.40	2,555.75	-	-	-
01-Aug-12	10,400.00	2,555.75	12,955.75	1,227.35	1,328.40	2,555.75	10,400.00	-	10,400.00
01-Feb-13	-	2,295.75	2,295.75	1,090.68	1,205.07	2,295.75	-	-	-
01-Aug-13	10,400.00	2,295.75	12,695.75	1,090.68	1,205.07	2,295.75	10,400.00	-	10,400.00
01-Feb-14	-	2,003.25	2,003.25	954.02	1,049.23	2,003.25	-	-	-
01-Aug-14	10,400.00	2,003.25	12,403.25	954.02	1,049.23	2,003.25	10,400.00	-	10,400.00
01-Feb-15	-	1,710.75	1,710.75	817.35	893.40	1,710.75	-	-	-
01-Aug-15	10,400.00	1,710.75	12,110.75	817.35	893.40	1,710.75	10,400.00	-	10,400.00
01-Feb-16	-	1,418.25	1,418.25	680.69	737.56	1,418.25	-	-	-
01-Aug-16	10,400.00	1,418.25	11,818.25	680.69	737.56	1,418.25	10,400.00	-	10,400.00
01-Feb-17	-	1,125.75	1,125.75	544.03	581.72	1,125.75	-	-	-
01-Aug-17	10,400.00	1,125.75	11,525.75	544.03	581.72	1,125.75	10,400.00	-	10,400.00
01-Feb-18	-	833.25	833.25	407.36	425.89	833.25	-	-	-
01-Aug-18	10,400.00	833.25	11,233.25	407.36	425.89	833.25	10,400.00	-	10,400.00
01-Feb-19	-	540.75	540.75	270.70	270.05	540.75	-	-	-
01-Aug-19	10,400.00	540.75	10,940.75	270.70	270.05	540.75	10,400.00	-	10,400.00
01-Feb-20	-	267.75	267.75	134.04	133.71	267.75	-	-	-
01-Aug-20	10,200.00	267.75	10,467.75	134.04	133.71	267.75	10,200.00	-	10,200.00
01-Feb-21	-	-	-	-	-	-	-	-	-
01-Aug-21	-	-	-	-	-	-	-	-	-
01-Feb-22	-	-	-	-	-	-	-	-	-
01-Aug-22	-	-	-	-	-	-	-	-	-
01-Feb-23	-	-	-	-	-	-	-	-	-
01-Aug-23	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	197,403.08	100,146.90	297,549.98	49,238.74	50,908.16	100,146.90	197,403.08	-	197,403.08

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 7
Mashpee
00-50
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	25,837.49

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	1,215.45	527.57	1,743.02	299.11	498.82	797.93	945.08	0.00	945.08
01-Aug-05	0.00	583.39	583.39	285.04	8.50	293.55	0.00	289.84	289.84
01-Feb-06	1,235.44	583.39	1,818.83	285.04	537.36	822.41	996.42	0.00	996.42
01-Aug-06	0.00	589.57	589.57	270.74	23.95	294.69	0.00	294.88	294.88
01-Feb-07	1,258.98	558.37	1,817.35	270.74	537.21	807.95	1,009.40	0.00	1,009.40
01-Aug-07	0.00	562.55	562.55	256.17	23.03	279.19	0.00	283.35	283.35
01-Feb-08	1,282.96	532.82	1,815.78	256.17	537.03	793.19	1,022.59	0.00	1,022.59
01-Aug-08	0.00	538.73	538.73	241.31	23.95	265.26	0.00	273.47	273.47
01-Feb-09	1,315.86	506.69	1,822.55	241.31	536.79	778.10	1,044.45	0.00	1,044.45
01-Aug-09	0.00	504.19	504.19	226.08	23.95	250.03	0.00	254.16	254.16
01-Feb-10	1,358.18	504.19	1,862.37	226.08	552.81	778.89	1,083.48	0.00	1,083.48
01-Aug-10	0.00	468.54	468.54	210.36	23.95	234.31	0.00	234.23	234.23
01-Feb-11	1,400.35	468.54	1,868.89	210.36	552.82	763.18	1,105.71	0.00	1,105.71
01-Aug-11	0.00	433.53	433.53	194.15	23.95	218.10	0.00	215.43	215.43
01-Feb-12	1,427.26	433.53	1,860.79	194.15	552.81	746.96	1,113.83	0.00	1,113.83
01-Aug-12	0.00	396.06	396.06	177.62	23.95	201.57	0.00	194.49	194.49
01-Feb-13	1,427.26	361.61	1,788.87	177.62	535.59	713.21	1,075.66	0.00	1,075.66
01-Aug-13	0.00	358.60	358.60	161.10	23.95	185.05	0.00	173.55	173.55
01-Feb-14	1,427.26	318.60	1,745.86	161.10	532.81	693.91	1,051.95	0.00	1,051.95
01-Aug-14	0.00	321.13	321.13	144.58	23.95	168.53	0.00	152.60	152.60
01-Feb-15	1,784.07	309.66	2,093.73	144.58	547.08	691.65	1,402.08	0.00	1,402.08
01-Aug-15	0.00	274.30	274.30	123.92	23.95	147.87	0.00	126.43	126.43
01-Feb-16	1,784.07	254.32	2,038.39	123.92	542.82	666.74	1,371.65	0.00	1,371.65
01-Aug-16	0.00	227.47	227.47	103.27	23.95	127.22	0.00	100.25	100.25
01-Feb-17	1,784.07	200.06	1,984.13	103.27	539.11	642.38	1,341.76	0.00	1,341.76
01-Aug-17	0.00	180.64	180.64	82.61	23.95	106.56	0.00	74.08	74.08
01-Feb-18	1,784.07	135.00	1,919.07	82.61	529.99	612.61	1,306.47	0.00	1,306.47
01-Aug-18	0.00	133.81	133.81	61.96	23.95	85.91	0.00	47.90	47.90
01-Feb-19	1,784.07	59.71	1,843.78	61.96	515.76	577.72	1,266.06	0.00	1,266.06
01-Aug-19	0.00	89.20	89.20	41.31	23.95	65.26	0.00	23.94	23.94
01-Feb-20	1,784.07	0.00	1,784.07	41.31	509.91 *	551.22	1,232.85	0.00	1,232.85
01-Aug-20	0.00	44.60	44.60	20.65	23.95	44.60	0.00	0.00	0.00
01-Feb-21	1,784.07	0.00	1,784.07	20.65	587.90 *	608.55	1,175.52	0.00	1,175.52
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	25,837.49	11,460.38	37,297.87	5,500.86	9,513.45	15,014.31	19,544.96	2,738.61	22,283.56

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 7

Mashpee
00-50

Revised SCHEDULE C

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: $27,037.53

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-03									
01-Feb-04	$1,200.04	$655.35	$1,855.39	$313.01	$552.81	$865.82	$989.57	$0.00	$989.57
01-Aug-04	0.00	635.55	635.55	299.11	23.95	323.06	0.00	312.49	312.49
01-Feb-05	1,215.45	635.55	1,851.00	299.11	552.81	851.92	999.08	0.00	999.08
01-Aug-05	0.00	614.28	614.28	285.04	23.95	308.99	0.00	305.29	305.29
01-Feb-06	1,235.44	614.28	1,849.72	285.04	552.81	837.85	1,011.87	0.00	1,011.87
01-Aug-06	0.00	589.57	589.57	270.74	23.95	294.69	0.00	294.88	294.88
01-Feb-07	1,258.98	589.57	1,848.55	270.74	552.81	823.55	1,025.00	0.00	1,025.00
01-Aug-07	0.00	564.39	564.39	256.17	23.95	280.12	0.00	284.27	284.27
01-Feb-08	1,282.96	564.39	1,847.35	256.17	552.81	808.98	1,038.37	0.00	1,038.37
01-Aug-08	0.00	538.73	538.73	241.31	23.95	265.26	0.00	273.47	273.47
01-Feb-09	1,315.86	538.73	1,854.59	241.31	552.81	794.12	1,060.47	0.00	1,060.47
01-Aug-09	0.00	504.19	504.19	226.08	23.95	250.03	0.00	254.16	254.16
01-Feb-10	1,358.18	504.19	1,862.37	226.08	552.81	778.89	1,083.48	0.00	1,083.48
01-Aug-10	0.00	468.54	468.54	210.36	23.95	234.31	0.00	234.23	234.23
01-Feb-11	1,400.35	468.54	1,868.89	210.36	552.82	763.18	1,105.71	0.00	1,105.71
01-Aug-11	0.00	433.53	433.53	194.15	23.95	218.10	0.00	215.43	215.43
01-Feb-12	1,427.26	433.53	1,860.79	194.15	552.81	746.96	1,113.83	0.00	1,113.83
01-Aug-12	0.00	396.06	396.06	177.62	23.95	201.57	0.00	194.49	194.49
01-Feb-13	1,427.26	396.06	1,823.32	177.62	552.81	730.43	1,092.89	0.00	1,092.89
01-Aug-13	0.00	358.60	358.60	161.10	23.95	185.05	0.00	173.55	173.55
01-Feb-14	1,427.26	358.60	1,785.86	161.10	552.81	713.91	1,071.95	0.00	1,071.95
01-Aug-14	0.00	321.13	321.13	144.58	23.95	168.53	0.00	152.60	152.60
01-Feb-15	1,784.07	321.13	2,105.20	144.58	552.81	697.39	1,407.81	0.00	1,407.81
01-Aug-15	0.00	274.30	274.30	123.92	23.95	147.87	0.00	126.43	126.43
01-Feb-16	1,784.07	274.30	2,058.37	123.92	552.81	676.73	1,381.64	0.00	1,381.64
01-Aug-16	0.00	227.47	227.47	103.27	23.95	127.22	0.00	100.25	100.25
01-Feb-17	1,784.07	227.47	2,011.54	103.27	552.81	656.08	1,355.46	0.00	1,355.46
01-Aug-17	0.00	180.64	180.64	82.62	23.95	106.57	0.00	74.07	74.07
01-Feb-18	1,784.07	180.64	1,964.71	82.62	552.81	635.43	1,329.28	0.00	1,329.28
01-Aug-18	0.00	133.81	133.81	61.96	23.95	85.91	0.00	47.90	47.90
01-Feb-19	1,784.07	133.81	1,917.88	61.96	552.81	614.77	1,303.11	0.00	1,303.11
01-Aug-19	0.00	89.20	89.20	41.31	23.95	65.26	0.00	23.94	23.94
01-Feb-20	1,784.07	89.20	1,873.27	41.31	552.81	594.12	1,279.15	0.00	1,279.15
01-Aug-20	0.00	44.60	44.60	20.65	23.95	44.60	0.00	0.00	0.00
01-Feb-21	1,784.07	44.60	1,828.67	20.65	552.81	573.46	1,255.21	0.00	1,255.21
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$27,037.53	$13,404.53	$40,442.06	$6,112.99	$10,357.74	$16,470.73	$20,903.88	$3,067.45	$23,971.33

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 7
Mashpee
00-50
Final Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation: $398,676.00

Date 26-Jul-01	Scheduled Loan Repayments Principal	Interest	Total	Loan Subsidy Amounts Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments Principal	Interest	Total
01-Feb-02	$3,155.00	$9,768.05	$12,923.05	$4,743.58	$2,879.37	$7,622.95	$3,155.00	$2,145.10	$5,300.10
01-Aug-02	0.00	9,433.06	9,433.06	4,578.85	335.58	4,914.43	0.00	4,518.63	4,518.63
01-Feb-03	16,647.00	9,433.06	26,080.06	4,578.85	7,746.48	12,325.33	13,754.73	0.00	13,754.73
01-Aug-03	0.00	9,183.36	9,183.36	4,386.13	335.58	4,721.71	0.00	4,461.65	4,461.65
01-Feb-04	16,816.00	9,183.36	25,999.36	4,386.13	7,746.48	12,132.61	13,866.75	0.00	13,866.75
01-Aug-04	0.00	8,905.89	8,905.89	4,191.45	335.58	4,527.03	0.00	4,378.86	4,378.86
01-Feb-05	17,032.00	8,905.89	25,937.89	4,191.45	7,746.48	11,937.93	13,999.96	0.00	13,999.96
01-Aug-05	0.00	8,607.83	8,607.83	3,994.28	335.58	4,329.86	0.00	4,277.97	4,277.97
01-Feb-06	17,312.00	8,607.83	25,919.83	3,994.28	7,746.48	11,740.76	14,179.07	0.00	14,179.07
01-Aug-06	0.00	8,261.59	8,261.59	3,793.86	335.58	4,129.44	0.00	4,132.15	4,132.15
01-Feb-07	17,642.00	8,261.59	25,903.59	3,793.86	7,746.48	11,540.34	14,363.25	0.00	14,363.25
01-Aug-07	0.00	7,908.75	7,908.75	3,589.63	335.58	3,925.21	0.00	3,983.54	3,983.54
01-Feb-08	17,978.00	7,908.75	25,886.75	3,589.63	7,746.48	11,336.11	14,550.64	0.00	14,550.64
01-Aug-08	0.00	7,549.19	7,549.19	3,381.50	335.58	3,717.08	0.00	3,832.11	3,832.11
01-Feb-09	18,439.00	7,549.19	25,988.19	3,381.50	7,746.48	11,127.98	14,860.21	0.00	14,860.21
01-Aug-09	0.00	7,065.17	7,065.17	3,168.04	335.58	3,503.62	0.00	3,561.55	3,561.55
01-Feb-10	19,032.00	7,065.17	26,097.17	3,168.04	7,746.48	10,914.52	15,182.65	0.00	15,182.65
01-Aug-10	0.00	6,565.58	6,565.58	2,947.71	335.58	3,283.29	0.00	3,282.29	3,282.29
01-Feb-11	19,623.00	6,565.58	26,188.58	2,947.71	7,746.48	10,694.19	15,494.39	0.00	15,494.39
01-Aug-11	0.00	6,075.00	6,075.00	2,720.54	335.58	3,056.12	0.00	3,018.88	3,018.88
01-Feb-12	20,000.00	6,075.00	26,075.00	2,720.54	7,746.48	10,467.02	15,607.98	0.00	15,607.98
01-Aug-12	0.00	5,550.00	5,550.00	2,489.00	335.58	2,824.58	0.00	2,725.42	2,725.42
01-Feb-13	20,000.00	5,550.00	25,550.00	2,489.00	7,746.48	10,235.48	15,314.52	0.00	15,314.52
01-Aug-13	0.00	5,025.00	5,025.00	2,257.47	335.58	2,593.05	0.00	2,431.95	2,431.95
01-Feb-14	20,000.00	5,025.00	25,025.00	2,257.47	7,746.48	10,003.95	15,021.05	0.00	15,021.05
01-Aug-14	0.00	4,500.00	4,500.00	2,025.93	335.58	2,361.51	0.00	2,138.49	2,138.49
01-Feb-15	25,000.00	4,500.00	29,500.00	2,025.93	7,746.48	9,772.41	19,727.59	0.00	19,727.59
01-Aug-15	0.00	3,843.75	3,843.75	1,736.51	335.58	2,072.09	0.00	1,771.66	1,771.66
01-Feb-16	25,000.00	3,843.75	28,843.75	1,736.51	7,746.48	9,482.99	19,360.76	0.00	19,360.76
01-Aug-16	0.00	3,187.50	3,187.50	1,447.09	335.58	1,782.67	0.00	1,404.83	1,404.83
01-Feb-17	25,000.00	3,187.50	28,187.50	1,447.09	7,746.48	9,193.57	18,993.93	0.00	18,993.93
01-Aug-17	0.00	2,531.25	2,531.25	1,157.68	335.58	1,493.26	0.00	1,037.99	1,037.99
01-Feb-18	25,000.00	2,531.25	27,531.25	1,157.68	7,746.48	8,904.16	18,627.09	0.00	18,627.09
01-Aug-18	0.00	1,875.00	1,875.00	868.26	335.58	1,203.84	0.00	671.16	671.16
01-Feb-19	25,000.00	1,875.00	26,875.00	868.26	7,746.48	8,614.74	18,260.26	0.00	18,260.26
01-Aug-19	0.00	1,250.00	1,250.00	578.84	335.58	914.42	0.00	335.58	335.58
01-Feb-20	25,000.00	1,250.00	26,250.00	578.84	7,746.48	8,325.32	17,924.68	0.00	17,924.68
01-Aug-20	0.00	625.00	625.00	289.42	335.58	625.00	0.00	0.00	0.00
01-Feb-21	25,000.00	625.00	25,625.00	289.42	7,746.48	8,035.90	17,589.10	0.00	17,589.10
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$398,676.00	$225,653.89	$624,329.89	$103,947.96	$156,438.51	$260,386.47	$309,833.61	$54,109.81	$363,943.42

Pool 7 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Dat	Loan Gross Prin Bal	Administrative Fees
Mashpee	CW-00-50	01-Feb-04	25,837.49	$20.28
Mashpee	CW-00-50	01-Aug-04	25,837.49	19.38
Mashpee	CW-00-50	01-Feb-05	24,622.04	19.38
Mashpee	CW-00-50	01-Aug-05	24,622.04	18.47
Mashpee	CW-00-50	01-Feb-06	23,386.60	18.47
Mashpee	CW-00-50	01-Aug-06	23,386.60	17.54
Mashpee	CW-00-50	01-Feb-07	22,127.62	17.54
Mashpee	CW-00-50	01-Aug-07	22,127.62	16.60
Mashpee	CW-00-50	01-Feb-08	20,844.66	16.60
Mashpee	CW-00-50	01-Aug-08	20,844.66	15.63
Mashpee	CW-00-50	01-Feb-09	19,528.80	15.63
Mashpee	CW-00-50	01-Aug-09	19,528.80	14.65
Mashpee	CW-00-50	01-Feb-10	18,170.62	14.65
Mashpee	CW-00-50	01-Aug-10	18,170.62	13.63
Mashpee	CW-00-50	01-Feb-11	16,770.27	13.63
Mashpee	CW-00-50	01-Aug-11	16,770.27	12.58
Mashpee	CW-00-50	01-Feb-12	15,343.01	12.58
Mashpee	CW-00-50	01-Aug-12	15,343.01	11.51
Mashpee	CW-00-50	01-Feb-13	13,915.75	11.51
Mashpee	CW-00-50	01-Aug-13	13,915.75	10.44
Mashpee	CW-00-50	01-Feb-14	12,488.49	10.44
Mashpee	CW-00-50	01-Aug-14	12,488.49	9.37
Mashpee	CW-00-50	01-Feb-15	10,704.42	9.37
Mashpee	CW-00-50	01-Aug-15	10,704.42	8.03
Mashpee	CW-00-50	01-Feb-16	8,920.35	8.03
Mashpee	CW-00-50	01-Aug-16	8,920.35	6.69
Mashpee	CW-00-50	01-Feb-17	7,136.28	6.69
Mashpee	CW-00-50	01-Aug-17	7,136.28	5.35
Mashpee	CW-00-50	01-Feb-18	5,352.21	5.35
Mashpee	CW-00-50	01-Aug-18	5,352.21	4.01
Mashpee	CW-00-50	01-Feb-19	3,568.14	4.01
Mashpee	CW-00-50	01-Aug-19	3,568.14	2.68
Mashpee	CW-00-50	01-Feb-20	1,784.07	2.68
Mashpee	CW-00-50	01-Aug-20	1,784.07	1.34
Mashpee	CW-00-50	01-Feb-21	0.00	1.34
	CW-00-50	01-Aug-21	0.00	0.00
	CW-00-50	01-Feb-22	0.00	0.00
	CW-00-50	01-Aug-22	0.00	0.00
	CW-00-50	01-Feb-23	0.00	0.00
	CW-00-50	01-Aug-23	0.00	0.00
	CW-00-50	01-Feb-24	0.00	0.00
	CW-00-50	01-Aug-24	0.00	0.00
	CW-00-50	01-Feb-25	0.00	0.00
	CW-00-50	01-Aug-25	0.00	0.00
	CW-00-50	01-Feb-26	0.00	0.00
	CW-00-50	01-Aug-26	0.00	0.00
	CW-00-50	01-Feb-27	0.00	0.00
	CW-00-50	01-Aug-27	0.00	0.00
	CW-00-50	01-Feb-28	0.00	0.00
	CW-00-50	01-Aug-28	0.00	0.00
	CW-00-50	01-Feb-29	0.00	0.00
	CW-00-50	01-Aug-29	0.00	0.00
	CW-00-50	01-Feb-30	0.00	0.00
	CW-00-50	01-Aug-30	0.00	0.00
	CW-00-50	01-Feb-31	0.00	0.00
	CW-00-50	01-Aug-31	0.00	0.00
	CW-00-50	01-Feb-32	0.00	0.00
	CW-00-50	01-Aug-32	0.00	0.00
	CW-00-50	01-Feb-33	0.00	0.00
	CW-00-50	01-Aug-33	0.00	0.00
	CW-00-50	01-Feb-34	0.00	0.00
	CW-00-50	01-Aug-34		0.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(P ogram Bonds)
P gram Bonds, Pool 10
Mas e 5th
3rd
Final Structuring Analysis

SCHEDULE C

Grant Equivalency: 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: $184,207.14

Date	Scheduled Loan Repayments Principal	Interest	Total	Loan Subsidy Amounts Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments Principal	Interest	Total
15-Nov-06									
01-Feb-07	$0.00	$2,579.35	$2,579.35	$1,042.86	$1,536.49	$2,579.35	$0.00	$0.00	$0.00
01-Aug-07	$10,258.54	$4,464.26	$14,722.80	$1,804.95	$2,659.30	$4,464.25	$10,258.54	$0.00	$10,258.54
01-Feb-08	$0.00	$4,207.80	$4,207.80	$1,704.44	$2,503.36	$4,207.80	$0.00	$0.00	$0.00
01-Aug-08	$10,258.87	$4,207.80	$14,466.67	$1,704.44	$2,503.36	$4,207.80	$10,258.87	$0.00	$10,258.87
01-Feb-09	$0.00	$4,053.91	$4,053.91	$1,603.91	$2,450.00	$4,053.91	$0.00	$0.00	$0.00
01-Aug-09	$10,258.87	$4,053.91	$14,312.78	$1,603.91	$2,450.00	$4,053.91	$10,258.87	$0.00	$10,258.87
01-Feb-10	$0.00	$3,797.44	$3,797.44	$1,503.39	$2,294.05	$3,797.44	$0.00	$0.00	$0.00
01-Aug-10	$10,258.87	$3,797.44	$14,056.31	$1,503.39	$2,294.05	$3,797.44	$10,258.87	$0.00	$10,258.87
01-Feb-11	$0.00	$3,540.97	$3,540.97	$1,402.87	$2,138.10	$3,540.97	$0.00	$0.00	$0.00
01-Aug-11	$10,258.87	$3,540.97	$13,799.84	$1,402.87	$2,138.10	$3,540.97	$10,258.87	$0.00	$10,258.87
01-Feb-12	$0.00	$3,387.09	$3,387.09	$1,302.35	$2,084.74	$3,387.09	$0.00	$0.00	$0.00
01-Aug-12	$10,258.87	$3,387.09	$13,645.96	$1,302.35	$2,084.74	$3,387.09	$10,258.87	$0.00	$10,258.87
01-Feb-13	$0.00	$3,130.61	$3,130.61	$1,201.83	$1,928.79	$3,130.61	$0.00	$0.00	$0.00
01-Aug-13	$10,258.87	$3,130.61	$13,389.48	$1,201.83	$1,928.79	$3,130.61	$10,258.87	$0.00	$10,258.87
01-Feb-14	$0.00	$2,861.32	$2,861.32	$1,101.31	$1,760.01	$2,861.32	$0.00	$0.00	$0.00
01-Aug-14	$10,258.87	$2,861.32	$13,120.19	$1,101.31	$1,760.01	$2,861.32	$10,258.87	$0.00	$10,258.87
01-Feb-15	$0.00	$2,592.02	$2,592.02	$1,000.78	$1,591.24	$2,592.02	$0.00	$0.00	$0.00
01-Aug-15	$10,296.02	$2,592.02	$12,888.04	$1,000.78	$1,591.24	$2,592.02	$10,296.02	$0.00	$10,296.02
01-Feb-16	$0.00	$2,321.75	$2,321.75	$899.90	$1,421.85	$2,321.75	$0.00	$0.00	$0.00
01-Aug-16	$10,296.02	$2,321.75	$12,617.77	$899.90	$1,421.85	$2,321.75	$10,296.02	$0.00	$10,296.02
01-Feb-17	$0.00	$2,051.48	$2,051.48	$799.01	$1,252.47	$2,051.48	$0.00	$0.00	$0.00
[illegible]g-17	$10,296.02	$2,051.48	$12,347.50	$799.01	$1,252.47	$2,051.48	$10,296.02	$0.00	$10,296.02
[illegible]-18	$0.00	$1,781.21	$1,781.21	$698.13	$1,083.08	$1,781.21	$0.00	$0.00	$0.00
[illegible]g-18	$10,296.02	$1,781.21	$12,077.23	$698.13	$1,083.08	$1,781.21	$10,296.02	$0.00	$10,296.02
Feb-19	$0.00	$1,523.81	$1,523.81	$597.24	$926.57	$1,523.81	$0.00	$0.00	$0.00
[illegible]Aug-19	$10,296.02	$1,523.81	$11,819.83	$597.24	$926.57	$1,523.81	$10,296.02	$0.00	$10,296.02
01-Feb-20	$0.00	$1,266.41	$1,266.41	$496.36	$770.05	$1,266.41	$0.00	$0.00	$0.00
01-Aug-20	$10,296.02	$1,266.41	$11,562.43	$496.36	$770.05	$1,266.41	$10,296.02	$0.00	$10,296.02
01-Feb-21	$0.00	$1,009.01	$1,009.01	$395.47	$613.54	$1,009.01	$0.00	$0.00	$0.00
01-Aug-21	$10,296.02	$1,009.01	$11,305.03	$395.47	$613.54	$1,009.01	$10,296.02	$0.00	$10,296.02
01-Feb-22	$0.00	$751.61	$751.61	$294.59	$457.02	$751.61	$0.00	$0.00	$0.00
01-Aug-22	$10,296.02	$751.61	$11,047.63	$294.59	$457.02	$751.61	$10,296.02	$0.00	$10,296.02
01-Feb-23	$0.00	$494.21	$494.21	$193.70	$300.51	$494.21	$0.00	$0.00	$0.00
01-Aug-23	$9,884.18	$494.21	$10,378.39	$193.70	$300.51	$494.21	$9,884.18	$0.00	$9,884.18
01-Feb-24	$0.00	$247.10	$247.10	$96.85	$150.25	$247.10	$0.00	$0.00	$0.00
01-Aug-24	$9,884.18	$247.10	$10,131.28	$96.85	$150.25	$247.10	$9,884.18	$0.00	$9,884.18
01-Feb-25	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-25	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-26	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-26	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-27	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-27	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-28	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-28	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-29	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-29	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-30	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-30	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-31	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-31	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-32	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-32	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-33	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-33	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-34	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Aug-34	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
01-Feb-35	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
]-35	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
	$184,207.14	$85,079.12	$269,286.26	$33,432.06	$51,647.04	$85,079.11	$184,207.14	$0.00	$184,207.14

Massachusetts Water Pollution Abatement Trust

SCHEDULE C

Water Pollution Abatement and Drinking Water Revenue Bonds

(Pool Program Bonds)

Pool Program Bonds, Pool 11

Mashpee 2nd
T5-98-1030-1

Loan Interest Rate	0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$170,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$8,500.00	$0.00	$8,500.00	$127.50	0.00	$8,627.50
15-Jan-07	0.00	0.00	0.00	121.13		121.13
15-Jul-07	8,500.00	0.00	8,500.00	121.13		8,621.13
15-Jan-08	0.00	0.00	0.00	114.75		114.75
15-Jul-08	8,500.00	0.00	8,500.00	114.75		8,614.75
15-Jan-09	0.00	0.00	0.00	108.38		108.38
15-Jul-09	8,500.00	0.00	8,500.00	108.38		8,608.38
15-Jan-10	0.00	0.00	0.00	102.00		102.00
15-Jul-10	8,500.00	0.00	8,500.00	102.00		8,602.00
15-Jan-11	0.00	0.00	0.00	95.63		95.63
15-Jul-11	8,500.00	0.00	8,500.00	95.63		8,595.63
15-Jan-12	0.00	0.00	0.00	89.25		89.25
15-Jul-12	8,500.00	0.00	8,500.00	89.25		8,589.25
15-Jan-13	0.00	0.00	0.00	82.88		82.88
15-Jul-13	8,500.00	0.00	8,500.00	82.88		8,582.88
15-Jan-14	0.00	0.00	0.00	76.50		76.50
15-Jul-14	8,500.00	0.00	8,500.00	76.50		8,576.50
15-Jan-15	0.00	0.00	0.00	70.13		70.13
15-Jul-15	8,500.00	0.00	8,500.00	70.13		8,570.13
15-Jan-16	0.00	0.00	0.00	63.75		63.75
15-Jul-16	8,500.00	0.00	8,500.00	63.75		8,563.75
15-Jan-17	0.00	0.00	0.00	57.38		57.38
15-Jul-17	8,500.00	0.00	8,500.00	57.38		8,557.38
15-Jan-18	0.00	0.00	0.00	51.00		51.00
15-Jul-18	8,500.00	0.00	8,500.00	51.00		8,551.00
15-Jan-19	0.00	0.00	0.00	44.63		44.63
15-Jul-19	8,500.00	0.00	8,500.00	44.63		8,544.63
15-Jan-20	0.00	0.00	0.00	38.25		38.25
15-Jul-20	8,500.00	0.00	8,500.00	38.25		8,538.25
15-Jan-21	0.00	0.00	0.00	31.88		31.88
15-Jul-21	8,500.00	0.00	8,500.00	31.88		8,531.88
15-Jan-22	0.00	0.00	0.00	25.50		25.50
15-Jul-22	8,500.00	0.00	8,500.00	25.50		8,525.50
15-Jan-23	0.00	0.00	0.00	19.13		19.13
15-Jul-23	8,500.00	0.00	8,500.00	19.13		8,519.13
15-Jan-24	0.00	0.00	0.00	12.75		12.75
15-Jul-24	8,500.00	0.00	8,500.00	12.75		8,512.75
15-Jan-25	0.00	0.00	0.00	6.38		6.38
15-Jul-25	8,500.00	0.00	8,500.00	6.38		8,506.38
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$170,000.00	$0.00	$170,000.00	$2,550.10	$0.00	$172,550.10

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 12

Revised SCHEDULE C

Mashpee
CW-00-50A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$116,239.00

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
09-Dec-08					
15-Jan-09	-	-	-	201.31	201.31
15-Jul-09	9,686.71	-	9,686.71	87.18	9,773.89
15-Jan-10	-	-	-	79.91	79.91
15-Jul-10	9,686.71	-	9,686.71	79.91	9,766.62
15-Jan-11	-	-	-	72.65	72.65
15-Jul-11	9,686.71	-	9,686.71	72.65	9,759.36
15-Jan-12	-	-	-	65.38	65.38
15-Jul-12	9,686.71	-	9,686.71	65.38	9,752.09
15-Jan-13	-	-	-	58.12	58.12
15-Jul-13	9,686.71	-	9,686.71	58.12	9,744.83
15-Jan-14	-	-	-	50.85	50.85
15-Jul-14	9,686.71	-	9,686.71	50.85	9,737.56
15-Jan-15	-	-	-	43.59	43.59
15-Jul-15	9,686.71	-	9,686.71	43.59	9,730.30
15-Jan-16	-	-	-	36.32	36.32
15-Jul-16	9,686.71	-	9,686.71	36.32	9,723.03
15-Jan-17	-	-	-	29.06	29.06
15-Jul-17	9,686.33	-	9,686.33	29.06	9,715.39
15-Jan-18	-	-	-	21.79	21.79
15-Jul-18	9,686.33	-	9,686.33	21.79	9,708.12
15-Jan-19	-	-	-	14.53	14.53
15-Jul-19	9,686.33	-	9,686.33	14.53	9,700.86
15-Jan-20	-	-	-	7.26	7.26
15-Jul-20	9,686.33	-	9,686.33	7.26	9,693.59
15-Jan-21	-	-	-	-	-
15-Jul-21	-	-	-	-	-
15-Jan-22	-	-	-	-	-
15-Jul-22	-	-	-	-	-
15-Jan-23	-	-	-	-	-
15-Jul-23	-	-	-	-	-
15-Jan-24	-	-	-	-	-
15-Jul-24	-	-	-	-	-
15-Jan-25	-	-	-	-	-
15-Jul-25	-	-	-	-	-
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	$116,239.00	$0.00	$116,239.00	$1,247.41	$117,486.41

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12

SCHEDULE C

Mashpee
CW-00-50A
Final Structuring Analysis

Loan Interest Rate	0.00%

Schedule of Loan Repayments

Remaining Loan Obligation:	$357,541.00

Schedule of Loan Repayments

Date	Principal	Interest	Total	Admin. Fee 0.0750%	Loan Origination Fee	Total Due
14-Dec-06						
15-Jul-07	$25,538.00	$0.00	$25,538.00	$268.16	2,004.87	$27,811.03
15-Jan-08	0.00	0.00	0.00	249.00		249.00
15-Jul-08	25,539.00	0.00	25,539.00	249.00		25,788.00
15-Jan-09	0.00	0.00	0.00	229.85		229.85
15-Jul-09	25,539.00	0.00	25,539.00	229.85		25,768.85
15-Jan-10	0.00	0.00	0.00	210.69		210.69
15-Jul-10	25,539.00	0.00	25,539.00	210.69		25,749.69
15-Jan-11	0.00	0.00	0.00	191.54		191.54
15-Jul-11	25,539.00	0.00	25,539.00	191.54		25,730.54
15-Jan-12	0.00	0.00	0.00	172.39		172.39
15-Jul-12	25,539.00	0.00	25,539.00	172.39		25,711.39
15-Jan-13	0.00	0.00	0.00	153.23		153.23
15-Jul-13	25,539.00	0.00	25,539.00	153.23		25,692.23
15-Jan-14	0.00	0.00	0.00	134.08		134.08
15-Jul-14	25,539.00	0.00	25,539.00	134.08		25,673.08
15-Jan-15	0.00	0.00	0.00	114.92		114.92
15-Jul-15	25,539.00	0.00	25,539.00	114.92		25,653.92
15-Jan-16	0.00	0.00	0.00	95.77		95.77
15-Jul-16	25,539.00	0.00	25,539.00	95.77		25,634.77
15-Jan-17	0.00	0.00	0.00	76.61		76.61
15-Jul-17	25,538.00	0.00	25,538.00	76.61		25,614.61
15-Jan-18	0.00	0.00	0.00	57.46		57.46
15-Jul-18	25,538.00	0.00	25,538.00	57.46		25,595.46
15-Jan-19	0.00	0.00	0.00	38.31		38.31
15-Jul-19	25,538.00	0.00	25,538.00	38.31		25,576.31
15-Jan-20	0.00	0.00	0.00	19.15		19.15
15-Jul-20	25,538.00	0.00	25,538.00	19.15		25,557.15
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	0.00	0.00	0.00	0.00		0.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	0.00	0.00	0.00	0.00		0.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	$357,541.00	$0.00	$357,541.00	$3,754.16	$2,004.87	$363,300.03