

IRST NAME		LAST NAME	SOCIAL SECURITY NUMBER		

Note: If you are reporting capital gains on installment sales that occurred during January 1, 1996 through December 31, 2002, do not file Schedule D. Instead, you must file Schedule D-IS, Installment Sales. If you are reporting an installment sale occurring on or after January 1, 2003, report those gains on Schedule D-IS can be downloaded from DOR's website at mass.gov/dor.

Sch	redule D Long-Term Capital Gains and Losses Excluding Collectibles and pre-1996	installment sales.	2020
		▼ If showing a loss, m	
1	Enter amounts from U.S. Schedule D, lines 8a and 8b, col. h. See instructions	1 🛮 🗸	
2	Enter amount from U.S. Schedule D, line 9, col. h. See instructions	2	
3	Enter amount from U.S. Schedule D, line 10, col. h. See instructions	3	
4	Enter amount from U.S. Schedule D, line 11, col. h. See instructions	4	
5	Enter amount from U.S. Schedule D, line 12, col. h. See instructions	5	0 0
6	Enter amount from U.S. Schedule D, line 13, col. h. If U.S. Schedule D not filed, enter the amount from U.S. Form 1040, line 7. See instructions		00
7	Massachusetts long-term capital gains and losses from U.S. Form 4797, Part II (not included in lines 1 through 6). See instructions.	7	
8	Massachusetts carryover losses from prior years (from 2019 Schedule D, line 23)		
9	Combine lines 1 through 8		
10	a. Massachusetts adjustments. See instructions	10a	0 0
	b. Part-Year/Nonresidents only. See instructions	10b	0 0
	c. Combine lines 10a and 10b.	10c	0 0
11	Massachusetts capital gains and losses. Subtract line 10c from line 9. See instructions	11	
12	Long-term gains on collectibles and pre-1996 installment sales. See instructions. Also enter amount in Schedule B, Part 2, line 11.		00
13	Subtotal. Subtract line 12 from line 11. See instructions	13	
14	Capital losses applied against capital gains. See instructions		00
15	Subtotal. If line 13 is greater than 0, subtract line 14 from line 13. If line 13 is less than 0, combine lines 13 and 14. If line 15 is a loss, see instructions	15	
16	Long-term capital losses applied against interest and dividends (from worksheet). Not more than \$2,000	16	
17	Subtotal. Combine line 15 and line 16. See instructions.	17	
18	Allowable deductions from your trade or business (from Schedule C-2). See instructions		00
19	Subtotal. Subtract line 18 from line 17. Not less than 0	▶ 19	00
20	Excess exemptions (from worksheet), only if single, head of household or married filing jointly	20	00
21	Taxable long-term capital gains. Subtract line 20 from line 19. Not less than 0	▶ 21	00
22	Tax on long-term capital gains. Multiply line 21 by .05 and enter the result here and in Form 1, line 24 or Form 1-NR/PY, line 28. Note: If choosing the optional 5.85% tax rate,		00
23	multiply line 21 by .0585	> ZZ	
-	only if it is a loss.	23	