Schedule U-ST
Member's Separate Computation of Tax

2016
Massachusetts Department of Revenue

For calendar year 2016 or taxable period beginning 2016 and ending

Member's name ▸ | Federal Identification number ▸ | Member's PBA code

Principal address | City/Town | State | Zip

Tax type
☐ Financial institution ☐ Business corporation

Check if applicable
☐ Insurance mutual holding company

Check if applicable
☐ Classified manufacturer ☐ R&D ☐ RIC ☐ REIT

Check if applicable
☐ Sec. 38 mfg. ☐ Mutual fund service

Name of principal reporting corporation ▸ | Federal Identification number ▸

1 Check if member is incorporated within Massachusetts ☐
2 Check if taxpayer is claiming exemption from the income measure of the excise (e.g., pursuant to P.L. 86-272 or otherwise) ☐
3 Check if this is a final return ☐
4 Check if member is an S corporation ☐
5 Check if an S corporation and unitary group's receipts were less than $6 million ☐
6 Check if an S corporation and unitary group's receipts were $6 million or more, but less than $9 million ☐
7 Check if member has a fiscal year that is different from the group tax year ☐

8	Member's number of Massachusetts employees	▸ 8
9	Member's number of worldwide employees	▸ 9
10	Member's total assets per tax year ending books	▸ 10
11	Member's Massachusetts apportioned share of combined section 1231 gain or loss (from Schedule U-MSI, line 33)	▸ 11
12	Other section 1231 gain or loss (from Schedule U-MTI, line 29)	▸ 12
13	Combine lines 11 and 12. If a loss, enter "0"	13
14	Member's section 1231 losses not recaptured from prior years (enter as positive amount)	▸ 14
15	Subtract line 14 from line 13. If a loss, enter "0"	15
16	Member's Massachusetts apportioned share of combined capital gain or loss (from Schedule U-MSI, line 31)	▸ 16
17	Other capital gain or loss (from Schedule U-MTI, line 28)	▸ 17
18	Member's net Massachusetts capital gain. Combine lines 15 through 17. If a loss, enter "0"	18
19	Member's section 1231 gains treated as ordinary gains. Enter the smaller of line 13 or line 14	19
20	Member's net Massachusetts section 1231 loss. Enter as a negative if the total of lines 11 and 12 is less than "0"	20
21	Member's Massachusetts apportioned share of combined income other than gains or losses	▸ 21
22	Member's other Massachusetts income or loss (from Schedule U-MTI, line 27)	▸ 22
23	S corporation income subject to entity level taxation, if included above (enter as a negative)	▸ 23
24	Combine lines 18 through 23	24
25	Member's own NOL deduction from current year income	▸ 25
26	Subtract line 25 from line 24	26
27	Member's deduction of shared NOL from current year income	▸ 27
28	Member's taxable income or loss. Subtract line 27 from line 26	28
29	Applicable tax rate (enter as a decimal). See instructions for rates applicable by tax type and entity	▸ 29
30	Income measure of excise. Multiply line 28 by line 29. If a loss, enter "0"	30
31	Member's tangible property percentage (business corporations only)	▸ 31
32	Member's taxable Massachusetts tangible property, if applicable	▸ 32
33	Member's taxable net worth, if applicable	▸ 33
34	Number of months in member's taxable year	▸ 34
35	Non-income measure of excise (from line 32 or 33, if applicable)	▸ 35
36	Other taxes due including recapture and installment sales	▸ 36
37	Total taxes due before credits. See instructions	37
38	Member's own credits taken (from Schedule U-IC, line 11)	▸ 38
39	Credits of other corporations applied to excise (from Schedule U-IC, line 12)	▸ 39
40	Member's total credits against excise. Combine lines 38 and 39	40
41	Member's net tax liability. Subtract line 40 from line 37	41
42	Pass-through entity withholding (from Schedule U-IC, line 13)	▸ 42
43	Member's refundable credits (from Credit Manager Schedule, Parts 2 and 4)	43