

New Bedford 98A – DSRF A

West LB Repurchase Agreement

This repurchase agreement is specific to Debt Service Reserve Fund A, only. The outstanding balance is \$8,524,279.28 and is at a rate of 5.455%. Collateral consisting of US Treasuries and Agencies has been issued against the balance of the agreement. DSRF B consists of a separate West LB repurchase agreement.

Series 2 – DSRF A & B

Société Générale Guaranteed Investment Contract

This GIC currently covers both debt service reserve funds. The final release of the referenced float fund was made February 1, 2012. The outstanding balances of the reserves A and B are \$5,625,339 and \$1,482,161 respectively, with respective rates at 5.4994% and 6.45%. Collateral in amounts exceeding the outstanding principal has been issued for each and consists of US Treasuries and Agencies.

Series 8 – DSRF A & B

Natixis (CDC) Guaranteed Investment Contract

This GIC covers both debt service reserve funds as well as a float and subsidy funds. Reserves A and B have outstanding balances of \$19,087,700 and \$58,435,553.16, respectively with respective rates of 4.3203% and 4.35%. The float fund currently has a \$0 balance while the subsidy fund has a \$2,129,683.04 outstanding balance with respective rates at 4.3203% and 4.35%. No collateral is being maintained for these funds.