Massachusetts Water Pollution Abatement Trust SCHEDULE C
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

Millbury
CW-05-31-C

Final Structuring Analysis

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$828,194.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$8,604.02	$8,604.02	$621.15	5,507.49	$14,732.66
15-Jul-11	34,017.00	8,281.94	42,298.94	621.15		42,920.09
15-Jan-12	0.00	7,941.77	7,941.77	595.63		8,537.40
15-Jul-12	34,704.00	7,941.77	42,645.77	595.63		43,241.40
15-Jan-13	0.00	7,594.73	7,594.73	569.60		8,164.33
15-Jul-13	35,406.00	7,594.73	43,000.73	569.60		43,570.33
15-Jan-14	0.00	7,240.67	7,240.67	543.05		7,783.72
15-Jul-14	36,121.00	7,240.67	43,361.67	543.05		43,904.72
15-Jan-15	0.00	6,879.46	6,879.46	515.96		7,395.42
15-Jul-15	36,851.00	6,879.46	43,730.46	515.96		44,246.42
15-Jan-16	0.00	6,510.95	6,510.95	488.32		6,999.27
15-Jul-16	37,595.00	6,510.95	44,105.95	488.32		44,594.27
15-Jan-17	0.00	6,135.00	6,135.00	460.13		6,595.13
15-Jul-17	38,354.00	6,135.00	44,489.00	460.13		44,949.13
15-Jan-18	0.00	5,751.46	5,751.46	431.36		6,182.82
15-Jul-18	39,129.00	5,751.46	44,880.46	431.36		45,311.82
15-Jan-19	0.00	5,360.17	5,360.17	402.01		5,762.18
15-Jul-19	39,920.00	5,360.17	45,280.17	402.01		45,682.18
15-Jan-20	0.00	4,960.97	4,960.97	372.07		5,333.04
15-Jul-20	40,726.00	4,960.97	45,686.97	372.07		46,059.04
15-Jan-21	0.00	4,553.71	4,553.71	341.53		4,895.24
15-Jul-21	41,549.00	4,553.71	46,102.71	341.53		46,444.24
15-Jan-22	0.00	4,138.22	4,138.22	310.37		4,448.59
15-Jul-22	42,388.00	4,138.22	46,526.22	310.37		46,836.59
15-Jan-23	0.00	3,714.34	3,714.34	278.58		3,992.92
15-Jul-23	43,245.00	3,714.34	46,959.34	278.58		47,237.92
15-Jan-24	0.00	3,281.89	3,281.89	246.14		3,528.03
15-Jul-24	44,118.00	3,281.89	47,399.89	246.14		47,646.03
15-Jan-25	0.00	2,840.71	2,840.71	213.05		3,053.76
15-Jul-25	45,010.00	2,840.71	47,850.71	213.05		48,063.76
15-Jan-26	0.00	2,390.61	2,390.61	179.30		2,569.91
15-Jul-26	45,919.00	2,390.61	48,309.61	179.30		48,488.91
15-Jan-27	0.00	1,931.42	1,931.42	144.86		2,076.28
15-Jul-27	46,847.00	1,931.42	48,778.42	144.86		48,923.28
15-Jan-28	0.00	1,462.95	1,462.95	109.72		1,572.67
15-Jul-28	47,793.00	1,462.95	49,255.95	109.72		49,365.67
15-Jan-29	0.00	985.02	985.02	73.88		1,058.90
15-Jul-29	48,758.00	985.02	49,743.02	73.88		49,816.90
15-Jan-30	0.00	497.44	497.44	37.31		534.75
15-Jul-30	49,744.00	497.44	50,241.44	37.31		50,278.75
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$828,194.00	$185,228.94	$1,013,422.94	$13,868.04	$5,507.49	$1,032,798.47

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 3
Milbury 95-24

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: $3,342,867.27

Date	Scheduled Loan Repayments Principal	Interest	Total	Loan Subsidy Amounts Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments Principal	Interest	Total
01-Aug-01									
01-Feb-02	169,414.10	90,553.85	259,967.95	45,167.15	79,145.78	124,312.93	135,655.02	0.00	135,655.02
01-Aug-02	0.00	85,484.39	85,484.39	42,878.11	3,762.93	46,641.04	0.00	38,843.34	38,843.34
01-Feb-03	173,137.42	86,473.81	259,611.23	42,878.11	79,145.78	122,023.89	137,587.35	0.00	137,587.35
01-Aug-03	0.00	82,154.40	82,154.40	40,538.77	3,762.93	44,301.70	0.00	37,852.71	37,852.71
01-Feb-04	177,028.82	81,545.98	258,574.80	40,538.77	79,145.78	119,684.54	138,890.26	0.00	138,890.26
01-Aug-04	0.00	78,052.63	78,052.63	38,146.84	5,613.00	43,759.85	0.00	36,142.86	36,142.86
01-Feb-05	181,361.99	76,760.93	258,122.92	38,146.84	77,295.70	115,442.54	140,830.30	0.00	140,830.30
01-Aug-05	0.00	73,518.58	73,518.58	35,696.37	8,130.64	43,827.00	0.00	34,059.28	34,059.28
01-Feb-06	185,801.69	72,271.82	258,073.51	35,696.37	74,778.07	110,474.44	143,231.37	0.00	143,231.37
01-Aug-06	0.00	67,944.53	67,944.53	33,185.91	11,522.66	44,708.56	0.00	30,995.69	30,995.69
01-Feb-07	192,206.84	66,651.60	258,858.44	33,185.91	71,386.05	104,571.96	146,526.75	0.00	146,526.75
01-Aug-07	0.00	62,178.33	62,178.33	30,588.91	15,074.83	45,663.74	0.00	27,826.49	27,826.49
01-Feb-08	198,834.25	60,839.22	259,673.47	30,588.91	67,833.87	98,422.78	149,938.79	0.00	149,938.79
01-Aug-08	0.00	56,958.93	56,958.93	27,902.36	17,634.48	45,536.84	0.00	25,293.64	25,293.64
01-Feb-09	204,197.90	55,738.55	259,936.45	27,902.36	65,274.22	93,176.58	152,888.32	0.00	152,888.32
01-Aug-09	0.00	51,547.68	51,547.68	25,143.34	20,293.72	45,437.06	0.00	22,641.41	22,641.41
01-Feb-10	209,808.60	50,258.04	260,066.65	25,143.34	62,614.98	87,758.32	155,777.53	0.00	155,777.53
01-Aug-10	0.00	45,882.85	45,882.85	22,308.51	18,483.53	40,792.04	0.00	19,811.41	19,811.41
01-Feb-11	215,783.01	44,418.58	260,201.59	22,308.51	64,425.18	86,733.68	158,747.31	0.00	158,747.31
01-Aug-11	0.00	40,056.71	40,056.71	19,392.96	16,745.44	36,138.39	0.00	16,900.82	16,900.82
01-Feb-12	221,928.24	38,690.89	260,619.13	19,392.96	66,163.27	85,556.22	162,080.40	0.00	162,080.40
01-Aug-12	0.00	33,953.68	33,953.68	16,394.37	15,707.33	32,101.70	0.00	13,796.37	13,796.37
01-Feb-13	228,470.24	32,560.65	261,030.88	16,394.37	67,201.37	83,595.75	165,490.74	0.00	165,490.74
01-Aug-13	0.00	27,670.75	27,670.75	13,307.40	13,593.29	26,900.69	0.00	10,600.43	10,600.43
01-Feb-14	235,205.10	26,164.76	261,369.87	13,307.40	69,315.41	82,622.81	168,916.69	0.00	168,916.69
01-Aug-14	0.00	21,085.00	21,085.00	10,129.42	11,415.32	21,544.74	0.00	7,192.65	7,192.65
01-Feb-15	242,372.55	19,601.27	261,973.83	10,129.42	71,493.39	81,622.81	172,698.63	0.00	172,698.63
01-Aug-15	0.00	14,268.27	14,268.27	6,854.61	9,073.70	15,928.31	0.00	3,650.74	3,650.74
01-Feb-16	249,820.12	12,706.94	262,527.06	6,854.61	73,835.00	80,689.61	176,526.68	0.00	176,526.68
01-Aug-16	0.00	7,242.09	7,242.09	3,479.16	6,526.67	10,005.84	(0.00)	0.00	(0.00)
01-Feb-17	257,496.39	5,652.93	263,149.31	3,479.16	76,382.03	79,861.19	180,524.37	0.00	180,524.37
	3,342,867.27	1,568,888.63	4,911,755.90	777,061.21	1,322,776.35	2,099,837.56	2,486,310.50	325,607.85	2,811,918.34

M chusetts Water Pollution Abatement Trust
W Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
S 3
i ry MILBURY
95-24 95-24
Final Loan Structuring Analysis

Schedule of Administrative Fee [After April 29, 1999 Swap]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
29-Apr-1999		
01-Aug-1999	3,671,724.96	2,873.36
01-Feb-2000	3,671,724.96	2,753.79
01-Aug-2000	3,508,882.25	2,631.66
01-Feb-2001	3,508,882.25	2,631.66
01-Aug-2001	3,342,867.27	2,507.15
01-Feb-2002	3,342,867.27	2,507.15
01-Aug-2002	3,173,453.18	2,380.09
01-Feb-2003	3,173,453.18	2,380.09
01-Aug-2003	3,000,315.75	2,250.24
01-Feb-2004	3,000,315.75	2,250.24
01-Aug-2004	2,823,286.93	2,117.47
01-Feb-2005	2,823,286.93	2,117.47
-Aug-2005	2,641,924.94	1,981.44
01-Feb-2006	2,641,924.94	1,981.44
1-Aug-2006	2,456,123.25	1,842.09
-Feb-2007	2,456,123.25	1,842.09
01-Aug-2007	2,263,916.41	1,697.94
01-Feb-2008	2,263,916.41	1,697.94
01-Aug-2008	2,065,082.16	1,548.81
01-Feb-2009	2,065,082.16	1,548.81
01-Aug-2009	1,860,884.26	1,395.66
01-Feb-2010	1,860,884.26	1,395.66
01-Aug-2010	1,651,075.66	1,238.31
01-Feb-2011	1,651,075.66	1,238.31
01-Aug-2011	1,435,292.65	1,076.47
01-Feb-2012	1,435,292.65	1,076.47
01-Aug-2012	1,213,364.41	910.02
01-Feb-2013	1,213,364.41	910.02
01-Aug-2013	984,894.17	738.67
01-Feb-2014	984,894.17	738.67
01-Aug-2014	749,689.06	562.27
01-Feb-2015	749,689.06	562.27
01-Aug-2015	507,316.51	380.49
01-Feb-2016	507,316.51	380.49
01-Aug-2016	257,496.39	193.12
01-Feb-2017	257,496.39	193.12
01-Aug-2017	0.00	0.00
01-Feb-2018	0.00	0.00
01-Aug-2018	0.00	0.00
1-Feb-2019	0.00	0.00
01-Aug-2019	0.00	0.00
01-Feb-2020	0.00	0.00
Aug-2020	0.00	0.00
		$56,530.95

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Millbury
98-52
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,070,617.00

Date	Scheduled Loan Repayments Principal	Interest	Total	Loan Subsidy Amounts DSRF Earnings	Contract Assistance	Total	Net Loan Repayment Principal	Interest	Total
01-Feb-05	0.00	25,342.17	25,342.17	14,255.80	0.00	14,255.80	0.00	11,086.37	11,086.37
01-Aug-05	59,029.00	26,385.35	85,414.35	14,255.80	25,686.52	39,942.32	45,472.04	0.00	45,472.04
01-Feb-06	0.00	27,799.89	27,799.89	13,469.80	1,205.68	14,675.48	0.00	13,124.41	13,124.41
01-Aug-06	60,443.00	23,882.78	84,325.78	13,469.80	25,539.78	39,009.58	45,316.20	0.00	45,316.20
01-Feb-07	0.00	27,094.21	27,094.21	12,664.97	1,205.68	13,870.65	0.00	13,223.56	13,223.56
01-Aug-07	62,120.00	22,940.98	85,060.98	12,664.97	26,313.47	38,978.44	46,082.54	0.00	46,082.54
01-Feb-08	0.00	26,366.11	26,366.11	11,837.81	1,205.68	13,043.49	0.00	13,322.61	13,322.61
01-Aug-08	63,699.00	18,843.86	82,542.86	11,837.81	25,544.30	37,382.11	45,160.75	0.00	45,160.75
01-Feb-09	0.00	25,765.46	25,765.46	10,989.63	1,205.68	12,195.31	0.00	13,570.15	13,570.15
01-Aug-09	65,326.00	17,931.81	83,257.81	10,989.63	26,375.24	37,364.87	45,892.93	0.00	45,892.93
01-Feb-10	0.00	25,095.81	25,095.81	10,119.78	1,205.68	11,325.46	0.00	13,770.35	13,770.35
01-Aug-10	65,000.00	11,249.89	76,249.89	10,119.78	23,731.16	33,850.94	42,398.95	0.00	42,398.95
01-Feb-11	0.00	23,149.75	23,149.75	9,254.27	1,205.68	10,459.95	0.00	12,689.80	12,689.80
01-Aug-11	70,000.00	10,887.71	80,887.71	9,254.27	24,908.00	34,162.28	46,725.43	0.00	46,725.43
01-Feb-12	0.00	22,359.37	22,359.37	8,322.19	1,205.68	9,527.87	0.00	12,831.50	12,831.50
01-Aug-12	70,000.00	12,269.84	82,269.84	8,322.19	25,662.73	33,984.91	48,284.93	0.00	48,284.93
01-Feb-13	0.00	18,680.43	18,680.43	7,390.10	1,205.68	8,595.78	0.00	10,084.65	10,084.65
01-Aug-13	75,000.00	10,949.28	85,949.28	7,390.10	26,263.80	33,653.90	52,295.38	0.00	52,295.38
01-Feb-14	0.00	17,215.63	17,215.63	6,391.44	1,205.68	7,597.12	0.00	9,618.51	9,618.51
01-Aug-14	75,000.00	9,768.35	84,768.35	6,391.44	25,662.05	32,053.49	52,714.86	0.00	52,714.86
01-Feb-15	0.00	13,068.06	13,068.06	5,392.78	1,205.68	6,598.46	0.00	6,469.61	6,469.61
01-Aug-15	75,000.00	8,584.01	83,584.01	5,392.78	25,657.32	31,050.10	52,533.91	0.00	52,533.91
01-Feb-16	0.00	10,211.71	10,211.71	4,394.12	1,205.68	5,599.80	0.00	4,611.91	4,611.91
01-Aug-16	80,000.00	7,437.28	87,437.28	4,394.12	25,718.94	30,113.06	57,324.22	0.00	57,324.22
01-Feb-17	0.00	7,212.92	7,212.92	3,328.88	1,205.68	4,534.56	0.00	2,678.37	2,678.37
01-Aug-17	80,000.00	6,007.36	86,007.36	3,328.88	26,088.15	29,417.02	56,590.34	0.00	56,590.34
01-Feb-18	0.00	4,145.56	4,145.56	2,263.64	887.83	3,151.47	0.00	994.09	994.09
01-Aug-18	85,000.00	4,608.71	89,608.71	2,263.64	26,844.89	29,108.53	60,500.18	0.00	60,500.18
01-Feb-19	0.00	1,725.35	1,725.35	1,131.82	593.53	1,725.35	0.00	0.00	0.00
01-Aug-19	85,000.00	2,337.50	87,337.50	1,131.82	26,625.09	27,756.91	59,580.59	0.00	59,580.59
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,070,617.00	$469,317.15	$1,539,934.15	$242,414.04	$402,570.96	$644,985.00	$756,873.25	$138,075.90	$894,949.15

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5

Millbury
98-52

Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	1,350,636.00	647.18
01-Aug-2000	1,350,636.00	1,012.98
01-Feb-2001	1,296,405.00	972.30
01-Aug-2001	1,296,405.00	972.30
01-Feb-2002	1,241,325.00	930.99
01-Aug-2002	1,241,325.00	930.99
01-Feb-2003	1,185,392.00	889.04
01-Aug-2003	1,185,392.00	889.04
01-Feb-2004	1,128,521.00	846.39
01-Aug-2004	1,128,521.00	846.39
01-Feb-2005	1,070,617.00	802.96
01-Aug-2005	1,070,617.00	802.96
01-Feb-2006	1,011,588.00	758.69
01-Aug-2006	1,011,588.00	758.69
01-Feb-2007	951,145.00	713.36
01-Aug-2007	951,145.00	713.36
01-Feb-2008	889,025.00	666.77
01-Aug-2008	889,025.00	666.77
01-Feb-2009	825,326.00	618.99
01-Aug-2009	825,326.00	618.99
01-Feb-2010	760,000.00	570.00
01-Aug-2010	760,000.00	570.00
01-Feb-2011	695,000.00	521.25
01-Aug-2011	695,000.00	521.25
01-Feb-2012	625,000.00	468.75
01-Aug-2012	625,000.00	468.75
01-Feb-2013	555,000.00	416.25
01-Aug-2013	555,000.00	416.25
01-Feb-2014	480,000.00	360.00
01-Aug-2014	480,000.00	360.00
01-Feb-2015	405,000.00	303.75
01-Aug-2015	405,000.00	303.75
01-Feb-2016	330,000.00	247.50
01-Aug-2016	330,000.00	247.50
01-Feb-2017	250,000.00	187.50
01-Aug-2017	250,000.00	187.50
01-Feb-2018	170,000.00	127.50
01-Aug-2018	170,000.00	127.50
01-Feb-2019	85,000.00	63.75
01-Aug-2019	85,000.00	63.75
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		$22,591.64

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Millbury
CW-01-23
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	25,856.67
G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	1,656,115.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	39,851.59	39,851.59	17,340.35	1,724.45	19,064.80	0.00	20,786.79	20,786.79
01-Aug-07	78,124.00	38,478.99	116,602.99	17,340.35	35,463.56	52,803.91	63,799.08	0.00	63,799.08
01-Feb-08	0.00	37,697.75	37,697.75	16,522.35	1,047.70	17,570.05	0.00	20,127.70	20,127.70
01-Aug-08	78,285.00	37,697.75	115,982.75	16,522.35	35,463.56	51,985.91	63,996.84	0.00	63,996.84
01-Feb-09	0.00	36,797.47	36,797.47	15,702.67	1,047.70	16,750.37	0.00	20,047.10	20,047.10
01-Aug-09	79,643.00	36,797.47	116,440.47	15,702.67	35,463.56	51,166.23	65,274.24	0.00	65,274.24
01-Feb-10	0.00	34,806.40	34,806.40	14,868.77	1,047.70	15,916.47	0.00	18,889.94	18,889.94
01-Aug-10	81,292.00	34,806.40	116,098.40	14,868.77	35,463.56	50,332.32	65,766.08	0.00	65,766.08
01-Feb-11	0.00	33,587.02	33,587.02	14,017.60	1,047.70	15,065.30	0.00	18,521.72	18,521.72
01-Aug-11	83,204.00	33,587.02	116,791.02	14,017.60	35,463.56	49,481.16	67,309.86	0.00	67,309.86
01-Feb-12	0.00	31,298.91	31,298.91	13,146.41	1,047.70	14,194.11	0.00	17,104.80	17,104.80
01-Aug-12	86,220.00	31,298.91	117,518.91	13,146.41	35,463.56	48,609.97	68,908.94	0.00	68,908.94
01-Feb-13	0.00	28,927.86	28,927.86	12,243.65	1,047.70	13,291.34	0.00	15,636.52	15,636.52
01-Aug-13	89,347.00	28,927.86	118,274.86	12,243.65	35,463.56	47,707.20	70,567.66	0.00	70,567.66
01-Feb-14	0.00	26,470.81	26,470.81	11,308.14	1,047.70	12,355.84	0.00	14,114.98	14,114.98
01-Aug-14	95,000.00	26,470.81	121,470.81	11,308.14	35,463.56	46,771.70	74,699.12	0.00	74,699.12
01-Feb-15	0.00	23,858.31	23,858.31	10,313.44	1,047.70	11,361.14	0.00	12,497.17	12,497.17
01-Aug-15	95,000.00	23,858.31	118,858.31	10,313.44	35,463.56	45,777.00	73,081.31	0.00	73,081.31
01-Feb-16	0.00	21,245.81	21,245.81	9,318.75	1,047.70	10,366.44	0.00	10,879.37	10,879.37
01-Aug-16	100,000.00	21,245.81	121,245.81	9,318.75	35,463.56	44,782.30	76,463.51	0.00	76,463.51
01-Feb-17	0.00	18,620.81	18,620.81	8,271.70	1,047.70	9,319.39	0.00	9,301.42	9,301.42
01-Aug-17	105,000.00	17,601.02	122,601.02	8,271.70	34,953.66	43,225.35	79,375.66	0.00	79,375.66
01-Feb-18	0.00	15,932.03	15,932.03	7,172.29	1,081.43	8,253.72	0.00	7,678.31	7,678.31
01-Aug-18	105,000.00	14,330.77	119,330.77	7,172.29	34,696.66	41,868.95	77,461.82	0.00	77,461.82
01-Feb-19	0.00	13,294.93	13,294.93	6,072.89	1,141.00	7,213.89	0.00	6,081.03	6,081.03
01-Aug-19	110,000.00	12,238.59	122,238.59	6,072.89	35,028.70	41,101.59	81,137.01	0.00	81,137.01
01-Feb-20	0.00	10,564.74	10,564.74	4,921.14	1,150.91	6,072.04	0.00	4,492.69	4,492.69
01-Aug-20	115,000.00	9,565.16	124,565.16	4,921.14	35,066.98	39,988.12	84,577.05	0.00	84,577.05
01-Feb-21	0.00	7,755.91	7,755.91	3,717.03	1,183.99	4,901.02	0.00	2,854.89	2,854.89
01-Aug-21	115,000.00	6,907.87	121,907.87	3,717.03	35,175.84	38,892.86	83,015.01	0.00	83,015.01
01-Feb-22	0.00	5,014.69	5,014.69	2,512.92	1,250.89	3,763.81	0.00	1,250.89	1,250.89
01-Aug-22	120,000.00	3,374.05	123,374.05	2,512.92	35,069.58	37,582.50	85,791.55	0.00	85,791.55
01-Feb-23	0.00	2,553.68	2,553.68	1,256.46	1,297.22	2,553.68	0.00	0.00	0.00
01-Aug-23	120,000.00	0.00	120,000.00	1,256.46	34,778.41	36,034.87	83,965.13	0.00	83,965.13
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,656,115.00	$765,465.54	$2,421,580.54	$337,413.12	$618,712.23	$956,125.35	$1,265,189.87	$200,265.32	$1,465,455.20

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

Millbury
W-01-23
inal Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation: $1,884,501.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	$0.00	$20,451.22	$20,451.22	$9,317.73	$1,743.54	$11,061.27	$0.00	$9,389.95	$9,389.95
01-Aug-04	75,732.00	43,308.46	119,040.46	19,731.67	36,159.40	55,891.07	63,149.39	0.00	63,149.39
01-Feb-05	0.00	42,551.14	42,551.14	18,938.72	1,743.54	20,682.26	0.00	21,868.88	21,868.88
01-Aug-05	75,726.00	42,551.14	118,277.14	18,938.72	36,159.40	55,098.12	63,179.02	0.00	63,179.02
01-Feb-06	0.00	41,793.88	41,793.88	18,145.83	1,743.54	19,889.37	0.00	21,904.51	21,904.51
01-Aug-06	76,928.00	41,793.88	118,721.88	18,145.83	36,159.40	54,305.23	64,416.65	0.00	64,416.65
01-Feb-07	0.00	39,870.68	39,870.68	17,340.35	1,743.54	19,083.89	0.00	20,786.79	20,786.79
01-Aug-07	78,124.00	39,870.68	117,994.68	17,340.35	36,159.40	53,499.75	64,494.93	0.00	64,494.93
01-Feb-08	0.00	39,089.44	39,089.44	16,522.35	1,743.54	18,265.89	0.00	20,823.55	20,823.55
01-Aug-08	78,285.00	39,089.44	117,374.44	16,522.35	36,159.40	52,681.75	64,692.69	0.00	64,692.69
01-Feb-09	0.00	38,189.16	38,189.16	15,702.67	1,743.54	17,446.21	0.00	20,742.95	20,742.95
01-Aug-09	79,643.00	38,189.16	117,832.16	15,702.67	36,159.40	51,862.07	65,970.09	0.00	65,970.09
01-Feb-10	0.00	36,198.09	36,198.09	14,868.77	1,743.54	16,612.31	0.00	19,585.78	19,585.78
01-Aug-10	81,292.00	36,198.09	117,490.09	14,868.77	36,159.40	51,028.17	66,461.92	0.00	66,461.92
01-Feb-11	0.00	34,978.71	34,978.71	14,017.60	1,743.54	15,761.14	0.00	19,217.57	19,217.57
01-Aug-11	83,204.00	34,978.71	118,182.71	14,017.60	36,159.40	50,177.00	68,005.71	0.00	68,005.71
01-Feb-12	0.00	32,690.60	32,690.60	13,146.41	1,743.54	14,889.95	0.00	17,800.65	17,800.65
01-Aug-12	86,220.00	32,690.60	118,910.60	13,146.41	36,159.40	49,305.81	69,604.79	0.00	69,604.79
01-Feb-13	0.00	30,319.55	30,319.55	12,243.65	1,743.54	13,987.19	0.00	16,332.36	16,332.36
01-Aug-13	89,347.00	30,319.55	119,666.55	12,243.65	36,159.40	48,403.05	71,263.50	0.00	71,263.50
01-Feb-14	0.00	27,862.50	27,862.50	11,308.14	1,743.54	13,051.68	0.00	14,810.82	14,810.82
01-Aug-14	95,000.00	27,862.50	122,862.50	11,308.14	36,159.40	47,467.54	75,394.96	0.00	75,394.96
01-Feb-15	0.00	25,250.00	25,250.00	10,313.44	1,743.54	12,056.98	0.00	13,193.02	13,193.02
01-Aug-15	95,000.00	25,250.00	120,250.00	10,313.44	36,159.40	46,472.84	73,777.16	0.00	73,777.16
01-Feb-16	0.00	22,637.50	22,637.50	9,318.75	1,743.54	11,062.29	0.00	11,575.21	11,575.21
01-Aug-16	100,000.00	22,637.50	122,637.50	9,318.75	36,159.40	45,478.15	77,159.35	0.00	77,159.35
01-Feb-17	0.00	20,012.50	20,012.50	8,271.70	1,743.54	10,015.24	0.00	9,997.26	9,997.26
01-Aug-17	105,000.00	20,012.50	125,012.50	8,271.70	36,159.40	44,431.10	80,581.40	0.00	80,581.40
01-Feb-18	0.00	17,256.25	17,256.25	7,172.29	1,743.54	8,915.83	0.00	8,340.42	8,340.42
01-Aug-18	105,000.00	17,256.25	122,256.25	7,172.29	36,159.40	43,331.69	78,924.56	0.00	78,924.56
01-Feb-19	0.00	14,500.00	14,500.00	6,072.89	1,743.54	7,816.43	0.00	6,683.57	6,683.57
01-Aug-19	110,000.00	14,500.00	124,500.00	6,072.89	36,159.40	42,232.29	82,267.71	0.00	82,267.71
01-Feb-20	0.00	11,750.00	11,750.00	4,921.14	1,743.54	6,664.68	0.00	5,085.32	5,085.32
01-Aug-20	115,000.00	11,750.00	126,750.00	4,921.14	36,159.40	41,080.54	85,669.46	0.00	85,669.46
01-Feb-21	0.00	8,875.00	8,875.00	3,717.03	1,743.54	5,460.57	0.00	3,414.43	3,414.43
01-Aug-21	115,000.00	8,875.00	123,875.00	3,717.03	36,159.40	39,876.43	83,998.57	0.00	83,998.57
01-Feb-22	0.00	6,000.00	6,000.00	2,512.92	1,743.54	4,256.46	0.00	1,743.54	1,743.54
01-Aug-22	120,000.00	6,000.00	126,000.00	2,512.92	36,159.40	38,672.32	87,327.68	0.00	87,327.68
01-Feb-23	0.00	3,000.00	3,000.00	1,256.46	1,743.54	3,000.00	0.00	0.00	0.00
01-Aug-23	120,000.00	3,000.00	123,000.00	1,256.46	36,159.40	37,415.86	85,584.14	0.00	85,584.14
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,884,501.00	$1,049,409.68	$2,933,910.68	$440,631.62	$758,058.79	$1,198,690.41	$1,471,923.69	$263,296.58	$1,735,220.27

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

Millbury
CW-01-23

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	$1,884,501.00	$20,451.22	9,317.73	$1,743.54	$9,389.95	$667.43	$10,057.38	$10,057.38
01-Aug-04	1,884,501.00	119,040.46	19,731.67	36,159.40	63,149.39	1,413.38	64,562.77	--
01-Feb-05	1,808,769.00	42,551.14	18,938.72	1,743.54	21,868.88	1,356.58	23,225.46	87,788.23
01-Aug-05	1,808,769.00	118,277.14	18,938.72	36,159.40	63,179.02	1,356.58	64,535.60	--
01-Feb-06	1,733,043.00	41,793.88	18,145.83	1,743.54	21,904.51	1,299.78	23,204.29	87,739.89
01-Aug-06	1,733,043.00	118,721.88	18,145.83	36,159.40	64,416.65	1,299.78	65,716.43	--
01-Feb-07	1,656,115.00	39,870.68	17,340.35	1,743.54	20,786.79	1,242.09	22,028.88	87,745.31
01-Aug-07	1,656,115.00	117,994.68	17,340.35	36,159.40	64,494.93	1,242.09	65,737.02	--
01-Feb-08	1,577,991.00	39,089.44	16,522.35	1,743.54	20,823.55	1,183.49	22,007.04	87,744.06
01-Aug-08	1,577,991.00	117,374.44	16,522.35	36,159.40	64,692.69	1,183.49	65,876.18	--
01-Feb-09	1,499,706.00	38,189.16	15,702.67	1,743.54	20,742.95	1,124.78	21,867.73	87,743.91
01-Aug-09	1,499,706.00	117,832.16	15,702.67	36,159.40	65,970.09	1,124.78	67,094.87	--
01-Feb-10	1,420,063.00	36,198.09	14,868.77	1,743.54	19,585.78	1,065.05	20,650.83	87,745.70
01-Aug-10	1,420,063.00	117,490.09	14,868.77	36,159.40	66,461.92	1,065.05	67,526.97	--
01-Feb-11	1,338,771.00	34,978.71	14,017.60	1,743.54	19,217.57	1,004.08	20,221.65	87,748.62
01-Aug-11	1,338,771.00	118,182.71	14,017.60	36,159.40	68,005.71	1,004.08	69,009.79	--
01-Feb-12	1,255,567.00	32,690.60	13,146.41	1,743.54	17,800.65	941.68	18,742.33	87,752.12
01-Aug-12	1,255,567.00	118,910.60	13,146.41	36,159.40	69,604.79	941.68	70,546.47	--
01-Feb-13	1,169,347.00	30,319.55	12,243.65	1,743.54	16,332.36	877.01	17,209.37	87,755.84
01-Aug-13	1,169,347.00	119,666.55	12,243.65	36,159.40	71,263.50	877.01	72,140.51	--
01-Feb-14	1,080,000.00	27,862.50	11,308.14	1,743.54	14,810.82	810.00	15,620.82	87,761.33
01-Aug-14	1,080,000.00	122,862.50	11,308.14	36,159.40	75,394.96	810.00	76,204.96	--
01-Feb-15	985,000.00	25,250.00	10,313.44	1,743.54	13,193.02	738.75	13,931.77	90,136.73
01-Aug-15	985,000.00	120,250.00	10,313.44	36,159.40	73,777.16	738.75	74,515.91	--
01-Feb-16	890,000.00	22,637.50	9,318.75	1,743.54	11,575.21	667.50	12,242.71	86,758.62
01-Aug-16	890,000.00	122,637.50	9,318.75	36,159.40	77,159.35	667.50	77,826.85	--
01-Feb-17	790,000.00	20,012.50	8,271.70	1,743.54	9,997.26	592.50	10,589.76	88,416.61
01-Aug-17	790,000.00	125,012.50	8,271.70	36,159.40	80,581.40	592.50	81,173.90	--
01-Feb-18	685,000.00	17,256.25	7,172.29	1,743.54	8,340.42	513.75	8,854.17	90,028.07
01-Aug-18	685,000.00	122,256.25	7,172.29	36,159.40	78,924.56	513.75	79,438.31	--
01-Feb-19	580,000.00	14,500.00	6,072.89	1,743.54	6,683.57	435.00	7,118.57	86,556.88
01-Aug-19	580,000.00	124,500.00	6,072.89	36,159.40	82,267.71	435.00	82,702.71	--
01-Feb-20	470,000.00	11,750.00	4,921.14	1,743.54	5,085.32	352.50	5,437.82	88,140.53
01-Aug-20	470,000.00	126,750.00	4,921.14	36,159.40	85,669.46	352.50	86,021.96	--
01-Feb-21	355,000.00	8,875.00	3,717.03	1,743.54	3,414.43	266.25	3,680.68	89,702.64
01-Aug-21	355,000.00	123,875.00	3,717.03	36,159.40	83,998.57	266.25	84,264.82	--
01-Feb-22	240,000.00	6,000.00	2,512.92	1,743.54	1,743.54	180.00	1,923.54	86,188.36
01-Aug-22	240,000.00	126,000.00	2,512.92	36,159.40	87,327.68	180.00	87,507.68	--
01-Feb-23	120,000.00	3,000.00	1,256.46	1,743.54	0.00	90.00	90.00	87,597.68
01-Aug-23	120,000.00	123,000.00	1,256.46	36,159.40	85,584.14	90.00	85,674.14	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	85,674.14
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$2,933,910.68	$440,631.62	$758,058.79	$1,735,220.26	$31,562.39	$1,766,782.65	$1,766,782.65

Average Annual Net Debt Service:	$87,921.08

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 10

SCHEDULE C

Millbury
CW-02-39

'nal Structuring Analysis

Grant Equivalency:	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$4,957,038.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
23-Nov-04									
01-Feb-05	$0.00	$44,201.08	$44,201.08	$18,349.25	$4,940.49	$23,289.74	$0.00	$20,911.34	$20,911.34
01-Aug-05	190,119.00	117,002.87	307,121.87	48,571.54	94,303.38	142,874.92	164,246.95	0.00	164,246.95
01-Feb-06	0.00	114,626.38	114,626.38	46,708.66	4,940.49	51,649.15	0.00	62,977.23	62,977.23
01-Aug-06	191,800.00	114,626.38	306,426.38	46,708.66	94,303.38	141,012.04	165,414.34	0.00	165,414.34
01-Feb-07	0.00	111,749.38	111,749.38	44,829.30	4,940.49	49,769.79	0.00	61,979.59	61,979.59
01-Aug-07	196,082.00	111,749.38	307,831.38	44,829.30	94,303.38	139,132.68	168,698.70	0.00	168,698.70
01-Feb-08	0.00	106,847.33	106,847.33	42,907.99	4,940.49	47,848.48	0.00	58,998.85	58,998.85
01-Aug-08	200,407.00	106,847.33	307,254.33	42,907.99	94,303.38	137,211.37	170,042.96	0.00	170,042.96
01-Feb-09	0.00	103,841.23	103,841.23	40,944.31	4,940.49	45,884.80	0.00	57,956.43	57,956.43
01-Aug-09	204,877.00	103,841.23	308,718.23	40,944.31	94,303.38	135,247.69	173,470.54	0.00	173,470.54
01-Feb-10	0.00	98,719.30	98,719.30	38,936.82	4,940.49	43,877.31	0.00	54,841.99	54,841.99
01-Aug-10	211,532.00	98,719.30	310,251.30	38,936.82	94,303.38	133,240.20	177,011.10	0.00	177,011.10
01-Feb-11	0.00	93,431.00	93,431.00	36,864.12	4,940.49	41,804.61	0.00	51,626.39	51,626.39
01-Aug-11	216,202.00	93,431.00	309,633.00	36,864.12	94,303.38	131,167.50	178,465.50	0.00	178,465.50
01-Feb-12	0.00	90,187.97	90,187.97	34,745.67	4,940.49	39,686.16	0.00	50,501.81	50,501.81
01-Aug-12	221,023.00	90,187.97	311,210.97	34,745.67	94,303.38	129,049.05	182,161.92	0.00	182,161.92
01-Feb-13	0.00	84,662.40	84,662.40	32,579.97	4,940.49	37,520.46	0.00	47,141.94	47,141.94
01-Aug-13	228,492.00	84,662.40	313,154.40	32,579.97	94,303.38	126,883.35	186,271.05	0.00	186,271.05
01-Feb-14	0.00	78,664.48	78,664.48	30,341.09	4,940.49	35,281.58	0.00	43,382.90	43,382.90
01-Aug-14	236,504.00	78,664.48	315,168.48	30,341.09	94,303.38	124,644.47	190,524.01	0.00	190,524.01
01-Feb-15	0.00	72,456.25	72,456.25	28,023.71	4,940.49	32,964.20	0.00	39,492.05	39,492.05
01-Aug-15	245,000.00	72,456.25	317,456.25	28,023.71	94,303.38	122,327.09	195,129.16	0.00	195,129.16
01-Feb-16	0.00	66,025.00	66,025.00	25,623.08	4,940.49	30,563.57	0.00	35,461.43	35,461.43
01-Aug-16	255,000.00	66,025.00	321,025.00	25,623.08	94,303.38	119,926.46	201,098.54	0.00	201,098.54
01-Feb-17	0.00	59,331.25	59,331.25	23,124.46	4,940.49	28,064.95	0.00	31,266.30	31,266.30
01-Aug-17	265,000.00	59,331.25	324,331.25	23,124.46	94,303.38	117,427.84	206,903.41	0.00	206,903.41
01-Feb-18	0.00	52,375.00	52,375.00	20,527.86	4,940.49	25,468.35	0.00	26,906.65	26,906.65
01-Aug-18	270,000.00	52,375.00	322,375.00	20,527.86	94,303.38	114,831.24	207,543.76	0.00	207,543.76
01-Feb-19	0.00	45,625.00	45,625.00	17,882.26	4,940.49	22,822.75	0.00	22,802.25	22,802.25
01-Aug-19	280,000.00	45,625.00	325,625.00	17,882.26	94,303.38	112,185.64	213,439.36	0.00	213,439.36
01-Feb-20	0.00	38,625.00	38,625.00	15,138.68	4,940.49	20,079.17	0.00	18,545.83	18,545.83
01-Aug-20	290,000.00	38,625.00	328,625.00	15,138.68	94,303.38	109,442.06	219,182.94	0.00	219,182.94
01-Feb-21	0.00	31,375.00	31,375.00	12,297.12	4,940.49	17,237.61	0.00	14,137.39	14,137.39
01-Aug-21	300,000.00	31,375.00	331,375.00	12,297.12	94,303.38	106,600.50	224,774.50	0.00	224,774.50
01-Feb-22	0.00	23,875.00	23,875.00	9,357.57	4,940.49	14,298.06	0.00	9,576.94	9,576.94
01-Aug-22	310,000.00	23,875.00	333,875.00	9,357.57	94,303.38	103,660.95	230,214.05	0.00	230,214.05
01-Feb-23	0.00	16,125.00	16,125.00	6,320.03	4,940.49	11,260.52	0.00	4,864.48	4,864.48
01-Aug-23	320,000.00	16,125.00	336,125.00	6,320.03	94,303.38	100,623.41	235,501.59	0.00	235,501.59
01-Feb-24	0.00	8,125.00	8,125.00	3,184.51	4,940.49	8,125.00	0.00	0.00	0.00
01-Aug-24	325,000.00	8,125.00	333,125.00	3,184.51	94,303.38	97,487.89	235,637.11	0.00	235,637.11
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$4,957,038.00	$2,754,537.89	$7,711,575.89	$1,087,595.21	$1,984,877.50	$3,072,472.71	$3,925,731.39	$713,371.79	$4,639,103.18

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 10
Millbury
CW-02-39
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	76,882.19
G.E.	50.00%

Schedule of LoanRepayments

Initial Loan Obligation: 4,575,119.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	111,703.42	111,703.42	44,829.30	4,894.53	49,723.83	0.00	61,979.59	61,979.59
01-Aug-07	196,082.00	108,357.46	304,439.46	44,829.30	92,607.43	137,436.73	167,002.73	0.00	167,002.73
01-Feb-08	0.00	103,455.41	103,455.41	42,907.99	3,244.53	46,152.53	0.00	57,302.89	57,302.89
01-Aug-08	200,407.00	103,455.41	303,862.41	42,907.99	92,607.43	135,515.42	168,346.99	0.00	168,346.99
01-Feb-09	0.00	100,449.31	100,449.31	40,944.31	3,244.53	44,188.84	0.00	56,260.48	56,260.48
01-Aug-09	204,877.00	100,449.31	305,326.31	40,944.31	92,607.43	133,551.73	171,774.58	0.00	171,774.58
01-Feb-10	0.00	95,327.38	95,327.38	38,936.82	3,244.53	42,181.35	0.00	53,146.03	53,146.03
01-Aug-10	211,532.00	95,327.38	306,859.38	38,936.82	92,607.43	131,544.25	175,315.14	0.00	175,315.14
01-Feb-11	0.00	90,039.08	90,039.08	36,864.12	3,244.53	40,108.65	0.00	49,930.43	49,930.43
01-Aug-11	216,202.00	90,039.08	306,241.08	36,864.12	92,607.43	129,471.55	176,769.53	0.00	176,769.53
01-Feb-12	0.00	86,796.05	86,796.05	34,745.67	3,244.53	37,990.20	0.00	48,805.85	48,805.85
01-Aug-12	221,023.00	86,796.05	307,819.05	34,745.67	92,607.43	127,353.09	180,465.96	0.00	180,465.96
01-Feb-13	0.00	81,270.48	81,270.48	32,579.97	3,244.53	35,824.50	0.00	45,445.98	45,445.98
01-Aug-13	228,492.00	81,270.48	309,762.48	32,579.97	92,607.43	125,187.40	184,575.08	0.00	184,575.08
01-Feb-14	0.00	75,272.56	75,272.56	30,341.09	3,244.53	33,585.63	0.00	41,686.94	41,686.94
01-Aug-14	236,504.00	75,272.56	311,776.56	30,341.09	92,607.43	122,948.52	188,828.04	0.00	188,828.04
01-Feb-15	0.00	69,064.33	69,064.33	28,023.71	3,244.53	31,268.24	0.00	37,796.09	37,796.09
01-Aug-15	245,000.00	69,064.33	314,064.33	28,023.71	92,607.43	120,631.14	193,433.20	0.00	193,433.20
01-Feb-16	0.00	62,633.08	62,633.08	25,623.08	3,244.53	28,867.61	0.00	33,765.47	33,765.47
01-Aug-16	255,000.00	58,125.20	313,125.20	25,623.08	90,353.49	115,976.56	197,148.64	0.00	197,148.64
01-Feb-17	0.00	56,301.57	56,301.57	23,124.46	3,425.65	26,550.11	0.00	29,751.46	29,751.46
01-Aug-17	265,000.00	51,284.09	316,284.09	23,124.46	90,279.81	113,404.27	202,879.83	0.00	202,879.83
01-Feb-18	0.00	49,537.27	49,537.27	20,527.86	3,521.63	24,049.48	0.00	25,487.79	25,487.79
01-Aug-18	270,000.00	44,634.21	314,634.21	20,527.86	90,432.99	110,960.85	203,673.36	0.00	203,673.36
01-Feb-19	0.00	42,788.87	42,788.87	17,882.26	3,522.43	21,404.69	0.00	21,384.18	21,384.18
01-Aug-19	280,000.00	38,074.75	318,074.75	17,882.26	90,528.26	108,410.52	209,664.23	0.00	209,664.23
01-Feb-20	0.00	35,823.45	35,823.45	15,138.68	3,539.71	18,678.40	0.00	17,145.05	17,145.05
01-Aug-20	290,000.00	31,358.87	321,358.87	15,138.68	90,670.32	105,809.00	215,549.87	0.00	215,549.87
01-Feb-21	0.00	28,662.81	28,662.81	12,297.12	3,584.40	15,881.51	0.00	12,781.30	12,781.30
01-Aug-21	300,000.00	24,370.07	324,370.07	12,297.12	90,800.92	103,098.04	221,272.03	0.00	221,272.03
01-Feb-22	0.00	21,349.84	21,349.84	9,357.57	3,677.91	13,035.48	0.00	8,314.36	8,314.36
01-Aug-22	310,000.00	15,285.67	325,285.67	9,357.57	90,008.72	99,366.29	225,919.38	0.00	225,919.38
01-Feb-23	0.00	14,780.11	14,780.11	6,320.03	4,268.04	10,588.08	0.00	4,192.03	4,192.03
01-Aug-23	320,000.00	5,977.90	325,977.90	6,320.03	89,418.35	95,738.39	230,239.51	0.00	230,239.51
01-Feb-24	0.00	7,747.96	7,747.96	3,184.51	4,563.45	7,747.97	0.00	0.00	0.00
01-Aug-24	325,000.00	0.00	325,000.00	3,184.51	91,178.40	94,362.91	230,637.09	0.00	230,637.09
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$4,575,119.00	$2,212,145.87	$6,787,264.87	$927,257.12	$1,711,336.62	$2,638,593.74	$3,543,495.20	$605,175.92	$4,148,671.12

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
ool Program Bonds, Pool 10
ilbury
V-02-39
nal Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	$4,957,038.00	$44,201.08	18,349.25	$4,940.49	$20,911.34	$1,404.49	$22,315.83	$22,315.83
01-Aug-05	4,957,038.00	307,121.87	48,571.54	94,303.38	164,246.95	3,717.78	167,964.73	--
01-Feb-06	4,766,919.00	114,626.38	46,708.66	4,940.49	62,977.23	3,575.19	66,552.42	234,517.15
01-Aug-06	4,766,919.00	306,426.38	46,708.66	94,303.38	165,414.34	3,575.19	168,989.53	--
01-Feb-07	4,575,119.00	111,749.38	44,829.30	4,940.49	61,979.59	3,431.34	65,410.93	234,400.46
01-Aug-07	4,575,119.00	307,831.38	44,829.30	94,303.38	168,698.70	3,431.34	172,130.04	--
01-Feb-08	4,379,037.00	106,847.33	42,907.99	4,940.49	58,998.85	3,284.28	62,283.13	234,413.17
01-Aug-08	4,379,037.00	307,254.33	42,907.99	94,303.38	170,042.96	3,284.28	173,327.24	--
01-Feb-09	4,178,630.00	103,841.23	40,944.31	4,940.49	57,956.43	3,133.97	61,090.40	234,417.64
01-Aug-09	4,178,630.00	308,718.23	40,944.31	94,303.38	173,470.54	3,133.97	176,604.51	--
01-Feb-10	3,973,753.00	98,719.30	38,936.82	4,940.49	54,841.99	2,980.31	57,822.30	234,426.81
01-Aug-10	3,973,753.00	310,251.30	38,936.82	94,303.38	177,011.10	2,980.31	179,991.41	--
01-Feb-11	3,762,221.00	93,431.00	36,864.12	4,940.49	51,626.39	2,821.67	54,448.06	234,439.47
01-Aug-11	3,762,221.00	309,633.00	36,864.12	94,303.38	178,465.50	2,821.67	181,287.17	--
01-Feb-12	3,546,019.00	90,187.97	34,745.67	4,940.49	50,501.81	2,659.51	53,161.32	234,448.49
01-Aug-12	3,546,019.00	311,210.97	34,745.67	94,303.38	182,161.92	2,659.51	184,821.43	--
01-Feb-13	3,324,996.00	84,662.40	32,579.97	4,940.49	47,141.94	2,493.75	49,635.69	234,457.12
01-Aug-13	3,324,996.00	313,154.40	32,579.97	94,303.38	186,271.05	2,493.75	188,764.80	--
01-Feb-14	3,096,504.00	78,664.48	30,341.09	4,940.49	43,382.90	2,322.38	45,705.28	234,470.08
01-Aug-14	3,096,504.00	315,168.48	30,341.09	94,303.38	190,524.01	2,322.38	192,846.39	--
01-Feb-15	2,860,000.00	72,456.25	28,023.71	4,940.49	39,492.05	2,145.00	41,637.05	234,483.44
01-Aug-15	2,860,000.00	317,456.25	28,023.71	94,303.38	195,129.16	2,145.00	197,274.16	--
01-Feb-16	2,615,000.00	66,025.00	25,623.08	4,940.49	35,461.43	1,961.25	37,422.68	234,696.84
01-Aug-16	2,615,000.00	321,025.00	25,623.08	94,303.38	201,098.54	1,961.25	203,059.79	--
01-Feb-17	2,360,000.00	59,331.25	23,124.46	4,940.49	31,266.30	1,770.00	33,036.30	236,096.09
01-Aug-17	2,360,000.00	324,331.25	23,124.46	94,303.38	206,903.41	1,770.00	208,673.41	--
01-Feb-18	2,095,000.00	52,375.00	20,527.86	4,940.49	26,906.65	1,571.25	28,477.90	237,151.31
01-Aug-18	2,095,000.00	322,375.00	20,527.86	94,303.38	207,543.76	1,571.25	209,115.01	--
01-Feb-19	1,825,000.00	45,625.00	17,882.26	4,940.49	22,802.25	1,368.75	24,171.00	233,286.01
01-Aug-19	1,825,000.00	325,625.00	17,882.26	94,303.38	213,439.36	1,368.75	214,808.11	--
01-Feb-20	1,545,000.00	38,625.00	15,138.68	4,940.49	18,545.83	1,158.75	19,704.58	234,512.69
01-Aug-20	1,545,000.00	328,625.00	15,138.68	94,303.38	219,182.94	1,158.75	220,341.69	--
01-Feb-21	1,255,000.00	31,375.00	12,297.12	4,940.49	14,137.39	941.25	15,078.64	235,420.33
01-Aug-21	1,255,000.00	331,375.00	12,297.12	94,303.38	224,774.50	941.25	225,715.75	--
01-Feb-22	955,000.00	23,875.00	9,357.57	4,940.49	9,576.94	716.25	10,293.19	236,008.94
01-Aug-22	955,000.00	333,875.00	9,357.57	94,303.38	230,214.05	716.25	230,930.30	--
01-Feb-23	645,000.00	16,125.00	6,320.03	4,940.49	4,864.48	483.75	5,348.23	236,278.53
01-Aug-23	645,000.00	336,125.00	6,320.03	94,303.38	235,501.59	483.75	235,985.34	--
01-Feb-24	325,000.00	8,125.00	3,184.51	4,940.49	0.00	243.75	243.75	236,229.09
01-Aug-24	325,000.00	333,125.00	3,184.51	94,303.38	235,637.11	243.75	235,880.86	235,880.86
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$7,711,575.89	$1,087,595.21	$1,984,877.50	$4,639,103.28	$83,247.07	$4,722,350.35	$4,722,350.35

Average Annual Net Debt Service: $235,620.37

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

Millbury
CW-04-36

Final Structuring Analysis

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$625,000.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
16-Nov-05						
15-Jul-06	$23,199.00	$8,854.17	$32,053.17	$468.75	3,812.50	$36,334.42
15-Jan-07	0.00	6,018.01	6,018.01	451.35		6,469.36
15-Jul-07	26,298.00	6,018.01	32,316.01	451.35		32,767.36
15-Jan-08	0.00	5,755.03	5,755.03	431.63		6,186.66
15-Jul-08	26,829.00	5,755.03	32,584.03	431.63		33,015.66
15-Jan-09	0.00	5,486.74	5,486.74	411.51		5,898.25
15-Jul-09	27,371.00	5,486.74	32,857.74	411.51		33,269.25
15-Jan-10	0.00	5,213.03	5,213.03	390.98		5,604.01
15-Jul-10	27,924.00	5,213.03	33,137.03	390.98		33,528.01
15-Jan-11	0.00	4,933.79	4,933.79	370.03		5,303.82
15-Jul-11	28,488.00	4,933.79	33,421.79	370.03		33,791.82
15-Jan-12	0.00	4,648.91	4,648.91	348.67		4,997.58
15-Jul-12	29,064.00	4,648.91	33,712.91	348.67		34,061.58
15-Jan-13	0.00	4,358.27	4,358.27	326.87		4,685.14
15-Jul-13	29,651.00	4,358.27	34,009.27	326.87		34,336.14
15-Jan-14	0.00	4,061.76	4,061.76	304.63		4,366.39
15-Jul-14	30,250.00	4,061.76	34,311.76	304.63		34,616.39
15-Jan-15	0.00	3,759.26	3,759.26	281.94		4,041.20
15-Jul-15	30,861.00	3,759.26	34,620.26	281.94		34,902.20
15-Jan-16	0.00	3,450.65	3,450.65	258.80		3,709.45
15-Jul-16	31,484.00	3,450.65	34,934.65	258.80		35,193.45
15-Jan-17	0.00	3,135.81	3,135.81	235.19		3,371.00
15-Jul-17	32,121.00	3,135.81	35,256.81	235.19		35,492.00
15-Jan-18	0.00	2,814.60	2,814.60	211.10		3,025.70
15-Jul-18	32,769.00	2,814.60	35,583.60	211.10		35,794.70
15-Jan-19	0.00	2,486.91	2,486.91	186.52		2,673.43
15-Jul-19	33,431.00	2,486.91	35,917.91	186.52		36,104.43
15-Jan-20	0.00	2,152.60	2,152.60	161.45		2,314.05
15-Jul-20	34,107.00	2,152.60	36,259.60	161.45		36,421.05
15-Jan-21	0.00	1,811.53	1,811.53	135.86		1,947.39
15-Jul-21	34,796.00	1,811.53	36,607.53	135.86		36,743.39
15-Jan-22	0.00	1,463.57	1,463.57	109.77		1,573.34
15-Jul-22	35,499.00	1,463.57	36,962.57	109.77		37,072.34
15-Jan-23	0.00	1,108.58	1,108.58	83.14		1,191.72
15-Jul-23	36,216.00	1,108.58	37,324.58	83.14		37,407.72
15-Jan-24	0.00	746.42	746.42	55.98		802.40
15-Jul-24	36,948.00	746.42	37,694.42	55.98		37,750.40
15-Jan-25	0.00	376.94	376.94	28.27		405.21
15-Jul-25	37,694.00	376.94	38,070.94	28.27		38,099.21
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$625,000.00	$136,418.99	$761,418.99	$10,036.13	$3,812.50	$775,267.62

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series11

SWAP

Revised SCHEDULE C

Millbury
CW-04-36

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$569,444.73

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
09-Nov-07					
15-Jan-08	-	5,732.82	5,732.82	429.96	6,162.78
15-Jul-08	26,546.55	5,694.45	32,241.00	427.08	32,668.08
15-Jan-09	-	5,428.98	5,428.98	407.17	5,836.15
15-Jul-09	27,082.87	5,428.98	32,511.85	407.17	32,919.02
15-Jan-10	-	5,158.15	5,158.15	386.86	5,545.01
15-Jul-10	27,630.05	5,158.15	32,788.20	386.86	33,175.06
15-Jan-11	-	4,881.85	4,881.85	366.14	5,247.99
15-Jul-11	28,188.11	4,881.85	33,069.96	366.14	33,436.10
15-Jan-12	-	4,599.97	4,599.97	345.00	4,944.97
15-Jul-12	28,758.05	4,599.97	33,358.02	345.00	33,703.02
15-Jan-13	-	4,312.39	4,312.39	323.43	4,635.82
15-Jul-13	29,338.87	4,312.39	33,651.26	323.43	33,974.69
15-Jan-14	-	4,019.00	4,019.00	301.43	4,320.43
15-Jul-14	29,931.56	4,019.00	33,950.56	301.43	34,251.99
15-Jan-15	-	3,719.69	3,719.69	278.98	3,998.67
15-Jul-15	30,536.13	3,719.69	34,255.82	278.98	34,534.80
15-Jan-16	-	3,414.33	3,414.33	256.07	3,670.40
15-Jul-16	31,152.57	3,414.33	34,566.90	256.07	34,822.97
15-Jan-17	-	3,102.80	3,102.80	232.71	3,335.51
15-Jul-17	31,782.87	3,102.80	34,885.67	232.71	35,118.38
15-Jan-18	-	2,784.97	2,784.97	208.87	2,993.84
15-Jul-18	32,424.04	2,784.97	35,209.01	208.87	35,417.88
15-Jan-19	-	2,460.73	2,460.73	184.55	2,645.28
15-Jul-19	33,079.07	2,460.73	35,539.80	184.55	35,724.35
15-Jan-20	-	2,129.94	2,129.94	159.75	2,289.69
15-Jul-20	33,747.96	2,129.94	35,877.90	159.75	36,037.65
15-Jan-21	-	1,792.46	1,792.46	134.43	1,926.89
15-Jul-21	34,429.71	1,792.46	36,222.17	134.43	36,356.60
15-Jan-22	-	1,448.16	1,448.16	108.61	1,556.77
15-Jul-22	35,125.31	1,448.16	36,573.47	108.61	36,682.08
15-Jan-23	-	1,096.91	1,096.91	82.27	1,179.18
15-Jul-23	35,834.76	1,096.91	36,931.67	82.27	37,013.94
15-Jan-24	-	738.56	738.56	55.39	793.95
15-Jul-24	36,559.05	738.56	37,297.61	55.39	37,353.00
15-Jan-25	-	372.97	372.97	27.97	400.94
15-Jul-25	37,297.20	372.97	37,670.17	27.97	37,698.14
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	$569,444.73	$114,350.99	$683,795.72	$8,576.30	$692,372.02

Massachusetts Water Pollution Abatement Trust

SCHEDULE C

Water Pollution Abatement and Drinking Water Revenue Bonds

(Pool Program Bonds)

Pool Program Bonds, Pool 11

Millbury
CW-02-39-A

Final Structuring Analysis

Loan Interest Rate	0.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$393,724.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$19,686.00	$0.00	$19,686.00	$295.29	2,401.72	$22,383.01
15-Jan-07	0.00	0.00	0.00	280.53		280.53
15-Jul-07	19,686.00	0.00	19,686.00	280.53		19,966.53
15-Jan-08	0.00	0.00	0.00	265.76		265.76
15-Jul-08	19,686.00	0.00	19,686.00	265.76		19,951.76
15-Jan-09	0.00	0.00	0.00	251.00		251.00
15-Jul-09	19,686.00	0.00	19,686.00	251.00		19,937.00
15-Jan-10	0.00	0.00	0.00	236.24		236.24
15-Jul-10	19,686.00	0.00	19,686.00	236.24		19,922.24
15-Jan-11	0.00	0.00	0.00	221.47		221.47
15-Jul-11	19,686.00	0.00	19,686.00	221.47		19,907.47
15-Jan-12	0.00	0.00	0.00	206.71		206.71
15-Jul-12	19,686.00	0.00	19,686.00	206.71		19,892.71
15-Jan-13	0.00	0.00	0.00	191.94		191.94
15-Jul-13	19,686.00	0.00	19,686.00	191.94		19,877.94
15-Jan-14	0.00	0.00	0.00	177.18		177.18
15-Jul-14	19,686.00	0.00	19,686.00	177.18		19,863.18
15-Jan-15	0.00	0.00	0.00	162.41		162.41
15-Jul-15	19,686.00	0.00	19,686.00	162.41		19,848.41
15-Jan-16	0.00	0.00	0.00	147.65		147.65
15-Jul-16	19,686.00	0.00	19,686.00	147.65		19,833.65
15-Jan-17	0.00	0.00	0.00	132.88		132.88
15-Jul-17	19,686.00	0.00	19,686.00	132.88		19,818.88
15-Jan-18	0.00	0.00	0.00	118.12		118.12
15-Jul-18	19,686.00	0.00	19,686.00	118.12		19,804.12
15-Jan-19	0.00	0.00	0.00	103.35		103.35
15-Jul-19	19,686.00	0.00	19,686.00	103.35		19,789.35
15-Jan-20	0.00	0.00	0.00	88.59		88.59
15-Jul-20	19,686.00	0.00	19,686.00	88.59		19,774.59
15-Jan-21	0.00	0.00	0.00	73.83		73.83
15-Jul-21	19,686.00	0.00	19,686.00	73.83		19,759.83
15-Jan-22	0.00	0.00	0.00	59.06		59.06
15-Jul-22	19,687.00	0.00	19,687.00	59.06		19,746.06
15-Jan-23	0.00	0.00	0.00	44.30		44.30
15-Jul-23	19,687.00	0.00	19,687.00	44.30		19,731.30
15-Jan-24	0.00	0.00	0.00	29.53		29.53
15-Jul-24	19,687.00	0.00	19,687.00	29.53		19,716.53
15-Jan-25	0.00	0.00	0.00	14.77		14.77
15-Jul-25	19,687.00	0.00	19,687.00	14.77		19,701.77
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$393,724.00	$0.00	$393,724.00	$5,905.93	$2,401.72	$402,031.65

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12

SCHEDULE C

Millbury
CW-05-31

Final Structuring Analysis

Interest Rate	2.345%

Schedule of Payments

Initial Principal Amount:	$3,560,814.00

	Schedule of Payments			Admin. Fee		Total
Date	Principal	Interest	Total	0.0750%	Origination Fee	Due
14-Dec-06						
15-Jul-07	$75,822.00	$48,940.90	$124,762.90	$2,670.61	19,966.86	$147,400.37
15-Jan-08	0.00	40,861.52	40,861.52	2,613.74		43,475.26
15-Jul-08	84,897.00	40,861.52	125,758.52	2,613.74		128,372.26
15-Jan-09	0.00	39,866.11	39,866.11	2,550.07		42,416.18
15-Jul-09	86,911.00	39,866.11	126,777.11	2,550.07		129,327.18
15-Jan-10	0.00	38,847.08	38,847.08	2,484.89		41,331.97
15-Jul-10	88,973.00	38,847.08	127,820.08	2,484.89		130,304.97
15-Jan-11	0.00	37,803.87	37,803.87	2,418.16		40,222.03
15-Jul-11	91,085.00	37,803.87	128,888.87	2,418.16		131,307.03
15-Jan-12	0.00	36,735.90	36,735.90	2,349.84		39,085.74
15-Jul-12	93,246.00	36,735.90	129,981.90	2,349.84		132,331.74
15-Jan-13	0.00	35,642.59	35,642.59	2,279.91		37,922.50
15-Jul-13	95,458.00	35,642.59	131,100.59	2,279.91		133,380.50
15-Jan-14	0.00	34,523.34	34,523.34	2,208.32		36,731.66
15-Jul-14	97,724.00	34,523.34	132,247.34	2,208.32		134,455.66
15-Jan-15	0.00	33,377.53	33,377.53	2,135.02		35,512.55
15-Jul-15	100,042.00	33,377.53	133,419.53	2,135.02		135,554.55
15-Jan-16	0.00	32,204.54	32,204.54	2,059.99		34,264.53
15-Jul-16	102,416.00	32,204.54	134,620.54	2,059.99		136,680.53
15-Jan-17	0.00	31,003.71	31,003.71	1,983.18		32,986.89
15-Jul-17	104,846.00	31,003.71	135,849.71	1,983.18		137,832.89
15-Jan-18	0.00	29,774.39	29,774.39	1,904.55		31,678.94
15-Jul-18	107,334.00	29,774.39	137,108.39	1,904.55		139,012.94
15-Jan-19	0.00	28,515.90	28,515.90	1,824.05		30,339.95
15-Jul-19	109,881.00	28,515.90	138,396.90	1,824.05		140,220.95
15-Jan-20	0.00	27,227.54	27,227.54	1,741.63		28,969.17
15-Jul-20	112,488.00	27,227.54	139,715.54	1,741.63		141,457.17
15-Jan-21	0.00	25,908.62	25,908.62	1,657.27		27,565.89
15-Jul-21	115,157.00	25,908.62	141,065.62	1,657.27		142,722.89
15-Jan-22	0.00	24,558.41	24,558.41	1,570.90		26,129.31
15-Jul-22	117,890.00	24,558.41	142,448.41	1,570.90		144,019.31
15-Jan-23	0.00	23,176.15	23,176.15	1,482.48		24,658.63
15-Jul-23	120,687.00	23,176.15	143,863.15	1,482.48		145,345.63
15-Jan-24	0.00	21,761.09	21,761.09	1,391.97		23,153.06
15-Jul-24	123,551.00	21,761.09	145,312.09	1,391.97		146,704.06
15-Jan-25	0.00	20,312.46	20,312.46	1,299.30		21,611.76
15-Jul-25	126,483.00	20,312.46	146,795.46	1,299.30		148,094.76
15-Jan-26	0.00	18,829.44	18,829.44	1,204.44		20,033.88
15-Jul-26	129,484.00	18,829.44	148,313.44	1,204.44		149,517.88
15-Jan-27	0.00	17,311.24	17,311.24	1,107.33		18,418.57
15-Jul-27	132,556.00	17,311.24	149,867.24	1,107.33		150,974.57
15-Jan-28	0.00	15,757.02	15,757.02	1,007.91		16,764.93
15-Jul-28	135,701.00	15,757.02	151,458.02	1,007.91		152,465.93
15-Jan-29	0.00	14,165.93	14,165.93	906.14		15,072.07
15-Jul-29	138,921.00	14,165.93	153,086.93	906.14		153,993.07
15-Jan-30	0.00	12,537.08	12,537.08	801.95		13,339.03
15-Jul-30	142,218.00	12,537.08	154,755.08	801.95		155,557.03
15-Jan-31	0.00	10,869.57	10,869.57	695.28		11,564.85
15-Jul-31	145,592.00	10,869.57	156,461.57	695.28		157,156.85
15-Jan-32	0.00	9,162.51	9,162.51	586.09		9,748.60
15-Jul-32	149,047.00	9,162.51	158,209.51	586.09		158,795.60
15-Jan-33	0.00	7,414.93	7,414.93	474.30		7,889.23
15-Jul-33	152,584.00	7,414.93	159,998.93	474.30		160,473.23
15-Jan-34	0.00	5,625.89	5,625.89	359.87		5,985.76
15-Jul-34	156,204.00	5,625.89	161,829.89	359.87		162,189.76
15-Jan-35	0.00	3,794.40	3,794.40	242.71		4,037.11
15-Jul-35	159,911.00	3,794.40	163,705.40	242.71		163,948.11
15-Jan-36	0.00	1,919.44	1,919.44	122.78		2,042.22
15-Jul-36	163,705.00	1,919.44	165,624.44	122.78		165,747.22
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	$3,560,814.00	$1,407,917.30	$4,968,731.30	$89,598.75	$19,966.86	$5,078,296.91

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Millbury
CW-05-31-A

Interest Rate: 2.414%

Final Structuring Analysis

Schedule of Payments

Initial Principal Amount:	$6,352,317.00

	Schedule of Payments			Admin. Fee		Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
18-Dec-07						
15-Jul-08	$134,896.00	$88,173.33	$223,069.33	$4,764.24	40,654.83	$268,488.40
15-Jan-09	0.00	75,044.27	75,044.27	4,663.07		79,707.34
15-Jul-09	149,833.00	75,044.27	224,877.27	4,663.07		229,540.34
15-Jan-10	0.00	73,235.79	73,235.79	4,550.69		77,786.48
15-Jul-10	153,494.00	73,235.79	226,729.79	4,550.69		231,280.48
15-Jan-11	0.00	71,383.11	71,383.11	4,435.57		75,818.68
15-Jul-11	157,245.00	71,383.11	228,628.11	4,435.57		233,063.68
15-Jan-12	0.00	69,485.17	69,485.17	4,317.64		73,802.81
15-Jul-12	161,087.00	69,485.17	230,572.17	4,317.64		234,889.81
15-Jan-13	0.00	67,540.85	67,540.85	4,196.82		71,737.67
15-Jul-13	165,024.00	67,540.85	232,564.85	4,196.82		236,761.67
15-Jan-14	0.00	65,549.01	65,549.01	4,073.05		69,622.06
15-Jul-14	169,056.00	65,549.01	234,605.01	4,073.05		238,678.06
15-Jan-15	0.00	63,508.50	63,508.50	3,946.26		67,454.76
15-Jul-15	173,187.00	63,508.50	236,695.50	3,946.26		240,641.76
15-Jan-16	0.00	61,418.14	61,418.14	3,816.37		65,234.51
15-Jul-16	177,419.00	61,418.14	238,837.14	3,816.37		242,653.51
15-Jan-17	0.00	59,276.69	59,276.69	3,683.31		62,960.00
15-Jul-17	181,754.00	59,276.69	241,030.69	3,683.31		244,714.00
15-Jan-18	0.00	57,082.92	57,082.92	3,546.99		60,629.91
15-Jul-18	186,195.00	57,082.92	243,277.92	3,546.99		246,824.91
15-Jan-19	0.00	54,835.55	54,835.55	3,407.35		58,242.90
15-Jul-19	190,745.00	54,835.55	245,580.55	3,407.35		248,987.90
15-Jan-20	0.00	52,533.26	52,533.26	3,264.29		55,797.55
15-Jul-20	195,405.00	52,533.26	247,938.26	3,264.29		251,202.55
15-Jan-21	0.00	50,174.72	50,174.72	3,117.73		53,292.45
15-Jul-21	200,180.00	50,174.72	250,354.72	3,117.73		253,472.45
15-Jan-22	0.00	47,758.54	47,758.54	2,967.60		50,726.14
15-Jul-22	205,071.00	47,758.54	252,829.54	2,967.60		255,797.14
15-Jan-23	0.00	45,283.34	45,283.34	2,813.79		48,097.13
15-Jul-23	210,082.00	45,283.34	255,365.34	2,813.79		258,179.13
15-Jan-24	0.00	42,747.65	42,747.65	2,656.23		45,403.88
15-Jul-24	215,216.00	42,747.65	257,963.65	2,656.23		260,619.88
15-Jan-25	0.00	40,149.99	40,149.99	2,494.82		42,644.81
15-Jul-25	220,475.00	40,149.99	260,624.99	2,494.82		263,119.81
15-Jan-26	0.00	37,488.86	37,488.86	2,329.46		39,818.32
15-Jul-26	225,862.00	37,488.86	263,350.86	2,329.46		265,680.32
15-Jan-27	0.00	34,762.70	34,762.70	2,160.07		36,922.77
15-Jul-27	231,381.00	34,762.70	266,143.70	2,160.07		268,303.77
15-Jan-28	0.00	31,969.93	31,969.93	1,986.53		33,956.46
15-Jul-28	237,034.00	31,969.93	269,003.93	1,986.53		270,990.46
15-Jan-29	0.00	29,108.93	29,108.93	1,808.76		30,917.69
15-Jul-29	242,826.00	29,108.93	271,934.93	1,808.76		273,743.69
15-Jan-30	0.00	26,178.02	26,178.02	1,626.64		27,804.66
15-Jul-30	248,760.00	26,178.02	274,938.02	1,626.64		276,564.66
15-Jan-31	0.00	23,175.49	23,175.49	1,440.07		24,615.56
15-Jul-31	254,838.00	23,175.49	278,013.49	1,440.07		279,453.56
15-Jan-32	0.00	20,099.59	20,099.59	1,248.94		21,348.53
15-Jul-32	261,065.00	20,099.59	281,164.59	1,248.94		282,413.53
15-Jan-33	0.00	16,948.54	16,948.54	1,053.14		18,001.68
15-Jul-33	267,444.00	16,948.54	284,392.54	1,053.14		285,445.68
15-Jan-34	0.00	13,720.49	13,720.49	852.56		14,573.05
15-Jul-34	273,979.00	13,720.49	287,699.49	852.56		288,552.05
15-Jan-35	0.00	10,413.56	10,413.56	647.07		11,060.63
15-Jul-35	280,674.00	10,413.56	291,087.56	647.07		291,734.63
15-Jan-36	0.00	7,025.83	7,025.83	436.57		7,462.40
15-Jul-36	287,532.00	7,025.83	294,557.83	436.57		294,994.40
15-Jan-37	0.00	3,555.32	3,555.32	220.92		3,776.24
15-Jul-37	294,558.00	3,555.32	298,113.32	220.92		298,334.24
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$6,352,317.00	$2,591,082.85	$8,943,399.85	$160,288.86	$40,654.83	$9,144,343.54

Massachusetts Water Pollution Abatement Trust **SCHEDULE C**
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14

Millbury	
CW-05-31-B	
Final Structuring Analysis	

Interest Rate:	**2.421%**

Schedule of Payments

Initial Principal Amount:	**$6,750,375.00**

	Schedule of Payments			Admin. Fee		Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
18-Mar-09						
15-Jul-09	$182,579.00	$53,113.64	$235,692.64	$5,062.78	42,054.84	$282,810.26
15-Jan-10	0.00	79,503.17	79,503.17	4,925.85		84,429.02
15-Jul-10	158,103.00	79,503.17	237,606.17	4,925.85		242,532.02
15-Jan-11	0.00	77,589.34	77,589.34	4,807.27		82,396.61
15-Jul-11	161,978.00	77,589.34	239,567.34	4,807.27		244,374.61
15-Jan-12	0.00	75,628.59	75,628.59	4,685.79		80,314.38
15-Jul-12	165,947.00	75,628.59	241,575.59	4,685.79		246,261.38
15-Jan-13	0.00	73,619.80	73,619.80	4,561.33		78,181.13
15-Jul-13	170,014.00	73,619.80	243,633.80	4,561.33		248,195.13
15-Jan-14	0.00	71,561.78	71,561.78	4,433.82		75,995.60
15-Jul-14	174,181.00	71,561.78	245,742.78	4,433.82		250,176.60
15-Jan-15	0.00	69,453.32	69,453.32	4,303.18		73,756.50
15-Jul-15	178,449.00	69,453.32	247,902.32	4,303.18		252,205.50
15-Jan-16	0.00	67,293.20	67,293.20	4,169.34		71,462.54
15-Jul-16	182,823.00	67,293.20	250,116.20	4,169.34		254,285.54
15-Jan-17	0.00	65,080.13	65,080.13	4,032.23		69,112.36
15-Jul-17	187,303.00	65,080.13	252,383.13	4,032.23		256,415.36
15-Jan-18	0.00	62,812.82	62,812.82	3,891.75		66,704.57
15-Jul-18	191,893.00	62,812.82	254,705.82	3,891.75		258,597.57
15-Jan-19	0.00	60,489.96	60,489.96	3,747.83		64,237.79
15-Jul-19	196,596.00	60,489.96	257,085.96	3,747.83		260,833.79
15-Jan-20	0.00	58,110.16	58,110.16	3,600.38		61,710.54
15-Jul-20	201,414.00	58,110.16	259,524.16	3,600.38		263,124.54
15-Jan-21	0.00	55,672.05	55,672.05	3,449.32		59,121.37
15-Jul-21	206,350.00	55,672.05	262,022.05	3,449.32		265,471.37
15-Jan-22	0.00	53,174.18	53,174.18	3,294.56		56,468.74
15-Jul-22	211,407.00	53,174.18	264,581.18	3,294.56		267,875.74
15-Jan-23	0.00	50,615.10	50,615.10	3,136.00		53,751.10
15-Jul-23	216,587.00	50,615.10	267,202.10	3,136.00		270,338.10
15-Jan-24	0.00	47,993.32	47,993.32	2,973.56		50,966.88
15-Jul-24	221,895.00	47,993.32	269,888.32	2,973.56		272,861.88
15-Jan-25	0.00	45,307.28	45,307.28	2,807.14		48,114.42
15-Jul-25	227,333.00	45,307.28	272,640.28	2,807.14		275,447.42
15-Jan-26	0.00	42,555.41	42,555.41	2,636.64		45,192.05
15-Jul-26	232,904.00	42,555.41	275,459.41	2,636.64		278,096.05
15-Jan-27	0.00	39,736.11	39,736.11	2,461.96		42,198.07
15-Jul-27	238,612.00	39,736.11	278,348.11	2,461.96		280,810.07
15-Jan-28	0.00	36,847.71	36,847.71	2,283.01		39,130.72
15-Jul-28	244,460.00	36,847.71	281,307.71	2,283.01		283,590.72
15-Jan-29	0.00	33,888.52	33,888.52	2,099.66		35,988.18
15-Jul-29	250,450.00	33,888.52	284,338.52	2,099.66		286,438.18
15-Jan-30	0.00	30,856.82	30,856.82	1,911.82		32,768.64
15-Jul-30	256,588.00	30,856.82	287,444.82	1,911.82		289,356.64
15-Jan-31	0.00	27,750.82	27,750.82	1,719.38		29,470.20
15-Jul-31	262,876.00	27,750.82	290,626.82	1,719.38		292,346.20
15-Jan-32	0.00	24,568.71	24,568.71	1,522.22		26,090.93
15-Jul-32	269,318.00	24,568.71	293,886.71	1,522.22		295,408.93
15-Jan-33	0.00	21,308.61	21,308.61	1,320.24		22,628.85
15-Jul-33	275,919.00	21,308.61	297,227.61	1,320.24		298,547.85
15-Jan-34	0.00	17,968.61	17,968.61	1,113.30		19,081.91
15-Jul-34	282,680.00	17,968.61	300,648.61	1,113.30		301,761.91
15-Jan-35	0.00	14,546.77	14,546.77	901.29		15,448.06
15-Jul-35	289,608.00	14,546.77	304,154.77	901.29		305,056.06
15-Jan-36	0.00	11,041.07	11,041.07	684.08		11,725.15
15-Jul-36	296,705.00	11,041.07	307,746.07	684.08		308,430.15
15-Jan-37	0.00	7,449.45	7,449.45	461.55		7,911.00
15-Jul-37	303,977.00	7,449.45	311,426.45	461.55		311,888.00
15-Jan-38	0.00	3,769.81	3,769.81	233.57		4,003.38
15-Jul-38	311,426.00	3,769.81	315,195.81	233.57		315,429.38
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$6,750,375.00	$2,705,498.88	$9,455,873.88	$169,398.92	$42,054.84	$9,667,327.64