

FIRST NA	ME M.I. LAST NAME	SOCIAL SECURITY NUMBER	
Sch	edule B Interest, Dividends and Certain Capital Gains and Losses		2021
	PART 1. INTEREST AND DIVIDEND INCOME		0 0
1	Total interest income (from U.S. Form 1040, lines 2a and 2b)	1	, JU U
2	Total ordinary dividends (from U.S. Schedule B, Part II, line 6. If U.S. Schedule B not filed, from U.S. 1040, line 3b)	2	0 0
3	Other interest and dividends not included above ( <b>enclose</b> statement)	3	0 0
4	Total interest and dividends. Add lines 1, 2 and 3	4	0 0
5	Total interest from Massachusetts banks (from Form 1, line 5a or Form 1-NR/PY, line 7a)	5	0 0
6	a. Other interest and dividends to be excluded. Include interest on U.S./ Commonwealth debt obligations and interest and dividends taxed directly to Massachusetts estates and trusts. ( <b>enclose</b> statement)	6a	00
	b. Part-Year/Nonresidents only. See instructions	6b	0 0
7	Subtotal: Line 4 minus lines 5, 6a and 6b. Not less than 0	7	0 0
8	Allowable deductions from your trade or business (from Massachusetts Schedule C-2). See instructions		00
9	Subtotal: Subtract line 8 from line 7. Not less than 0. Enter here and go to Part 2	9	00
	PART 2. SHORT-TERM CAPITAL GAINS/LOSSES & LONG-TERM GAINS ON COLLECTIBLES		
	If you do not have short-term capital gains or losses, long-term capital gains on collectibles, pre-1996 installment the sale, exchange or involuntary conversion of property used in a trade or business, or Massachusetts short-term lines 10-28 and go to Part 3, line 29.		
10	Massachusetts short-term capital gains (included in U.S. Schedule D, lines 1 through 5, col. h). See instructions	10	0 0
11	Massachusetts long-term capital gains on collectibles and pre-1996 installment sales (from Massachusetts Schedule D, line 12)	11	00
12	Massachusetts gain on the sale, exchange or involuntary conversion of property used in a trade or business and he for one year or less (from U.S. Form 4797). See instructions	eld	00
13	a. Add lines 10, 11 and 12	13a	0 0
	b. Part-Year/Nonresidents only. See instructions	13b	00
	c. Subtract line 13b from 13a. Not less than 0	13c	0 0
14	Allowable deductions from your trade or business (from Mass. Schedule C-2). See instructions	14	0 0
15	Subtotal: Subtract line 14 from line 13c. Not less than 0		00
		▼ If showing a loss, mark an X in	
16	$Mass a chusetts \ short-term \ capital \ losses \ (included \ in \ U.S. \ Schedule \ D, \ lines \ 1 \ through \ 5, \ col. \ h). \ See \ instructions.$	.16	0 0
17	Massachusetts loss on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less (from U.S. Form 4797). See instructions.	.17	00
18	Prior short-term unused losses for years beginning after 1981 (from 2020 Massachusetts Schedule B, line 40)	.18	0 0

BE SURE TO COMPLETE SCHEDULE B, PART 3, ON OTHER SIDE.

	SOCIAL SECURITY NUMBER	202	I SCHED. B, PAGE 2	
19	a. Combine lines 15, 16, 17 and 18. Full-year residents, omit line 19b and enter this amount in line 19c; Part-year residents and nonresidents, complete lines 19b and 19c.	.19a		00
	b. Part-Year/Nonresidents only. See instructions	. 19b		0 0
	c. Exclude line 19b (losses) from line 19a. If 0 or greater, omit lines 20 through 23 and enter this amount in line 24. If less than 0, complete line 20	. 19c		0 0
20	Short-term losses applied against interest and dividends. Enter the smaller of line 9 or line 19c (considered as a positive amount). Not more than \$2,000		20	0 0
21	Available short-term losses. Combine lines 19c and 20. See instructions	21		0 0
22	Short-term losses applied against long-term gains. See instructions			0 0
23	Short-term losses available for carryover in 2022. Combine lines 21 and 22 and enter result here and in line 40, omit lines 24 through 28, and complete Part 3	23		0 0
24	Short-term gains and long-term gains on collectibles. Enter Amount from line 19c. See instructions	24		0 0
25	Long-term losses applied against short-term gain. See instructions.	25		0 0
26	Subtotal. Subtract line 25 from line 24	26		0 0
27	Long-term gains deduction. Complete only if lines 11 and 26 are greater than 0. If line 11 shows a gain, enter 50% of line 11 minus 50% of losses in lines 16, 17, 18 and 25, but not less than 0	27		0 0
28	Short-term gains after long-term gains deduction. Subtract line 27 from line 26	28		0 0
	PART 3. TAXABLE INTEREST, DIVIDENDS AND CERTAIN CAPITAL GAINS			
29	Enter the amount from line 9	29		0 0
30	Short-term losses applied against interest and dividends. Enter the amount from line 20		30	0 0
31	Subtotal interest and dividends. Subtract line 30 from line 29. See instructions	31		0 0
32	Long-term losses applied against interest and dividends (from worksheet) Not more than \$2,000		32	0 0
33	Adjusted interest and dividends. Subtract line 32 from line 31	33		0 0
34	Enter the amount from line 28	34		0 0
35	Adjusted gross interest, dividends and certain capital gains. Add lines 33 and 34	▶ 35		0 0
36	Excess exemptions (from worksheet), only if Form 1, line 18 is greater than Form 1, line 17 or Form 1-NR/PY, line 22 is greater than Form 1-NR/PY, line 21 and not married filing separately		36	0 0
37	Subtract line 36 from line 35. Not less than 0.	37		0 0
38	If line 37 is greater than or equal to line 9, enter the amount from line 9 here and on Form 1, line 20 or Form 1-NR/PY, line 24. If line 37 is less than line 9, enter the amount from line 37 here and on Form 1, line 20 or Form 1-NR/PY, line 24.	▶ 38		00
39	Taxable 12% capital gains. Subtract line 38 from line 37. Not less than 0. Enter result here and on Form 1, line 23a or Form 1-NR/PY, line 27a	▶ 39		00
40	Massachusetts available short-term losses for carryover in 2022. Enter amount from line 23. If line 23 was not completed, enter 0.	40		0 0