

NATIONAL ASSOCIATION OF GOVERNMENT EMPLOYEES AND VINCENT J. FASANO, ET AL., SUPL-2343, 2344, 2345, 2346, 2347 (3/12/87).

75.3 expulsion and suspension from membership

Commissioners participating:

Paul T. Edgar, Chairman  
 Maria C. Walsh, Commissioner  
 Elizabeth K. Boyer, Commissioner

Appearances:

- Mark Dalton, Esq. - Representing the National Association of Government Employees
- Arthur F. Collins, Esq. - Representing Vincent J. Fasano, et al.

DECISION

Statement of the Case

On December 3, 1985, the charging parties Catherine Towner, Kevin Alves, Lester Arbowski, Vincent Fasano, and Owen McGarrahan, Jr., filed individual charges with the Labor Relations Commission (Commission) alleging that the National Association of Government Employees (NAGE) violated M.G.L. c.150E (the Law) by expelling them from union membership because of their efforts to replace NAGE with another exclusive collective bargaining representative. After an investigation, the Commission issued complaints on March 21, 1986, alleging that NAGE had violated section 10(b)(1) of the Law by expelling the charging parties from membership in the Union. The cases were consolidated for hearing, and a formal hearing was conducted on April 30, 1986. Judith Neumann, Esq., a duly designated hearing officer of the Commission. All parties were given full and fair opportunity to be heard, to examine and cross-examine witnesses, to introduce evidence and to file briefs. All parties were represented by counsel.

After review of the record, and for reasons set forth below, we find that NAGE did not violate Section 10(b)(1) of the Law by expelling the charging parties from union membership, and we dismiss the complaints accordingly.

Findings of Fact

The facts are not disputed by the parties.

All of the charging parties were either officers or delegates of the Union prior to December, 1983. While in office, they initiated and participated in discussions regarding the formation of MOSES 6, a rival employee organization. In December of 1983, the charging parties resigned their offices in NAGE, but retained their membership. Immediately thereafter during the same month, they created a



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ion committee" for the purpose of forming MOSES 6. As part of the committee, solicited authorization cards aimed at putting MOSES 6 on the ballot in a representation election against NAGE.

NAGE informed the charging parties on December 27, 1983 that their expulsion membership had been proposed because of their secessionist activities. On January 10, 1984, MOSES 6 filed a representation petition with the Commission seeking to replace NAGE as the exclusive bargaining representative in unit six.

On April 10, 1985, NAGE's Executive Board voted to expel the charging parties of "involvement in a secessionist movement fostering a rival organization at the recent Unit Six election." The Executive Board ratified the vote in May, 1985.

#### Opinion

The issue presented is whether the Union's expulsion of the charging parties amounts to decertify the Union unlawfully restrained, coerced, or interfered with the protected right to utilize and participate in the Commission's representation processes. For the reasons set forth below, we find that the Union did not violate the Law by expelling the charging parties, and we dismiss the complaints accord-

Generally, the Commission will not interfere with union rules or actions that fall within the legitimate domain of internal union affairs. Although Section 10(b)(1) is qualified in prohibiting a union from interfering with an employee's protected rights, the Commission has read into the Law the proviso contained in the analogous provision of the National Labor Relations Act: "...this paragraph shall not impair the right of a labor organization to prescribe its own rules with respect to the admission or retention of membership therein." Luther E. Allen, Jr., 8 MLC 1518 (1982), citing 29 U.S.C. Section 158(b)(1). "There is nothing in c.150E to suggest that the Commission should, as a regular matter, become involved in overseeing purely internal union affairs." Id. at 1521.

A union's freedom to regulate its internal affairs, however, must give way to certain overriding public interests implicit in the Law. Hence, in Brockton Police Association, 12 MLC 1497, 1503 (1986) the Commission held that an employee's right to the Commission to enforce the Law" by giving testimony supporting or rebutting a charge of prohibited practice, including testimony at the request of an employee in a charge initiated by a union. Accordingly, we concluded that the union's failure to coerce employees in violation of Section 10(b)(1) of the Law by moving to decertify employees who voluntarily testified on behalf of the employer at a hearing before the Commission. In Allen, supra, the public interest at stake was the protection against strikes contained in Section 9A of the Law. Likewise, in Johnston Police Association, 8 MLC 1993 (1982), aff'd sub. nom Boston Police Patrolmen's Association, 10 App. Ct. 953 (1983), the interest was the Commission's statutory mandate under the Law to determine appropriate bargaining units.



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Thus, as these cases indicate, the legality of union discipline turns on the relative weight to be accorded the various interests at stake. In this case, the union's internal disciplinary actions sent a message to members that use of our representation processes to decertify the Union may lead to adverse consequences. Nonetheless, we do not find an overriding public interest implicit in the Law before which the Union's freedom to manage its internal affairs must fail.

Generally, a union has a legitimate interest in preserving strength and solidarity, and in seeking the support of its members in organizational activities. Meat Cutters, Local 593 (S & M Grocers), 231 NLRB 1159, 99 LRRM 1123 (1978). In order to fulfill its collective bargaining obligations, a union must be able to promulgate its rules and have the right to impose reasonable discipline on members who do not obey those rules. Indeed, the Board has consistently upheld a union's right to discipline members who fail or refuse to assist the union in solidifying its bargaining status. Marble Finishers, Local 89, 265 NLRB 496, 111 LRRM 1609 (1982); Fox Midwest Cement Corp., 98 NLRB 699, 29 LRRM 1414 (1952). In Brockton, however, when we balanced this general interest against the direct impediment presented there to participation in our remedial processes, we found that the public interest in ensuring unimpeded testimony in prohibited practice cases outweighed the union's interests.<sup>1</sup>

In the present case, more than the union's general interest in membership support and loyalty is involved. Indeed, there can hardly be any question that a union has a continuing, vital stake in avoiding decertification of its bargaining status. An attack on its position as bargaining agent is "in a very real sense an attack on the very existence of the union." Price v. NLRB, 373 F.2d 443, 64 LRRM 2495, 2496 (1st Cir. 1967), cert. denied 392 U.S. 904 (1968). Moreover, if persons opposed to representation by their own union have the right to insist on continued membership in the union, it would render meaningless the union's right to prescribe the qualifications of membership. Marble Finishers, Local 89, supra. As the Supreme Court recognized in NLRB v. Allis-Chalmers Mfg. Co., 388 U.S. 178, 180-181 (1967), the union's right to protect itself against the erosion of its status as bargaining agent is an integral component of national labor policy. This is not a case where the conduct of the Union members arose in the context of an alleged violation of the Law. Rather, the Union members sought to attack the Union's position as the exclusive bargaining representative. We find no countervailing policy implicit in the Law that, when balanced against the Union's interest, requires the Union to retain a member who attacks the very existence of the Union.

For these reasons, we conclude that the Union has not violated Section 10(b)(1) of the Law, and the complaint is therefore dismissed.

<sup>1</sup> Cf. United Steelworkers of America, Local 5500, 223 NLRB 854, 855 (1976), in which the administrative law judge opined that "[t]he repression by a union of testimony can scarcely be viewed as serving a legitimate union interest." (emphasis in original).



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ORDERED.

COMMONWEALTH OF MASSACHUSETTS  
LABOR RELATIONS COMMISSION

PAUL T. EDGAR, CHAIRMAN

ELIZABETH K. BOYER, COMMISSIONER

Concurred by Maria C. Walsh, Concurring

I concur in the decision to dismiss the complaint but I write separately to state my reasons.

My colleagues balance a union's right to "regulate its own affairs" against the overriding public interests," as if the union's interests necessarily differ from those of the public. In contrast, I would determine the public interest through the union's lawful interests against the statutorily protected rights of employees.

Labor organizations are private voluntary associations which, like other membership organizations, maintain their identity and integrity by establishing rules to govern the acquisition of membership. G.L. c.150E does not directly regulate the membership rules established by a union; and the Commission has recognized that unions have the right to prescribe their own rules concerning the acquisition and retention of membership. Luther E. Allen Jr., 8 MLC 1518, n.6 (1981).<sup>1</sup> Occasionally a union's membership rules may interfere with an employee right guaranteed by the Law, and in such a case, the Commission must balance the right of the union to regulate its membership against the conflicting right of employees to participate in activities protected by G.L. c.150E.

Employees have the right to "form, join, or assist any employee organization for the purpose of bargaining collectively...[or] to refrain from any or all of such activities." Section 2, G.L. c.150E. In this case the Charging Parties both assisted in the formation of a new labor organization and assisted in filing a representation petition to decertify NAGE as their exclusive collective bargaining representative. They contend that the Union has interfered with, coerced or restrained them in the exercise of their protected rights by expelling them from membership.

In prior cases the Commission has enforced the public policy of the Law by balancing the union's interest and the employee's interest. Whether the union's conduct toward a member is seen as part of the union's legitimate establishment of membership rules or whether it is found to be unlawful interference, coercion or restraint depends upon the Commission's evaluation of the relative legitimacy and importance of the competing interests at stake in each case. For example, the

<sup>1</sup>(See page 1529)



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The Commission has held that employees are protected by Law from union discipline when they engage in certain activities. Specifically, employees who testify in unfair labor practice proceedings at the Commission may not be censured, or otherwise coerced, by their union. Brockton Education Association, 12 MLC 1497 (1986). In Brockton, the union sought to censure an employee for having voluntarily testified against the union. But the union's interest in attempting to control the way in which employees testify before the Commission was slight when compared to the employee's interest in being free to volunteer testimony at the Commission without fear of coercion. The Commission also has held that public employees who comply with G.L. c.150E by refusing to engage in an illegal strike may not be disciplined by their union. Luther E. Allen, Jr., *supra*. The union's interest in the case was illegal to promote a strike in violation of the Law -- and therefore could not outweigh the employees' interest in obeying the Law.<sup>2</sup> According priority to the employee's rights in each case advanced two public interests: assurance of complete testimony for the Commission, and discouragement of public employee strikes.<sup>3</sup>

In this case, a balance must be struck between the employee's right to file a representation petition without coercion and NAGE's right to maintain its own membership rules. I conclude that the employees by their own actions have demonstrated that their expulsion from membership in NAGE will not significantly infringe on their rights. They have evidenced their willingness to abandon membership in this Union by seeking representation from another union. In contrast, to force NAGE to retain them as members would directly and significantly interfere with NAGE's legitimate rights. If employees opposed to a union's representation have the right to insist on continued membership in the union, the union's right to establish rules for the acquisition and retention of membership would be rendered meaningless. See Machine Stone Workers, Rubbers, Sawyers and Helpers, Local 89, 265 NLRB 496 (1982).

<sup>1</sup> (from page 1528)

In Luther E. Allen, Jr., *supra*, the Commission concluded that the explicit proviso to Section 8(b)(1)(A) of the National Labor Relations Act, 29 U.S.C. 158, which acknowledges a union's right to prescribe its own membership rules, could be applied in G.L. c.150E.

<sup>2</sup> I also note that in neither case did the unions seek to expel the employees from membership. Instead, the unions attempted to discipline the employees while retaining them as members.

<sup>3</sup> The majority also rely on Boston Police Patrolmen's Association, Inc. (Johnston & McNulty), 8 MLC 1993, *aff'd sub. nom Boston Police Patrolmen's Association v. Labor Relations Commission*, 16 Mass. App. Ct. 953 (1983). In my view the decision in Johnston & McNulty stands for the limited principle that a union cannot unilaterally refuse to represent employees who are unquestionably included in an appropriate bargaining unit. The case did not involve a purely internal union membership regulation, but instead concerned the union's duty of fair representation. As the Commission noted in its decision: "[h]ad we found these matters to be purely internal the BPPA's defense would have prevailed." 8 MLC at 2004.



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Charging Parties remain free to pursue their organizing activities in opposi-  
the Union and to file representation petitions with the Commission. They  
retain an absolute right to retain membership in the very Union which they

Accordingly, I conclude that NAGE's legitimate and significant interest in  
ing the integrity of its membership outweighs the Charging Parties' relatively  
interest in retaining their membership in NAGE. On balance the public inter-  
this case is served by protecting the Union's right to maintain its own mem-  
rules. I therefore concur in the decision to dismiss the Complaint.

COMMONWEALTH OF MASSACHUSETTS  
LABOR RELATIONS COMMISSION

MARIA C. WALSH, COMMISSIONER

