



2012

Massachusetts

Department of

Revenue

Schedule U-IC Member's Individual Credits

For calendar year 2012 or taxable period beginning

2012 and ending

Member's name

Federal Identification number

▶

▶

Tax type:

End date of group's tax year

☐ Financial institution ☐ Utility ☐ Business corporation

Name of principal reporting corporation

Federal Identification number

▶

▶

1 Member's total excise used for determining the credit limitation (from Schedule U-ST, line 37) 1

Credits Subject to 50% Limitation

2 Economic Development Incentive Program Credit (EDIPC) ▶ 2

3 Economic Development Incentive Program Credit certificate number(s) ▶ 3

4 Economic Opportunity Area Credit (EOAC) ▶ 4

5 Investment Tax Credit for certain new or expanded investments (ITC) ▶ 5

6 Vanpool Credit (VP) ▶ 6

7 Brownfields Credit (BC) ▶ 7

8 Brownfields Credit certificate number(s) ▶ 8

9 Total of this member's EOAC, EDIPC, ITC, VP and BC used this year. Combine lines 2, 4, 5, 6 and 7 9

10 Total of this member's EOAC, EDIPC, ITC, VP and BC allowed to affiliates ▶ 10

11 Total of this member's EOAC, EDIPC, ITC, VP and BC used against its excise. Subtract line 10 from line 9. 11

12 Total of other members' EOAC, EDIPC, ITC, VP and BC used by this member ▶ 12

13 Total EOAC, EDIPC, ITC, VP and BC used by member against its own excise. Combine lines 11 and 12. 13

Massachusetts Research Credit

14 Section 38M credits of this corporation used this year ▶ 14

15 Total of this member's section 38M credits allowed to affiliates ▶ 15

16 Total of this member's section 38M credits used against its own excise. Subtract line 15 from line 14 16

17 Total of section 38M credits of other members used by this member. ▶ 17

18 Total of all section 38M credits used by this member. Combine lines 16 and 17. 18

Other Credits

19 Harbor Maintenance Tax Credit ▶ 19

20 Low-Income Housing Credit ▶ 20

21 Building Identification number(s) ▶ 21

22 Historic Rehabilitation Credit ▶ 22

23 Historic Rehabilitation Credit certificate number(s) ▶ 23

24 Film Incentive Credit ▶ 24

25 Film Incentive Credit certificate number(s) ▶ 25

26 Medical Device Credit ▶ 26

27 Medical Device Credit certificate number ▶ 27

28 Life science company Investment Tax Credit under section 38U ▶ 28

29 Life science company Research and Development Credit under section 38W ▶ 29

30 Life science company FDA User Fees Credit under section 31M. ▶ 30

31 Total of this member's other credits used this year. Combine lines 19, 20, 22, 24, 26, 28, 29 and 30 ▶ 31

32 Total of this member's other credits allowed to affiliates ▶ 32

33 Total of this member's other credits being used against its own excise. Subtract line 32 from line 31 33

34 Total of other credits of other members being used by this member ▶ 34

35 Total of other credits used by this member against excise. Combine lines 33 and 34 35

Summary

36 Total of member's own credits being used against excise. Combine lines 11, 16 and 33. 36

37 Credits from other members used against this corporation's excise. Combine lines 12, 17 and 34. 37

Pass-Through Entity Withholding

38 Pass-through entity withholding. Payer identification number ▶ ▶ 38

39 Pass-through withholding for the combined return 39