

AREA RESERVED
FOR 2-D BARCODE

2016 Schedule SK-1

XXXXXXXXXXXXXX

Shareholder's Massachusetts Information

SHAREHOLDERNAMEXXXXXXXXXXXXXXXXXXXX TAXPAYRIDNO
SHAREHOLDERADDRESS CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX
CORPORATIONNAMEXXXXXXXXXXXXXXXXXXXX FEDERALIDNO
CORPORATIONADDRESS CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX

Type of shareholder: ☒ Individual resident ☒ Individual nonresident ☒ Trust or estate
☒ Bank ☒ Exempt organization

Check if the S corporation participated in any installment sale transaction(s) ☒

If yes, indicate whether information has been communicated to the shareholder to calculate additional Massachusetts tax under IRC provisions (check all that apply):

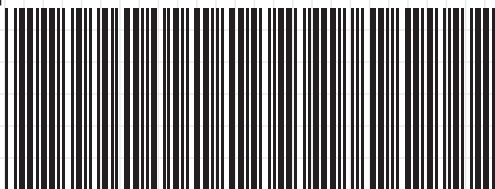
☒ IRC 453A ☒ IRC 453(l)(2)(B)

Shareholder's Distributive Share

1. Massachusetts ordinary income or loss	1	-XXXXXXXXXXXXXX
2. Separately stated deductions	2	-XXXXXXXXXXXXXX
3. Add lines 1 and 2	3	-XXXXXXXXXXXXXX
4. Credits available		
a. Taxes paid to another jurisdiction (residents only)	4a	XXXXXXXXXXXXXX
b. Lead Paint Credit	4b	XXXXXXXXXXXXXX
c. Economic Opportunity Area Credit	4c	XXXXXXXXXXXXXX
d. Economic Development Incentive Program Credit	4d	XXXXXXXXXXXXXX
e. Brownfields Credit	4e	XXXXXXXXXXXXXX
f. Low-Income Housing Credit	4f	XXXXXXXXXXXXXX
g. Historic Rehabilitation Credit	4g	XXXXXXXXXXXXXX
h. Refundable Film Credit	4h	XXXXXXXXXXXXXX
i. Film Incentive Credit	4i	XXXXXXXXXXXXXX
j. Medical Device Credit	4j	XXXXXXXXXXXXXX
k. Refundable Dairy Credit	4k	XXXXXXXXXXXXXX
l. Refundable Life Science Credit	4l	XXXXXXXXXXXXXX
m. Life Science Company Tax Credit	4m	XXXXXXXXXXXXXX
n. Refundable Economic Development Incentive Credit	4n	XXXXXXXXXXXXXX
o. Conservation Land Credit	4o	XXXXXXXXXXXXXX
p. Employer Wellness Program Credit	4p	XXXXXXXXXXXXXX
q. Refundable Community Investment Credit	4q	XXXXXXXXXXXXXX
r. Certified Housing Development Credit	4r	XXXXXXXXXXXXXX
s. Total credits	4s	XXXXXXXXXXXXXX

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Shareholder's Massachusetts Information

TXPAYERIDNUM

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- 5. Net income or loss from rental real estate
- 6. Net income or loss from other rental activity
- 7. Interest from U.S. obligations
- 8. Interest from Massachusetts banks
- 9. Other interest and dividend income
- 10. Non-Massachusetts state and municipal bond interest
- 11. Royalty income
- 12. Other income
- 13. Short term capital gains
- 14. Short term capital losses
- 15. Gain on trade or business property
- 16. Loss on trade or business property
- 17. Long term capital gain or loss
- 18. Net gain or loss under Section 1231
- 19. Other long-term gains and losses
- 20. Long-term gains on collectibles
- 21. Differences and adjustments
- 22. Property distributions made to shareholder

- 5 -XXXXXXXXXXXXXX
- 6 -XXXXXXXXXXXXXX
- 7 XXXXXXXXXXXXXXXX
- 8 XXXXXXXXXXXXXXXX
- 9 XXXXXXXXXXXXXXXX
- 10 XXXXXXXXXXXXXXXX
- 11 XXXXXXXXXXXXXXXX
- 12 XXXXXXXXXXXXXXXX
- 13 XXXXXXXXXXXXXXXX
- 14 -XXXXXXXXXXXXXX
- 15 XXXXXXXXXXXXXXXX
- 16 -XXXXXXXXXXXXXX
- 17 -XXXXXXXXXXXXXX
- 18 -XXXXXXXXXXXXXX
- 19 -XXXXXXXXXXXXXX
- 20 XXXXXXXXXXXXXXXX
- 21 -XXXXXXXXXXXXXX
- 22 -XXXXXXXXXXXXXX

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Shareholder's Massachusetts Information

TAXPAYERIDNUM

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Shareholder's Basis Information

23. Taxpayer's beginning information

- a. Date of the federal basis
- b. Number of shares owned
- c. Shareholder's percentage of stock ownership
- d. Dollar value of basis as of the date in line 23a

23a XXXXXXXX
23b XXXXXXXXXXXX
23c X . XXXXXX
23d XXXXXXXXXXXX

24. Massachusetts basis at the beginning of the tax year

- a. Stock
- b. Indebtedness

24a -XXXXXXXXXXXXX
24b -XXXXXXXXXXXXX

25. Net Massachusetts adjustments

- a. Stock
- b. Indebtedness

25a -XXXXXXXXXXXXX
25b -XXXXXXXXXXXXX

26. Net federal adjustment

- a. Stock
- b. Indebtedness

26a -XXXXXXXXXXXXX
26b -XXXXXXXXXXXXX

27. Massachusetts year-end basis

- a. Stock
- b. Indebtedness

27a -XXXXXXXXXXXXX
27b -XXXXXXXXXXXXX

Pass-through Entity Payment and Credit Information

Declaration election code: X Withholding X Composite X Member self-file X Exempt PTE X Non-profit

28. Withholding amount

28 XXXXXXXXXXXX

29. Estimated payments

29 XXXXXXXXXXXX

30. Credit for amounts withheld by lower-tier entity(ies)

30 XXXXXXXXXXXX

Payer ID number ▶ FEDERALIDNO

31. Credit for amount of estimated payments made by lower-tier entity(ies)

31 XXXXXXXXXXXX

Payer ID number ▶ FEDERALIDNO

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