



# Schedule B/R Beneficiary/Remaindermen

2011

NAME OF ESTATE OR TRUST

ESTATE OR TRUST EMPLOYER IDENTIFICATION NUMBER

NAME OF BENEFICIARY/REMAINDERMAN

BENEFICIARY'S/REMAINDERMAN'S IDENTIFICATION NUMBER

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

CITY/TOWN/POST OFFICE

STATE ZIP + 4

LEGAL DOMICILE (STATE)

Select applicable oval:

Beneficiary

Remainderman

Total income

Percentage of income

Percentage of taxable income

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Percentage of taxable income

## Income Summary

1 Accumulated income .....

1 , , ,

2 Total of beneficiaries' income .....

2 , , ,

3 Accumulated capital gain .....

3 , , ,

4 Total remaindermen's income .....

4 , , ,