



Executive Office of Elder Affairs
 Assisted Living Residence Certification Program
 Resident Aggregate Information Annual Report 2019

Assisted Living Residence Information

Reporting MA ALRs Represented	Total #
	263

Ownership Status	<i>For Profit</i>	Total #	%
	<i>Not for Profit</i>	212	80.6%
	Total # ALRs	51	19.4%
		263	

A. Units Profile

A1. Breakdown of Certified Units as of December 31, 2019

# Certified Units		SCR Designation Type Units	
# ALRs Reporting Special Care Residences (SCRs)	187		
Total # Units in SCR 1	3,725	Total "Alz / Dementia Care"	4,673
Total # Units in SCR 2	757	Total "Mental Health"	55
Total # Units in SCR 3	189	Total "Developmental Disability"	6
Total # Units in SCR 4	63	Total # Units	4,734
Total SCR Units	4,734		
# of Traditional Assisted Living Units	13,276		
Total # Certified Units	18,010		



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B. Resident Profile & Demographics

B1. Age & Sex as of December 31, 2019

Age Range	SCR 1 Residents			SCR 2 Residents			SCR 3 Residents			SCR 4 Residents		
	# Male	# Female	Subtotal	# Male	# Female	Subtotal	# Male	# Female	Subtotal	# Male	# Female	Subtotal
< 50	0	4	4	0	0	0	0	0	0	0	0	0
50 - 54	2	1	3	1	1	2	0	0	0	0	0	0
55 - 59	6	4	10	0	6	6	0	1	1	0	0	0
60 - 64	10	22	32	4	2	6	2	2	4	0	0	0
65 - 69	31	41	72	11	20	31	2	2	4	0	0	0
70 - 74	58	152	210	12	44	56	3	11	14	2	1	3
75 - 79	107	311	418	30	58	88	7	17	24	4	6	10
80 - 84	174	568	742	35	100	135	7	20	27	6	3	9
85 - 89	273	776	1,049	31	118	149	9	31	40	3	7	10
90 - 94	211	718	929	25	107	132	10	32	42	1	4	5
95 - 99	66	297	363	12	45	57	2	5	7	0	1	1
100 +	12	45	57	0	5	5	0	1	1	0	0	0
Total	950	2,939	3,889	161	506	667	42	122	164	16	22	38

Age Range	Traditional Unit Residents			Total Special Care Unit Residents			All Residents			%
	# Male	# Female	Subtotal	# Male	# Female	Subtotal	# Male	# Female	Total	
< 50	7	10	17	0	4	4	7	14	21	0%
50 - 54	16	9	25	3	2	5	19	11	30	0%
55 - 59	38	41	79	6	11	17	44	52	96	1%
60 - 64	87	91	178	16	26	42	103	117	220	1%
65 - 69	160	212	372	44	63	107	204	275	479	3%
70 - 74	275	470	745	75	208	283	350	678	1,028	6%
75 - 79	337	801	1,138	148	392	540	485	1,193	1,678	10%
80 - 84	497	1,409	1,906	222	691	913	719	2,100	2,819	17%
85 - 89	869	2,263	3,132	316	932	1,248	1,185	3,195	4,380	26%
90 - 94	761	2,287	3,048	247	861	1,108	1,008	3,148	4,156	25%
95 - 99	329	992	1,321	80	348	428	409	1,340	1,749	10%
100 +	40	171	211	12	51	63	52	222	274	2%
Total	3,416	8,756	12,172	1,169	3,589	4,758	4,585	12,345	16,930	100%
	20%	52%	72%	7%	21%	28%	27%	73%	100%	

B2. Residents with a Medical Diagnosis of Alzheimer's Disease or Related Dementia as of December 31, 2019

	# SCR	# Traditional	# Residents	% Residents
Alzheimer's or Related Dementia	4,365	2,997	7,362	43%



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B3. Residents Receiving Self-Administered Medication Management (SAMM) / Limited Medication Administration (LMA) as of December 31, 2019

B3.a

Does the Residence offer Limited Medication Administration (LMA) as a service?	"No"	%	"Yes"	%
	107	41.2%	153	58.8%

B3.b

	# SCR	# Traditional	# Residents	% Residents
SAMM Only	1,995	6,767	8,762	52%
LMA Only	2,287	473	2,760	16%
Both SAMM & LMA	330	276	606	4%
Neither SAMM / LMA	146	4,656	4,802	28%
Total	4,758	12,172	16,930	100%

B3.c

	Jan	Feb	Mar	Apr	May	Jun
Monthly Total # Residents Receiving SAMM	8,736	8,762	8,797	8,848	8,938	9,012
Monthly Total # Residents Receiving LMA	2,954	2,993	3,005	3,037	3,074	3,074
	Jul	Aug	Sep	Oct	Nov	Dec
Monthly Total # Residents Receiving SAMM	9,056	9,118	9,125	9,168	9,165	9,104
Monthly Total # Residents Receiving LMA	3,109	3,142	3,162	3,215	3,269	3,328

	#
Average Monthly SAMM Resident Count	8,986
Average Monthly LMA Resident Count	3,113
Average Monthly Total Medication Assistance	12,099



B4. Residents Receiving Assistance with Activities of Daily Living (ADLs) as of December 31, 2019

	# Residents	% Residents
None	3,257	19%
Assistance with Bathing	11,159	66%
Assistance with Dressing / Undressing	9,108	54%
Assistance with Grooming / Hygiene	7,687	45%
Assistance with Ambulation	4,601	27%
Assistance with Eating	1,784	11%
Assistance with Toileting	5,583	33%



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B5. Residents Grouped by Number of ADLs as of December 31, 2019

	# Residents	% Residents
0	3,637	21%
1	2,603	15%
2	2,541	15%
3	2,778	16%
4	2,413	14%
5	1,878	11%
6	1,080	6%
Total	16,930	100%

B6. Residents that received any of the following Long Term Services & Supports as of December 31, 2019

	# SCR	# Traditional	# Residents	% Residents
Group Adult Foster Care (GAFC)	26	451	477	3%
Senior Care Options (SCO)	20	350	370	2%
Program of the All-Inclusive Care of the Elderly (PACE)	196	898	1,094	6%
One Care	0	5	5	0%
Total	242	1,704	1,946	11%

B7. Residents that received any of the following Subsidy Assistance as of December 31, 2019

Does the ALR have Housing Affordability Restrictions from State / Federal / Local Housing Finance Requirements? (e.g. 40B, Low Income Housing Tax Credits, Project Based Vouchers)	"No"	%	"Yes"	%
	221	84.0%	42	16.0%

	# SCR	# Traditional	# Residents	% Residents
Section 8 Rental Assistance	4	238	242	1%
MA Rental Voucher Progra, (MRVP) Rental Assistance	8	76	84	0%
Total	12	314	326	2%



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C. Resident Census by Month

C1. Monthly Census Data for Calendar Year 2019

	Jan	Feb	Mar	Apr	May	Jun
<i>Resident Census</i>	16,541	16,508	16,565	16,540	16,650	16,692
<i>Unit Occupancy</i>	15,119	15,113	15,136	15,168	15,268	15,331
	Jul	Aug	Sep	Oct	Nov	Dec
<i>Resident Census</i>	16,759	16,871	16,948	17,036	16,999	16,995
<i>Unit Occupancy</i>	15,388	15,488	15,523	15,622	15,598	15,627

Average Monthly Resident Count	16,759
Average Monthly Unit Occupancy	15,365
Average Residents Per Unit	1.09



C2. Units Occupied by 2 or More Unrelated Individuals as of December 31, 2019

	# SCR	# Traditional	# Units	% Units
<i># Units Occupied by Unrelated Individuals</i>	762	602	1,364	8%

C3. Reasons for Move-Outs during Calendar Year 2019

	# Residents	% Reason	Anticipated Deaths	Unanticipated Deaths
<i>Death</i>	2,748	35%	2,109	639
<i>Moved to SNF or Other Higher Level of Care</i>	2,684	34%		
<i>Financial / Non-Payment</i>	373	5%		
<i>Respite Stay Concluded</i>	730	9%		
<i>Moved to Another ALR in MA</i>	431	6%		
<i>Moved Out of State (Regardless of New Setting Type)</i>	252	3%		
<i>Returned Home or to Other Independent Living</i>	435	6%		
<i>Other</i>	167	2%		
Total	7,820	100%		



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C4. Length of Residency based on Move-Outs during Calendar Year 2019

	# Residents	% Move Outs
< 3 Months	1,393	18%
3 - 5 Months	757	10%
6 - 8 Months	602	8%
9 - 11 Months	514	7%
1 Year - 1.9 Years	1,512	19%
2 Years - 2.9 Years	1,104	14%
3 Years - 3.9 Years	712	9%
4 Years - 4.9 Years	462	6%
5 Years - 5.9 Years	270	3%
6 Years - 6.9 Years	170	2%
7 Years - 7.9 Years	97	1%
8 Years - 8.9 Years	76	1%
9 Years - 9.9 Years	47	1%
10 Years - 14.9 Years	85	1%
> 15 Years	19	0%
Total	7,820	100%

D. Security Features

D1. Video Surveillance Utilization

Does your Assisted Living Residence utilize Video Surveillance?

"No"	%	"Yes"	%
80	30.4%	183	69.6%

If "Yes", is there a written Policy & Procedure describing the use & maintenance of the Surveillance System?

"No"	%	"Yes"	%
65	35.5%	118	64.5%

If the ALR has Video Surveillance, what sections of the building does the Video Surveillance capture?

Exterior	%
13	7.1%

Interior	%
39	21.3%

Both	%
131	71.6%

If "Interior" or "Both", select all applicable locations that have Video Surveillance:

- Main Entrance Ways Only
- Main Entrance & Other Means of Egress
- Common Areas
- Hallways Throughout the Building
- Common Areas & Hallways of SCRs Only
- Other

# Totals	%
73	42.9%
150	88.2%
102	60.0%
83	48.8%
83	48.8%
15	8.8%



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D2. Backup Generator Availability

Does your Assisted Living Residence have a Generator in the event of a power outage?

"No"	%	"Yes"	%
19	7.2%	244	92.8%

* Numerical Fee Ranges displayed are Averaged by Category where the values ">0"

E. Service Fees

E1. Monthly Fee Information

Considering all Residents with a signed Residency Agreement & current Service Plan as of December 31, 2019, enter the Lowest, Median, & Highest Monthly Fee owed to the ALR on the next date of expected payment for each Unit Type identified. If the stated Type is not provided, please leave blank.

	Lowest Fee	Median Fee	Highest Fee	
Special Care Units	\$68.00	\$1,288.00	\$4,200.00	Min
	\$5,486.65	\$7,331.46	\$8,870.99	Mean
	\$11,700.00	\$13,240.00	\$15,700.00	Max
Traditional Units	\$154.00	\$713.00	\$1,075.00	Min
	\$5,378.11	\$5,397.08	\$7,350.44	Mean
	\$8,631.00	\$9,950.00	\$14,714.00	Max

Are "Wellness Visits" available as part of the Base Service Fee in the ALR?

"No"	%	"Yes"	%
30	11.4%	233	88.6%

F. Additional Programs

F1. Daycare Programs

Does the Assisted Living Residence offer a Daycare Program?

	"No"	"Yes"
"No"	250	-
"Yes, SCR Daycare"	-	7
"Yes, Traditional Assisted Living DayCare"	-	3
"Yes, Both Traditional & SCR DayCare"	-	3
Total	250	13

G. Residency Staff Information

G1. Staff Orientation Trainings

Are Personal Care Staff cross-trained to work in both the Traditional Assisted Living and/or the Special Care Residence(s)?

"No"	%	"Yes"	%	"N/A"	%
22	8.4%	153	58.2%	88	33.5%