

The Commonwealth of Massachusetts Office of the Attorney General

Non-Profit Organizations/Public Charities Division
ONE ASHBURTON PLACE

ONE ASHBURTON PLACE BOSTON, MASSACHUSETTS 02108

(617) 963-2101 www.mass.gov/ago/charities

Form PC-IF Modification of Institutional Funds

Α(AG#			
I.	Institutional Fund Data			
Na	Vame of Institution:			
Ma	Mailing Address:			
Cit	City:	State	Zip Co	ode:
Na	Name of Institutional Fund:			
	Date the Fund was establishe Is the total value of the Fund	ed:		☐ Yes ☐ No ————————————————————————————————————
	Institution's last fiscal year? Total value of the Fund:	nstitution is seeking m		☐ Yes ☐ No
	☐ Administrative Equitable	Deviation] Administrative	e Cy Pres
4)	-	proposed modification	n of purpose(s) an	e Fund, the restrictions imposed upon the and/or release of restriction(s).

II. Signature Required

Under penalty of perjury, I declare that the information furnished in this report, including all attachment, is true and correct to the best of my knowledge.

Signature: Da			:		
ted Name:					
e:					
dress					
	State	Zip Code			
ne Number	Email:				
ne of Preparer:					
ress					
,	State	Zip Code			
ne Number	Email:				
Document Submission Disclosu	re				
cate the documents enclosed in thi	s submission:				
An Officer's Certificate of Board authorization of the administrative equitable deviation or administrative cy pres, and any transfer of assets?					
A copy of the gift instrument?			Yes	□No	
A financial statement for the mos	st recent fiscal year of th	e Institutional Fund?	Yes	□No	
		1	nt institutio Yes	n No	
Are other documents enclosed in	this submission?		☐ Yes	□No	
o please list:					
	ne Number ne of Preparer: ne Number Document Submission Disclosu cate the documents enclosed in thi An Officer's Certificate of Board administrative cy pres, and any the A copy of the gift instrument? A financial statement for the most If the funds will be transferred to consenting to the transfer and to	ress State ne Number Email: Document Submission Disclosure cate the documents enclosed in this submission: An Officer's Certificate of Board authorization of the adradministrative cy pres, and any transfer of assets? A copy of the gift instrument? A financial statement for the most recent fiscal year of the If the funds will be transfer and to the use of the funds subject of the adradministrative to the transfer and to the use of the funds subject of the funds will be transfer and to the use of the funds subject of the adradministrative cypes, and any transfer of assets?	state	state	