



AREA RESERVED
FOR 2-D BARCODE

2016 Schedule IDD

XXXXXXXXXXXXXX

Income Distribution Deduction

NAMEOFESTATEORTRUSTXXXXXXXXXXXXXXXXXXXX ESTTRIDNOXX

Part 1. Income distribution deduction — Part B Income

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|---|---|----------------|
| 1. Total Part B 5.1% income. From line 9 of Form 2 | 1 | XXXXXXXXXXXXXX |
| 2. Enter the amount of total Part B 5.1% income included in line 1 required to be distributed currently | 2 | XXXXXXXXXXXXXX |
| 3. Enter any other amounts included in line 1 paid, credited or otherwise required to be distributed | 3 | XXXXXXXXXXXXXX |
| 4. Total distributions. Add lines 2 and 3 | 4 | XXXXXXXXXXXXXX |
| 5. Income distribution deduction. Enter the smaller of line 1 or line 4 here and on line 10 of Form 2 | 5 | XXXXXXXXXXXXXX |

Part 2. Income distribution deduction — Part A Interest and Dividend Income

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|---|----|----------------|
| 6. Total Part A 5.1% interest and dividend income. From line 16 of Form 2 | 6 | XXXXXXXXXXXXXX |
| 7. Enter the amount of total Part A 5.1% interest and dividend income included in line 6 required to be distributed currently | 7 | XXXXXXXXXXXXXX |
| 8. Enter any other amounts included in line 6 paid, credited or otherwise required to be distributed | 8 | XXXXXXXXXXXXXX |
| 9. Total distribution. Add lines 7 and 8 | 9 | XXXXXXXXXXXXXX |
| 10. Income distribution deduction. Enter the smaller of line 6 or line 9 here and on line 17 of Form 2 | 10 | XXXXXXXXXXXXXX |

Part 3. Income distribution deduction — Part A 12% Capital Gains

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|---|----|----------------|
| 11. Total Part A 12% capital gains. From line 25 of Form 2 | 11 | XXXXXXXXXXXXXX |
| 12. Enter the amount of total Part A 12% capital gains included in line 11 required to be distributed currently | 12 | XXXXXXXXXXXXXX |
| 13. Enter any other amounts included in line 11 paid, credited, or otherwise required to be distributed | 13 | XXXXXXXXXXXXXX |
| 14. Total distribution. Add lines 12 and 13 | 14 | XXXXXXXXXXXXXX |
| 15. Income distribution deduction. Enter the smaller of line 11 or line 14 here and on line 26 of Form 2 | 15 | XXXXXXXXXXXXXX |

Part 4. Income distribution deduction — Part C 5.1% Capital Gains

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|--|----|----------------|
| 16. Total Part C 5.1% long-term capital gains. From line 33 of Form 2 | 16 | XXXXXXXXXXXXXX |
| 17. Enter the amount of total Part C 5.1% long-term capital gains included in line 16 required to be distributed currently | 17 | XXXXXXXXXXXXXX |
| 18. Enter any other amounts included in line 16 paid, credited, or otherwise required to be distributed | 18 | XXXXXXXXXXXXXX |
| 19. Total distributions. Add lines 17 and 18 | 19 | XXXXXXXXXXXXXX |
| 20. Income distribution deduction. Enter the smaller of line 16 or line 19 here and on line 34 of Form 2 | 20 | XXXXXXXXXXXXXX |

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