



Massachusetts Department of Revenue
Form 2G Grantor/Owner's Share of a Grantor-Type Trust

2019

Calendar year filers enter 01-01-2019 and 12-31-2019 below; fiscal year filers enter appropriate dates

Tax year beginning

Tax year ending

NAME OF GRANTOR/BENEFICIARY

GRANTOR'S/OWNER'S IDENTIFICATION NUMBER

LEGAL DOMICILE OF GRANTOR/BENEFICIARY

MAILING ADDRESS OF GRANTOR/BENEFICIARY

CITY/TOWN/POST OFFICE

STATE

ZIP + 4

NAME OF FIDUCIARY

TITLE OF FIDUCIARY

NAME OF ENTITY

ENTITY'S IDENTIFICATION NUMBER

C/O

FILL IN TYPE OF IDENTIFICATION NUMBER:

☐ Federal ID number

☐ Social Security/ITIN

MAILING ADDRESS OF FIDUCIARY

CITY/TOWN/POST OFFICE

STATE

ZIP + 4

Company account number

Date entity created

Fill in all that apply:

☐ Grantor-type trust

☐ Amended return (see instructions)

☐ Filing Schedule TDS

☐ Final 2G return (see instructions)

☐ Pooled income fund

☐ Amended return due to federal change

☐ Other _____

☐ Charitable remainder annuity trust

☐ Charitable remainder unitrust

▼ IF A LOSS, MARK AN X IN BOX

1 Dividends 1

2 Interest from corporate bonds or notes 2

3 Non-Massachusetts state and municipal bond interest 3

4 Other interest income (including Massachusetts bank interest; see line 15) 4

5 Interest from U.S. obligations 5

6 Short-term capital gains 6

7 Short-term capital losses 7

										0	0
										0	0
										0	0
										0	0
										0	0
										0	0
										0	0

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

SIGNATURE OF FIDUCIARY

DATE

PRINT PAID PREPARER'S NAME

PAID PREPARER'S SSN OR PTIN

TITLE

DATE

PAID PREPARER'S PHONE

PAID PREPARER'S EIN

MAY DOR DISCUSS THIS RETURN WITH THE PREPARER?

PAID PREPARER'S SIGNATURE

DATE

IS PAID PREPARER SELF-EMPLOYED?

☐ Yes

☐ Yes

MAIL TO MASSACHUSETTS DEPARTMENT OF REVENUE, PO BOX 7017, BOSTON, MA 02204.

NAME OF GRANTOR/BENEFICIARY

GRANTOR'S/OWNER'S IDENTIFICATION NUMBER

NAME OF ENTITY

ENTITY'S IDENTIFICATION NUMBER

[illegible]