



# Schedule SK-1 Shareholder's Massachusetts Information

2014

NAME OF SHAREHOLDER		TAXPAYER IDENTIFICATION NUMBER	
ADDRESS		STATE	ZIP + 4
CITY/TOWN/POST OFFICE			
NAME OF S CORPORATION		FEDERAL IDENTIFICATION NUMBER (FID)	
ADDRESS		STATE	ZIP + 4
CITY/TOWN/POST OFFICE			

Type of shareholder:  Individual resident  Individual nonresident  Trust or estate  Bank  Exempt organization

Did the S corporation participate in one or more installment sales transactions?:  Yes  No

If Yes, indicate whether information has been communicated to the shareholder to calculate an addition to Massachusetts tax under M.G.L. Ch. 62C, sec. 32A based on the following Internal Revenue Code (IRC) provisions (check all that apply):  IRC 453A  IRC 453(l)(2)(B)

SHAREHOLDER'S DISTRIBUTIVE SHARE		▼ If a loss, mark an X in box at left
<b>1</b>	Massachusetts ordinary income or loss (from Schedule S, line 25) . . . . .	1
<b>2</b>	Separately stated deductions . . . . .	2
<b>3</b>	Add lines 1 and 2 . . . . .	3
<b>4</b>	Credits available	
	a. Taxes paid to another jurisdiction (residents only) . . . . .	4a
	b. Lead Paint Credit . . . . .	4b
	c. Economic Opportunity Area Credit . . . . .	4c
	d. Economic Development Incentive Program Credit . . . . .	4d
	e. Brownfields Credit . . . . .	4e
	f. Low-Income Housing Credit . . . . .	4f
	g. Historic Rehabilitation Credit . . . . .	4g
	h. Refundable Film Credit . . . . .	4h
	i. Film Incentive Credit . . . . .	4i
	j. Medical Device Credit . . . . .	4j
	k. Refundable Dairy Credit . . . . .	4k
	l. Refundable Life Science Credit . . . . .	4l
	m. Life Science Company Tax Credit . . . . .	4m
	n. Refundable Economic Development Incentive Credit . . . . .	4n
	o. Conservation Land Credit . . . . .	4o
	p. Employer Wellness Program Credit . . . . .	4p
	q. Refundable Community Investment Credit . . . . .	4q
	r. Certified Housing Development Credit . . . . .	4r
	s. Total credits . . . . .	4s



TAXPAYER IDENTIFICATION NUMBER

Grid for Taxpayer Identification Number

SHAREHOLDER'S DISTRIBUTIVE SHARE (cont'd.)

Table with 22 rows for Shareholder's Distributive Share, including categories like Net income or loss from rental real estate activity, interest from U.S. obligations, and capital gains/losses. Each row includes a description, a line number, and a grid for inputting values.



TAXPAYER IDENTIFICATION NUMBER

Grid for Taxpayer Identification Number

SHAREHOLDER'S BASIS INFORMATION

Form sections 23-27: Shareholder's Basis Information. Includes fields for date of federal basis, number of shares, percentage of stock ownership, and Massachusetts basis at beginning and end of tax year.

PASS-THROUGH ENTITY PAYMENT AND CREDIT INFORMATION

Declaration election code:  Withholding  Composite  Member self-file  Exempt PTE  Non-profit

Form sections 28-31: Pass-through Entity Payment and Credit Information. Includes fields for withholding amount, estimated payments, and credit for amounts withheld/estimated by lower-tier entity(ies).