Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
SOMERSET Reamortization
CW-05-34-A

Original Loan Amount	296,293.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	12,170.00	Loan Rate	2.00%
Outstanding Loan Obligation	284,123.00	Closing Date	6/6/2012
Remaining Balance	(147,998.83)	First Payment	7/15/2012
Net New Loan Obligation	136,124.17		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	6,041.32	2,520.57	8,561.89	102.09		8,663.98	
1/15/2013		1,300.83	1,300.83	97.56		1,398.39	10,062.37
7/15/2013	6,153.78	1,300.83	7,454.61	97.56		7,552.17	
1/15/2014		1,239.29	1,239.29	92.95		1,332.24	8,884.41
7/15/2014	6,267.22	1,239.29	7,506.51	92.95		7,599.46	
1/15/2015		1,176.62	1,176.62	88.25		1,264.86	8,864.33
7/15/2015	6,383.59	1,176.62	7,560.21	88.25		7,648.46	
1/15/2016		1,112.78	1,112.78	83.46		1,196.24	8,844.70
7/15/2016	6,502.81	1,112.78	7,615.60	83.46		7,699.06	
1/15/2017		1,047.75	1,047.75	78.58		1,126.34	8,825.39
7/15/2017	6,623.83	1,047.75	7,671.58	78.58		7,750.16	
1/15/2018		981.52	981.52	73.61		1,055.13	8,805.29
7/15/2018	6,746.56	981.52	7,728.07	73.61		7,801.69	
1/15/2019		914.05	914.05	68.55		982.60	8,784.29
7/15/2019	6,871.94	914.05	7,785.99	68.55		7,854.54	
1/15/2020		845.33	845.33	63.40		908.73	8,763.27
7/15/2020	6,998.89	845.33	7,844.22	63.40		7,907.62	
1/15/2021		775.34	775.34	58.15		833.49	8,741.11
7/15/2021	7,128.34	775.34	7,903.68	58.15		7,961.83	
1/15/2022		704.06	704.06	52.80		756.86	8,718.70
7/15/2022	7,261.22	704.06	7,965.28	52.80		8,018.08	
1/15/2023		631.45	631.45	47.36		678.81	8,696.88
7/15/2023	7,395.44	631.45	8,026.89	47.36		8,074.24	
1/15/2024		557.49	557.49	41.81		599.30	8,673.55
7/15/2024	7,532.93	557.49	8,090.42	41.81		8,132.23	
1/15/2025		482.16	482.16	36.16		518.33	8,650.56
7/15/2025	7,671.60	482.16	8,153.76	36.16		8,189.93	
1/15/2026		405.45	405.45	30.41		435.86	8,625.78
7/15/2026	7,814.38	405.45	8,219.83	30.41		8,250.23	
1/15/2027		327.30	327.30	24.55		351.85	8,602.08
7/15/2027	7,959.17	327.30	8,286.48	24.55		8,311.02	
1/15/2028		247.71	247.71	18.58		266.29	8,577.31
7/15/2028	8,105.90	247.71	8,353.61	18.58		8,372.19	
1/15/2029		166.65	166.65	12.50		179.15	8,551.34
7/15/2029	8,256.47	166.65	8,423.12	12.50		8,435.62	
1/15/2030		84.09	84.09	6.31		90.39	8,526.01
7/15/2030	8,408.79	84.09	8,492.88	6.31		8,499.18	
1/15/2031							8,499.18
	136,124.17	28,520.32	164,644.49	2,052.07		166,696.57	166,696.57

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust SCHEDULE C

Water Pollution Abatement and Drinking Water Revenue Bonds

State Revolving Fund Bonds

Series 15

Somerset	Loan Interest Rate	2.00%
CW-05-34-A		

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$296,293.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$3,078.16	$3,078.16	$222.22	1,970.35	$5,270.73
15-Jul-11	12,170.00	2,962.93	15,132.93	222.22		15,355.15
15-Jan-12	0.00	2,841.23	2,841.23	213.09		3,054.32
15-Jul-12	12,416.00	2,841.23	15,257.23	213.09		15,470.32
15-Jan-13	0.00	2,717.07	2,717.07	203.78		2,920.85
15-Jul-13	12,667.00	2,717.07	15,384.07	203.78		15,587.85
15-Jan-14	0.00	2,590.40	2,590.40	194.28		2,784.68
15-Jul-14	12,922.00	2,590.40	15,512.40	194.28		15,706.68
15-Jan-15	0.00	2,461.18	2,461.18	184.59		2,645.77
15-Jul-15	13,183.00	2,461.18	15,644.18	184.59		15,828.77
15-Jan-16	0.00	2,329.35	2,329.35	174.70		2,504.05
15-Jul-16	13,450.00	2,329.35	15,779.35	174.70		15,954.05
15-Jan-17	0.00	2,194.85	2,194.85	164.61		2,359.46
15-Jul-17	13,722.00	2,194.85	15,916.85	164.61		16,081.46
15-Jan-18	0.00	2,057.63	2,057.63	154.32		2,211.95
15-Jul-18	13,999.00	2,057.63	16,056.63	154.32		16,210.95
15-Jan-19	0.00	1,917.64	1,917.64	143.82		2,061.46
15-Jul-19	14,282.00	1,917.64	16,199.64	143.82		16,343.46
15-Jan-20	0.00	1,774.82	1,774.82	133.11		1,907.93
15-Jul-20	14,570.00	1,774.82	16,344.82	133.11		16,477.93
15-Jan-21	0.00	1,629.12	1,629.12	122.18		1,751.30
15-Jul-21	14,864.00	1,629.12	16,493.12	122.18		16,615.30
15-Jan-22	0.00	1,480.48	1,480.48	111.04		1,591.52
15-Jul-22	15,165.00	1,480.48	16,645.48	111.04		16,756.52
15-Jan-23	0.00	1,328.83	1,328.83	99.66		1,428.49
15-Jul-23	15,471.00	1,328.83	16,799.83	99.66		16,899.49
15-Jan-24	0.00	1,174.12	1,174.12	88.06		1,262.18
15-Jul-24	15,784.00	1,174.12	16,958.12	88.06		17,046.18
15-Jan-25	0.00	1,016.28	1,016.28	76.22		1,092.50
15-Jul-25	16,102.00	1,016.28	17,118.28	76.22		17,194.50
15-Jan-26	0.00	855.26	855.26	64.14		919.40
15-Jul-26	16,428.00	855.26	17,283.26	64.14		17,347.40
15-Jan-27	0.00	690.98	690.98	51.82		742.80
15-Jul-27	16,760.00	690.98	17,450.98	51.82		17,502.80
15-Jan-28	0.00	523.38	523.38	39.25		562.63
15-Jul-28	17,098.00	523.38	17,621.38	39.25		17,660.63
15-Jan-29	0.00	352.40	352.40	26.43		378.83
15-Jul-29	17,444.00	352.40	17,796.40	26.43		17,822.83
15-Jan-30	0.00	177.96	177.96	13.35		191.31
15-Jul-30	17,796.00	177.96	17,973.96	13.35		17,987.31
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$296,293.00	$66,267.05	$362,560.05	$4,961.34	$1,970.35	$369,491.74

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
SOMERSET Reamortization
CWS-06-42-A

Original Loan Amount	728,000.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	85,326.00	Loan Term (in years)	18
Principal Paid Down	26,397.00	Loan Rate	2.00%
Outstanding Loan Obligation	616,277.00	Closing Date	6/6/2012
Remaining Balance	(54,236.39)	First Payment	7/15/2012
Net New Loan Obligation	562,040.61		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	24,593.90	6,045.26	30,639.16	421.53		31,060.69	
1/15/2013		5,374.47	5,374.47	403.09		5,777.55	36,838.24
7/15/2013	25,087.13	5,374.47	30,461.60	403.09		30,864.68	
1/15/2014		5,123.60	5,123.60	384.27		5,507.87	36,372.55
7/15/2014	25,591.26	5,123.60	30,714.85	384.27		31,099.12	
1/15/2015		4,867.68	4,867.68	365.08		5,232.76	36,331.88
7/15/2015	26,104.25	4,867.68	30,971.94	365.08		31,337.01	
1/15/2016		4,606.64	4,606.64	345.50		4,952.14	36,289.15
7/15/2016	26,627.10	4,606.64	31,233.74	345.50		31,579.24	
1/15/2017		4,340.37	4,340.37	325.53		4,665.90	36,245.14
7/15/2017	27,161.77	4,340.37	31,502.14	325.53		31,827.67	
1/15/2018		4,068.75	4,068.75	305.16		4,373.91	36,201.57
7/15/2018	27,706.23	4,068.75	31,774.99	305.16		32,080.14	
1/15/2019		3,791.69	3,791.69	284.38		4,076.07	36,156.21
7/15/2019	28,262.47	3,791.69	32,054.16	284.38		32,338.54	
1/15/2020		3,509.06	3,509.06	263.18		3,772.24	36,110.78
7/15/2020	28,828.45	3,509.06	32,337.52	263.18		32,600.70	
1/15/2021		3,220.78	3,220.78	241.56		3,462.34	36,063.04
7/15/2021	29,407.15	3,220.78	32,627.93	241.56		32,869.49	
1/15/2022		2,926.71	2,926.71	219.50		3,146.21	36,015.70
7/15/2022	29,996.54	2,926.71	32,923.25	219.50		33,142.75	
1/15/2023		2,626.74	2,626.74	197.01		2,823.75	35,966.50
7/15/2023	30,598.59	2,626.74	33,225.33	197.01		33,422.34	
1/15/2024		2,320.76	2,320.76	174.06		2,494.81	35,917.15
7/15/2024	31,212.27	2,320.76	33,533.03	174.06		33,707.09	
1/15/2025		2,008.63	2,008.63	150.65		2,159.28	35,866.37
7/15/2025	31,837.55	2,008.63	33,846.19	150.65		33,996.84	
1/15/2026		1,690.26	1,690.26	126.77		1,817.03	35,813.87
7/15/2026	32,476.41	1,690.26	34,166.67	126.77		34,293.44	
1/15/2027		1,365.50	1,365.50	102.41		1,467.91	35,761.35
7/15/2027	33,127.80	1,365.50	34,493.30	102.41		34,595.71	
1/15/2028		1,034.22	1,034.22	77.57		1,111.78	35,707.50
7/15/2028	33,791.71	1,034.22	34,825.93	77.57		34,903.49	
1/15/2029		696.30	696.30	52.22		748.52	35,652.02
7/15/2029	34,469.09	696.30	35,165.39	52.22		35,217.61	
1/15/2030		351.61	351.61	26.37		377.98	35,595.59
7/15/2030	35,160.92	351.61	35,512.53	26.37		35,538.90	
1/15/2031							35,538.90
	562,040.61	113,892.79	675,933.40	8,510.10		684,443.50	684,443.50

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Somerset
CWS-06-42-A
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	85,326
Total Loan Amount	728,000

Schedule of Loan Repayments

Initial Loan Obligation:	$642,674.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$6,676.67	$6,676.67	$482.01	4,273.78	$11,432.46
15-Jul-11	26,397.00	6,426.74	32,823.74	482.01		33,305.75
15-Jan-12	0.00	6,162.77	6,162.77	462.21		6,624.98
15-Jul-12	26,930.00	6,162.77	33,092.77	462.21		33,554.98
15-Jan-13	0.00	5,893.47	5,893.47	442.01		6,335.48
15-Jul-13	27,474.00	5,893.47	33,367.47	442.01		33,809.48
15-Jan-14	0.00	5,618.73	5,618.73	421.40		6,040.13
15-Jul-14	28,030.00	5,618.73	33,648.73	421.40		34,070.13
15-Jan-15	0.00	5,338.43	5,338.43	400.38		5,738.81
15-Jul-15	28,596.00	5,338.43	33,934.43	400.38		34,334.81
15-Jan-16	0.00	5,052.47	5,052.47	378.94		5,431.41
15-Jul-16	29,173.00	5,052.47	34,225.47	378.94		34,604.41
15-Jan-17	0.00	4,760.74	4,760.74	357.06		5,117.80
15-Jul-17	29,763.00	4,760.74	34,523.74	357.06		34,880.80
15-Jan-18	0.00	4,463.11	4,463.11	334.73		4,797.84
15-Jul-18	30,364.00	4,463.11	34,827.11	334.73		35,161.84
15-Jan-19	0.00	4,159.47	4,159.47	311.96		4,471.43
15-Jul-19	30,978.00	4,159.47	35,137.47	311.96		35,449.43
15-Jan-20	0.00	3,849.69	3,849.69	288.73		4,138.42
15-Jul-20	31,603.00	3,849.69	35,452.69	288.73		35,741.42
15-Jan-21	0.00	3,533.66	3,533.66	265.02		3,798.68
15-Jul-21	32,242.00	3,533.66	35,775.66	265.02		36,040.68
15-Jan-22	0.00	3,211.24	3,211.24	240.84		3,452.08
15-Jul-22	32,893.00	3,211.24	36,104.24	240.84		36,345.08
15-Jan-23	0.00	2,882.31	2,882.31	216.17		3,098.48
15-Jul-23	33,558.00	2,882.31	36,440.31	216.17		36,656.48
15-Jan-24	0.00	2,546.73	2,546.73	191.00		2,737.73
15-Jul-24	34,236.00	2,546.73	36,782.73	191.00		36,973.73
15-Jan-25	0.00	2,204.37	2,204.37	165.33		2,369.70
15-Jul-25	34,927.00	2,204.37	37,131.37	165.33		37,296.70
15-Jan-26	0.00	1,855.10	1,855.10	139.13		1,994.23
15-Jul-26	35,633.00	1,855.10	37,488.10	139.13		37,627.23
15-Jan-27	0.00	1,498.77	1,498.77	112.41		1,611.18
15-Jul-27	36,353.00	1,498.77	37,851.77	112.41		37,964.18
15-Jan-28	0.00	1,135.24	1,135.24	85.14		1,220.38
15-Jul-28	37,087.00	1,135.24	38,222.24	85.14		38,307.38
15-Jan-29	0.00	764.37	764.37	57.33		821.70
15-Jul-29	37,836.00	764.37	38,600.37	57.33		38,657.70
15-Jan-30	0.00	386.01	386.01	28.95		414.96
15-Jul-30	38,601.00	386.01	38,987.01	28.95		39,015.96
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$642,674.00	$143,736.77	$786,410.77	$10,761.50	$4,273.78	$801,446.05

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds) **Revised SCHEDULE C**
Series 14

Somerset
CW-06-42

Loan Interest Rate	**2.00%**

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Principal Amount:	**$949,012.47**

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Mar-11					
15-Jul-11	44,241.79	9,667.54	53,909.33	725.07	54,634.40
15-Jan-12	-	9,047.71	9,047.71	678.58	9,726.29
15-Jul-12	45,135.65	9,047.71	54,183.36	678.58	54,861.94
15-Jan-13	-	8,596.35	8,596.35	644.73	9,241.08
15-Jul-13	46,047.51	8,596.35	54,643.86	644.73	55,288.59
15-Jan-14	-	8,135.88	8,135.88	610.19	8,746.07
15-Jul-14	46,977.37	8,135.88	55,113.25	610.19	55,723.44
15-Jan-15	-	7,666.10	7,666.10	574.96	8,241.06
15-Jul-15	47,926.15	7,666.10	55,592.25	574.96	56,167.21
15-Jan-16	-	7,186.84	7,186.84	539.01	7,725.85
15-Jul-16	48,894.83	7,186.84	56,081.67	539.01	56,620.68
15-Jan-17	-	6,697.89	6,697.89	502.34	7,200.23
15-Jul-17	49,882.44	6,697.89	56,580.33	502.34	57,082.67
15-Jan-18	-	6,199.07	6,199.07	464.93	6,664.00
15-Jul-18	50,889.94	6,199.07	57,089.01	464.93	57,553.94
15-Jan-19	-	5,690.17	5,690.17	426.76	6,116.93
15-Jul-19	51,918.26	5,690.17	57,608.43	426.76	58,035.19
15-Jan-20	-	5,170.99	5,170.99	387.82	5,558.81
15-Jul-20	52,967.42	5,170.99	58,138.41	387.82	58,526.23
15-Jan-21	-	4,641.31	4,641.31	348.10	4,989.41
15-Jul-21	54,037.42	4,641.31	58,678.73	348.10	59,026.83
15-Jan-22	-	4,100.94	4,100.94	307.57	4,408.51
15-Jul-22	55,128.24	4,100.94	59,229.18	307.57	59,536.75
15-Jan-23	-	3,549.65	3,549.65	266.22	3,815.87
15-Jul-23	56,242.73	3,549.65	59,792.38	266.22	60,058.60
15-Jan-24	-	2,987.23	2,987.23	224.04	3,211.27
15-Jul-24	57,379.01	2,987.23	60,366.24	224.04	60,590.28
15-Jan-25	-	2,413.44	2,413.44	181.01	2,594.45
15-Jul-25	58,538.01	2,413.44	60,951.45	181.01	61,132.46
15-Jan-26	-	1,828.06	1,828.06	137.10	1,965.16
15-Jul-26	59,720.68	1,828.06	61,548.74	137.10	61,685.84
15-Jan-27	-	1,230.85	1,230.85	92.31	1,323.16
15-Jul-27	60,927.03	1,230.85	62,157.88	92.31	62,250.19
15-Jan-28	-	621.58	621.58	46.62	668.20
15-Jul-28	62,157.99	621.58	62,779.57	46.62	62,826.19
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	$949,012.47	$181,195.66	$1,130,208.13	$13,589.65	$1,143,797.78

Massachusetts Water Pollution Abatement Trust **SCHEDULE C**
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14

Somerset	
CW-06-42	
Final Structuring Analysis	

Loan Interest Rate	**2.00%**

Schedule of Loan Repayments

Initial Loan Obligation:	**$1,096,725.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
18-Mar-09						
15-Jul-09	$48,691.00	$7,128.71	$55,819.71	$822.54	6,832.60	$63,474.85
15-Jan-10	0.00	10,480.34	10,480.34	786.03		11,266.37
15-Jul-10	45,798.00	10,480.34	56,278.34	786.03		57,064.37
15-Jan-11	0.00	10,022.36	10,022.36	751.68		10,774.04
15-Jul-11	46,723.00	10,022.36	56,745.36	751.68		57,497.04
15-Jan-12	0.00	9,555.13	9,555.13	716.63		10,271.76
15-Jul-12	47,667.00	9,555.13	57,222.13	716.63		57,938.76
15-Jan-13	0.00	9,078.46	9,078.46	680.88		9,759.34
15-Jul-13	48,630.00	9,078.46	57,708.46	680.88		58,389.34
15-Jan-14	0.00	8,592.16	8,592.16	644.41		9,236.57
15-Jul-14	49,612.00	8,592.16	58,204.16	644.41		58,848.57
15-Jan-15	0.00	8,096.04	8,096.04	607.20		8,703.24
15-Jul-15	50,614.00	8,096.04	58,710.04	607.20		59,317.24
15-Jan-16	0.00	7,589.90	7,589.90	569.24		8,159.14
15-Jul-16	51,637.00	7,589.90	59,226.90	569.24		59,796.14
15-Jan-17	0.00	7,073.53	7,073.53	530.51		7,604.04
15-Jul-17	52,680.00	7,073.53	59,753.53	530.51		60,284.04
15-Jan-18	0.00	6,546.73	6,546.73	491.00		7,037.73
15-Jul-18	53,744.00	6,546.73	60,290.73	491.00		60,781.73
15-Jan-19	0.00	6,009.29	6,009.29	450.70		6,459.99
15-Jul-19	54,830.00	6,009.29	60,839.29	450.70		61,289.99
15-Jan-20	0.00	5,460.99	5,460.99	409.57		5,870.56
15-Jul-20	55,938.00	5,460.99	61,398.99	409.57		61,808.56
15-Jan-21	0.00	4,901.61	4,901.61	367.62		5,269.23
15-Jul-21	57,068.00	4,901.61	61,969.61	367.62		62,337.23
15-Jan-22	0.00	4,330.93	4,330.93	324.82		4,655.75
15-Jul-22	58,220.00	4,330.93	62,550.93	324.82		62,875.75
15-Jan-23	0.00	3,748.73	3,748.73	281.15		4,029.88
15-Jul-23	59,397.00	3,748.73	63,145.73	281.15		63,426.88
15-Jan-24	0.00	3,154.76	3,154.76	236.61		3,391.37
15-Jul-24	60,597.00	3,154.76	63,751.76	236.61		63,988.37
15-Jan-25	0.00	2,548.79	2,548.79	191.16		2,739.95
15-Jul-25	61,821.00	2,548.79	64,369.79	191.16		64,560.95
15-Jan-26	0.00	1,930.58	1,930.58	144.79		2,075.37
15-Jul-26	63,070.00	1,930.58	65,000.58	144.79		65,145.37
15-Jan-27	0.00	1,299.88	1,299.88	97.49		1,397.37
15-Jul-27	64,344.00	1,299.88	65,643.88	97.49		65,741.37
15-Jan-28	0.00	656.44	656.44	49.23		705.67
15-Jul-28	65,644.00	656.44	66,300.44	49.23		66,349.67
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$1,096,725.00	$229,282.01	$1,326,007.01	$17,483.98	$6,832.60	$1,350,323.59

Massachusetts Water Pollution Abatement Trust SCHEDULE C
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

Somerset	Loan Interest Rate	2.00%
CW-05-34		

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$1,776,960.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
18-Dec-07						
15-Jul-08	$70,456.00	$20,435.04	$90,891.04	$1,332.72	11,372.54	$103,596.30
15-Jan-09	0.00	17,065.04	17,065.04	1,279.88		18,344.92
15-Jul-09	74,572.00	17,065.04	91,637.04	1,279.88		92,916.92
15-Jan-10	0.00	16,319.32	16,319.32	1,223.95		17,543.27
15-Jul-10	76,078.00	16,319.32	92,397.32	1,223.95		93,621.27
15-Jan-11	0.00	15,558.54	15,558.54	1,166.89		16,725.43
15-Jul-11	77,615.00	15,558.54	93,173.54	1,166.89		94,340.43
15-Jan-12	0.00	14,782.39	14,782.39	1,108.68		15,891.07
15-Jul-12	79,183.00	14,782.39	93,965.39	1,108.68		95,074.07
15-Jan-13	0.00	13,990.56	13,990.56	1,049.29		15,039.85
15-Jul-13	80,783.00	13,990.56	94,773.56	1,049.29		95,822.85
15-Jan-14	0.00	13,182.73	13,182.73	988.70		14,171.43
15-Jul-14	82,415.00	13,182.73	95,597.73	988.70		96,586.43
15-Jan-15	0.00	12,358.58	12,358.58	926.89		13,285.47
15-Jul-15	84,080.00	12,358.58	96,438.58	926.89		97,365.47
15-Jan-16	0.00	11,517.78	11,517.78	863.83		12,381.61
15-Jul-16	85,779.00	11,517.78	97,296.78	863.83		98,160.61
15-Jan-17	0.00	10,659.99	10,659.99	799.50		11,459.49
15-Jul-17	87,512.00	10,659.99	98,171.99	799.50		98,971.49
15-Jan-18	0.00	9,784.87	9,784.87	733.87		10,518.74
15-Jul-18	89,279.00	9,784.87	99,063.87	733.87		99,797.74
15-Jan-19	0.00	8,892.08	8,892.08	666.91		9,558.99
15-Jul-19	91,083.00	8,892.08	99,975.08	666.91		100,641.99
15-Jan-20	0.00	7,981.25	7,981.25	598.59		8,579.84
15-Jul-20	92,923.00	7,981.25	100,904.25	598.59		101,502.84
15-Jan-21	0.00	7,052.02	7,052.02	528.90		7,580.92
15-Jul-21	94,800.00	7,052.02	101,852.02	528.90		102,380.92
15-Jan-22	0.00	6,104.02	6,104.02	457.80		6,561.82
15-Jul-22	96,715.00	6,104.02	102,819.02	457.80		103,276.82
15-Jan-23	0.00	5,136.87	5,136.87	385.27		5,522.14
15-Jul-23	98,669.00	5,136.87	103,805.87	385.27		104,191.14
15-Jan-24	0.00	4,150.18	4,150.18	311.26		4,461.44
15-Jul-24	100,663.00	4,150.18	104,813.18	311.26		105,124.44
15-Jan-25	0.00	3,143.55	3,143.55	235.77		3,379.32
15-Jul-25	102,696.00	3,143.55	105,839.55	235.77		106,075.32
15-Jan-26	0.00	2,116.59	2,116.59	158.74		2,275.33
15-Jul-26	104,771.00	2,116.59	106,887.59	158.74		107,046.33
15-Jan-27	0.00	1,068.88	1,068.88	80.17		1,149.05
15-Jul-27	106,888.00	1,068.88	107,956.88	80.17		108,037.05
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$1,776,960.00	$382,165.52	$2,159,125.52	$28,462.50	$11,372.54	$2,198,960.56

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Somerset
DW-02-10-A
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	94,639.27
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	3,638,219.35

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	79,644.69	79,644.69	25,393.44	4,531.49	29,924.93	0.00	49,719.76	49,719.76
01-Aug-07	173,967.08	76,646.89	250,613.97	25,393.44	17,295.94	42,689.38	173,967.08	33,957.51	207,924.59
01-Feb-08	0.00	74,907.22	74,907.22	24,179.22	4,075.06	28,254.27	0.00	46,652.95	46,652.95
01-Aug-08	175,288.91	74,907.22	250,196.13	24,179.22	17,295.94	41,475.15	175,288.91	33,432.07	208,720.98
01-Feb-09	0.00	72,891.39	72,891.39	22,955.76	4,075.06	27,030.82	0.00	45,860.57	45,860.57
01-Aug-09	177,242.39	72,891.39	250,133.78	22,955.76	17,295.94	40,251.70	177,242.39	32,639.69	209,882.08
01-Feb-10	0.00	70,498.63	70,498.63	21,718.68	4,075.06	25,793.73	0.00	44,704.90	44,704.90
01-Aug-10	179,847.37	70,498.63	250,346.00	21,718.68	17,295.94	39,014.61	179,847.37	31,484.02	211,331.39
01-Feb-11	0.00	67,800.91	67,800.91	20,463.41	4,075.06	24,538.46	0.00	43,262.45	43,262.45
01-Aug-11	183,110.77	67,800.91	250,911.68	20,463.41	17,295.94	37,759.34	183,110.77	30,041.57	213,152.34
01-Feb-12	0.00	64,710.92	64,710.92	19,185.36	4,075.06	23,260.42	0.00	41,450.51	41,450.51
01-Aug-12	188,811.57	64,710.92	253,522.49	19,185.36	17,295.94	36,481.30	188,811.57	28,229.63	217,041.20
01-Feb-13	0.00	59,518.60	59,518.60	17,867.53	4,075.06	21,942.58	0.00	37,576.02	37,576.02
01-Aug-13	194,947.69	59,518.60	254,466.29	17,867.53	17,295.94	35,163.46	194,947.69	24,355.14	219,302.83
01-Feb-14	0.00	55,912.07	55,912.07	16,506.86	4,075.06	20,581.92	0.00	35,330.15	35,330.15
01-Aug-14	198,323.15	55,912.07	254,235.22	16,506.86	17,295.94	33,802.80	198,323.15	22,109.27	220,432.42
01-Feb-15	0.00	52,143.93	52,143.93	15,122.64	4,075.06	19,197.69	0.00	32,946.24	32,946.24
01-Aug-15	208,239.31	52,143.93	260,383.24	15,122.64	17,295.94	32,418.57	208,239.31	19,725.36	227,964.67
01-Feb-16	0.00	46,417.35	46,417.35	13,669.20	4,075.06	17,744.26	0.00	28,673.09	28,673.09
01-Aug-16	213,197.39	46,417.35	259,614.74	13,669.20	17,295.94	30,965.14	213,197.39	15,452.21	228,649.60
01-Feb-17	0.00	40,820.91	40,820.91	12,181.16	4,075.06	16,256.22	0.00	24,564.69	24,564.69
01-Aug-17	223,113.54	38,712.99	261,826.53	12,181.16	16,950.48	29,131.64	223,113.54	9,581.34	232,694.88
01-Feb-18	0.00	35,099.75	35,099.75	10,623.91	4,097.27	14,721.19	0.00	20,378.56	20,378.56
01-Aug-18	233,029.70	31,520.23	264,549.93	10,623.91	16,731.53	27,355.44	233,029.70	4,164.79	237,194.49
01-Feb-19	0.00	29,250.40	29,250.40	8,997.45	4,141.14	13,138.59	0.00	16,111.81	16,111.81
01-Aug-19	242,945.86	26,896.00	269,841.86	8,997.45	16,976.17	25,973.62	242,945.86	922.38	243,868.24
01-Feb-20	0.00	23,225.93	23,225.93	7,301.78	4,149.20	11,450.98	0.00	11,774.95	11,774.95
01-Aug-20	247,903.94	21,090.95	268,994.89	7,301.78	17,020.19	24,321.97	244,672.93	0.00	244,672.93
01-Feb-21	0.00	17,164.47	17,164.47	5,571.50	4,171.51	9,743.01	0.00	7,421.46	7,421.46
01-Aug-21	257,820.10	15,209.92	273,030.02	5,571.50	17,072.07	22,643.57	250,386.45	0.00	250,386.45
01-Feb-22	0.00	11,036.47	11,036.47	3,772.01	4,223.54	7,995.55	0.00	3,040.92	3,040.92
01-Aug-22	267,736.25	7,316.36	275,052.61	3,772.01	17,618.32	21,390.33	253,662.28	0.00	253,662.28
01-Feb-23	0.00	5,539.34	5,539.34	1,903.31	3,636.03	5,539.34	0.00	0.00	0.00
01-Aug-23	272,694.33	0.00	272,694.33	1,903.31	17,294.26	19,197.57	253,496.76	0.00	253,496.76
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$3,638,219.35	$1,588,777.40	$5,226,996.75	$494,826.46	$362,323.13	$857,149.59	$3,594,283.14	$775,564.03	$4,369,847.17

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

Somerset
DW-02-10-A

Schedule of Administrative Fee [After October 26, 2004]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
01-Feb-06	3,808,584.89	2,868.78
01-Aug-06	3,808,584.89	2,856.44
01-Feb-07	3,638,219.35	2,728.66
01-Aug-07	3,638,219.35	2,728.66
01-Feb-08	3,464,252.27	2,598.19
01-Aug-08	3,464,252.27	2,598.19
01-Feb-09	3,288,963.36	2,466.72
01-Aug-09	3,288,963.36	2,466.72
01-Feb-10	3,111,720.97	2,333.79
01-Aug-10	3,111,720.97	2,333.79
01-Feb-11	2,931,873.60	2,198.91
01-Aug-11	2,931,873.60	2,198.91
01-Feb-12	2,748,762.83	2,061.57
01-Aug-12	2,748,762.83	2,061.57
01-Feb-13	2,559,951.26	1,919.96
01-Aug-13	2,559,951.26	1,919.96
01-Feb-14	2,365,003.57	1,773.75
01-Aug-14	2,365,003.57	1,773.75
01-Feb-15	2,166,680.42	1,625.01
01-Aug-15	2,166,680.42	1,625.01
01-Feb-16	1,958,441.11	1,468.83
01-Aug-16	1,958,441.11	1,468.83
01-Feb-17	1,745,243.72	1,308.93
01-Aug-17	1,745,243.72	1,308.93
01-Feb-18	1,522,130.18	1,141.60
01-Aug-18	1,522,130.18	1,141.60
01-Feb-19	1,289,100.48	966.83
01-Aug-19	1,289,100.48	966.83
01-Feb-20	1,046,154.62	784.62
01-Aug-20	1,046,154.62	784.62
01-Feb-21	798,250.68	598.69
01-Aug-21	798,250.68	598.69
01-Feb-22	540,430.58	405.32
01-Aug-22	540,430.58	405.32
01-Feb-23	272,694.33	204.52
01-Aug-23	272,694.33	204.52
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
01-Feb-31	0.00	0.00
01-Aug-31	0.00	0.00
01-Feb-32	0.00	0.00
01-Aug-32	0.00	0.00
01-Feb-33	0.00	0.00
01-Aug-33	0.00	0.00
		$58,897.02

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

Somerset
DW-02-10-A

Revised SCHEDULE C

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: ##########

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Feb-06	$0.00	$84,308.29	$84,308.29	$26,697.41	$4,592.95	$31,290.36	$0.00	$53,017.93	$53,017.93
01-Aug-06	170,365.54	83,945.52	254,311.06	26,582.53	17,794.06	44,376.59	170,365.54	39,568.93	209,934.47
01-Feb-07	0.00	79,686.38	79,686.38	25,393.44	4,573.18	29,966.62	0.00	49,719.76	49,719.76
01-Aug-07	173,967.08	79,686.38	253,653.46	25,393.44	17,794.06	43,187.50	173,967.08	36,498.88	210,465.96
01-Feb-08	0.00	77,946.71	77,946.71	24,179.22	4,573.18	28,752.40	0.00	49,194.31	49,194.31
01-Aug-08	175,288.91	77,946.71	253,235.62	24,179.22	17,794.06	41,973.28	175,288.91	35,973.43	211,262.34
01-Feb-09	0.00	75,930.88	75,930.88	22,955.77	4,573.18	27,528.95	0.00	48,401.93	48,401.93
01-Aug-09	177,242.39	75,930.88	253,173.27	22,955.77	17,794.06	40,749.83	177,242.39	35,181.05	212,423.44
01-Feb-10	0.00	73,538.12	73,538.12	21,718.68	4,573.18	26,291.86	0.00	47,246.26	47,246.26
01-Aug-10	179,847.37	73,538.12	253,385.49	21,718.68	17,794.06	39,512.74	179,847.37	34,025.38	213,872.75
01-Feb-11	0.00	70,840.40	70,840.40	20,463.41	4,573.18	25,036.59	0.00	45,803.81	45,803.81
01-Aug-11	183,110.77	70,840.40	253,951.17	20,463.41	17,794.06	38,257.47	183,110.77	32,582.93	215,693.70
01-Feb-12	0.00	67,750.41	67,750.41	19,185.37	4,573.18	23,758.55	0.00	43,991.86	43,991.86
01-Aug-12	188,811.57	67,750.41	256,561.98	19,185.37	17,794.06	36,979.43	188,811.57	30,770.98	219,582.55
01-Feb-13	0.00	62,558.09	62,558.09	17,867.53	4,573.18	22,440.71	0.00	40,117.38	40,117.38
01-Aug-13	194,947.69	62,558.09	257,505.78	17,867.53	17,794.06	35,661.59	194,947.69	26,896.50	221,844.19
01-Feb-14	0.00	58,951.56	58,951.56	16,506.86	4,573.18	21,080.04	0.00	37,871.52	37,871.52
01-Aug-14	198,323.15	58,951.56	257,274.71	16,506.86	17,794.06	34,300.92	198,323.15	24,650.64	222,973.79
01-Feb-15	0.00	55,183.42	55,183.42	15,122.64	4,573.18	19,695.82	0.00	35,487.60	35,487.60
01-Aug-15	208,239.31	55,183.42	263,422.73	15,122.64	17,794.06	32,916.70	208,239.31	22,266.72	230,506.03
01-Feb-16	0.00	49,456.84	49,456.84	13,669.20	4,573.18	18,242.38	0.00	31,214.46	31,214.46
01-Aug-16	213,197.39	49,456.84	262,654.23	13,669.20	17,794.06	31,463.26	213,197.39	17,993.58	231,190.97
01-Feb-17	0.00	43,860.40	43,860.40	12,181.17	4,573.18	16,754.35	0.00	27,106.05	27,106.05
01-Aug-17	223,113.54	43,860.40	266,973.94	12,181.17	17,794.06	29,975.23	223,113.54	13,885.17	236,998.71
01-Feb-18	0.00	38,003.67	38,003.67	10,623.91	4,573.18	15,197.09	0.00	22,806.58	22,806.58
01-Aug-18	233,029.70	38,003.67	271,033.37	10,623.91	17,794.06	28,417.97	233,029.70	9,585.70	242,615.40
01-Feb-19	0.00	31,886.64	31,886.64	8,997.46	4,573.18	13,570.64	0.00	18,316.00	18,316.00
01-Aug-19	242,945.86	31,886.64	274,832.50	8,997.46	17,794.06	26,791.52	242,945.86	5,095.12	248,040.98
01-Feb-20	0.00	25,813.00	25,813.00	7,301.78	4,573.18	11,874.96	0.00	13,938.04	13,938.04
01-Aug-20	247,903.94	25,813.00	273,716.94	7,301.78	17,794.06	25,095.84	247,903.94	717.16	248,621.10
01-Feb-21	0.00	19,615.40	19,615.40	5,571.50	4,573.18	10,144.68	0.00	9,470.72	9,470.72
01-Aug-21	257,820.10	19,615.40	277,435.50	5,571.50	17,794.06	23,365.56	254,069.94	0.00	254,069.94
01-Feb-22	0.00	13,169.90	13,169.90	3,772.01	4,573.18	8,345.19	0.00	4,824.71	4,824.71
01-Aug-22	267,736.25	13,169.90	280,906.15	3,772.01	17,794.06	21,566.07	259,340.08	0.00	259,340.08
01-Feb-23	0.00	6,476.49	6,476.49	1,903.31	4,573.18	6,476.49	0.00	0.00	0.00
01-Aug-23	272,694.33	6,476.49	279,170.82	1,903.31	17,794.06	19,697.37	259,473.45	0.00	259,473.45
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$3,808,584.89	##########	$5,678,175.32	$548,106.46	$402,630.13	$950,736.59	$3,783,217.67	$944,221.06	$4,727,438.73

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Somerset
DW-02-10
nal Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 33,304.67

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,275,820.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	27,925.76	27,925.76	8,904.76	1,578.49	10,483.25	0.00	17,442.51	17,442.51
01-Aug-07	60,912.00	26,869.68	87,781.68	8,904.76	6,116.82	15,021.58	60,912.00	11,848.10	72,760.10
01-Feb-08	0.00	26,260.56	26,260.56	8,479.61	1,417.22	9,896.84	0.00	16,363.72	16,363.72
01-Aug-08	61,375.00	26,260.56	87,635.56	8,479.61	6,116.82	14,596.43	61,375.00	11,664.12	73,039.12
01-Feb-09	0.00	25,554.74	25,554.74	8,051.24	1,417.22	9,468.46	0.00	16,086.28	16,086.28
01-Aug-09	62,060.00	25,554.74	87,614.74	8,051.24	6,116.82	14,168.06	62,060.00	11,386.68	73,446.68
01-Feb-10	0.00	24,716.93	24,716.93	7,618.08	1,417.22	9,035.30	0.00	15,681.62	15,681.62
01-Aug-10	62,973.00	24,716.93	87,689.93	7,618.08	6,116.82	13,734.90	62,973.00	10,982.03	73,955.03
01-Feb-11	0.00	23,772.34	23,772.34	7,178.55	1,417.22	8,595.78	0.00	15,176.56	15,176.56
01-Aug-11	64,117.00	23,772.34	87,889.34	7,178.55	6,116.82	13,295.37	64,117.00	10,476.96	74,593.96
01-Feb-12	0.00	22,690.36	22,690.36	6,731.04	1,417.22	8,148.26	0.00	14,542.10	14,542.10
01-Aug-12	66,116.00	22,690.36	88,806.36	6,731.04	6,116.82	12,847.86	66,116.00	9,842.50	75,958.50
01-Feb-13	0.00	20,872.17	20,872.17	6,269.58	1,417.22	7,686.80	0.00	13,185.37	13,185.37
01-Aug-13	68,267.00	20,872.17	89,139.17	6,269.58	6,116.82	12,386.39	68,267.00	8,485.77	76,752.77
01-Feb-14	0.00	19,609.23	19,609.23	5,793.10	1,417.22	7,210.32	0.00	12,398.91	12,398.91
01-Aug-14	70,000.00	19,609.23	89,609.23	5,793.10	6,116.82	11,909.92	70,000.00	7,699.31	77,699.31
01-Feb-15	0.00	18,279.23	18,279.23	5,304.52	1,417.22	6,721.74	0.00	11,557.48	11,557.48
01-Aug-15	70,000.00	18,279.23	88,279.23	5,304.52	6,116.82	11,421.34	70,000.00	6,857.89	76,857.89
01-Feb-16	0.00	16,354.23	16,354.23	4,815.95	1,417.22	6,233.17	0.00	10,121.06	10,121.06
01-Aug-16	75,000.00	16,354.23	91,354.23	4,815.95	6,116.82	10,932.77	75,000.00	5,421.46	80,421.46
01-Feb-17	0.00	14,385.48	14,385.48	4,292.48	1,417.22	5,709.70	0.00	8,675.78	8,675.78
01-Aug-17	80,000.00	13,616.13	93,616.13	4,292.48	5,990.39	10,282.87	80,000.00	3,333.26	83,333.26
01-Feb-18	0.00	12,335.88	12,335.88	3,734.10	1,425.50	5,159.61	0.00	7,176.27	7,176.27
01-Aug-18	80,000.00	11,123.34	91,123.34	3,734.10	5,925.85	9,659.95	80,000.00	1,463.39	81,463.39
01-Feb-19	0.00	10,325.68	10,325.68	3,175.73	1,440.26	4,615.99	0.00	5,709.68	5,709.68
01-Aug-19	85,000.00	9,508.31	94,508.31	3,175.73	6,005.54	9,181.27	85,000.00	327.04	85,327.04
01-Feb-20	0.00	8,216.20	8,216.20	2,582.47	1,442.81	4,025.28	0.00	4,190.92	4,190.92
01-Aug-20	90,000.00	7,421.17	97,421.17	2,582.47	6,011.76	8,594.23	88,826.94	0.00	88,826.94
01-Feb-21	0.00	6,021.41	6,021.41	1,954.30	1,451.88	3,406.18	0.00	2,615.23	2,615.23
01-Aug-21	90,000.00	5,342.84	95,342.84	1,954.30	6,039.97	7,994.27	87,348.57	0.00	87,348.57
01-Feb-22	0.00	3,881.01	3,881.01	1,326.13	1,469.89	2,796.02	0.00	1,084.98	1,084.98
01-Aug-22	95,000.00	2,555.12	97,555.12	1,326.13	6,224.44	7,550.57	90,004.55	0.00	90,004.55
01-Feb-23	0.00	1,929.77	1,929.77	663.07	1,266.70	1,929.76	0.00	0.00	0.00
01-Aug-23	95,000.00	0.00	95,000.00	663.07	6,117.55	6,780.62	88,219.38	0.00	88,219.38
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,275,820.00	$557,677.32	$1,833,497.32	$173,749.42	$127,731.43	$301,480.85	$1,260,219.45	$271,797.01	$1,532,016.46

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

SCHEDULE C

Somerset
DW-02-10
inal Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $1,451,852.00

Date	Scheduled Loan Repayments Principal	Interest	Total	Loan Subsidy Amounts Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments Principal	Interest	Total
06-Nov-03									
01-Feb-04	$0.00	$14,447.87	$14,447.87	$4,785.22	$1,593.18	$6,378.40	$0.00	$8,069.47	$8,069.47
01-Aug-04	57,992.00	30,595.49	88,587.49	10,133.40	6,292.78	16,426.18	57,992.00	14,169.31	72,161.31
01-Feb-05	0.00	30,015.57	30,015.57	9,728.63	1,593.18	11,321.81	0.00	18,693.76	18,693.76
01-Aug-05	58,392.00	30,015.57	88,407.57	9,728.63	6,292.78	16,021.41	58,392.00	13,994.16	72,386.16
01-Feb-06	0.00	29,431.65	29,431.65	9,321.08	1,593.18	10,914.26	0.00	18,517.39	18,517.39
01-Aug-06	59,648.00	29,431.65	89,079.65	9,321.08	6,292.78	15,613.86	59,648.00	13,817.79	73,465.79
01-Feb-07	0.00	27,940.45	27,940.45	8,904.76	1,593.18	10,497.94	0.00	17,442.51	17,442.51
01-Aug-07	60,912.00	27,940.45	88,852.45	8,904.76	6,292.78	15,197.54	60,912.00	12,742.91	73,654.91
01-Feb-08	0.00	27,331.33	27,331.33	8,479.61	1,593.18	10,072.79	0.00	17,258.54	17,258.54
01-Aug-08	61,375.00	27,331.33	88,706.33	8,479.61	6,292.78	14,772.39	61,375.00	12,558.94	73,933.94
01-Feb-09	0.00	26,625.51	26,625.51	8,051.24	1,593.18	9,644.42	0.00	16,981.09	16,981.09
01-Aug-09	62,060.00	26,625.51	88,685.51	8,051.24	6,292.78	14,344.02	62,060.00	12,281.49	74,341.49
01-Feb-10	0.00	25,787.70	25,787.70	7,618.08	1,593.18	9,211.26	0.00	16,576.44	16,576.44
01-Aug-10	62,973.00	25,787.70	88,760.70	7,618.08	6,292.78	13,910.86	62,973.00	11,876.84	74,849.84
01-Feb-11	0.00	24,843.11	24,843.11	7,178.55	1,593.18	8,771.73	0.00	16,071.38	16,071.38
01-Aug-11	64,117.00	24,843.11	88,960.11	7,178.55	6,292.78	13,471.33	64,117.00	11,371.78	75,488.78
01-Feb-12	0.00	23,761.13	23,761.13	6,731.04	1,593.18	8,324.22	0.00	15,436.91	15,436.91
01-Aug-12	66,116.00	23,761.13	89,877.13	6,731.04	6,292.78	13,023.82	66,116.00	10,737.31	76,853.31
01-Feb-13	0.00	21,942.94	21,942.94	6,269.58	1,593.18	7,862.76	0.00	14,080.18	14,080.18
01-Aug-13	68,267.00	21,942.94	90,209.94	6,269.58	6,292.78	12,562.36	68,267.00	9,380.58	77,647.58
01-Feb-14	0.00	20,680.00	20,680.00	5,793.10	1,593.18	7,386.28	0.00	13,293.72	13,293.72
01-Aug-14	70,000.00	20,680.00	90,680.00	5,793.10	6,292.78	12,085.88	70,000.00	8,594.12	78,594.12
01-Feb-15	0.00	19,350.00	19,350.00	5,304.52	1,593.18	6,897.70	0.00	12,452.30	12,452.30
01-Aug-15	70,000.00	19,350.00	89,350.00	5,304.52	6,292.78	11,597.30	70,000.00	7,752.70	77,752.70
01-Feb-16	0.00	17,425.00	17,425.00	4,815.95	1,593.18	6,409.13	0.00	11,015.87	11,015.87
01-Aug-16	75,000.00	17,425.00	92,425.00	4,815.95	6,292.78	11,108.73	75,000.00	6,316.27	81,316.27
01-Feb-17	0.00	15,456.25	15,456.25	4,292.48	1,593.18	5,885.66	0.00	9,570.59	9,570.59
01-Aug-17	80,000.00	15,456.25	95,456.25	4,292.48	6,292.78	10,585.26	80,000.00	4,870.99	84,870.99
01-Feb-18	0.00	13,356.25	13,356.25	3,734.10	1,593.18	5,327.28	0.00	8,028.97	8,028.97
01-Aug-18	80,000.00	13,356.25	93,356.25	3,734.10	6,292.78	10,026.88	80,000.00	3,329.37	83,329.37
01-Feb-19	0.00	11,256.25	11,256.25	3,175.73	1,593.18	4,768.91	0.00	6,487.34	6,487.34
01-Aug-19	85,000.00	11,256.25	96,256.25	3,175.73	6,292.78	9,468.51	85,000.00	1,787.74	86,787.74
01-Feb-20	0.00	9,131.25	9,131.25	2,582.47	1,593.18	4,175.65	0.00	4,955.60	4,955.60
01-Aug-20	90,000.00	9,131.25	99,131.25	2,582.47	6,292.78	8,875.25	90,000.00	256.00	90,256.00
01-Feb-21	0.00	6,881.25	6,881.25	1,954.30	1,593.18	3,547.48	0.00	3,333.77	3,333.77
01-Aug-21	90,000.00	6,881.25	96,881.25	1,954.30	6,292.78	8,247.08	88,634.17	0.00	88,634.17
01-Feb-22	0.00	4,631.25	4,631.25	1,326.13	1,593.18	2,919.31	0.00	1,711.94	1,711.94
01-Aug-22	95,000.00	4,631.25	99,631.25	1,326.13	6,292.78	7,618.91	92,012.34	0.00	92,012.34
01-Feb-23	0.00	2,256.25	2,256.25	663.07	1,593.18	2,256.25	0.00	0.00	0.00
01-Aug-23	95,000.00	2,256.25	97,256.25	663.07	6,292.78	6,955.85	90,300.40	0.00	90,300.40
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,451,852.00	$761,249.64	$2,213,101.64	$226,767.46	$157,719.15	$384,486.61	$1,442,798.92	$385,816.11	$1,828,615.03

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

merset
-02-10
ial Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	$1,451,852.00	$14,447.87	4,785.22	$1,593.18	$8,069.47	$514.20	$8,583.67	$8,583.67
01-Aug-04	1,451,852.00	88,587.49	10,133.40	6,292.78	72,161.31	1,088.89	73,250.20	--
01-Feb-05	1,393,860.00	30,015.57	9,728.63	1,593.18	18,693.76	1,045.40	19,739.16	92,989.36
01-Aug-05	1,393,860.00	88,407.57	9,728.63	6,292.78	72,386.16	1,045.40	73,431.56	--
01-Feb-06	1,335,468.00	29,431.65	9,321.08	1,593.18	18,517.39	1,001.60	19,518.99	92,950.55
01-Aug-06	1,335,468.00	89,079.65	9,321.08	6,292.78	73,465.79	1,001.60	74,467.39	--
01-Feb-07	1,275,820.00	27,940.45	8,904.76	1,593.18	17,442.51	956.87	18,399.38	92,866.77
01-Aug-07	1,275,820.00	88,852.45	8,904.76	6,292.78	73,654.91	956.87	74,611.78	--
01-Feb-08	1,214,908.00	27,331.33	8,479.61	1,593.18	17,258.54	911.18	18,169.72	92,781.50
01-Aug-08	1,214,908.00	88,706.33	8,479.61	6,292.78	73,933.94	911.18	74,845.12	--
01-Feb-09	1,153,533.00	26,625.51	8,051.24	1,593.18	16,981.09	865.15	17,846.24	92,691.36
01-Aug-09	1,153,533.00	88,685.51	8,051.24	6,292.78	74,341.49	865.15	75,206.64	--
01-Feb-10	1,091,473.00	25,787.70	7,618.08	1,593.18	16,576.44	818.60	17,395.04	92,601.68
01-Aug-10	1,091,473.00	88,760.70	7,618.08	6,292.78	74,849.84	818.60	75,668.44	--
01-Feb-11	1,028,500.00	24,843.11	7,178.55	1,593.18	16,071.38	771.38	16,842.76	92,511.20
01-Aug-11	1,028,500.00	88,960.11	7,178.55	6,292.78	75,488.78	771.38	76,260.16	--
01-Feb-12	964,383.00	23,761.13	6,731.04	1,593.18	15,436.91	723.29	16,160.20	92,420.36
01-Aug-12	964,383.00	89,877.13	6,731.04	6,292.78	76,853.31	723.29	77,576.60	--
01-Feb-13	898,267.00	21,942.94	6,269.58	1,593.18	14,080.18	673.70	14,753.88	92,330.48
01-Aug-13	898,267.00	90,209.94	6,269.58	6,292.78	77,647.58	673.70	78,321.28	--
01-Feb-14	830,000.00	20,680.00	5,793.10	1,593.18	13,293.72	622.50	13,916.22	92,237.50
01-Aug-14	830,000.00	90,680.00	5,793.10	6,292.78	78,594.12	622.50	79,216.62	--
01-Feb-15	760,000.00	19,350.00	5,304.52	1,593.18	12,452.30	570.00	13,022.30	92,238.92
01-Aug-15	760,000.00	89,350.00	5,304.52	6,292.78	77,752.70	570.00	78,322.70	--
01-Feb-16	690,000.00	17,425.00	4,815.95	1,593.18	11,015.87	517.50	11,533.37	89,856.07
01-Aug-16	690,000.00	92,425.00	4,815.95	6,292.78	81,316.27	517.50	81,833.77	--
01-Feb-17	615,000.00	15,456.25	4,292.48	1,593.18	9,570.59	461.25	10,031.84	91,865.61
01-Aug-17	615,000.00	95,456.25	4,292.48	6,292.78	84,870.99	461.25	85,332.24	--
01-Feb-18	535,000.00	13,356.25	3,734.10	1,593.18	8,028.97	401.25	8,430.22	93,762.46
01-Aug-18	535,000.00	93,356.25	3,734.10	6,292.78	83,329.37	401.25	83,730.62	--
01-Feb-19	455,000.00	11,256.25	3,175.73	1,593.18	6,487.34	341.25	6,828.59	90,559.21
01-Aug-19	455,000.00	96,256.25	3,175.73	6,292.78	86,787.74	341.25	87,128.99	--
01-Feb-20	370,000.00	9,131.25	2,582.47	1,593.18	4,955.60	277.50	5,233.10	92,362.09
01-Aug-20	370,000.00	99,131.25	2,582.47	6,292.78	90,256.00	277.50	90,533.50	--
01-Feb-21	280,000.00	6,881.25	1,954.30	1,593.18	3,333.77	210.00	3,543.77	94,077.27
01-Aug-21	280,000.00	96,881.25	1,954.30	6,292.78	88,634.17	210.00	88,844.17	--
01-Feb-22	190,000.00	4,631.25	1,326.13	1,593.18	1,711.94	142.50	1,854.44	90,698.61
01-Aug-22	190,000.00	99,631.25	1,326.13	6,292.78	92,012.34	142.50	92,154.84	--
01-Feb-23	95,000.00	2,256.25	663.07	1,593.18	0.00	71.25	71.25	92,226.09
01-Aug-23	95,000.00	97,256.25	663.07	6,292.78	90,300.40	71.25	90,371.65	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	90,371.65
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$2,213,101.64	$226,767.46	$157,719.15	$1,828,614.98	$24,367.43	$1,852,982.41	$1,852,982.41

erage Annual Net Debt Service: $92,653.26