

CAUTION:

This tax return must
be filed electronically.

Paper versions of this return
will not be accepted.

If you have questions about filing electronically,
contact us at 617-887-6367.

See <https://www.mass.gov/info-details/dor-e-filing-and-payment-requirements> for further information about our electronic filing and payment requirements.



2021

Massachusetts
Department of
Revenue

Schedule U-M Member's Income and Expenses

For calendar year 2021 or taxable period beginning

2021 and ending

| | | | | | |
|---|--|--|--|---|--------|
| Member's name | | Federal Identification number | | Tax year beginning | Ending |
| Check if non-U.S. corporation <input type="checkbox"/> | Check if treaty-based income exclusion <input type="checkbox"/> | Tax type <input type="checkbox"/> Financial institution <input type="checkbox"/> Business corporation | | Taxable member <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Non-income measure only | |
| Name of principal reporting corporation | | Federal Identification number | | Group election <input type="checkbox"/> Affiliated group <input type="checkbox"/> Worldwide <input type="checkbox"/> Neither | |

Figures shown are taken from (check no more than one):

Pre-consolidation separate company Separate U.S. 1120 as filed Pro forma, U.S. 1120S filed Pro forma, other U.S. return filed Pro forma, no U.S. return filed Eliminations/adjustments

| | a. Unadjusted federal amount | b. Fiscalization adjustment | c. Combined reporting adjustments | d. Excluded income | e. Separately stated taxable income | f. Adjusted total |
|---|------------------------------------|-----------------------------------|---|--------------------------|---|----------------------|
| 1 Net sales | | | | | | |
| 2 Cost of goods sold | | | | | | |
| 3 Gross profit | | | | | | |
| 4 Dividends | | | | | | |
| 5 Interest income | | | | | | |
| 6 Gross rents | | | | | | |
| 7 Gross royalties | | | | | | |
| 8 Capital gains net income | | | | | | |
| 9 Net gain or (loss) from Form 4797 | | | | | | |
| 10 Other income | | | | | | |
| 11 Total income | | | | | | |
| 12 Officer's compensation | | | | | | |
| 13 Salaries and wages | | | | | | |
| 14 Repairs and maintenance | | | | | | |
| 15 Bad debts | | | | | | |
| 16 Rents | | | | | | |
| 17 Taxes and licenses | | | | | | |
| 18 Interest expense | | | | | | |
| 19 Charitable contributions | | | | | | |
| 20 Depreciation | | | | | | |
| 21 Depletion | | | | | | |
| 22 Advertising | | | | | | |
| 23 Pension and profit sharing | | | | | | |
| 24 Employee benefit programs | | | | | | |
| 25 Reserved for future use | | | | | | |
| 26 Other deductions | | | | | | |
| 27 Total deductions | | | | | | |
| 28 Net income before NOL and special deductions | | | | | | |

E-File Only: Paper returns will not be accepted. See TIRS 16-9 and 21-9 for more information.