

Massachusetts Water Pollution Abatement Trust
 Series 17B
 Templeton Loan Amortization
 97-1091-C

Initial Loan Amount	205,000.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	205,000.00	Loan Rate	0.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013							
1/15/2014	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2014							
1/15/2015	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2015							
1/15/2016	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2016							
1/15/2017	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2017							
1/15/2018	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2018							
1/15/2019	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2019							
1/15/2020	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2020							
1/15/2021	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2021							
1/15/2022	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2022							
1/15/2023	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2023							
1/15/2024	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2024							
1/15/2025	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2025							
1/15/2026	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2026							
1/15/2027	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2027							
1/15/2028	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2028							
1/15/2029	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2029							
1/15/2030	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2030							
1/15/2031	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2031							
1/15/2032	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2032							
1/15/2033	10,250.00		10,250.00			10,250.00	10,250.00
7/15/2033							
	205,000.00		205,000.00			205,000.00	205,000.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 4

Little V Loan
 Templeton 97-1091

SCHEDULE C

Final Loan Structuring Analysis

Schedule of Loan Repayments [As of October 25, 2000 Swap]

Transfer Date: 25-Oct-00

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
25-Oct-00									
1-Feb-01	-	2,050.65	2,050.65	1,053.99	996.65	2,050.65	-	-	-
1-Aug-01	9,598.52	3,844.96	13,443.48	1,976.24	1,868.72	3,844.96	9,598.52	-	9,598.52
1-Feb-02	-	3,652.99	3,652.99	1,866.44	1,786.55	3,652.99	-	-	-
1-Aug-02	9,598.52	3,652.99	13,251.51	1,866.44	1,786.55	3,652.99	9,598.52	-	9,598.52
1-Feb-03	-	3,461.02	3,461.02	1,756.63	1,704.38	3,461.02	-	-	-
1-Aug-03	9,598.52	3,461.02	13,059.54	1,756.63	1,704.38	3,461.02	9,598.52	-	9,598.52
1-Feb-04	-	3,269.05	3,269.05	1,646.83	1,622.22	3,269.05	-	-	-
1-Aug-04	9,598.52	3,269.05	12,867.57	1,646.83	1,622.22	3,269.05	9,598.52	-	9,598.52
1-Feb-05	-	3,077.08	3,077.08	1,537.03	1,540.05	3,077.08	-	-	-
1-Aug-05	9,598.52	3,077.08	12,675.60	1,537.03	1,540.05	3,077.08	9,598.52	-	9,598.52
1-Feb-06	-	2,885.11	2,885.11	1,427.23	1,457.88	2,885.11	-	-	-
1-Aug-06	9,598.52	2,885.11	12,483.63	1,427.23	1,457.88	2,885.11	9,598.52	-	9,598.52
1-Feb-07	-	2,645.14	2,645.14	1,317.43	1,327.72	2,645.14	-	-	-
1-Aug-07	9,598.52	2,645.14	12,243.67	1,317.43	1,327.72	2,645.14	9,598.52	-	9,598.52
1-Feb-08	-	2,405.18	2,405.18	1,207.62	1,197.56	2,405.18	-	-	-
1-Aug-08	9,598.52	2,405.18	12,003.70	1,207.62	1,197.56	2,405.18	9,598.52	-	9,598.52
1-Feb-09	-	2,201.21	2,201.21	1,097.82	1,103.39	2,201.21	-	-	-
1-Aug-09	9,598.52	2,201.21	11,799.74	1,097.82	1,103.39	2,201.21	9,598.52	-	9,598.52
1-Feb-10	-	1,955.25	1,955.25	988.02	967.23	1,955.25	-	-	-
1-Aug-10	9,598.52	1,955.25	11,553.77	988.02	967.23	1,955.25	9,598.52	-	9,598.52
1-Feb-11	-	1,709.29	1,709.29	878.22	831.07	1,709.29	-	-	-
1-Aug-11	9,598.52	1,709.29	11,307.81	878.22	831.07	1,709.29	9,598.52	-	9,598.52
1-Feb-12	-	1,463.33	1,463.33	768.41	694.91	1,463.33	-	-	-
1-Aug-12	9,598.52	9,957.13	19,555.65	768.41	9,188.72	9,957.13	9,598.52	-	9,598.52
1-Feb-13	-	1,463.33	1,463.33	658.61	804.71	1,463.33	-	-	-
1-Aug-13	9,598.52	1,463.33	11,061.85	658.61	804.71	1,463.33	9,598.52	-	9,598.52
1-Feb-14	-	1,217.36	1,217.36	548.81	668.56	1,217.36	-	-	-
1-Aug-14	9,594.99	1,217.36	10,812.36	548.81	668.56	1,217.36	9,594.99	-	9,594.99
1-Feb-15	-	971.49	971.49	439.05	532.45	971.49	-	-	-
1-Aug-15	9,594.99	971.49	10,566.48	439.05	532.45	971.49	9,594.99	-	9,594.99
1-Feb-16	-	725.62	725.62	329.29	396.34	725.62	-	-	-
1-Aug-16	9,594.99	725.62	10,320.61	329.29	396.34	725.62	9,594.99	-	9,594.99
1-Feb-17	-	479.75	479.75	219.52	260.23	479.75	-	-	-
1-Aug-17	9,594.99	479.75	10,074.74	219.52	260.23	479.75	9,594.99	-	9,594.99
1-Feb-18	-	239.87	239.87	109.76	130.11	239.87	-	-	-
1-Aug-18	9,594.99	239.87	9,834.87	109.76	130.11	239.87	9,594.99	-	9,594.99
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	172,755.76	82,033.57	254,789.33	36,623.68	45,409.89	82,033.57	172,755.76	-	172,755.76

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Templeton
 98-54
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 2,035,310.82

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	48,124.04	48,124.04	27,101.18	0.00	27,101.18	0.00	21,022.86
01-Aug-05	111,551.21	50,154.19	161,705.40	27,101.18	48,713.17	75,814.35	85,891.05	0.00	85,891.05
01-Feb-06	0.00	52,867.29	52,867.29	25,615.82	2,339.60	27,955.42	0.00	24,911.87	24,911.87
01-Aug-06	114,228.88	45,407.79	159,636.67	25,615.82	48,433.74	74,049.56	85,587.11	0.00	85,587.11
01-Feb-07	0.00	51,546.41	51,546.41	24,094.81	2,339.60	26,434.41	0.00	25,112.01	25,112.01
01-Aug-07	117,406.20	43,637.26	161,043.46	24,094.81	49,907.10	74,001.90	87,041.55	0.00	87,041.55
01-Feb-08	0.00	50,183.25	50,183.25	22,531.48	2,339.60	24,871.08	0.00	25,312.16	25,312.16
01-Aug-08	120,396.85	35,858.35	156,255.20	22,531.48	48,442.34	70,973.82	85,281.38	0.00	85,281.38
01-Feb-09	0.00	49,061.21	49,061.21	20,928.34	2,339.60	23,267.94	0.00	25,793.27	25,793.27
01-Aug-09	123,470.37	34,143.28	157,613.65	20,928.34	50,024.74	70,953.08	86,660.58	0.00	86,660.58
01-Feb-10	0.00	47,810.44	47,810.44	19,284.27	2,339.60	21,623.87	0.00	26,186.57	26,186.57
01-Aug-10	128,733.98	21,027.10	149,761.08	19,284.27	44,864.83	64,149.10	85,611.98	0.00	85,611.98
01-Feb-11	0.00	44,147.37	44,147.37	17,570.11	2,339.60	19,909.71	0.00	24,237.65	24,237.65
01-Aug-11	128,733.98	20,996.42	149,730.40	17,570.11	47,305.65	64,875.77	84,854.64	0.00	84,854.64
01-Feb-12	0.00	42,381.61	42,381.61	15,855.96	2,339.60	18,195.56	0.00	24,186.06	24,186.06
01-Aug-12	132,756.92	23,409.21	156,166.13	15,855.96	48,672.50	64,528.46	91,637.67	0.00	91,637.67
01-Feb-13	0.00	35,591.98	35,591.98	14,088.23	2,339.60	16,427.83	0.00	19,164.14	19,164.14
01-Aug-13	136,779.86	21,138.26	157,918.12	14,088.23	49,832.74	63,920.98	93,997.15	0.00	93,997.15
01-Feb-14	0.00	32,771.15	32,771.15	12,266.94	2,339.60	14,606.54	0.00	18,164.61	18,164.61
01-Aug-14	140,802.79	18,859.44	159,662.23	12,266.94	48,681.73	60,948.67	98,713.56	0.00	98,713.56
01-Feb-15	0.00	25,114.42	25,114.42	10,392.08	2,339.60	12,731.68	0.00	12,382.74	12,382.74
01-Aug-15	144,825.73	16,531.19	161,356.92	10,392.08	48,632.69	59,024.77	102,332.14	0.00	102,332.14
01-Feb-16	0.00	19,670.85	19,670.85	8,463.65	2,339.60	10,803.25	0.00	8,867.60	8,867.60
01-Aug-16	152,871.61	14,347.46	167,219.07	8,463.65	48,766.25	57,229.91	109,989.16	0.00	109,989.16
01-Feb-17	0.00	13,924.97	13,924.97	6,428.09	2,339.60	8,767.69	0.00	5,157.28	5,157.28
01-Aug-17	156,894.54	11,569.52	168,464.06	6,428.09	49,448.81	55,876.90	112,587.16	0.00	112,587.16
01-Feb-18	0.00	7,944.07	7,944.07	4,338.96	1,730.51	6,069.48	0.00	1,874.59	1,874.59
01-Aug-18	160,917.48	8,835.38	169,752.86	4,338.96	50,931.03	55,269.99	114,482.87	0.00	114,482.87
01-Feb-19	0.00	3,348.00	3,348.00	2,196.26	1,151.74	3,348.01	0.00	0.00	0.00
01-Aug-19	164,940.42	4,535.86	169,476.28	2,196.26	50,500.53	52,696.79	116,779.49	0.00	116,779.49
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$2,035,310.82	\$894,937.76	\$2,930,248.58	\$462,312.37	\$764,115.31	\$1,226,427.69	\$1,441,447.48	\$262,373.42	\$1,703,820.90

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 5

Templeton

98-54

Final Loan Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
28-Sep-01		
01-Feb-02	2,357,880.37	1,904.41
01-Aug-02	2,357,880.37	1,768.41
01-Feb-03	2,252,193.79	1,689.15
01-Aug-03	2,252,193.79	1,689.15
01-Feb-04	2,144,730.68	1,608.55
01-Aug-04	2,144,730.68	1,608.55
01-Feb-05	2,035,310.82	1,526.48
01-Aug-05	2,035,310.82	1,526.48
01-Feb-06	1,923,759.61	1,442.82
01-Aug-06	1,923,759.61	1,442.82
01-Feb-07	1,809,530.73	1,357.15
01-Aug-07	1,809,530.73	1,357.15
01-Feb-08	1,692,124.53	1,269.09
01-Aug-08	1,692,124.53	1,269.09
01-Feb-09	1,571,727.68	1,178.80
01-Aug-09	1,571,727.68	1,178.80
01-Feb-10	1,448,257.31	1,086.19
01-Aug-10	1,448,257.31	1,086.19
01-Feb-11	1,319,523.33	989.64
01-Aug-11	1,319,523.33	989.64
01-Feb-12	1,190,789.35	893.09
01-Aug-12	1,190,789.35	893.09
01-Feb-13	1,058,032.43	793.52
01-Aug-13	1,058,032.43	793.52
01-Feb-14	921,252.57	690.94
01-Aug-14	921,252.57	690.94
01-Feb-15	780,449.78	585.34
01-Aug-15	780,449.78	585.34
01-Feb-16	635,624.05	476.72
01-Aug-16	635,624.05	476.72
01-Feb-17	482,752.44	362.06
01-Aug-17	482,752.44	362.06
01-Feb-18	325,857.90	244.39
01-Aug-18	325,857.90	244.39
01-Feb-19	164,940.42	123.71
01-Aug-19	164,940.42	123.71
01-Feb-20	0.00	0.00
01-Aug-20	0.00	0.00
01-Feb-21	0.00	0.00
01-Aug-21	0.00	0.00
01-Feb-22	0.00	0.00
01-Aug-22	0.00	0.00
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		<u>\$36,308.10</u>

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 488,875.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	10,516.90	10,516.90	5,280.22	0.00	5,280.22	0.00	5,236.68	5,236.68
01-Aug-05	27,486.00	11,171.35	38,657.35	5,280.22	11,210.97	16,491.19	22,166.16	0.00	22,166.16
01-Feb-06	0.00	10,759.06	10,759.06	4,983.35	70.99	5,054.34	0.00	5,704.72	5,704.72
01-Aug-06	27,759.00	10,759.06	38,518.06	4,983.35	11,210.97	16,194.32	22,323.74	0.00	22,323.74
01-Feb-07	0.00	10,342.67	10,342.67	4,683.53	70.99	4,754.52	0.00	5,588.15	5,588.15
01-Aug-07	28,036.00	10,342.67	38,378.67	4,683.53	11,210.97	15,894.50	22,484.17	0.00	22,484.17
01-Feb-08	0.00	9,922.13	9,922.13	4,380.72	70.99	4,451.71	0.00	5,470.42	5,470.42
01-Aug-08	28,458.00	10,008.76	38,466.76	4,380.72	11,253.64	15,634.36	22,832.40	0.00	22,832.40
01-Feb-09	0.00	9,351.67	9,351.67	4,073.35	70.99	4,144.34	0.00	5,207.33	5,207.33
01-Aug-09	29,178.00	9,351.67	38,529.67	4,073.35	11,209.67	15,283.02	23,246.65	0.00	23,246.65
01-Feb-10	0.00	8,622.22	8,622.22	3,758.21	70.99	3,829.20	0.00	4,793.02	4,793.02
01-Aug-10	30,064.00	8,622.22	38,686.22	3,758.21	11,209.67	14,967.88	23,718.34	0.00	23,718.34
01-Feb-11	0.00	7,870.62	7,870.62	3,433.49	70.99	3,504.48	0.00	4,366.14	4,366.14
01-Aug-11	30,978.00	7,870.62	38,848.62	3,433.49	11,209.67	14,643.16	24,205.46	0.00	24,205.46
01-Feb-12	0.00	7,096.17	7,096.17	3,098.91	70.99	3,169.90	0.00	3,926.27	3,926.27
01-Aug-12	31,916.00	7,096.17	39,012.17	3,098.91	11,368.43	14,467.34	24,544.83	0.00	24,544.83
01-Feb-13	0.00	6,615.78	6,615.78	2,754.19	70.99	2,825.18	0.00	3,790.60	3,790.60
01-Aug-13	35,000.00	4,282.02	39,282.02	2,754.19	10,243.87	12,998.06	26,283.96	0.00	26,283.96
01-Feb-14	0.00	5,464.17	5,464.17	2,376.17	70.99	2,447.16	0.00	3,017.01	3,017.01
01-Aug-14	35,000.00	3,311.71	38,311.71	2,376.17	10,219.43	12,595.60	25,716.10	0.00	25,716.10
01-Feb-15	0.00	4,548.10	4,548.10	1,998.14	70.99	2,069.13	0.00	2,478.97	2,478.97
01-Aug-15	35,000.00	2,545.10	37,545.10	1,998.14	10,300.91	12,299.05	25,246.05	0.00	25,246.05
01-Feb-16	0.00	3,683.92	3,683.92	1,620.11	70.99	1,691.10	0.00	1,992.82	1,992.82
01-Aug-16	35,000.00	1,655.64	36,655.64	1,620.11	10,304.63	11,924.74	24,730.90	0.00	24,730.90
01-Feb-17	0.00	2,830.81	2,830.81	1,242.09	70.99	1,313.08	0.00	1,517.73	1,517.73
01-Aug-17	35,000.00	1,417.63	36,417.63	1,242.09	10,628.26	11,870.35	24,547.29	0.00	24,547.29
01-Feb-18	0.00	1,966.07	1,966.07	864.06	70.99	935.05	0.00	1,031.02	1,031.02
01-Aug-18	40,000.00	1,550.82	41,550.82	864.06	11,139.20	12,003.26	29,547.55	0.00	29,547.55
01-Feb-19	0.00	979.79	979.79	432.03	70.99	503.02	0.00	476.77	476.77
01-Aug-19	40,000.00	0.00	40,000.00	432.03	11,192.87 *	11,624.70	28,375.30	0.00	28,375.30
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	488,875.00	190,555.50	679,430.50	89,957.14	164,906.84	254,863.98	369,968.89	54,597.64	424,566.53

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
(Pool Program Bonds, Pool 9)
Weymouth 2nd
1997-1091-1
Final Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation:		163,025.00		Loan Subsidy Amounts						
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Net Loan Repayments			
	Principal	Interest	Total		Total	Principal	Interest	Total		
1-Aug-04		3,656.00	3,656.00	1,610.00	2,046.00	3,656.00	-	-	-	
1-Feb-05		3,656.00	3,656.00	1,610.00	2,046.00	3,656.00	-	-	-	
1-Aug-05	9,190.00	3,656.00	12,846.00	1,610.00	2,046.00	3,656.00	9,190.00	-	9,190.00	
1-Feb-06		3,656.00	3,656.00	1,610.00	2,046.00	3,656.00	-	-	-	
1-Aug-06	8,598.00	3,656.00	12,254.00	1,610.00	2,046.00	3,656.00	8,598.00	-	8,598.00	
1-Feb-07		3,441.00	3,441.00	1,520.00	1,921.00	3,441.00	-	-	-	
1-Aug-07	8,598.00	3,441.00	12,039.00	1,520.00	1,921.00	3,441.00	8,598.00	-	8,598.00	
1-Feb-08		3,355.00	3,355.00	1,430.00	1,925.00	3,355.00	-	-	-	
1-Aug-08	8,598.00	3,355.00	11,953.00	1,430.00	1,925.00	3,355.00	8,598.00	-	8,598.00	
1-Feb-09		3,256.00	3,256.00	1,340.00	1,916.00	3,256.00	-	-	-	
1-Aug-09	8,598.00	3,256.00	11,854.00	1,340.00	1,916.00	3,256.00	8,598.00	-	8,598.00	
1-Feb-10		3,041.00	3,041.00	1,250.00	1,791.00	3,041.00	-	-	-	
1-Aug-10	8,598.00	3,041.00	11,639.00	1,250.00	1,791.00	3,041.00	8,598.00	-	8,598.00	
1-Feb-11		2,913.00	2,913.00	1,161.00	1,752.00	2,913.00	-	-	-	
1-Aug-11	8,598.00	2,913.00	11,511.00	1,161.00	1,752.00	2,913.00	8,598.00	-	8,598.00	
1-Feb-12		2,676.00	2,676.00	1,070.00	1,606.00	2,676.00	-	-	-	
1-Aug-12	8,598.00	2,676.00	11,274.00	1,070.00	1,606.00	2,676.00	8,598.00	-	8,598.00	
1-Feb-13		2,440.00	2,440.00	981.00	1,459.00	2,440.00	-	-	-	
1-Aug-13	8,649.00	2,440.00	11,089.00	981.00	1,459.00	2,440.00	8,649.00	-	8,649.00	
1-Feb-14		2,202.00	2,202.00	890.00	1,312.00	2,202.00	-	-	-	
1-Aug-14	8,774.00	2,202.00	10,976.00	890.00	1,312.00	2,202.00	8,774.00	-	8,774.00	
1-Feb-15		1,960.00	1,960.00	798.00	1,162.00	1,960.00	-	-	-	
1-Aug-15	8,774.00	1,960.00	10,734.00	798.00	1,162.00	1,960.00	8,774.00	-	8,774.00	
1-Feb-16		1,719.00	1,719.00	706.00	1,013.00	1,719.00	-	-	-	
1-Aug-16	8,774.00	1,719.00	10,493.00	706.00	1,013.00	1,719.00	8,774.00	-	8,774.00	
1-Feb-17		1,489.00	1,489.00	615.00	874.00	1,489.00	-	-	-	
1-Aug-17	8,774.00	1,489.00	10,263.00	615.00	874.00	1,489.00	8,774.00	-	8,774.00	
1-Feb-18		1,259.00	1,259.00	523.00	736.00	1,259.00	-	-	-	
1-Aug-18	8,774.00	1,259.00	10,033.00	523.00	736.00	1,259.00	8,774.00	-	8,774.00	
1-Feb-19		1,028.00	1,028.00	430.00	598.00	1,028.00	-	-	-	
1-Aug-19	8,226.00	1,028.00	9,254.00	430.00	598.00	1,028.00	8,226.00	-	8,226.00	
1-Feb-20		823.00	823.00	345.00	478.00	823.00	-	-	-	
1-Aug-20	8,226.00	823.00	9,049.00	345.00	478.00	823.00	8,226.00	-	8,226.00	
1-Feb-21		617.00	617.00	258.00	359.00	617.00	-	-	-	
1-Aug-21	8,226.00	617.00	8,843.00	258.00	359.00	617.00	8,226.00	-	8,226.00	
1-Feb-22		411.00	411.00	172.00	239.00	411.00	-	-	-	
1-Aug-22	8,226.00	411.00	8,637.00	172.00	239.00	411.00	8,226.00	-	8,226.00	
1-Feb-23		206.00	206.00	86.00	120.00	206.00	-	-	-	
1-Aug-23	8,226.00	206.00	8,432.00	86.00	120.00	206.00	8,226.00	-	8,226.00	
1-Feb-24		-	-	-	-	-	-	-	-	
1-Aug-24		-	-	-	-	-	-	-	-	
1-Feb-25		-	-	-	-	-	-	-	-	
1-Aug-25		-	-	-	-	-	-	-	-	
1-Feb-26		-	-	-	-	-	-	-	-	
1-Aug-26		-	-	-	-	-	-	-	-	
1-Feb-27		-	-	-	-	-	-	-	-	
1-Aug-27		-	-	-	-	-	-	-	-	
1-Feb-28		-	-	-	-	-	-	-	-	
1-Aug-28		-	-	-	-	-	-	-	-	
1-Feb-29		-	-	-	-	-	-	-	-	
1-Aug-29		-	-	-	-	-	-	-	-	
1-Feb-30		-	-	-	-	-	-	-	-	
1-Aug-30		-	-	-	-	-	-	-	-	
1-Feb-31		-	-	-	-	-	-	-	-	
1-Aug-31		-	-	-	-	-	-	-	-	
1-Feb-32		-	-	-	-	-	-	-	-	
1-Aug-32		-	-	-	-	-	-	-	-	
1-Feb-33		-	-	-	-	-	-	-	-	
1-Aug-33		-	-	-	-	-	-	-	-	
1-Feb-34		-	-	-	-	-	-	-	-	
1-Aug-34		-	-	-	-	-	-	-	-	
	163,025.00	83,952.00	246,977.00	35,200.00	48,752.00	83,952.00	163,025.00	-	163,025.00	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 8

Templeton
 CW-98-54A

Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.320300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02								
01-Feb-03	\$543,054.00	\$4,386.41	\$2,118.06	\$70.99	\$2,197.36	\$147.08	\$2,344.44	\$2,344.44
01-Aug-03	543,054.00	39,110.96	5,865.39	11,373.90	21,871.67	407.29	22,278.96	--
01-Feb-04	516,090.00	11,742.50	5,574.16	70.99	6,097.35	387.07	6,484.42	28,763.38
01-Aug-04	516,090.00	38,957.50	5,574.16	11,373.90	22,009.44	387.07	22,396.51	--
01-Feb-05	488,875.00	11,334.28	5,280.22	70.99	5,983.07	366.66	6,349.73	28,746.24
01-Aug-05	488,875.00	38,820.28	5,280.22	11,373.90	22,166.16	366.66	22,532.82	--
01-Feb-06	461,389.00	10,921.99	4,983.35	70.99	5,867.65	346.04	6,213.69	28,746.51
01-Aug-06	461,389.00	38,680.99	4,983.35	11,373.90	22,323.74	346.04	22,669.78	--
01-Feb-07	433,630.00	10,505.60	4,683.53	70.99	5,751.08	325.22	6,076.30	28,746.08
01-Aug-07	433,630.00	38,541.60	4,683.53	11,373.90	22,484.17	325.22	22,809.39	--
01-Feb-08	405,594.00	10,085.06	4,380.72	70.99	5,633.35	304.20	5,937.55	28,746.94
01-Aug-08	405,594.00	38,543.06	4,380.72	11,373.90	22,788.44	304.20	23,092.64	--
01-Feb-09	377,136.00	9,515.90	4,073.35	70.99	5,371.56	282.85	5,654.41	28,747.05
01-Aug-09	377,136.00	38,693.90	4,073.35	11,373.90	23,246.65	282.85	23,529.50	--
01-Feb-10	347,958.00	8,786.45	3,758.21	70.99	4,957.25	260.97	5,218.22	28,747.72
01-Aug-10	347,958.00	38,850.45	3,758.21	11,373.90	23,718.34	260.97	23,979.31	--
01-Feb-11	317,894.00	8,034.85	3,433.49	70.99	4,530.37	238.42	4,768.79	28,748.10
01-Aug-11	317,894.00	39,012.85	3,433.49	11,373.90	24,205.46	238.42	24,443.88	--
01-Feb-12	286,916.00	7,260.40	3,098.91	70.99	4,090.50	215.19	4,305.69	28,749.57
01-Aug-12	286,916.00	39,176.40	3,098.91	11,373.90	24,703.59	215.19	24,918.78	--
01-Feb-13	255,000.00	6,462.50	2,754.19	70.99	3,637.32	191.25	3,828.57	28,747.35
01-Aug-13	255,000.00	41,462.50	2,754.19	11,373.90	27,334.41	191.25	27,525.66	--
01-Feb-14	220,000.00	5,543.75	2,376.17	70.99	3,096.59	165.00	3,261.59	30,787.25
01-Aug-14	220,000.00	40,543.75	2,376.17	11,373.90	26,793.68	165.00	26,958.68	--
01-Feb-15	185,000.00	4,625.00	1,998.14	70.99	2,555.87	138.75	2,694.62	29,653.30
01-Aug-15	185,000.00	39,625.00	1,998.14	11,373.90	26,252.96	138.75	26,391.71	--
01-Feb-16	150,000.00	3,750.00	1,620.11	70.99	2,058.90	112.50	2,171.40	28,563.11
01-Aug-16	150,000.00	38,750.00	1,620.11	11,373.90	25,755.99	112.50	25,868.49	--
01-Feb-17	115,000.00	2,875.00	1,242.09	70.99	1,561.92	86.25	1,648.17	27,516.66
01-Aug-17	115,000.00	37,875.00	1,242.09	11,373.90	25,259.01	86.25	25,345.26	--
01-Feb-18	80,000.00	2,000.00	864.06	70.99	1,064.95	60.00	1,124.95	26,470.21
01-Aug-18	80,000.00	42,000.00	864.06	11,373.90	29,762.04	60.00	29,822.04	--
01-Feb-19	40,000.00	1,000.00	432.03	70.99	496.98	30.00	526.98	30,349.02
01-Aug-19	40,000.00	41,000.00	432.03	11,373.90	29,194.07	30.00	29,224.07	--
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,224.07
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$788,473.93	\$109,088.91	\$194,563.18	\$484,821.84	\$7,575.11	\$492,396.95	\$492,396.95

Average Annual Net Debt Service \$29,064.64

Net Borrower Savings due to 2006 Refunding:	144,834.32
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 5,034,203.03

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	124,093.86	124,093.86	33,161.15	6,809.56	39,970.71	0.00	84,123.15	84,123.15
01-Aug-07	206,147.26	119,301.84	325,449.10	32,881.80	22,468.37	55,350.17	206,147.26	63,951.66	270,098.92
01-Feb-08	0.00	114,148.16	114,148.16	31,535.32	6,195.88	37,731.20	0.00	76,416.96	76,416.96
01-Aug-08	211,759.30	114,148.16	325,907.46	31,535.32	22,468.37	54,003.69	211,759.30	60,144.47	271,903.77
01-Feb-09	0.00	110,971.77	110,971.77	30,152.17	6,195.88	36,348.05	0.00	74,623.71	74,623.71
01-Aug-09	217,583.51	110,971.77	328,555.28	30,152.17	22,468.37	52,620.54	217,583.51	58,351.22	275,934.73
01-Feb-10	0.00	105,532.19	105,532.19	28,730.99	6,195.88	34,926.87	0.00	70,605.32	70,605.32
01-Aug-10	225,787.91	105,532.19	331,320.10	28,730.99	22,468.37	51,199.36	225,787.91	54,332.83	280,120.74
01-Feb-11	0.00	99,887.49	99,887.49	27,256.21	6,195.88	33,452.09	0.00	66,435.39	66,435.39
01-Aug-11	231,934.33	99,887.49	331,821.82	27,256.21	22,468.37	49,724.58	231,934.33	50,162.90	282,097.23
01-Feb-12	0.00	96,408.47	96,408.47	25,741.29	6,195.88	31,937.17	0.00	64,471.30	64,471.30
01-Aug-12	238,311.60	96,408.47	334,720.07	25,741.29	22,468.37	48,209.66	238,311.60	48,198.81	286,510.41
01-Feb-13	0.00	90,450.68	90,450.68	24,184.72	6,195.88	30,380.59	0.00	60,070.08	60,070.08
01-Aug-13	247,612.28	90,450.68	338,062.96	24,184.72	22,468.37	46,653.08	247,612.28	43,797.59	291,409.87
01-Feb-14	0.00	83,950.86	83,950.86	22,567.39	6,195.88	28,763.27	0.00	55,187.58	55,187.58
01-Aug-14	257,591.74	83,950.86	341,542.60	22,567.39	22,468.37	45,035.76	257,591.74	38,915.09	296,506.83
01-Feb-15	0.00	77,189.07	77,189.07	20,884.88	6,195.88	27,080.76	0.00	50,108.30	50,108.30
01-Aug-15	270,139.99	77,189.07	347,329.06	20,884.88	22,468.37	43,353.25	270,139.99	33,835.61	303,975.80
01-Feb-16	0.00	70,097.90	70,097.90	19,120.42	6,195.88	25,316.30	0.00	44,781.60	44,781.60
01-Aug-16	279,963.26	65,185.60	345,148.86	19,120.42	21,682.76	40,803.18	279,963.26	24,382.42	304,345.68
01-Feb-17	0.00	63,147.42	63,147.42	17,291.79	6,259.62	23,551.41	0.00	39,596.02	39,596.02
01-Aug-17	289,786.53	57,703.29	347,489.82	17,291.79	21,661.45	38,953.23	289,786.53	18,750.06	308,536.59
01-Feb-18	0.00	55,745.72	55,745.72	15,398.99	6,292.44	21,691.43	0.00	34,054.29	34,054.29
01-Aug-18	299,609.80	50,329.34	349,939.14	15,398.99	21,698.70	37,097.70	299,609.80	13,231.64	312,841.44
01-Feb-19	0.00	48,250.92	48,250.92	13,442.04	6,291.71	19,733.75	0.00	28,517.17	28,517.17
01-Aug-19	314,344.71	42,967.48	357,312.19	13,442.04	21,719.23	35,161.27	314,344.71	7,806.21	322,150.92
01-Feb-20	0.00	40,428.80	40,428.80	11,388.84	6,297.54	17,686.38	0.00	22,742.41	22,742.41
01-Aug-20	324,167.98	35,459.09	359,627.07	11,388.84	21,775.24	33,164.08	324,167.98	2,295.00	326,462.98
01-Feb-21	0.00	32,418.87	32,418.87	9,271.48	6,312.62	15,584.10	0.00	16,834.77	16,834.77
01-Aug-21	338,902.89	27,572.33	366,475.22	9,271.48	21,810.02	31,081.50	338,902.89	0.00	335,393.72
01-Feb-22	0.00	24,156.77	24,156.77	7,057.87	6,346.28	13,404.15	0.00	10,752.61	10,752.61
01-Aug-22	348,726.16	17,347.57	366,073.73	7,057.87	21,529.80	28,587.67	348,726.16	0.00	337,486.06
01-Feb-23	0.00	16,769.90	16,769.90	4,780.10	6,559.19	11,339.30	0.00	5,430.61	5,430.61
01-Aug-23	363,461.07	6,771.19	370,232.26	4,780.10	21,591.63	26,371.73	363,461.07	0.00	343,860.53
01-Feb-24	0.00	8,781.97	8,781.97	2,406.09	6,375.88	8,781.97	0.00	0.00	0.00
01-Aug-24	368,372.71	0.00	368,372.71	2,406.09	23,388.27	25,794.36	368,372.71	0.00	342,578.35
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$5,034,203.03	\$2,463,607.14	\$7,497,810.17	\$688,464.12	\$512,380.18	\$1,200,844.30	\$4,974,058.86	\$1,322,907.01	\$6,296,965.87

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 10

Templeton
CW-04-06

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$5,034,203.03

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract		Principal	Interest	Total
					Assistance Payments	Total			
26-Oct-06									
01-Feb-07	\$0.00	\$124,145.32	\$124,145.32	\$33,161.15	\$6,861.02	\$40,022.17	\$0.00	\$84,123.15	\$84,123.15
01-Aug-07	206,147.26	123,099.51	329,246.77	32,881.80	23,075.72	55,957.52	206,147.26	67,141.99	273,289.25
01-Feb-08	0.00	117,945.83	117,945.83	31,535.32	6,803.23	38,338.55	0.00	79,607.28	79,607.28
01-Aug-08	211,759.30	117,945.83	329,705.13	31,535.32	23,075.72	54,611.04	211,759.30	63,334.79	275,094.09
01-Feb-09	0.00	114,769.44	114,769.44	30,152.17	6,803.23	36,955.40	0.00	77,814.04	77,814.04
01-Aug-09	217,583.51	114,769.44	332,352.95	30,152.17	23,075.72	53,227.89	217,583.51	61,541.55	279,125.06
01-Feb-10	0.00	109,329.86	109,329.86	28,730.99	6,803.23	35,534.22	0.00	73,795.64	73,795.64
01-Aug-10	225,787.91	109,329.86	335,117.77	28,730.99	23,075.72	51,806.71	225,787.91	57,523.15	283,311.06
01-Feb-11	0.00	103,685.16	103,685.16	27,256.21	6,803.23	34,059.44	0.00	69,625.72	69,625.72
01-Aug-11	231,934.33	103,685.16	335,619.49	27,256.21	23,075.72	50,331.93	231,934.33	53,353.23	285,287.56
01-Feb-12	0.00	100,206.14	100,206.14	25,741.30	6,803.23	32,544.53	0.00	67,661.61	67,661.61
01-Aug-12	238,311.60	100,206.14	338,517.74	25,741.30	23,075.72	48,817.02	238,311.60	51,369.12	289,700.72
01-Feb-13	0.00	94,248.35	94,248.35	24,184.72	6,803.23	30,987.95	0.00	63,260.40	63,260.40
01-Aug-13	247,612.28	94,248.35	341,860.63	24,184.72	23,075.72	47,260.44	247,612.28	46,987.91	294,600.19
01-Feb-14	0.00	87,748.53	87,748.53	22,567.40	6,803.23	29,370.63	0.00	58,377.90	58,377.90
01-Aug-14	257,591.74	87,748.53	345,340.27	22,567.40	23,075.72	45,643.12	257,591.74	42,105.41	299,697.15
01-Feb-15	0.00	80,986.74	80,986.74	20,884.89	6,803.23	27,688.12	0.00	53,298.62	53,298.62
01-Aug-15	270,139.99	80,986.74	351,126.73	20,884.89	23,075.72	43,960.61	270,139.99	37,026.13	307,166.12
01-Feb-16	0.00	73,895.57	73,895.57	19,120.42	6,803.23	25,923.65	0.00	47,971.92	47,971.92
01-Aug-16	279,963.29	73,895.57	353,858.83	19,120.42	23,075.72	42,196.14	279,963.29	31,699.43	311,662.69
01-Feb-17	0.00	66,546.53	66,546.53	17,291.79	6,803.23	24,095.02	0.00	42,451.51	42,451.51
01-Aug-17	289,786.53	66,546.53	356,333.06	17,291.79	23,075.72	40,367.51	289,786.53	26,179.02	315,965.55
01-Feb-18	0.00	58,939.63	58,939.63	15,398.99	6,803.23	22,202.22	0.00	36,737.41	36,737.41
01-Aug-18	299,609.80	58,939.63	358,549.43	15,398.99	23,075.72	38,474.71	299,609.80	20,464.92	320,074.72
01-Feb-19	0.00	51,449.39	51,449.39	13,442.04	6,803.23	20,245.27	0.00	31,204.12	31,204.12
01-Aug-19	314,344.71	51,449.39	365,794.10	13,442.04	23,075.72	36,517.76	314,344.71	14,931.63	329,276.34
01-Feb-20	0.00	43,590.77	43,590.77	11,388.84	6,803.23	18,192.07	0.00	25,398.70	25,398.70
01-Aug-20	324,167.98	43,590.77	367,758.75	11,388.84	23,075.72	34,464.56	324,167.98	9,126.21	333,294.19
01-Feb-21	0.00	35,486.57	35,486.57	9,271.48	6,803.23	16,074.71	0.00	19,411.86	19,411.86
01-Aug-21	338,902.89	35,486.57	374,389.46	9,271.48	23,075.72	32,347.20	338,902.89	3,139.37	342,042.26
01-Feb-22	0.00	27,014.00	27,014.00	7,057.87	6,803.23	13,861.10	0.00	13,152.90	13,152.90
01-Aug-22	348,726.16	27,014.00	375,740.16	7,057.87	23,075.72	30,133.59	348,726.16	0.00	345,606.57
01-Feb-23	0.00	18,295.84	18,295.84	4,780.10	6,803.23	11,583.33	0.00	6,712.51	6,712.51
01-Aug-23	363,461.07	18,295.84	381,756.91	4,780.10	23,075.72	27,855.82	363,461.07	0.00	353,901.09
01-Feb-24	0.00	9,209.32	9,209.32	2,406.09	6,803.23	9,209.32	0.00	0.00	0.00
01-Aug-24	368,372.71	9,209.32	377,582.03	2,406.09	23,075.72	25,481.81	368,372.71	0.00	352,100.22
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$5,034,203.03</u>	<u>\$2,633,940.17</u>	<u>\$7,668,143.20</u>	<u>\$688,464.19</u>	<u>\$537,878.88</u>	<u>\$1,226,343.07</u>	<u>\$5,005,250.97</u>	<u>\$1,436,549.16</u>	<u>\$6,441,800.13</u>

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series10

Templeton
CW-04-06

Schedule of Administrative Fee [After October 26, 2006]

<u>Date</u>	<u>Principal Outstanding</u>	Administrative Fee Payable @ <u>0.075%</u>
26-Oct-06		
01-Feb-07	5,034,203.03	3,807.73
01-Aug-07	5,034,203.03	3,775.65
01-Feb-08	4,828,055.77	3,621.04
01-Aug-08	4,828,055.77	3,621.04
01-Feb-09	4,616,296.47	3,462.22
01-Aug-09	4,616,296.47	3,462.22
01-Feb-10	4,398,712.96	3,299.03
01-Aug-10	4,398,712.96	3,299.03
01-Feb-11	4,172,925.05	3,129.69
01-Aug-11	4,172,925.05	3,129.69
01-Feb-12	3,940,990.72	2,955.74
01-Aug-12	3,940,990.72	2,955.74
01-Feb-13	3,702,679.12	2,777.01
01-Aug-13	3,702,679.12	2,777.01
01-Feb-14	3,455,066.84	2,591.30
01-Aug-14	3,455,066.84	2,591.30
01-Feb-15	3,197,475.10	2,398.11
01-Aug-15	3,197,475.10	2,398.11
01-Feb-16	2,927,335.11	2,195.50
01-Aug-16	2,927,335.11	2,195.50
01-Feb-17	2,647,371.85	1,985.53
01-Aug-17	2,647,371.85	1,985.53
01-Feb-18	2,357,585.32	1,768.19
01-Aug-18	2,357,585.32	1,768.19
01-Feb-19	2,057,975.52	1,543.48
01-Aug-19	2,057,975.52	1,543.48
01-Feb-20	1,743,630.81	1,307.72
01-Aug-20	1,743,630.81	1,307.72
01-Feb-21	1,419,462.83	1,064.60
01-Aug-21	1,419,462.83	1,064.60
01-Feb-22	1,080,559.94	810.42
01-Aug-22	1,080,559.94	810.42
01-Feb-23	731,833.78	548.88
01-Aug-23	731,833.78	548.88
01-Feb-24	368,372.71	276.28
01-Aug-24	368,372.71	276.28
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
		<u>\$79,052.86</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 10

Templeton
 CW-04-06

Financial Equivalent Interest Rate: 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$5,530,147.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance		Principal	Interest	Total
					Payments	Total			
23-Nov-04									
01-Feb-05	\$0.00	\$49,448.07	\$49,448.07	\$13,645.77	\$6,925.62	\$20,571.39	\$0.00	\$28,876.68	\$28,876.68
01-Aug-05	201,137.00	130,891.95	332,028.95	36,121.15	23,490.87	59,612.02	201,137.00	71,279.93	272,416.93
01-Feb-06	0.00	128,377.73	128,377.73	34,807.89	6,925.62	41,733.01	0.00	86,644.72	86,644.72
01-Aug-06	204,238.00	128,377.73	332,615.73	34,807.39	23,490.87	58,298.26	204,238.00	70,079.47	274,317.47
01-Feb-07	0.00	125,314.16	125,314.16	33,473.37	6,925.62	40,398.99	0.00	84,915.17	84,915.17
01-Aug-07	209,856.00	125,314.16	335,170.16	33,473.37	23,490.87	56,964.24	209,856.00	68,349.92	278,205.92
01-Feb-08	0.00	120,067.76	120,067.76	32,102.66	6,925.62	39,028.28	0.00	81,039.48	81,039.48
01-Aug-08	215,569.00	120,067.76	335,636.76	32,102.66	23,490.87	55,593.53	215,569.00	64,474.23	280,043.23
01-Feb-09	0.00	116,834.23	116,834.23	30,694.63	6,925.62	37,620.25	0.00	79,213.98	79,213.98
01-Aug-09	221,498.00	116,834.23	338,332.23	30,694.63	23,490.87	54,185.50	221,498.00	62,648.73	284,146.73
01-Feb-10	0.00	111,296.78	111,296.78	29,247.88	6,925.62	36,173.50	0.00	75,123.28	75,123.28
01-Aug-10	229,850.00	111,296.78	341,146.78	29,247.88	23,490.87	52,738.75	229,850.00	58,558.03	288,408.03
01-Feb-11	0.00	105,550.53	105,550.53	27,746.57	6,925.62	34,672.19	0.00	70,878.34	70,878.34
01-Aug-11	236,107.00	105,550.53	341,657.53	27,746.57	23,490.87	51,237.44	236,107.00	54,313.09	290,420.09
01-Feb-12	0.00	102,008.92	102,008.92	26,204.40	6,925.62	33,130.02	0.00	68,878.90	68,878.90
01-Aug-12	242,599.00	102,008.92	344,607.92	26,204.40	23,490.87	49,695.27	242,599.00	52,313.65	294,912.65
01-Feb-13	0.00	95,943.95	95,943.95	24,619.82	6,925.62	31,545.44	0.00	64,398.51	64,398.51
01-Aug-13	252,067.00	95,943.95	348,010.95	24,619.82	23,490.87	48,110.69	252,067.00	47,833.26	299,900.26
01-Feb-14	0.00	89,327.19	89,327.19	22,973.40	6,925.62	29,899.02	0.00	59,428.17	59,428.17
01-Aug-14	262,226.00	89,327.19	351,553.19	22,973.40	23,490.87	46,464.27	262,226.00	42,862.92	305,088.92
01-Feb-15	0.00	82,443.75	82,443.75	21,260.62	6,925.62	28,186.24	0.00	54,257.51	54,257.51
01-Aug-15	275,000.00	82,443.75	357,443.75	21,260.62	23,490.87	44,751.49	275,000.00	37,692.26	312,692.26
01-Feb-16	0.00	75,225.00	75,225.00	19,464.41	6,925.62	26,390.03	0.00	48,834.97	48,834.97
01-Aug-16	285,000.00	75,225.00	360,225.00	19,464.41	23,490.87	42,955.28	285,000.00	32,769.72	317,269.72
01-Feb-17	0.00	67,743.75	67,743.75	17,602.88	6,925.62	24,528.50	0.00	43,215.25	43,215.25
01-Aug-17	295,000.00	67,743.75	362,743.75	17,602.88	23,490.87	41,093.75	295,000.00	26,650.00	321,650.00
01-Feb-18	0.00	60,000.00	60,000.00	15,676.03	6,925.62	22,601.65	0.00	37,398.35	37,398.35
01-Aug-18	305,000.00	60,000.00	365,000.00	15,676.03	23,490.87	39,166.90	305,000.00	20,833.10	325,833.10
01-Feb-19	0.00	52,375.00	52,375.00	13,683.87	6,925.62	20,609.49	0.00	31,765.51	31,765.51
01-Aug-19	320,000.00	52,375.00	372,375.00	13,683.87	23,490.87	37,174.74	320,000.00	15,200.26	335,200.26
01-Feb-20	0.00	44,375.00	44,375.00	11,593.73	6,925.62	18,519.35	0.00	25,855.65	25,855.65
01-Aug-20	330,000.00	44,375.00	374,375.00	11,593.73	23,490.87	35,084.60	330,000.00	9,290.40	339,290.40
01-Feb-21	0.00	36,125.00	36,125.00	9,438.28	6,925.62	16,363.90	0.00	19,761.10	19,761.10
01-Aug-21	345,000.00	36,125.00	381,125.00	9,438.28	23,490.87	32,929.15	345,000.00	3,195.85	348,195.85
01-Feb-22	0.00	27,500.00	27,500.00	7,184.85	6,925.62	14,110.47	0.00	13,389.53	13,389.53
01-Aug-22	355,000.00	27,500.00	382,500.00	7,184.85	23,490.87	30,675.72	351,824.28	0.00	351,824.28
01-Feb-23	0.00	18,625.00	18,625.00	4,866.10	6,925.62	11,791.72	0.00	6,833.28	6,833.28
01-Aug-23	370,000.00	18,625.00	388,625.00	4,866.10	23,490.87	28,356.97	360,268.03	0.00	360,268.03
01-Feb-24	0.00	9,375.00	9,375.00	2,449.38	6,925.62	9,375.00	0.00	0.00	0.00
01-Aug-24	375,000.00	9,375.00	384,375.00	2,449.38	23,490.87	25,940.25	358,434.75	0.00	358,434.75
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$5,530,147.00	\$3,117,357.52	\$8,647,504.52	\$819,947.46	\$608,329.79	\$1,428,277.25	\$5,500,674.06	\$1,718,553.21	\$7,219,227.27

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Pool Program Bonds, Pool 10

Templeton

CW-04-06

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	\$5,530,147.00	\$49,448.07	13,645.77	\$6,925.62	\$28,876.68	\$1,566.87	\$30,443.55	\$30,443.55
01-Aug-05	5,530,147.00	332,028.95	36,121.15	23,490.87	272,416.93	4,147.61	276,564.54	--
01-Feb-06	5,329,010.00	128,377.73	34,807.39	6,925.62	86,644.72	3,996.76	90,641.48	367,206.02
01-Aug-06	5,329,010.00	332,615.73	34,807.39	23,490.87	274,317.47	3,996.76	278,314.23	--
01-Feb-07	5,124,772.00	125,314.16	33,473.37	6,925.62	84,915.17	3,843.58	88,758.75	367,072.98
01-Aug-07	4,914,916.00	335,170.16	33,473.37	23,490.87	278,205.92	3,843.58	282,049.50	--
01-Feb-08	4,914,916.00	120,067.76	32,102.66	6,925.62	81,039.48	3,686.19	84,725.67	366,775.17
01-Aug-08	4,914,916.00	335,636.76	32,102.66	23,490.87	280,043.23	3,686.19	283,729.42	--
01-Feb-09	4,699,347.00	116,834.23	30,694.63	6,925.62	79,213.98	3,524.51	82,738.49	366,467.91
01-Aug-09	4,699,347.00	338,332.23	30,694.63	23,490.87	284,146.73	3,524.51	287,671.24	--
01-Feb-10	4,477,849.00	111,296.78	29,247.88	6,925.62	75,123.28	3,358.39	78,481.67	366,152.91
01-Aug-10	4,477,849.00	341,146.78	29,247.88	23,490.87	288,408.03	3,358.39	291,766.42	--
01-Feb-11	4,247,999.00	105,550.53	27,746.57	6,925.62	70,878.34	3,186.00	74,064.34	365,830.76
01-Aug-11	4,247,999.00	341,657.53	27,746.57	23,490.87	290,420.09	3,186.00	293,606.09	--
01-Feb-12	4,011,892.00	102,008.92	26,204.40	6,925.62	68,878.90	3,008.92	71,887.82	365,493.91
01-Aug-12	4,011,892.00	344,607.92	26,204.40	23,490.87	294,912.65	3,008.92	297,921.57	--
01-Feb-13	3,769,293.00	95,943.95	24,619.82	6,925.62	64,398.51	2,826.97	67,225.48	365,147.05
01-Aug-13	3,769,293.00	348,010.95	24,619.82	23,490.87	299,900.26	2,826.97	302,727.23	--
01-Feb-14	3,517,226.00	89,327.19	22,973.40	6,925.62	59,428.17	2,637.92	62,066.09	364,793.32
01-Aug-14	3,517,226.00	351,553.19	22,973.40	23,490.87	305,088.92	2,637.92	307,726.84	--
01-Feb-15	3,255,000.00	82,443.75	21,260.62	6,925.62	54,257.51	2,441.25	56,698.76	364,425.60
01-Aug-15	3,255,000.00	357,443.75	21,260.62	23,490.87	312,692.26	2,441.25	315,133.51	--
01-Feb-16	2,980,000.00	75,225.00	19,464.41	6,925.62	48,834.97	2,235.00	51,069.97	366,203.48
01-Aug-16	2,980,000.00	360,225.00	19,464.41	23,490.87	317,269.72	2,235.00	319,504.72	--
01-Feb-17	2,695,000.00	67,743.75	17,602.88	6,925.62	43,215.25	2,021.25	45,236.50	364,741.22
01-Aug-17	2,695,000.00	362,743.75	17,602.88	23,490.87	321,650.00	2,021.25	323,671.25	--
01-Feb-18	2,400,000.00	60,000.00	15,676.03	6,925.62	37,398.35	1,800.00	39,198.35	362,869.60
01-Aug-18	2,400,000.00	365,000.00	15,676.03	23,490.87	325,833.10	1,800.00	327,633.10	--
01-Feb-19	2,095,000.00	52,375.00	13,683.87	6,925.62	31,765.51	1,571.25	33,336.76	360,969.86
01-Aug-19	2,095,000.00	372,375.00	13,683.87	23,490.87	335,200.26	1,571.25	336,771.51	--
01-Feb-20	1,775,000.00	44,375.00	11,593.73	6,925.62	25,855.65	1,331.25	27,186.90	363,958.41
01-Aug-20	1,775,000.00	374,375.00	11,593.73	23,490.87	339,290.40	1,331.25	340,621.65	--
01-Feb-21	1,445,000.00	36,125.00	9,438.28	6,925.62	19,761.10	1,083.75	20,844.85	361,466.50
01-Aug-21	1,445,000.00	381,125.00	9,438.28	23,490.87	348,195.85	1,083.75	349,279.60	--
01-Feb-22	1,100,000.00	27,500.00	7,184.85	6,925.62	13,389.53	825.00	14,214.53	363,494.13
01-Aug-22	1,100,000.00	382,500.00	7,184.85	23,490.87	351,824.28	825.00	352,649.28	--
01-Feb-23	745,000.00	18,625.00	4,866.10	6,925.62	6,833.28	558.75	7,392.03	360,041.31
01-Aug-23	745,000.00	388,625.00	4,866.10	23,490.87	360,268.03	558.75	360,826.78	--
01-Feb-24	375,000.00	9,375.00	2,449.38	6,925.62	0.00	281.25	281.25	361,108.03
01-Aug-24	375,000.00	384,375.00	2,449.38	23,490.87	358,434.75	281.25	358,716.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	358,716.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$8,647,504.52	\$819,947.46	\$608,329.79	\$7,219,227.26	\$94,150.46	\$7,313,377.72	\$7,313,377.72

Average Annual Net Debt Service: \$366,665.04

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 14

SCHEDULE C

Templeton
 T5-97-1091-B
 Final Structuring Analysis

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$400,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00000%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$20,000.00	\$0.00	\$20,000.00	\$0.00	0.00	\$20,000.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	20,000.00	0.00	20,000.00	0.00		20,000.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$400,000.00	\$0.00	\$400,000.00	\$0.00	\$0.00	\$400,000.00