



# Schedule U-MTI

## Member's Taxable Income from Sources Other Than the Unitary Business

**2013**

**Massachusetts  
Department of  
Revenue**

**For calendar year 2013 or taxable period beginning**

**2013 and ending**

Member's name

Federal Identification number

▶

▶

Tax type:

Financial institution  Utility  Business corporation

Name of principal reporting corporation

Federal Identification number

▶

▶

<b>1</b> Net sales .....	<b>▶ 1</b>	
<b>2</b> Cost of goods sold .....	<b>▶ 2</b>	
<b>3</b> Gross profit. Subtract line 2 from line 1 .....	<b>3</b>	
<b>4</b> Dividends .....	<b>▶ 4</b>	
<b>5</b> Interest .....	<b>▶ 5</b>	
<b>6</b> Gross rents .....	<b>▶ 6</b>	
<b>7</b> Gross royalties .....	<b>▶ 7</b>	
<b>8</b> Capital gain net income .....	<b>▶ 8</b>	
<b>9</b> Net gain or (loss) from Form 4797 .....	<b>▶ 9</b>	
<b>10</b> Other income .....	<b>▶ 10</b>	
<b>11</b> Total income. Combine lines 3 through 10 .....	<b>11</b>	
<b>12</b> Total deductions for non-unitary business activity .....	<b>▶ 12</b>	
<b>13</b> Net income from non-unitary activity before Massachusetts adjustments. Subtract line 12 from line 11 .....	<b>13</b>	
<b>14</b> Sections 31I and 31K intangible expense add back adjustments .....	<b>▶ 14</b>	
<b>15</b> Sections 31J and 31K interest expense add back adjustments .....	<b>▶ 15</b>	
<b>16</b> Other Massachusetts adjustments to non-unitary business income or expense .....	<b>▶ 16</b>	
<b>17</b> Subtotal of Massachusetts net income before additional deductions. Combine lines 13 through 16 .....	<b>17</b>	
<b>18</b> Dividends received deduction, if applicable to non-unitary income .....	<b>▶ 18</b>	
<b>19</b> Exceptions to the add back of intangible expenses for non-unitary business activities .....	<b>▶ 19</b>	
<b>20</b> Exceptions to the add back of interest expenses for non-unitary business activities .....	<b>▶ 20</b>	
<b>21</b> Other allowable deductions under chapter 63 .....	<b>▶ 21</b>	
<b>22</b> Massachusetts net income derived from non-unitary business activity. Subtract total of lines 18 through 21 from line 17 ..	<b>22</b>	
<b>23</b> Non-unitary capital gains or (losses) included above .....	<b>▶ 23</b>	
<b>24</b> Non-unitary section 1231 gains or (losses) included above .....	<b>▶ 24</b>	
<b>25</b> Non-unitary net income excluding capital gains or (losses) .....	<b>▶ 25</b>	
<b>26</b> Apportionment percentage for the non-unitary income .....	<b>▶ 26</b>	
<b>27</b> Member's non-unitary income excluding capital gains or (losses) allocated or apportioned to Massachusetts .....	<b>27</b>	
<b>28</b> Member's non-unitary capital gain or (loss) allocated or apportioned to Massachusetts .....	<b>28</b>	
<b>29</b> Member's non-unitary section 1231 gain or (loss) allocated or apportioned to Massachusetts .....	<b>29</b>	