Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 3

Revised Schedule C

Montague 94-26

Schedule of Loan Repayments

Initial Loan Obligation: $907,181.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	45,975.00	24,574.33	70,549.33	12,257.38	21,478.44	33,735.82	36,813.52	0.00	36,813.52
01-Aug-02	0.00	23,198.60	23,198.60	11,636.18	1,021.18	12,657.36	0.00	10,541.23	10,541.23
01-Feb-03	46,986.00	23,467.10	70,453.10	11,636.18	21,478.44	33,114.62	37,338.48	0.00	37,338.48
01-Aug-03	0.00	22,294.91	22,294.91	11,001.33	1,021.18	12,022.51	0.00	10,272.39	10,272.39
01-Feb-04	48,042.00	22,129.79	70,171.79	11,001.33	21,478.44	32,479.77	37,692.02	0.00	37,692.02
01-Aug-04	0.00	21,181.77	21,181.77	10,352.21	1,523.25	11,875.46	0.00	9,808.38	9,808.38
01-Feb-05	49,218.00	20,831.23	70,049.23	10,352.21	20,976.37	31,328.58	38,218.58	0.00	38,218.58
01-Aug-05	0.00	19,951.32	19,951.32	9,687.21	2,206.48	11,893.69	0.00	9,242.93	9,242.93
01-Feb-06	50,422.00	19,612.98	70,034.98	9,687.21	20,293.14	29,980.34	38,869.33	0.00	38,869.33
01-Aug-06	0.00	18,438.66	18,438.66	9,005.93	3,127.00	12,132.93	0.00	8,411.55	8,411.55
01-Feb-07	52,161.00	18,087.79	70,248.79	9,005.93	19,372.62	28,378.55	39,764.42	0.00	39,764.42
01-Aug-07	0.00	16,873.83	16,873.83	8,301.15	4,090.98	12,392.14	0.00	7,551.50	7,551.50
01-Feb-08	53,959.00	16,510.43	70,469.43	8,301.15	18,408.64	26,709.79	40,689.83	0.00	40,689.83
01-Aug-08	0.00	15,457.40	15,457.40	7,572.09	4,785.62	12,357.70	0.00	6,864.13	6,864.13
01-Feb-09	55,415.00	15,126.22	70,541.22	7,572.09	17,714.00	25,286.09	41,490.69	0.00	41,490.69
01-Aug-09	0.00	13,988.91	13,988.91	6,823.35	5,507.28	12,330.63	0.00	6,144.38	6,144.38
01-Feb-10	56,937.00	13,638.93	70,575.93	6,823.35	16,992.34	23,815.69	42,274.14	0.00	42,274.14
01-Aug-10	0.00	12,451.61	12,451.61	6,054.04	5,016.03	11,070.07	0.00	5,376.39	5,376.39
01-Feb-11	58,559.00	12,054.24	70,613.24	6,054.04	17,483.59	23,537.63	43,080.76	0.00	43,080.76
01-Aug-11	0.00	10,870.51	10,870.51	5,262.82	4,544.35	9,807.17	0.00	4,586.51	4,586.51
01-Feb-12	60,226.00	10,499.86	70,725.86	5,262.82	17,955.27	23,218.09	43,984.59	0.00	43,984.59
01-Aug-12	0.00	9,214.30	9,214.30	4,449.08	4,262.63	8,711.71	0.00	3,744.04	3,744.04
01-Feb-13	62,002.00	8,836.26	70,838.26	4,449.08	18,236.99	22,686.07	44,910.74	0.00	44,910.74
01-Aug-13	0.00	7,509.24	7,509.24	3,611.34	3,688.93	7,300.27	0.00	2,876.72	2,876.72
01-Feb-14	63,829.00	7,100.55	70,929.55	3,611.34	18,810.69	22,422.03	45,839.77	0.00	45,839.77
01-Aug-14	0.00	5,722.03	5,722.03	2,748.91	3,097.87	5,846.79	0.00	1,951.94	1,951.94
01-Feb-15	65,775.00	5,319.38	71,094.38	2,748.91	19,401.75	22,150.66	46,867.03	0.00	46,867.03
01-Aug-15	0.00	3,872.11	3,872.11	1,860.20	2,462.41	4,322.60	0.00	990.73	990.73
01-Feb-16	67,796.00	3,448.40	71,244.40	1,860.20	20,037.21	21,897.41	47,905.76	0.00	47,905.76
01-Aug-16	0.00	1,965.35	1,965.35	944.17	1,771.20	2,715.37	0.00	0.00	0.00
01-Feb-17	69,879.00	1,534.09	71,413.09	944.17	20,728.42	21,672.59	48,990.48	0.00	48,990.48
	907,181.00	425,762.11	1,332,943.11	210,877.43	358,972.73	569,850.15	674,730.14	88,362.82	763,092.96

Massachusetts Water Pollution Abatement Trust
Pollution Abatement Revenue Bonds
(Loan Program Bonds)
Series 3
ague MONTAGUE
94-28
Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	$1,082,500.00	$14,580.04	$7,475.61	$680.79	$6,423.64	$414.96	$6,838.60	--
01-Feb-98	1,082,500.00	71,167.16	14,626.20	21,478.44	35,062.52	811.88	35,874.40	$42,713.00
01-Aug-98	1,039,859.00	27,566.74	14,050.05	1,021.18	12,495.51	779.89	13,275.40	--
01-Feb-99	1,039,859.00	70,999.74	14,050.05	21,478.44	35,471.25	779.89	36,251.14	49,526.54
01-Aug-99	996,426.00	26,632.93	13,463.21	1,021.18	12,148.54	747.32	12,895.86	--
01-Feb-2000	996,426.00	70,824.93	13,463.21	21,478.44	35,883.28	747.32	36,630.60	49,526.46
01-Aug-2000	952,234.00	25,638.61	12,866.11	1,021.18	11,751.32	714.18	12,465.50	--
01-Feb-2001	952,234.00	70,691.61	12,866.11	21,478.44	36,347.06	714.18	37,061.24	49,526.74
01-Aug-2001	907,181.00	24,602.39	12,257.38	1,021.18	11,323.83	680.39	12,004.22	--
01-Feb-2002	907,181.00	70,577.39	12,257.38	21,478.44	36,841.57	680.39	37,521.96	49,526.18
01-Aug-2002	861,206.00	23,510.48	11,636.18	1,021.18	10,853.12	645.90	11,499.02	--
01-Feb-2003	861,206.00	70,496.48	11,636.18	21,478.44	37,381.86	645.90	38,027.76	49,526.78
01-Aug-2003	814,220.00	22,382.82	11,001.33	1,021.18	10,360.31	610.67	10,970.98	--
01-Feb-2004	814,220.00	70,424.82	11,001.33	21,478.44	37,945.05	610.67	38,555.72	49,526.70
01-Aug-2004	766,178.00	21,181.77	10,352.21	1,021.18	9,808.38	574.63	10,383.01	--
01-Feb-2005	766,178.00	70,399.77	10,352.21	21,478.44	38,569.12	574.63	39,143.75	49,526.76
01-Aug-2005	716,960.00	19,951.32	9,687.21	1,021.18	9,242.93	537.72	9,780.65	--
01-Feb-2006	716,960.00	70,373.32	9,687.21	21,478.44	39,207.67	537.72	39,745.39	49,526.04
01-Aug-2006	666,538.00	18,438.66	9,005.93	1,021.18	8,411.55	499.90	8,911.45	--
01-Feb-2007	666,538.00	70,599.66	9,005.93	21,478.44	40,115.29	499.90	40,615.19	49,526.64
Aug-2007	614,377.00	16,873.83	8,301.15	1,021.18	7,551.50	460.78	8,012.28	--
Feb-2008	614,377.00	70,832.83	8,301.15	21,478.44	41,053.24	460.78	41,514.02	49,526.30
01-Aug-2008	560,418.00	15,457.40	7,572.09	1,021.18	6,864.13	420.31	7,284.44	--
01-Feb-2009	560,418.00	70,872.40	7,572.09	21,478.44	41,821.87	420.31	42,242.18	49,526.62
01-Aug-2009	505,003.00	13,988.91	6,823.35	1,021.18	6,144.38	378.75	6,523.13	--
01-Feb-2010	505,003.00	70,925.91	6,823.35	21,478.44	42,624.12	378.75	43,002.87	49,526.00
01-Aug-2010	448,066.00	12,451.61	6,054.04	1,021.18	5,376.39	336.05	5,712.44	--
01-Feb-2011	448,066.00	71,010.61	6,054.04	21,478.44	43,478.13	336.05	43,814.18	49,526.62
01-Aug-2011	389,507.00	10,870.51	5,262.82	1,021.18	4,586.51	292.13	4,878.64	--
01-Feb-2012	389,507.00	71,096.51	5,262.82	21,478.44	44,355.25	292.13	44,647.38	49,526.02
01-Aug-2012	329,281.00	9,214.30	4,449.08	1,021.18	3,744.04	246.96	3,991.00	--
01-Feb-2013	329,281.00	71,216.30	4,449.08	21,478.44	45,288.78	246.96	45,535.74	49,526.74
01-Aug-2013	267,279.00	7,509.24	3,611.34	1,021.18	2,876.72	200.46	3,077.18	--
01-Feb-2014	267,279.00	71,338.24	3,611.34	21,478.44	46,248.46	200.46	46,448.92	49,526.10
01-Aug-2014	203,450.00	5,722.03	2,748.91	1,021.18	1,951.94	152.59	2,104.53	--
01-Feb-2015	203,450.00	71,497.03	2,748.91	21,478.44	47,269.68	152.59	47,422.27	49,526.80
01-Aug-2015	137,675.00	3,872.11	1,860.20	1,021.18	990.73	103.26	1,093.99	--
01-Feb-2016	137,675.00	71,668.11	1,860.20	21,478.44	48,329.47	103.26	48,432.73	49,526.72
01-Aug-2016	69,879.00	1,965.35	944.17	1,021.18	0.00	52.41	52.41	--
01-Feb-2017	69,879.00	71,844.35	944.17	21,478.44	49,421.74	52.41	49,474.15	49,526.56
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$1,741,268.22	$325,995.33	$449,651.99	$965,620.88	$18,095.44	$983,716.32	$983,716.32

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8
Montague
CW-01-33
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

chedule of Loan Repayments

nitial Loan Obligation:	179,058.56

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	3,805.28	3,805.28	1,942.41	0.00	1,942.41	0.00	1,862.87	1,862.87
01-Aug-05	12,307.22	4,029.21	16,336.43	1,933.97	4,552.08	6,486.05	9,850.38	0.00	9,850.38
01-Feb-06	0.00	3,844.60	3,844.60	1,801.04	70.34	1,871.38	0.00	1,973.22	1,973.22
01-Aug-06	12,430.08	3,844.60	16,274.68	1,801.04	4,552.08	6,353.12	9,921.56	0.00	9,921.56
01-Feb-07	0.00	3,658.15	3,658.15	1,666.79	70.34	1,737.13	0.00	1,921.02	1,921.02
01-Aug-07	12,553.94	3,658.15	16,212.09	1,666.79	4,552.08	6,218.87	9,993.22	0.00	9,993.22
01-Feb-08	0.00	3,469.84	3,469.84	1,531.19	70.34	1,601.53	0.00	1,868.31	1,868.31
01-Aug-08	12,744.18	3,495.25	16,239.43	1,531.19	4,564.60	6,095.79	10,143.64	0.00	10,143.64
01-Feb-09	0.00	3,214.58	3,214.58	1,393.55	70.34	1,463.89	0.00	1,750.69	1,750.69
01-Aug-09	13,068.18	3,214.58	16,282.76	1,393.55	4,551.70	5,945.25	10,337.51	0.00	10,337.51
01-Feb-10	0.00	2,887.88	2,887.88	1,252.40	70.34	1,322.74	0.00	1,565.14	1,565.14
01-Aug-10	13,466.50	2,887.88	16,354.38	1,252.40	4,551.70	5,804.10	10,550.28	0.00	10,550.28
01-Feb-11	0.00	2,551.21	2,551.21	1,106.96	70.34	1,177.30	0.00	1,373.91	1,373.91
01-Aug-11	13,876.71	2,551.21	16,427.92	1,106.96	4,551.70	5,658.66	10,769.26	0.00	10,769.26
01-Feb-12	0.00	2,204.30	2,204.30	957.07	70.34	1,027.41	0.00	1,176.89	1,176.89
01-Aug-12	14,298.80	2,204.30	16,503.10	957.07	4,598.25	5,555.32	10,947.78	0.00	10,947.78
01-Feb-13	0.00	1,939.92	1,939.92	802.64	70.34	872.98	0.00	1,066.94	1,066.94
01-Aug-13	14,862.59	1,013.71	15,876.30	802.64	4,148.42	4,951.06	10,925.24	0.00	10,925.24
01-Feb-14	0.00	1,483.24	1,483.24	642.11	70.34	712.45	0.00	770.79	770.79
01-Aug-14	14,862.59	603.77	15,466.36	642.11	4,140.06	4,782.17	10,684.19	0.00	10,684.19
01-Feb-15	0.00	1,096.16	1,096.16	481.58	70.34	551.92	0.00	544.24	544.24
01-Aug-15	14,862.59	276.05	15,138.64	481.58	4,173.99	4,655.57	10,483.07	0.00	10,483.07
01-Feb-16	0.00	730.03	730.03	321.05	70.34	391.39	0.00	338.64	338.64
01-Aug-16	14,862.59	0.00	14,862.59	321.05	4,275.60 *	4,596.65	10,265.94	0.00	10,265.94
01-Feb-17	0.00	365.85	365.85	160.53	70.34	230.87	0.00	134.98	134.98
01-Aug-17	14,862.59	0.00	14,862.59	160.53	4,521.39 *	4,681.92	10,180.67	0.00	10,180.67
01-Feb-18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	179,058.56	59,029.80	238,088.36	28,110.20	58,577.76	86,687.96	135,052.73	16,347.67	151,400.40

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Montague	CW-01-33	01-Feb-05	$179,058.56	$134.88
Montague	CW-01-33	01-Aug-05	166,751.34	$134.29
Montague	CW-01-33	01-Feb-06	166,751.34	$125.06
Montague	CW-01-33	01-Aug-06	154,321.26	$125.06
Montague	CW-01-33	01-Feb-07	154,321.26	$115.74
Montague	CW-01-33	01-Aug-07	141,767.32	$115.74
Montague	CW-01-33	01-Feb-08	141,767.32	$106.33
Montague	CW-01-33	01-Aug-08	129,023.14	$106.33
Montague	CW-01-33	01-Feb-09	129,023.14	$96.77
Montague	CW-01-33	01-Aug-09	115,954.96	$96.77
Montague	CW-01-33	01-Feb-10	115,954.96	$86.97
Montague	CW-01-33	01-Aug-10	102,488.46	$86.97
Montague	CW-01-33	01-Feb-11	102,488.46	$76.87
Montague	CW-01-33	01-Aug-11	88,611.75	$76.87
Montague	CW-01-33	01-Feb-12	88,611.75	$66.46
Montague	CW-01-33	01-Aug-12	74,312.95	$66.46
Montague	CW-01-33	01-Feb-13	74,312.95	$55.73
Montague	CW-01-33	01-Aug-13	59,450.36	$55.73
Montague	CW-01-33	01-Feb-14	59,450.36	$44.59
Montague	CW-01-33	01-Aug-14	44,587.77	$44.59
Montague	CW-01-33	01-Feb-15	44,587.77	$33.44
Montague	CW-01-33	01-Aug-15	29,725.18	$33.44
Montague	CW-01-33	01-Feb-16	29,725.18	$22.29
Montague	CW-01-33	01-Aug-16	14,862.59	$22.29
Montague	CW-01-33	01-Feb-17	14,862.59	$11.15
Montague	CW-01-33	01-Aug-17	0.00	$11.15
Montague	CW-01-33	01-Feb-18	0.00	$0.00
Montague	CW-01-33	01-Aug-18	0.00	$0.00
Montague	CW-01-33	01-Feb-19	0.00	$0.00
Montague	CW-01-33	01-Aug-19	0.00	$0.00
Montague	CW-01-33	01-Feb-20	0.00	$0.00
Montague	CW-01-33	01-Aug-20	0.00	$0.00
Montague	CW-01-33	01-Feb-21	0.00	$0.00
Montague	CW-01-33	01-Aug-21	0.00	$0.00
Montague	CW-01-33	01-Feb-22	0.00	$0.00
Montague	CW-01-33	01-Aug-22	0.00	$0.00
Montague	CW-01-33	01-Feb-23	0.00	$0.00
Montague	CW-01-33	01-Aug-23	0.00	$0.00
Montague	CW-01-33	01-Feb-24	0.00	$0.00
Montague	CW-01-33	01-Aug-24	0.00	$0.00
Montague	CW-01-33	01-Feb-25	0.00	$0.00
Montague	CW-01-33	01-Aug-25	0.00	$0.00
Montague	CW-01-33	01-Feb-26	0.00	$0.00
Montague	CW-01-33	01-Aug-26	0.00	$0.00
Montague	CW-01-33	01-Feb-27	0.00	$0.00
Montague	CW-01-33	01-Aug-27	0.00	$0.00
Montague	CW-01-33	01-Feb-28	0.00	$0.00
Montague	CW-01-33	01-Aug-28	0.00	$0.00
Montague	CW-01-33	01-Feb-29	0.00	$0.00
Montague	CW-01-33	01-Aug-29	0.00	$0.00
Montague	CW-01-33	01-Feb-30	0.00	$0.00
Montague	CW-01-33	01-Aug-30	0.00	$0.00
Montague	CW-01-33	01-Feb-31	0.00	$0.00
Montague	CW-01-33	01-Aug-31	0.00	$0.00
Montague	CW-01-33	01-Feb-32	0.00	$0.00
Montague	CW-01-33	01-Aug-32	0.00	$0.00
Montague	CW-01-33	01-Feb-33	0.00	$0.00
Montague	CW-01-33	01-Aug-33	0.00	$0.00
Montague	CW-01-33	01-Feb-34	0.00	$0.00
Montague	CW-01-33	01-Aug-34	0.00	$0.00
Montague	CW-01-33	01-Feb-35	0.00	$0.00
Montague	CW-01-33	01-Aug-35	0.00	$0.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12

SCHEDULE C

Montague
CW-05-22
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $957,448.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.0750%	Loan Origination Fee	Total Due
14-Dec-06						
15-Jul-07	$37,761.00	$11,223.42	$48,984.42	$718.09	5,368.78	$55,071.29
15-Jan-08	0.00	9,196.87	9,196.87	689.77		9,886.64
15-Jul-08	40,189.00	9,196.87	49,385.87	689.77		50,075.64
15-Jan-09	0.00	8,794.98	8,794.98	659.62		9,454.60
15-Jul-09	41,001.00	8,794.98	49,795.98	659.62		50,455.60
15-Jan-10	0.00	8,384.97	8,384.97	628.87		9,013.84
15-Jul-10	41,829.00	8,384.97	50,213.97	628.87		50,842.84
15-Jan-11	0.00	7,966.68	7,966.68	597.50		8,564.18
15-Jul-11	42,674.00	7,966.68	50,640.68	597.50		51,238.18
15-Jan-12	0.00	7,539.94	7,539.94	565.50		8,105.44
15-Jul-12	43,537.00	7,539.94	51,076.94	565.50		51,642.44
15-Jan-13	0.00	7,104.57	7,104.57	532.84		7,637.41
15-Jul-13	44,416.00	7,104.57	51,520.57	532.84		52,053.41
15-Jan-14	0.00	6,660.41	6,660.41	499.53		7,159.94
15-Jul-14	45,313.00	6,660.41	51,973.41	499.53		52,472.94
15-Jan-15	0.00	6,207.28	6,207.28	465.55		6,672.83
15-Jul-15	46,229.00	6,207.28	52,436.28	465.55		52,901.83
15-Jan-16	0.00	5,744.99	5,744.99	430.87		6,175.86
15-Jul-16	47,163.00	5,744.99	52,907.99	430.87		53,338.86
15-Jan-17	0.00	5,273.36	5,273.36	395.50		5,668.86
15-Jul-17	48,115.00	5,273.36	53,388.36	395.50		53,783.86
15-Jan-18	0.00	4,792.21	4,792.21	359.42		5,151.63
15-Jul-18	49,087.00	4,792.21	53,879.21	359.42		54,238.63
15-Jan-19	0.00	4,301.34	4,301.34	322.60		4,623.94
15-Jul-19	50,079.00	4,301.34	54,380.34	322.60		54,702.94
15-Jan-20	0.00	3,800.55	3,800.55	285.04		4,085.59
15-Jul-20	51,091.00	3,800.55	54,891.55	285.04		55,176.59
15-Jan-21	0.00	3,289.64	3,289.64	246.72		3,536.36
15-Jul-21	52,123.00	3,289.64	55,412.64	246.72		55,659.36
15-Jan-22	0.00	2,768.41	2,768.41	207.63		2,976.04
15-Jul-22	53,176.00	2,768.41	55,944.41	207.63		56,152.04
15-Jan-23	0.00	2,236.65	2,236.65	167.75		2,404.40
15-Jul-23	54,250.00	2,236.65	56,486.65	167.75		56,654.40
15-Jan-24	0.00	1,694.15	1,694.15	127.06		1,821.21
15-Jul-24	55,346.00	1,694.15	57,040.15	127.06		57,167.21
15-Jan-25	0.00	1,140.69	1,140.69	85.55		1,226.24
15-Jul-25	56,464.00	1,140.69	57,604.69	85.55		57,690.24
15-Jan-26	0.00	576.05	576.05	43.20		619.25
15-Jul-26	57,605.00	576.05	58,181.05	43.20		58,224.25
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	$957,448.00	$206,170.90	$1,163,618.90	$15,339.13	$5,368.78	$1,184,326.81

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Montague
CW-05-22-A

Interest Rate: 2.414%

Final Structuring Analysis

Schedule of Payments

Initial Principal Amount:	$1,911,052.00

Date	Schedule of Payments Principal	Interest	Total	Admin. Fee 0.00075	Origination Fee	Total Due
18-Dec-07						
15-Jul-08	$40,583.00	$26,526.35	$67,109.35	$1,433.29	12,230.73	$80,773.37
15-Jan-09	0.00	22,576.56	22,576.56	1,402.85		23,979.41
15-Jul-09	45,076.00	22,576.56	67,652.56	1,402.85		69,055.41
15-Jan-10	0.00	22,032.50	22,032.50	1,369.04		23,401.54
15-Jul-10	46,178.00	22,032.50	68,210.50	1,369.04		69,579.54
15-Jan-11	0.00	21,475.13	21,475.13	1,334.41		22,809.54
15-Jul-11	47,306.00	21,475.13	68,781.13	1,334.41		70,115.54
15-Jan-12	0.00	20,904.14	20,904.14	1,298.93		22,203.07
15-Jul-12	48,462.00	20,904.14	69,366.14	1,298.93		70,665.07
15-Jan-13	0.00	20,319.21	20,319.21	1,262.59		21,581.80
15-Jul-13	49,646.00	20,319.21	69,965.21	1,262.59		71,227.80
15-Jan-14	0.00	19,719.98	19,719.98	1,225.35		20,945.33
15-Jul-14	50,859.00	19,719.98	70,578.98	1,225.35		71,804.33
15-Jan-15	0.00	19,106.11	19,106.11	1,187.21		20,293.32
15-Jul-15	52,102.00	19,106.11	71,208.11	1,187.21		72,395.32
15-Jan-16	0.00	18,477.24	18,477.24	1,148.13		19,625.37
15-Jul-16	53,375.00	18,477.24	71,852.24	1,148.13		73,000.37
15-Jan-17	0.00	17,833.01	17,833.01	1,108.10		18,941.11
15-Jul-17	54,679.00	17,833.01	72,512.01	1,108.10		73,620.11
15-Jan-18	0.00	17,173.03	17,173.03	1,067.09		18,240.12
15-Jul-18	56,016.00	17,173.03	73,189.03	1,067.09		74,256.12
15-Jan-19	0.00	16,496.92	16,496.92	1,025.08		17,522.00
15-Jul-19	57,384.00	16,496.92	73,880.92	1,025.08		74,906.00
15-Jan-20	0.00	15,804.29	15,804.29	982.04		16,786.33
15-Jul-20	58,786.00	15,804.29	74,590.29	982.04		75,572.33
15-Jan-21	0.00	15,094.75	15,094.75	937.95		16,032.70
15-Jul-21	60,223.00	15,094.75	75,317.75	937.95		76,255.70
15-Jan-22	0.00	14,367.86	14,367.86	892.78		15,260.64
15-Jul-22	61,694.00	14,367.86	76,061.86	892.78		76,954.64
15-Jan-23	0.00	13,623.21	13,623.21	846.51		14,469.72
15-Jul-23	63,202.00	13,623.21	76,825.21	846.51		77,671.72
15-Jan-24	0.00	12,860.36	12,860.36	799.11		13,659.47
15-Jul-24	64,746.00	12,860.36	77,606.36	799.11		78,405.47
15-Jan-25	0.00	12,078.88	12,078.88	750.55		12,829.43
15-Jul-25	66,328.00	12,078.88	78,406.88	750.55		79,157.43
15-Jan-26	0.00	11,278.30	11,278.30	700.81		11,979.11
15-Jul-26	67,949.00	11,278.30	79,227.30	700.81		79,928.11
15-Jan-27	0.00	10,458.15	10,458.15	649.84		11,107.99
15-Jul-27	69,609.00	10,458.15	80,067.15	649.84		80,716.99
15-Jan-28	0.00	9,617.97	9,617.97	597.64		10,215.61
15-Jul-28	71,310.00	9,617.97	80,927.97	597.64		81,525.61
15-Jan-29	0.00	8,757.26	8,757.26	544.15		9,301.41
15-Jul-29	73,053.00	8,757.26	81,810.26	544.15		82,354.41
15-Jan-30	0.00	7,875.51	7,875.51	489.36		8,364.87
15-Jul-30	74,838.00	7,875.51	82,713.51	489.36		83,202.87
15-Jan-31	0.00	6,972.22	6,972.22	433.24		7,405.46
15-Jul-31	76,667.00	6,972.22	83,639.22	433.24		84,072.46
15-Jan-32	0.00	6,046.85	6,046.85	375.74		6,422.59
15-Jul-32	78,540.00	6,046.85	84,586.85	375.74		84,962.59
15-Jan-33	0.00	5,098.87	5,098.87	316.83		5,415.70
15-Jul-33	80,459.00	5,098.87	85,557.87	316.83		85,874.70
15-Jan-34	0.00	4,127.73	4,127.73	256.49		4,384.22
15-Jul-34	82,425.00	4,127.73	86,552.73	256.49		86,809.22
15-Jan-35	0.00	3,132.86	3,132.86	194.67		3,327.53
15-Jul-35	84,439.00	3,132.86	87,571.86	194.67		87,766.53
15-Jan-36	0.00	2,113.68	2,113.68	131.34		2,245.02
15-Jul-36	86,502.00	2,113.68	88,615.68	131.34		88,747.02
15-Jan-37	0.00	1,069.60	1,069.60	66.46		1,136.06
15-Jul-37	88,616.00	1,069.60	89,685.60	66.46		89,752.06
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$1,911,052.00	$779,510.71	$2,690,562.71	$48,221.87	$12,230.73	$2,751,015.31