



# Schedule B/R Beneficiary/Remainderman

2012

NAME OF ESTATE OR TRUST

ESTATE OR TRUST EMPLOYER IDENTIFICATION NUMBER

\_\_\_\_\_

\_\_\_\_\_

NAME OF BENEFICIARY/REMAINDERMAN

BENEFICIARY'S/REMAINDERMAN'S IDENTIFICATION NO.

\_\_\_\_\_

\_\_\_\_\_

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

CITY/TOWN/POST OFFICE

STATE ZIP + 4

\_\_\_\_\_

LEGAL DOMICILE (STATE)

\_\_\_\_

Select applicable oval:  Beneficiary  Remainderman

Total income \_\_\_\_\_

Percentage of income \_\_\_\_\_

Percentage of taxable income \_\_\_\_\_

NAME OF BENEFICIARY/REMAINDERMAN

BENEFICIARY'S/REMAINDERMAN'S IDENTIFICATION NO.

\_\_\_\_\_

\_\_\_\_\_

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

CITY/TOWN/POST OFFICE

STATE ZIP + 4

\_\_\_\_\_

LEGAL DOMICILE (STATE)

\_\_\_\_

Select applicable oval:  Beneficiary  Remainderman

Total income \_\_\_\_\_

Percentage of income \_\_\_\_\_

Percentage of taxable income \_\_\_\_\_

NAME OF BENEFICIARY/REMAINDERMAN

BENEFICIARY'S/REMAINDERMAN'S IDENTIFICATION NO.

\_\_\_\_\_

\_\_\_\_\_

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

CITY/TOWN/POST OFFICE

STATE ZIP + 4

\_\_\_\_\_

LEGAL DOMICILE (STATE)

\_\_\_\_

Select applicable oval:  Beneficiary  Remainderman

Total income \_\_\_\_\_

Percentage of income \_\_\_\_\_

Percentage of taxable income \_\_\_\_\_

NAME OF BENEFICIARY/REMAINDERMAN

BENEFICIARY'S/REMAINDERMAN'S IDENTIFICATION NO.

\_\_\_\_\_

\_\_\_\_\_

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

CITY/TOWN/POST OFFICE

STATE ZIP + 4

\_\_\_\_\_

LEGAL DOMICILE (STATE)

\_\_\_\_

Select applicable oval:  Beneficiary  Remainderman

Total income \_\_\_\_\_

Percentage of income \_\_\_\_\_

Percentage of taxable income \_\_\_\_\_

## INCOME SUMMARY

|          |                                      |   |       |    |
|----------|--------------------------------------|---|-------|----|
| <b>1</b> | Accumulated income .....             | 1 | _____ | 00 |
| <b>2</b> | Total of beneficiaries' income ..... | 2 | _____ | 00 |
| <b>3</b> | Accumulated capital gain .....       | 3 | _____ | 00 |
| <b>4</b> | Total remaindermen's income .....    | 4 | _____ | 00 |