Massachusetts Water Pollution Abatement Trust **SCHEDULE C**

Water Pollution Abatement and Drinking Water Revenue Bonds

State Revolving Fund Bonds

Series 15

Tyngsborough	**Loan Interest Rate** **2.00%**
CW-06-20-A	

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation:	**$73,914.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$767.88	$767.88	$55.44	491.53	$1,314.85
15-Jul-11	3,687.00	739.14	4,426.14	55.44		4,481.58
15-Jan-12	0.00	702.27	702.27	52.67		754.94
15-Jul-12	3,762.00	702.27	4,464.27	52.67		4,516.94
15-Jan-13	0.00	664.65	664.65	49.85		714.50
15-Jul-13	3,838.00	664.65	4,502.65	49.85		4,552.50
15-Jan-14	0.00	626.27	626.27	46.97		673.24
15-Jul-14	3,915.00	626.27	4,541.27	46.97		4,588.24
15-Jan-15	0.00	587.12	587.12	44.03		631.15
15-Jul-15	3,994.00	587.12	4,581.12	44.03		4,625.15
15-Jan-16	0.00	547.18	547.18	41.04		588.22
15-Jul-16	4,075.00	547.18	4,622.18	41.04		4,663.22
15-Jan-17	0.00	506.43	506.43	37.98		544.41
15-Jul-17	4,157.00	506.43	4,663.43	37.98		4,701.41
15-Jan-18	0.00	464.86	464.86	34.86		499.72
15-Jul-18	4,241.00	464.86	4,705.86	34.86		4,740.72
15-Jan-19	0.00	422.45	422.45	31.68		454.13
15-Jul-19	4,327.00	422.45	4,749.45	31.68		4,781.13
15-Jan-20	0.00	379.18	379.18	28.44		407.62
15-Jul-20	4,415.00	379.18	4,794.18	28.44		4,822.62
15-Jan-21	0.00	335.03	335.03	25.13		360.16
15-Jul-21	4,504.00	335.03	4,839.03	25.13		4,864.16
15-Jan-22	0.00	289.99	289.99	21.75		311.74
15-Jul-22	4,595.00	289.99	4,884.99	21.75		4,906.74
15-Jan-23	0.00	244.04	244.04	18.30		262.34
15-Jul-23	4,688.00	244.04	4,932.04	18.30		4,950.34
15-Jan-24	0.00	197.16	197.16	14.79		211.95
15-Jul-24	4,782.00	197.16	4,979.16	14.79		4,993.95
15-Jan-25	0.00	149.34	149.34	11.20		160.54
15-Jul-25	4,879.00	149.34	5,028.34	11.20		5,039.54
15-Jan-26	0.00	100.55	100.55	7.54		108.09
15-Jul-26	4,977.00	100.55	5,077.55	7.54		5,085.09
15-Jan-27	0.00	50.78	50.78	3.81		54.59
15-Jul-27	5,078.00	50.78	5,128.78	3.81		5,132.59
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$73,914.00	$14,041.62	$87,955.62	$1,050.96	$491.53	$89,498.11

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Tyngsborough
98-123
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 2,894,171.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	68,490.55	68,490.55	38,537.33	0.00	38,537.33	0.00	29,953.22	29,953.22
01-Aug-05	158,505.00	71,312.73	229,817.73	38,537.33	69,321.86	107,859.20	121,958.53	0.00	121,958.53
01-Feb-06	0.00	75,176.89	75,176.89	36,426.76	3,262.43	39,689.19	0.00	35,487.70	35,487.70
01-Aug-06	162,312.00	64,564.61	226,876.61	36,426.76	68,924.33	105,351.09	121,525.52	0.00	121,525.52
01-Feb-07	0.00	73,302.90	73,302.90	34,265.50	3,262.43	37,527.93	0.00	35,774.97	35,774.97
01-Aug-07	166,829.00	62,050.90	228,879.90	34,265.50	71,020.41	105,285.91	123,594.00	0.00	123,594.00
01-Feb-08	0.00	71,368.82	71,368.82	32,044.08	3,262.43	35,306.51	0.00	36,062.31	36,062.31
01-Aug-08	171,080.00	50,989.44	222,069.44	32,044.08	68,936.56	100,980.65	121,088.79	0.00	121,088.79
01-Feb-09	0.00	69,777.41	69,777.41	29,766.07	3,262.43	33,028.50	0.00	36,748.91	36,748.91
01-Aug-09	175,445.00	48,554.36	223,999.36	29,766.07	71,187.77	100,953.84	123,045.52	0.00	123,045.52
01-Feb-10	0.00	68,003.56	68,003.56	27,429.93	3,262.43	30,692.36	0.00	37,311.20	37,311.20
01-Aug-10	180,000.00	30,164.24	210,164.24	27,429.93	63,926.17	91,356.10	118,808.15	0.00	118,808.15
01-Feb-11	0.00	62,765.03	62,765.03	25,033.14	3,262.43	28,295.57	0.00	34,469.46	34,469.46
01-Aug-11	185,000.00	29,782.30	214,782.30	25,033.14	67,288.21	92,321.35	122,460.96	0.00	122,460.96
01-Feb-12	0.00	60,399.17	60,399.17	22,569.77	3,262.43	25,832.20	0.00	34,566.97	34,566.97
01-Aug-12	190,000.00	33,261.07	223,261.07	22,569.77	69,253.38	91,823.15	131,437.92	0.00	131,437.92
01-Feb-13	0.00	50,653.86	50,653.86	20,039.83	3,262.43	23,302.26	0.00	27,351.61	27,351.61
01-Aug-13	195,000.00	30,039.72	225,039.72	20,039.83	70,913.35	90,953.17	134,086.54	0.00	134,086.54
01-Feb-14	0.00	46,607.66	46,607.66	17,443.31	3,262.43	20,705.74	0.00	25,901.92	25,901.92
01-Aug-14	205,000.00	26,637.77	231,637.77	17,443.31	69,233.59	86,676.89	144,960.88	0.00	144,960.88
01-Feb-15	0.00	35,650.09	35,650.09	14,713.63	3,262.43	17,976.06	0.00	17,674.03	17,674.03
01-Aug-15	210,000.00	23,258.70	233,258.70	14,713.63	69,171.44	83,885.07	149,373.63	0.00	149,373.63
01-Feb-16	0.00	27,754.86	27,754.86	11,917.37	3,262.43	15,179.80	0.00	12,575.05	12,575.05
01-Aug-16	215,000.00	20,209.76	235,209.76	11,917.37	69,424.93	81,342.30	153,867.47	0.00	153,867.47
01-Feb-17	0.00	19,617.02	19,617.02	9,054.54	3,262.43	12,316.97	0.00	7,300.05	7,300.05
01-Aug-17	220,000.00	16,311.91	236,311.91	9,054.54	70,389.37	79,443.91	156,868.01	0.00	156,868.01
01-Feb-18	0.00	11,217.39	11,217.39	6,125.13	2,402.37	8,527.50	0.00	2,689.88	2,689.88
01-Aug-18	230,000.00	12,470.62	242,470.62	6,125.13	72,459.42	78,584.55	163,886.07	0.00	163,886.07
01-Feb-19	0.00	4,668.60	4,668.60	3,062.57	1,606.04	4,668.60	0.00	0.00	0.00
01-Aug-19	230,000.00	6,325.00	236,325.00	3,062.57	71,864.66	74,927.23	161,397.78	0.00	161,397.78
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$2,894,171.00	$1,271,386.93	$4,165,557.93	$656,857.90	$1,086,473.00	$1,743,330.90	$2,048,359.75	$373,867.28	$2,422,227.03

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5

Tyngsborough
98-123

Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	3,645,951.00	1,747.02
01-Aug-2000	3,645,951.00	2,734.46
01-Feb-2001	3,500,369.00	2,625.28
01-Aug-2001	3,500,369.00	2,625.28
01-Feb-2002	3,352,501.00	2,514.38
01-Aug-2002	3,352,501.00	2,514.38
01-Feb-2003	3,202,335.00	2,401.75
01-Aug-2003	3,202,335.00	2,401.75
01-Feb-2004	3,049,644.00	2,287.23
01-Aug-2004	3,049,644.00	2,287.23
01-Feb-2005	2,894,171.00	2,170.63
01-Aug-2005	2,894,171.00	2,170.63
01-Feb-2006	2,735,666.00	2,051.75
01-Aug-2006	2,735,666.00	2,051.75
01-Feb-2007	2,573,354.00	1,930.02
01-Aug-2007	2,573,354.00	1,930.02
01-Feb-2008	2,406,525.00	1,804.89
01-Aug-2008	2,406,525.00	1,804.89
01-Feb-2009	2,235,445.00	1,676.58
01-Aug-2009	2,235,445.00	1,676.58
01-Feb-2010	2,060,000.00	1,545.00
01-Aug-2010	2,060,000.00	1,545.00
01-Feb-2011	1,880,000.00	1,410.00
01-Aug-2011	1,880,000.00	1,410.00
01-Feb-2012	1,695,000.00	1,271.25
01-Aug-2012	1,695,000.00	1,271.25
01-Feb-2013	1,505,000.00	1,128.75
01-Aug-2013	1,505,000.00	1,128.75
01-Feb-2014	1,310,000.00	982.50
01-Aug-2014	1,310,000.00	982.50
01-Feb-2015	1,105,000.00	828.75
01-Aug-2015	1,105,000.00	828.75
01-Feb-2016	895,000.00	671.25
01-Aug-2016	895,000.00	671.25
01-Feb-2017	680,000.00	510.00
01-Aug-2017	680,000.00	510.00
01-Feb-2018	460,000.00	345.00
01-Aug-2018	460,000.00	345.00
01-Feb-2019	230,000.00	172.50
01-Aug-2019	230,000.00	172.50
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		$61,136.50

Pool 6 Swap Loans: Administrative Fees

Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fee
Tyngsborough	CW-00-19	01-Feb-03	$80,773.37	$60.58
Tyngsborough	CW-00-19	01-Aug-03	$71,458.06	$60.58
Tyngsborough	CW-00-19	01-Feb-04	$71,458.06	$53.59
Tyngsborough	CW-00-19	01-Aug-04	$61,934.79	$53.59
Tyngsborough	CW-00-19	01-Feb-05	$61,934.79	$46.45
Tyngsborough	CW-00-19	01-Aug-05	$52,210.55	$46.45
Tyngsborough	CW-00-19	01-Feb-06	$52,210.55	$39.16
Tyngsborough	CW-00-19	01-Aug-06	$42,256.35	$39.16
Tyngsborough	CW-00-19	01-Feb-07	$42,256.35	$31.69
Tyngsborough	CW-00-19	01-Aug-07	$32,061.20	$31.69
Tyngsborough	CW-00-19	01-Feb-08	$32,061.20	$24.05
Tyngsborough	CW-00-19	01-Aug-08	$21,618.09	$24.05
Tyngsborough	CW-00-19	01-Feb-09	$21,618.09	$16.21
Tyngsborough	CW-00-19	01-Aug-09	$10,888.03	$16.21
Tyngsborough	CW-00-19	01-Feb-10	$10,888.03	$8.17
	CW-00-19	01-Aug-10	$0.00	$8.17
	CW-00-19	01-Feb-11	$0.00	$0.00
	CW-00-19	01-Aug-11	$0.00	$0.00
	CW-00-19	01-Feb-12	$0.00	$0.00
	CW-00-19	01-Aug-12	$0.00	$0.00
	CW-00-19	01-Feb-13	$0.00	$0.00
	CW-00-19	01-Aug-13	$0.00	$0.00
	CW-00-19	01-Feb-14	$0.00	$0.00
	CW-00-19	01-Aug-14	$0.00	$0.00
	CW-00-19	01-Feb-15	$0.00	$0.00
	CW-00-19	01-Aug-15	$0.00	$0.00
	CW-00-19	01-Feb-16	$0.00	$0.00
	CW-00-19	01-Aug-16	$0.00	$0.00
	CW-00-19	01-Feb-17	$0.00	$0.00
	CW-00-19	01-Aug-17	$0.00	$0.00
	CW-00-19	01-Feb-18	$0.00	$0.00
	CW-00-19	01-Aug-18	$0.00	$0.00
	CW-00-19	01-Feb-19	$0.00	$0.00
	CW-00-19	01-Aug-19	$0.00	$0.00
	CW-00-19	01-Feb-20	$0.00	$0.00
	CW-00-19	01-Aug-20	$0.00	$0.00
	CW-00-19	01-Feb-21	$0.00	$0.00
	CW-00-19	01-Aug-21	$0.00	$0.00
	CW-00-19	01-Feb-22	$0.00	$0.00
	CW-00-19	01-Aug-22	$0.00	$0.00
	CW-00-19	01-Feb-23	$0.00	$0.00
	CW-00-19	01-Aug-23	$0.00	$0.00
	CW-00-19	01-Feb-24	$0.00	$0.00
	CW-00-19	01-Aug-24	$0.00	
	CW-00-19	01-Feb-25	$0.00	
	CW-00-19	01-Aug-25	$0.00	
	CW-00-19	01-Feb-26	$0.00	
	CW-00-19	01-Aug-26	$0.00	
	CW-00-19	01-Feb-27	$0.00	
	CW-00-19	01-Aug-27	$0.00	
	CW-00-19	01-Feb-28	$0.00	
	CW-00-19	01-Aug-28	$0.00	
	CW-00-19	01-Feb-29	$0.00	
	CW-00-19	01-Aug-29	$0.00	
	CW-00-19	01-Feb-30	$0.00	
	CW-00-19	01-Aug-30	$0.00	
	CW-00-19	01-Feb-31	$0.00	
	CW-00-19	01-Aug-31	$0.00	
	CW-00-19	01-Feb-32	$0.00	
	CW-00-19	01-Aug-32	$0.00	
	CW-00-19	01-Feb-33	$0.00	
	CW-00-19	01-Aug-33	$0.00	

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

Tyngsborough
CW-03-27

Final Structuring Analysis

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$90,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$3,341.00	$1,275.00	$4,616.00	$67.50	549.00	$5,232.50
15-Jan-07	0.00	866.59	866.59	64.99		931.58
15-Jul-07	3,787.00	866.59	4,653.59	64.99		4,718.58
15-Jan-08	0.00	828.72	828.72	62.15		890.87
15-Jul-08	3,863.00	828.72	4,691.72	62.15		4,753.87
15-Jan-09	0.00	790.09	790.09	59.26		849.35
15-Jul-09	3,941.00	790.09	4,731.09	59.26		4,790.35
15-Jan-10	0.00	750.68	750.68	56.30		806.98
15-Jul-10	4,021.00	750.68	4,771.68	56.30		4,827.98
15-Jan-11	0.00	710.47	710.47	53.29		763.76
15-Jul-11	4,102.00	710.47	4,812.47	53.29		4,865.76
15-Jan-12	0.00	669.45	669.45	50.21		719.66
15-Jul-12	4,185.00	669.45	4,854.45	50.21		4,904.66
15-Jan-13	0.00	627.60	627.60	47.07		674.67
15-Jul-13	4,270.00	627.60	4,897.60	47.07		4,944.67
15-Jan-14	0.00	584.90	584.90	43.87		628.77
15-Jul-14	4,356.00	584.90	4,940.90	43.87		4,984.77
15-Jan-15	0.00	541.34	541.34	40.60		581.94
15-Jul-15	4,444.00	541.34	4,985.34	40.60		5,025.94
15-Jan-16	0.00	496.90	496.90	37.27		534.17
15-Jul-16	4,534.00	496.90	5,030.90	37.27		5,068.17
15-Jan-17	0.00	451.56	451.56	33.87		485.43
15-Jul-17	4,625.00	451.56	5,076.56	33.87		5,110.43
15-Jan-18	0.00	405.31	405.31	30.40		435.71
15-Jul-18	4,719.00	405.31	5,124.31	30.40		5,154.71
15-Jan-19	0.00	358.12	358.12	26.86		384.98
15-Jul-19	4,814.00	358.12	5,172.12	26.86		5,198.98
15-Jan-20	0.00	309.98	309.98	23.25		333.23
15-Jul-20	4,911.00	309.98	5,220.98	23.25		5,244.23
15-Jan-21	0.00	260.87	260.87	19.57		280.44
15-Jul-21	5,011.00	260.87	5,271.87	19.57		5,291.44
15-Jan-22	0.00	210.76	210.76	15.81		226.57
15-Jul-22	5,112.00	210.76	5,322.76	15.81		5,338.57
15-Jan-23	0.00	159.64	159.64	11.97		171.61
15-Jul-23	5,215.00	159.64	5,374.64	11.97		5,386.61
15-Jan-24	0.00	107.49	107.49	8.06		115.55
15-Jul-24	5,321.00	107.49	5,428.49	8.06		5,436.55
15-Jan-25	0.00	54.28	54.28	4.07		58.35
15-Jul-25	5,428.00	54.28	5,482.28	4.07		5,486.35
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$90,000.00	$19,644.50	$109,644.50	$1,445.24	$549.00	$111,638.74

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

Tyngsborough
CW-06-20

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$172,786.40

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Dec-09					
15-Jan-10	-	2,343.82	2,343.82	175.79	2,519.61
15-Jul-10	8,055.17	1,727.86	9,783.03	129.59	9,912.62
15-Jan-11	-	1,647.31	1,647.31	123.55	1,770.86
15-Jul-11	8,217.65	1,647.31	9,864.96	123.55	9,988.51
15-Jan-12	-	1,565.14	1,565.14	117.39	1,682.53
15-Jul-12	8,383.64	1,565.14	9,948.78	117.39	10,066.17
15-Jan-13	-	1,481.30	1,481.30	111.10	1,592.40
15-Jul-13	8,553.14	1,481.30	10,034.44	111.10	10,145.54
15-Jan-14	-	1,395.77	1,395.77	104.68	1,500.45
15-Jul-14	8,726.13	1,395.77	10,121.90	104.68	10,226.58
15-Jan-15	-	1,308.51	1,308.51	98.14	1,406.65
15-Jul-15	8,902.63	1,308.51	10,211.14	98.14	10,309.28
15-Jan-16	-	1,219.48	1,219.48	91.46	1,310.94
15-Jul-16	9,081.93	1,219.48	10,301.41	91.46	10,392.87
15-Jan-17	-	1,128.66	1,128.66	84.65	1,213.31
15-Jul-17	9,265.43	1,128.66	10,394.09	84.65	10,478.74
15-Jan-18	-	1,036.01	1,036.01	77.70	1,113.71
15-Jul-18	9,453.14	1,036.01	10,489.15	77.70	10,566.85
15-Jan-19	-	941.48	941.48	70.61	1,012.09
15-Jul-19	9,643.64	941.48	10,585.12	70.61	10,655.73
15-Jan-20	-	845.04	845.04	63.38	908.42
15-Jul-20	9,838.35	845.04	10,683.39	63.38	10,746.77
15-Jan-21	-	746.66	746.66	56.00	802.66
15-Jul-21	10,037.26	746.66	10,783.92	56.00	10,839.92
15-Jan-22	-	646.28	646.28	48.47	694.75
15-Jul-22	10,240.37	646.28	10,886.65	48.47	10,935.12
15-Jan-23	-	543.88	543.88	40.79	584.67
15-Jul-23	10,446.99	543.88	10,990.87	40.79	11,031.66
15-Jan-24	-	439.41	439.41	32.96	472.37
15-Jul-24	10,657.80	439.41	11,097.21	32.96	11,130.17
15-Jan-25	-	332.83	332.83	24.96	357.79
15-Jul-25	10,873.52	332.83	11,206.35	24.96	11,231.31
15-Jan-26	-	224.10	224.10	16.81	240.91
15-Jul-26	11,092.74	224.10	11,316.84	16.81	11,333.65
15-Jan-27	-	113.17	113.17	8.49	121.66
15-Jul-27	11,316.87	113.17	11,430.04	8.49	11,438.53
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$172,786.40	$35,301.74	$208,088.14	$2,647.66	$210,735.80

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Tyngsborough
CW-06-20

Final Structuring Analysis

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$268,625.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
18-Dec-07						
15-Jul-08	$10,651.00	$3,089.19	$13,740.19	$201.47	1,719.20	$15,660.86
15-Jan-09	0.00	2,579.74	2,579.74	193.48		2,773.22
15-Jul-09	11,273.00	2,579.74	13,852.74	193.48		14,046.22
15-Jan-10	0.00	2,467.01	2,467.01	185.03		2,652.04
15-Jul-10	11,501.00	2,467.01	13,968.01	185.03		14,153.04
15-Jan-11	0.00	2,352.00	2,352.00	176.40		2,528.40
15-Jul-11	11,733.00	2,352.00	14,085.00	176.40		14,261.40
15-Jan-12	0.00	2,234.67	2,234.67	167.60		2,402.27
15-Jul-12	11,970.00	2,234.67	14,204.67	167.60		14,372.27
15-Jan-13	0.00	2,114.97	2,114.97	158.62		2,273.59
15-Jul-13	12,212.00	2,114.97	14,326.97	158.62		14,485.59
15-Jan-14	0.00	1,992.85	1,992.85	149.46		2,142.31
15-Jul-14	12,459.00	1,992.85	14,451.85	149.46		14,601.31
15-Jan-15	0.00	1,868.26	1,868.26	140.12		2,008.38
15-Jul-15	12,711.00	1,868.26	14,579.26	140.12		14,719.38
15-Jan-16	0.00	1,741.15	1,741.15	130.59		1,871.74
15-Jul-16	12,967.00	1,741.15	14,708.15	130.59		14,838.74
15-Jan-17	0.00	1,611.48	1,611.48	120.86		1,732.34
15-Jul-17	13,229.00	1,611.48	14,840.48	120.86		14,961.34
15-Jan-18	0.00	1,479.19	1,479.19	110.94		1,590.13
15-Jul-18	13,497.00	1,479.19	14,976.19	110.94		15,087.13
15-Jan-19	0.00	1,344.22	1,344.22	100.82		1,445.04
15-Jul-19	13,769.00	1,344.22	15,113.22	100.82		15,214.04
15-Jan-20	0.00	1,206.53	1,206.53	90.49		1,297.02
15-Jul-20	14,047.00	1,206.53	15,253.53	90.49		15,344.02
15-Jan-21	0.00	1,066.06	1,066.06	79.95		1,146.01
15-Jul-21	14,331.00	1,066.06	15,397.06	79.95		15,477.01
15-Jan-22	0.00	922.75	922.75	69.21		991.96
15-Jul-22	14,621.00	922.75	15,543.75	69.21		15,612.96
15-Jan-23	0.00	776.54	776.54	58.24		834.78
15-Jul-23	14,916.00	776.54	15,692.54	58.24		15,750.78
15-Jan-24	0.00	627.38	627.38	47.05		674.43
15-Jul-24	15,217.00	627.38	15,844.38	47.05		15,891.43
15-Jan-25	0.00	475.21	475.21	35.64		510.85
15-Jul-25	15,525.00	475.21	16,000.21	35.64		16,035.85
15-Jan-26	0.00	319.96	319.96	24.00		343.96
15-Jul-26	15,838.00	319.96	16,157.96	24.00		16,181.96
15-Jan-27	0.00	161.58	161.58	12.12		173.70
15-Jul-27	16,158.00	161.58	16,319.58	12.12		16,331.70
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$268,625.00	$57,772.29	$326,397.29	$4,302.71	$1,719.20	$332,419.20