



2018

**Massachusetts**  
**Department of**  
**Revenue**

# Schedule U-IC Member's Individual Credits

For calendar year 2018 or taxable period beginning

2018 and ending

Member's name

Federal Identification number

Tax type:

End date of group's tax year

Financial institution  Business corporation

Name of principal reporting corporation

Federal Identification number

**1** Member's total excise used for determining the credit limitation (from Schedule U-ST, line 37) . . . . . **1**

### Credits Subject to 50% Limitation

**2** Total of this member's EDIPC, EOAC, ITC, VP and BC used against its excise . . . . . **2**

**3** Total of other members' EDIPC, EOAC, ITC, VP and BC used by this member . . . . . **▶ 3**

**4** Total EDIPC, EOAC, ITC, VP and BC used by member against its own excise. Combine lines 2 and 3 . . . . . **4**

### Massachusetts Research Credit

**5** Total of this member's section 38M credits used against its own excise . . . . . **5**

**6** Total of section 38M credits of other members used by this member . . . . . **▶ 6**

**7** Total of all section 38M credits used by this member. Combine lines 5 and 6 . . . . . **7**

### Other Credits

**8** Total of this member's other credits being used against its own excise . . . . . **8**

**9** Total of other credits of other members being used by this member . . . . . **▶ 9**

**10** Total of other credits used by this member against excise. Combine lines 8 and 9 . . . . . **10**

### Summary

**11** Total of member's own credits being used against excise. Combine lines 2, 5 and 8 . . . . . **11**

**12** Credits from other members used against this corporation's excise. Combine lines 3, 6 and 9 . . . . . **12**

**13** Pass-through entity withholding. Payer identification number ▶ \_\_\_\_\_ . . . . . **▶ 13**