

Massachusetts Clean Water Trust  
 Series 18  
 West Bridgewater Loan Amortization  
 T5-02-1201-C

Initial Loan Amount	189,518.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	10
Net Loan Obligation	189,518.00	Loan Rate	0.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015							
1/15/2016	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2016							
1/15/2017	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2017							
1/15/2018	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2018							
1/15/2019	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2019							
1/15/2020	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2020							
1/15/2021	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2021							
1/15/2022	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2022							
1/15/2023	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2023							
1/15/2024	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2024							
1/15/2025	18,951.80		18,951.80			18,951.80	18,951.80
7/15/2025							
	189,518.00		189,518.00			189,518.00	189,518.00

Notes:

Massachusetts Water Pollution Abatement Trust  
 Series 17B  
 West Bridgewater Loan Amortization  
 02-1201-B

Initial Loan Amount	245,637.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	10
Net Loan Obligation	245,637.00	Loan Rate	0.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013							
1/15/2014	24,564.00		24,564.00			24,564.00	24,564.00
7/15/2014							
1/15/2015	24,564.00		24,564.00			24,564.00	24,564.00
7/15/2015							
1/15/2016	24,564.00		24,564.00			24,564.00	24,564.00
7/15/2016							
1/15/2017	24,564.00		24,564.00			24,564.00	24,564.00
7/15/2017							
1/15/2018	24,564.00		24,564.00			24,564.00	24,564.00
7/15/2018							
1/15/2019	24,564.00		24,564.00			24,564.00	24,564.00
7/15/2019							
1/15/2020	24,564.00		24,564.00			24,564.00	24,564.00
7/15/2020							
1/15/2021	24,563.00		24,563.00			24,563.00	24,563.00
7/15/2021							
1/15/2022	24,563.00		24,563.00			24,563.00	24,563.00
7/15/2022							
1/15/2023	24,563.00		24,563.00			24,563.00	24,563.00
7/15/2023							
	245,637.00		245,637.00			245,637.00	245,637.00

Net Borrower Savings due to 2006 Refunding:	2,110.31
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 80,347.39

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	1,941.77	1,941.77	560.80	136.21	697.00	0.00	1,244.76	1,244.76
01-Aug-07	3,600.89	1,875.53	5,476.42	560.80	367.41	928.20	3,600.89	947.32	4,548.21
01-Feb-08	0.00	1,839.52	1,839.52	535.66	126.10	661.76	0.00	1,177.76	1,177.76
01-Aug-08	3,629.30	1,839.52	5,468.82	535.66	367.41	903.07	3,629.30	936.45	4,565.75
01-Feb-09	0.00	1,797.79	1,797.79	510.33	126.10	636.43	0.00	1,161.36	1,161.36
01-Aug-09	3,715.54	1,797.79	5,513.33	510.33	367.41	877.74	3,715.54	920.05	4,635.59
01-Feb-10	0.00	1,704.90	1,704.90	484.40	126.10	610.50	0.00	1,094.40	1,094.40
01-Aug-10	3,817.01	1,704.90	5,521.91	484.40	367.41	851.81	3,817.01	853.09	4,670.10
01-Feb-11	0.00	1,647.64	1,647.64	457.76	126.10	583.86	0.00	1,063.78	1,063.78
01-Aug-11	3,932.67	1,647.64	5,580.31	457.76	367.41	825.17	3,932.67	822.47	4,755.14
01-Feb-12	0.00	1,539.49	1,539.49	430.31	126.10	556.41	0.00	983.08	983.08
01-Aug-12	4,103.13	1,539.49	5,642.62	430.31	367.41	797.72	4,103.13	741.77	4,844.90
01-Feb-13	0.00	1,426.66	1,426.66	401.67	126.10	527.77	0.00	898.89	898.89
01-Aug-13	4,281.20	1,426.66	5,707.86	401.67	367.41	769.08	4,281.20	657.58	4,938.78
01-Feb-14	0.00	1,308.92	1,308.92	371.79	126.10	497.89	0.00	811.03	811.03
01-Aug-14	5,073.11	1,308.92	6,382.03	371.79	367.41	739.20	5,073.11	569.72	5,642.83
01-Feb-15	0.00	1,169.41	1,169.41	336.38	126.10	462.48	0.00	706.93	706.93
01-Aug-15	5,073.11	1,169.41	6,242.52	336.38	367.41	703.79	5,073.11	465.62	5,538.73
01-Feb-16	0.00	1,029.90	1,029.90	300.97	126.10	427.07	0.00	602.83	602.83
01-Aug-16	5,073.11	1,029.90	6,103.01	300.97	367.41	668.38	5,073.11	361.52	5,434.63
01-Feb-17	0.00	896.73	896.73	265.56	126.10	391.66	0.00	505.06	505.06
01-Aug-17	5,073.11	847.40	5,920.51	265.56	359.31	624.87	5,073.11	222.53	5,295.64
01-Feb-18	0.00	766.82	766.82	230.15	126.63	356.79	0.00	410.03	410.03
01-Aug-18	5,073.11	689.40	5,762.51	230.15	355.23	585.38	5,073.11	104.02	5,177.13
01-Feb-19	0.00	639.42	639.42	194.75	127.58	322.33	0.00	317.09	317.09
01-Aug-19	5,073.11	592.68	5,665.79	194.75	361.22	555.96	5,073.11	36.72	5,109.83
01-Feb-20	0.00	512.98	512.98	159.34	127.65	286.98	0.00	225.99	225.99
01-Aug-20	5,073.11	473.38	5,546.49	159.34	362.45	521.79	5,024.70	0.00	5,024.70
01-Feb-21	0.00	387.77	387.77	123.93	127.91	251.84	0.00	135.93	135.93
01-Aug-21	5,073.11	356.26	5,429.37	123.93	364.04	487.97	4,941.39	0.00	4,941.39
01-Feb-22	0.00	264.87	264.87	88.52	128.56	217.08	0.00	47.80	47.80
01-Aug-22	5,073.11	204.70	5,277.81	88.52	383.64	472.16	4,805.65	0.00	4,805.65
01-Feb-23	0.00	161.94	161.94	53.11	108.83	161.94	0.00	0.00	0.00
01-Aug-23	7,609.66	0.00	7,609.66	53.11	359.81	412.92	7,196.74	0.00	7,196.74
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$80,347.39	\$37,540.03	\$117,887.42	\$11,010.86	\$8,364.12	\$19,374.98	\$79,486.89	\$19,025.55	\$98,512.44

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Series 9

West Bridgewater
CW-02-34

Schedule of Administrative Fee [After October 26, 2004]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
01-Feb-06	83,869.65	94.13
01-Aug-06	83,869.65	62.90
01-Feb-07	80,347.39	60.26
01-Aug-07	80,347.39	60.26
01-Feb-08	76,746.50	57.56
01-Aug-08	76,746.50	57.56
01-Feb-09	73,117.20	54.84
01-Aug-09	73,117.20	54.84
01-Feb-10	69,401.66	52.05
01-Aug-10	69,401.66	52.05
01-Feb-11	65,584.65	49.19
01-Aug-11	65,584.65	49.19
01-Feb-12	61,651.98	46.24
01-Aug-12	61,651.98	46.24
01-Feb-13	57,548.85	43.16
01-Aug-13	57,548.85	43.16
01-Feb-14	53,267.65	39.95
01-Aug-14	53,267.65	39.95
01-Feb-15	48,194.54	36.15
01-Aug-15	48,194.54	36.15
01-Feb-16	43,121.43	32.34
01-Aug-16	43,121.43	32.34
01-Feb-17	38,048.32	28.54
01-Aug-17	38,048.32	28.54
01-Feb-18	32,975.21	24.73
01-Aug-18	32,975.21	24.73
01-Feb-19	27,902.10	20.93
01-Aug-19	27,902.10	20.93
01-Feb-20	22,828.99	17.12
01-Aug-20	22,828.99	17.12
01-Feb-21	17,755.88	13.32
01-Aug-21	17,755.88	13.32
01-Feb-22	12,682.77	9.51
01-Aug-22	12,682.77	9.51
01-Feb-23	7,609.66	5.71
01-Aug-23	7,609.66	5.71
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
		<u>\$1,340.23</u>

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 9

Revised SCHEDULE C

West Bridgewater  
 CW-02-34

Final Loan Structuring Analysis  
 Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$83,869.65

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Feb-06	\$0.00	\$3,038.77	\$3,038.77	\$875.95	\$205.20	\$1,081.15	\$0.00	\$1,957.62	\$1,957.62
01-Aug-06	3,522.26	2,030.74	5,553.00	585.38	378.44	963.82	3,522.26	1,066.92	4,589.18
01-Feb-07	0.00	1,942.69	1,942.69	560.80	137.13	697.93	0.00	1,244.76	1,244.76
01-Aug-07	3,600.89	1,942.69	5,543.58	560.80	378.44	939.24	3,600.89	1,003.45	4,604.34
01-Feb-08	0.00	1,906.68	1,906.68	535.66	137.13	672.79	0.00	1,233.89	1,233.89
01-Aug-08	3,629.30	1,906.68	5,535.98	535.66	378.44	914.10	3,629.30	992.58	4,621.88
01-Feb-09	0.00	1,864.95	1,864.95	510.33	137.13	647.46	0.00	1,217.49	1,217.49
01-Aug-09	3,715.54	1,864.95	5,580.49	510.33	378.44	888.77	3,715.54	976.18	4,691.72
01-Feb-10	0.00	1,772.06	1,772.06	484.40	137.13	621.53	0.00	1,150.53	1,150.53
01-Aug-10	3,817.01	1,772.06	5,589.07	484.40	378.44	862.84	3,817.01	909.22	4,726.23
01-Feb-11	0.00	1,714.80	1,714.80	457.76	137.13	594.89	0.00	1,119.91	1,119.91
01-Aug-11	3,932.67	1,714.80	5,647.47	457.76	378.44	836.20	3,932.67	878.60	4,811.27
01-Feb-12	0.00	1,606.65	1,606.65	430.31	137.13	567.44	0.00	1,039.21	1,039.21
01-Aug-12	4,103.13	1,606.65	5,709.78	430.31	378.44	808.75	4,103.13	797.90	4,901.03
01-Feb-13	0.00	1,493.82	1,493.82	401.67	137.13	538.80	0.00	955.02	955.02
01-Aug-13	4,281.20	1,493.82	5,775.02	401.67	378.44	780.11	4,281.20	713.71	4,994.91
01-Feb-14	0.00	1,376.08	1,376.08	371.79	137.13	508.92	0.00	867.16	867.16
01-Aug-14	5,073.11	1,376.08	6,449.19	371.79	378.44	750.23	5,073.11	625.85	5,698.96
01-Feb-15	0.00	1,236.57	1,236.57	336.38	137.13	473.51	0.00	763.06	763.06
01-Aug-15	5,073.11	1,236.57	6,309.68	336.38	378.44	714.82	5,073.11	521.75	5,594.86
01-Feb-16	0.00	1,097.06	1,097.06	300.97	137.13	438.10	0.00	658.96	658.96
01-Aug-16	5,073.11	1,097.06	6,170.17	300.97	378.44	679.41	5,073.11	417.65	5,490.76
01-Feb-17	0.00	963.89	963.89	265.56	137.13	402.69	0.00	561.20	561.20
01-Aug-17	5,073.11	963.89	6,037.00	265.56	378.44	644.00	5,073.11	319.89	5,393.00
01-Feb-18	0.00	830.72	830.72	230.16	137.13	367.29	0.00	463.43	463.43
01-Aug-18	5,073.11	830.72	5,903.83	230.16	378.44	608.60	5,073.11	222.12	5,295.23
01-Feb-19	0.00	697.55	697.55	194.75	137.13	331.88	0.00	365.67	365.67
01-Aug-19	5,073.11	697.55	5,770.66	194.75	378.44	573.19	5,073.11	124.36	5,197.47
01-Feb-20	0.00	570.72	570.72	159.34	137.13	296.47	0.00	274.25	274.25
01-Aug-20	5,073.11	570.72	5,643.83	159.34	378.44	537.78	5,073.11	32.94	5,106.05
01-Feb-21	0.00	443.90	443.90	123.93	137.13	261.06	0.00	182.84	182.84
01-Aug-21	5,073.11	443.90	5,517.01	123.93	378.44	502.37	5,014.64	0.00	5,014.64
01-Feb-22	0.00	317.07	317.07	88.52	137.13	225.65	0.00	91.42	91.42
01-Aug-22	5,073.11	317.07	5,390.18	88.52	378.44	466.96	4,923.22	0.00	4,923.22
01-Feb-23	0.00	190.24	190.24	53.11	137.13	190.24	0.00	0.00	0.00
01-Aug-23	7,609.66	190.24	7,799.90	53.11	378.44	431.55	7,368.35	0.00	7,368.35
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>\$83,869.65</b>	<b>\$45,120.41</b>	<b>\$128,990.06</b>	<b>\$12,472.21</b>	<b>\$9,348.32</b>	<b>\$21,820.53</b>	<b>\$83,419.98</b>	<b>\$23,749.55</b>	<b>\$107,169.53</b>

\* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds

Schedule C

Preliminary Structuring Analysis

BORROWER	West Bridgewater	Loan Term (in Years)	20
LOAN NUMBER	T5-02-1201	Borrowed Amount	\$200,000
		Loan Rate	0.0%

Initial Loan  
 Obligation: 200,000.00

Date	Schedule of Loan Repayments*			Administrative Fee (0.15%)	Loan Origination Fee (\$7.5/1000)	Total Due	Annual Loan DS
	Principal	Interest	Total				
15-Oct-05							
15-Jul-06	10,000.00		10,000.00	0.00	0.00	10,000.00	
15-Jan-07				0.00			10,000.00
15-Jul-07	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-08				0.00			10,000.00
15-Jul-08	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-09				0.00			10,000.00
15-Jul-09	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-10				0.00			10,000.00
15-Jul-10	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-11				0.00			10,000.00
15-Jul-11	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-12				0.00			10,000.00
15-Jul-12	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-13				0.00			10,000.00
15-Jul-13	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-14				0.00			10,000.00
15-Jul-14	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-15				0.00			10,000.00
15-Jul-15	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-16				0.00			10,000.00
15-Jul-16	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-17				0.00			10,000.00
15-Jul-17	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-18				0.00			10,000.00
15-Jul-18	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-19				0.00			10,000.00
15-Jul-19	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-20				0.00			10,000.00
15-Jul-20	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-21				0.00			10,000.00
15-Jul-21	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-22				0.00			10,000.00
15-Jul-22	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-23				0.00			10,000.00
15-Jul-23	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-24				0.00			10,000.00
15-Jul-24	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-25				0.00			10,000.00
15-Jul-25	10,000.00		10,000.00	0.00		10,000.00	
15-Jan-26							10,000.00
15-Jul-26							
15-Jan-27							
15-Jul-27							
15-Jan-28							
15-Jul-28							
15-Jan-29							
15-Jul-29							
15-Jan-30							
15-Jul-30							
15-Jan-31							
15-Jul-31							
15-Jan-32							
15-Jul-32							
15-Jan-33							
15-Jul-33							
15-Jan-34							
15-Jul-34							
15-Jan-35							
15-Jul-35							
15-Jan-36							
15-Jul-36							
	200,000	0.00	200,000.00	0.00	0.00	200,000.00	200,000.00

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 12

Revised SCHEDULE C

West Bridgewater
CW-02-34A

*Final Loan Structuring Analysis*

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	\$26,078.00
------------------------------	-------------

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Dec-08					
15-Jan-09	-	675.66	675.66	50.67	726.33
15-Jul-09	1,505.69	260.78	1,766.47	19.56	1,786.03
15-Jan-10	-	245.72	245.72	18.43	264.15
15-Jul-10	1,536.15	245.72	1,781.87	18.43	1,800.30
15-Jan-11	-	230.36	230.36	17.28	247.64
15-Jul-11	1,567.26	230.36	1,797.62	17.28	1,814.90
15-Jan-12	-	214.69	214.69	16.10	230.79
15-Jul-12	1,598.72	214.69	1,813.41	16.10	1,829.51
15-Jan-13	-	198.70	198.70	14.90	213.60
15-Jul-13	1,631.17	198.70	1,829.87	14.90	1,844.77
15-Jan-14	-	182.39	182.39	13.68	196.07
15-Jul-14	1,664.30	182.39	1,846.69	13.68	1,860.37
15-Jan-15	-	165.75	165.75	12.43	178.18
15-Jul-15	1,697.76	165.75	1,863.51	12.43	1,875.94
15-Jan-16	-	148.77	148.77	11.16	159.93
15-Jul-16	1,731.89	148.77	1,880.66	11.16	1,891.82
15-Jan-17	-	131.45	131.45	9.86	141.31
15-Jul-17	1,767.02	131.45	1,898.47	9.86	1,908.33
15-Jan-18	-	113.78	113.78	8.53	122.31
15-Jul-18	1,802.82	113.78	1,916.60	8.53	1,925.13
15-Jan-19	-	95.75	95.75	7.18	102.93
15-Jul-19	1,839.29	95.75	1,935.04	7.18	1,942.22
15-Jan-20	-	77.36	77.36	5.80	83.16
15-Jul-20	1,876.43	77.36	1,953.79	5.80	1,959.59
15-Jan-21	-	58.60	58.60	4.39	62.99
15-Jul-21	1,914.24	58.60	1,972.84	4.39	1,977.23
15-Jan-22	-	39.45	39.45	2.96	42.41
15-Jul-22	1,953.06	39.45	1,992.51	2.96	1,995.47
15-Jan-23	-	19.92	19.92	1.49	21.41
15-Jul-23	1,992.20	19.92	2,012.12	1.49	2,013.61
15-Jan-24	-	-	-	-	-
15-Jul-24	-	-	-	-	-
15-Jan-25	-	-	-	-	-
15-Jul-25	-	-	-	-	-
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	\$26,078.00	\$4,781.82	\$30,859.82	\$358.61	\$31,218.43

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: **\$86,525.00**

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$4,176.00	\$1,014.27	\$5,190.27	\$64.89	485.18	\$5,740.34
15-Jan-08	0.00	823.49	823.49	61.76		885.25
15-Jul-08	4,411.00	823.49	5,234.49	61.76		5,296.25
15-Jan-09	0.00	779.38	779.38	58.45		837.83
15-Jul-09	4,500.00	779.38	5,279.38	58.45		5,337.83
15-Jan-10	0.00	734.38	734.38	55.08		789.46
15-Jul-10	4,591.00	734.38	5,325.38	55.08		5,380.46
15-Jan-11	0.00	688.47	688.47	51.64		740.11
15-Jul-11	4,684.00	688.47	5,372.47	51.64		5,424.11
15-Jan-12	0.00	641.63	641.63	48.12		689.75
15-Jul-12	4,778.00	641.63	5,419.63	48.12		5,467.75
15-Jan-13	0.00	593.85	593.85	44.54		638.39
15-Jul-13	4,875.00	593.85	5,468.85	44.54		5,513.39
15-Jan-14	0.00	545.10	545.10	40.88		585.98
15-Jul-14	4,974.00	545.10	5,519.10	40.88		5,559.98
15-Jan-15	0.00	495.36	495.36	37.15		532.51
15-Jul-15	5,074.00	495.36	5,569.36	37.15		5,606.51
15-Jan-16	0.00	444.62	444.62	33.35		477.97
15-Jul-16	5,176.00	444.62	5,620.62	33.35		5,653.97
15-Jan-17	0.00	392.86	392.86	29.46		422.32
15-Jul-17	5,281.00	392.86	5,673.86	29.46		5,703.32
15-Jan-18	0.00	340.05	340.05	25.50		365.55
15-Jul-18	5,388.00	340.05	5,728.05	25.50		5,753.55
15-Jan-19	0.00	286.17	286.17	21.46		307.63
15-Jul-19	5,497.00	286.17	5,783.17	21.46		5,804.63
15-Jan-20	0.00	231.20	231.20	17.34		248.54
15-Jul-20	5,608.00	231.20	5,839.20	17.34		5,856.54
15-Jan-21	0.00	175.12	175.12	13.13		188.25
15-Jul-21	5,721.00	175.12	5,896.12	13.13		5,909.25
15-Jan-22	0.00	117.91	117.91	8.84		126.75
15-Jul-22	5,837.00	117.91	5,954.91	8.84		5,963.75
15-Jan-23	0.00	59.54	59.54	4.47		64.01
15-Jul-23	5,954.00	59.54	6,013.54	4.47		6,018.01
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	<b>\$86,525.00</b>	<b>\$15,712.53</b>	<b>\$102,237.53</b>	<b>\$1,167.23</b>	<b>\$485.18</b>	<b>\$103,889.94</b>

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 State Revolving Fund Bonds  
 Series 14  
 West Bridgewater  
 T5-02-1201-A  
 Final Structuring Analysis

**SCHEDULE C**

Loan Interest Rate	0.00%
--------------------	-------

**Schedule of Loan Repayments**

Initial Loan Obligation:	\$340,884.00
--------------------------	--------------

Date	Schedule of Loan Repayments			Admin. Fee 0.00000%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$17,044.00	\$0.00	\$17,044.00	\$0.00	0.00	\$17,044.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	17,044.00	0.00	17,044.00	0.00		17,044.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	17,045.00	0.00	17,045.00	0.00		17,045.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	17,045.00	0.00	17,045.00	0.00		17,045.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	17,045.00	0.00	17,045.00	0.00		17,045.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	17,045.00	0.00	17,045.00	0.00		17,045.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$340,884.00	\$0.00	\$340,884.00	\$0.00	\$0.00	\$340,884.00