



FIRST NAME _____ M.I. _____ LAST NAME _____ SOCIAL SECURITY NUMBER _____

Schedule B Interest, Dividends and Certain Capital Gains and Losses

2021

PART 1. INTEREST AND DIVIDEND INCOME

1	Total interest income (from U.S. Form 1040, lines 2a and 2b)	1											0	0
2	Total ordinary dividends (from U.S. Schedule B, Part II, line 6. If U.S. Schedule B not filed, from U.S. 1040, line 3b)	2											0	0
3	Other interest and dividends not included above (enclose statement)	3											0	0
4	Total interest and dividends. Add lines 1, 2 and 3	4											0	0
5	Total interest from Massachusetts banks (from Form 1, line 5a or Form 1-NR/PY, line 7a)	5											0	0
6	a. Other interest and dividends to be excluded. Include interest on U.S./ Commonwealth debt obligations and interest and dividends taxed directly to Massachusetts estates and trusts. (enclose statement)	6a											0	0
	b. Part-Year/Nonresidents only. See instructions	6b											0	0
7	Subtotal: Line 4 minus lines 5, 6a and 6b. Not less than 0	7											0	0
8	Allowable deductions from your trade or business (from Massachusetts Schedule C-2). See instructions	8											0	0
9	Subtotal: Subtract line 8 from line 7. Not less than 0. Enter here and go to Part 2	9											0	0

PART 2. SHORT-TERM CAPITAL GAINS/LOSSES & LONG-TERM GAINS ON COLLECTIBLES

If you do not have short-term capital gains or losses, long-term capital gains on collectibles, pre-1996 installment sales, short-term capital gains or losses from the sale, exchange or involuntary conversion of property used in a trade or business, or Massachusetts short-term losses from prior year carryover, omit Part 2, lines 10-28 and go to Part 3, line 29.

10	Massachusetts short-term capital gains (included in U.S. Schedule D, lines 1 through 5, col. h). See instructions	10											0	0
11	Massachusetts long-term capital gains on collectibles and pre-1996 installment sales (from Massachusetts Schedule D, line 12)	11											0	0
12	Massachusetts gain on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less (from U.S. Form 4797). See instructions	12											0	0
13	a. Add lines 10, 11 and 12	13a											0	0
	b. Part-Year/Nonresidents only. See instructions	13b											0	0
	c. Subtract line 13b from 13a. Not less than 0	13c											0	0
14	Allowable deductions from your trade or business (from Mass. Schedule C-2). See instructions	14											0	0
15	Subtotal: Subtract line 14 from line 13c. Not less than 0	15											0	0
			<small>▼ If showing a loss, mark an X in box at left</small>											
16	Massachusetts short-term capital losses (included in U.S. Schedule D, lines 1 through 5, col. h). See instructions	16	☒										0	0
17	Massachusetts loss on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less (from U.S. Form 4797). See instructions	17	☒										0	0
18	Prior short-term unused losses for years beginning after 1981 (from 2020 Massachusetts Schedule B, line 40)	18	☒										0	0

BE SURE TO COMPLETE SCHEDULE B, PART 3, ON OTHER SIDE.

