



2016

Massachusetts

Department of

Revenue

Schedule U-IC Member's Individual Credits

For calendar year 2016 or taxable period beginning

2016 and ending

Member's name

Federal Identification number

▶

▶

Tax type:

End date of group's tax year

☐ Financial institution ☐ Business corporation

Name of principal reporting corporation

Federal Identification number

▶

▶

1 Member's total excise used for determining the credit limitation (from Schedule U-ST, line 37) 1

Credits Subject to 50% Limitation

2 Total of this member's EDIPC, EOAC, ITC, VP and BC used against its excise 2

3 Total of other members' EDIPC, EOAC, ITC, VP and BC used by this member ▶ 3

4 Total EDIPC, EOAC, ITC, VP and BC used by member against its own excise. Combine lines 2 and 3 4

Massachusetts Research Credit

5 Total of this member's section 38M credits used against its own excise 5

6 Total of section 38M credits of other members used by this member ▶ 6

7 Total of all section 38M credits used by this member. Combine lines 5 and 6 7

Other Credits

8 Total of this member's other credits being used against its own excise 8

9 Total of other credits of other members being used by this member ▶ 9

10 Total of other credits used by this member against excise. Combine lines 8 and 9 10

Summary

11 Total of member's own credits being used against excise. Combine lines 2, 5 and 8 11

12 Credits from other members used against this corporation's excise. Combine lines 3, 6 and 9 12

13 Pass-through entity withholding. Payer identification number ▶ _____ ▶ 13