



Schedule B/R Beneficiary/Remainderman

2019

NAME OF ESTATE OR TRUST

ESTATE OR TRUST EMPLOYER ID NUMBER

[Redacted form field]

[Redacted form field]

1. NAME OF BENEFICIARY/REMAINDERMAN

BENEFICIARY/REMAINDERMAN'S ID NUMBER

[Redacted form field]

[Redacted form field]

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

CITY/TOWN/POST OFFICE

STATE

ZIP + 4

[Redacted form field]

Legal domicile (state)

[Redacted state box]

Select applicable oval:

Beneficiary

Remainderman

Total income

[Redacted total income box]

Percentage of income

[Redacted percentage of income box]

Percentage of taxable income

[Redacted percentage of taxable income box]

2. NAME OF BENEFICIARY/REMAINDERMAN

BENEFICIARY/REMAINDERMAN'S ID NUMBER

[Redacted form field]

[Redacted form field]

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

CITY/TOWN/POST OFFICE

STATE

ZIP + 4

[Redacted form field]

Legal domicile (state)

[Redacted state box]

Select applicable oval:

Beneficiary

Remainderman

Total income

[Redacted total income box]

Percentage of income

[Redacted percentage of income box]

Percentage of taxable income

[Redacted percentage of taxable income box]

3. NAME OF BENEFICIARY/REMAINDERMAN

BENEFICIARY/REMAINDERMAN'S ID NUMBER

[Redacted form field]

[Redacted form field]

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

CITY/TOWN/POST OFFICE

STATE

ZIP + 4

[Redacted form field]

Legal domicile (state)

[Redacted state box]

Select applicable oval:

Beneficiary

Remainderman

Total income

[Redacted total income box]

Percentage of income

[Redacted percentage of income box]

Percentage of taxable income

[Redacted percentage of taxable income box]

4. NAME OF BENEFICIARY/REMAINDERMAN

BENEFICIARY/REMAINDERMAN'S ID NUMBER

[Redacted form field]

[Redacted form field]

MAILING ADDRESS OF BENEFICIARY/REMAINDERMAN

CITY/TOWN/POST OFFICE

STATE

ZIP + 4

[Redacted form field]

Legal domicile (state)

[Redacted state box]

Select applicable oval:

Beneficiary

Remainderman

Total income

[Redacted total income box]

Percentage of income

[Redacted percentage of income box]

Percentage of taxable income

[Redacted percentage of taxable income box]

INCOME SUMMARY

- 1 Accumulated income1
- 2 Total of beneficiaries' income2
- 3 Accumulated capital gain3
- 4 Total remaindermen's income4

[Redacted income summary box 1]

[Redacted income summary box 2]

[Redacted income summary box 3]

[Redacted income summary box 4]