

Welcome to the 2022 Housing Choice Designation application

The Housing Choice Community (HCC) designation has been in place for 4 years and is part of the greater Housing Choice Initiative. Since the start of the program, the designation period lasted for 2 years. Starting in 2022 the designation period will last 5 years. Communities designated in 2020 will continue to be designated until 2025 and those designated in 2021 will be designated until 2026. New designees in 2022 will remain designated until 2027. This designation application will continue to open every year in the beginning of the year to allow for new applications for designation.

If your community received a HCC designation in 2020 or 2021 you DO NOT need to submit an application for re-designation in 2022

To complete this application, you will need information about your community's total year-round housing units from the 2010 Census and the cumulative net increase in year-round housing units from January 1, 2017 through December 31, 2021 (referred to below as "additional" units). BUILDING PERMIT data from the US Census Building Permit Survey is the primary source of information about additional units or you may use building permit records from your municipality. The application must be signed and certified by your local Building Official as to the accuracy of the net new unit information. The Executive Officer (Mayor or Chair of Select Board) must also sign the application.

This application CAN be saved and you may save your work and return to the form later. IF you use the "Save and Resume" feature, please note that <u>uploaded files will not be saved</u>. Therefore, please gather and keep files needed for uploading and only upload them when you are planning to hit the "SUBMIT" button at the END of the form. Please do not submit your form without the uploaded signatures.

If you are qualifying based on an increase of 300 units/3% increase in year round housing stock, you will also need information about Best Practices related to housing that your community has established. Please be sure to upload all documentation needed to demonstrate these best practices at the time you plan to "SUBMIT".

Access application online at <u>Apply for the Housing Choice Designation | Mass.gov</u> <u>https://www.mass.gov/how-to/apply-for-the-housing-choice-designation</u>

Applications are DUE no later than 5:00 p.m. on Monday March 7, 2022.

To avoid last minute problems submitting this online form, we suggest that you submit as soon as possible and not wait until the last minute.

If you have questions, contact Filipe Zamborlini, Community Grants Coordinator, at filipe.zamborlini@mass.gov.

Contact & Community Information

	bmitting Municipality* e your City or Town from the drop-down list
2.a. (Contact Name*
	First Name* Last Name*
2.b. (Contact Mailing Address*
	Address Line 1
	Address Line 2
	City
	State
	ZIP Code
2.c.	Contact Email*
Γ	
2.d.	Contact Phone Number*
Zoning	IF YES TO 3 THEN ANSWER 3.A. 3.a. If your answer to #3 was YES, please provide a copy of the ordinance(s) or bylaw(s) that restrict or limit the number of new housing units here.* <u>Upload file here</u> If the restrictions limit new housing to less than 5% growth / year you will likely be ineligible for Housing Choice Designation s your community conducted a Self Evaluation or Transition Plan related to Americans with
	oilities Act (ADA)?*
0 1	∕es [©] No
	information on ADA requirements for local governments can be found at the Housing Choice Web pages under the rces tab
	IF NO TO 4 THEN ANSWER 4.A.
	4.a. If your answer to #4 was NO, is your community willing to enter into a Memorandum of Understanding (MOU) between the Massachusetts Office of Disability and DHCD to conduct such study within the next five (5) years?*
	C Yes No
	Housing Choice Communities must have conducted this ADA review as required by Federal law or agree to conduct such review. A copy of a template MOU and more information about ADA planning can be found at: https://www.mass.gov/how-to/apply-for-the-housing-choice-designation

Information about your Community's Housing Production

The Housing Choice designation is based on **PRODUCTION OF NEW YEAR-ROUND** housing units over the last 5 years. The threshold for qualifications is a 5% increase (or 500 units), or a 3% increase (or 300 units) and best practices. This section describes how to calculate and demonstrate the increase in new year-round housing units.

- (1) Look up your community's 2010 year-round housing units (this is also the denominator used in the Subsidized Housing Inventory or SHI). The Housing Choice web site has a list of 2010 year-round units for all communities here.
- (2) Calculate the number of additional year-round housing units over the last 5 years using the number of **BUILDING PERMITS** issued to create the ratio of additional units added over the last 5 years, *excluding* housing units that replace demolished units at a 1 to 1 ratio. Demolition of one single family unit and replacement with one single family unit is an increase of 0 units. If a demolished single family home is replaced with 3 units, the net increase is +2 units. If building permits for new units replacing a demolished home cannot be easily excluded from your data, please provide data about the number of demolition permits and total units demolished.
- (3) Data Sources: BUILDING PERMITS are the measurement of additional year-round housing units for this calculation. Your building official should have a record of new residential building permits for year-round housing issued between January 1, 2017 and December 31, 2021. If your building official does not have ready access for this information, another source for this building permit data is information submitted by your community to the U.S. Census in the Building Permit Survey. A copy of the Building Permit Survey for all cities and towns in Massachusetts for 2016 through 2020 can be found on the Housing Choice web site here. 2021 Building Permit Survey data is not yet available, and therefore 2021 building permit data must be provided from your building official. If your community has reason to believe the current Census Building Permit Survey data does not fully reflect the number of building permits in your community, there is a place in the application to add comments and explanation.
- **5.** Provide your community's 2010 year-round housing units.*

 INSTRUCTIONS: 2010 year-round housing units are available for download at https://www.mass.gov/how-to/apply-for-the-housing-choice-designation
- **6.** Number of net new units that were issued building permits between January 1, 2017 and December 31, 2021*

Note: please see the above description of qualifying net new units

7. Here is the percent increase in year-round housing units (net new units/2010 units*100)*

Note: this field calculates the % increase automatically. Use this or the number of units over the last 5 years in Question 7 to complete Question 8 in the next section.

Housing Choice Designation

8. Based on the % increase in Question 7 OR the number of units produced over the last 5 years in Question 6, select the appropriate designation. If you do not meet the numeric standard to qualify to be a Housing Choice Community, visit the Housing Choice Web pages and review the many Technical Assistance opportunities available from many public, quasi-public and advocacy organizations. You might also talk to your Regional Planning Agency about what steps your community might take to increase housing production so that you may qualify for the designation in the future.

8.a.	Choose the Housing Choice Designation for your community based on Questions 6, 7 and 8 st			
	5% increase OR 500+ units over the last five years			
	3% increase OR 300+ units over the last five years			
You i last ! perm	8.b. Upload building permit data* <u>Upload file here</u> You must provide detailed back up for all net new units. Please UPLOAD documentation of the building permits issued over the last 5 years as .pdfs of printouts from your building permit software, excel spreadsheets, or other information about building permits in your community. Remember, even if you use Building Permit Survey data for 2017 through 2020, you must upload your community's building permit information for 2021.			
8.c. Use the space below to provide information about additional housing units in your community that				
Here	believe are not captured by the Building Permit Survey you can let us know about the reasons why the Building Permit Survey does not accurately reflect housing production in community			

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Housing Choice Best Practices

If your community has over 5% increase in housing production or 500 or more net new housing units, please go through all 14 of the best practices below and indicate by **checking the box** for each of your community's **BEST PRACTICES** to indicate which ones your City/Town has implemented. You do not have to submit or upload any documentation. While communities with 5%/500 growth in housing units do not need to demonstrate a certain number of best practices to qualify for Housing Choice designation, the best practices are a part of evaluating grant proposals.

For Production and Planning (3%/300) which Housing Best Practices do you have?

- You MUST select at least 7 of the 14 best practices below to qualify for the 3%/300 unit category.
- TWO Best Practices MUST be in the Affordable Category.
- You **MUST** upload documentation to demonstrate achievement of at least 7 of the 14 Best Practices that you select below.

NOTE: when uploading required documentation, only one file per upload box is allowed, please scan documents into a **SINGLE FILE** for uploading to each best practice.

9.a. Multi-Family allowed by right
Have at least one zoning district that allows multifamily by right (in addition to 40R districts) where
there is capacity to add units and that allows for family housing that is not age restricted and does not restrict units with more than 2 bedrooms (or have a pattern of approving such developments over the
last 5 years).
IF APPLICANT SELECTS 9.A THEN ANSWER 9.A.1 AND 9.A.2
9.a.1 Upload file here
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation about the best practice.
9.a.2 Narrative
Provide additional narrative here for question 9.a.
9.b Inclusionary Zoning, with density bonus [Affordable Category]
Have Inclusionary Zoning that provides for reasonable density increases so that housing is not
unreasonable precluded.
INSTRUCTIONS: Please provide a copy of the section in your current zoning ordinance or by-law that addresses inclusionary zoning with density increases for provision of affordable units.
IF APPLICANT SELECTS 9.B THEN ANSWER 9.B.1 AND 9.B.2
9.b.1 Upload file here
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here.
9.b.2 Narrative
Provide additional narrative here for question 9.b.

9.c. 40R or Starter Home District [Affordable Category]
Have an approved 40R Smart Growth or Starter Homes district that remains in compliance with the
40R regulations. Please note, that if your community repealed its only 40R district, it no longer qualifies
for this best practice.
INSTRUCTIONS: Provide a copy of the section in your current zoning ordinance or by-law that implements MGL chapter 40R Smart Growth or Starter Homes provisions.
IF APPLICANT SELECTS 9.C THEN ANSWER 9.C.1 AND 9.C.2
9.c.1 Upload file here
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here
9.c.2 Narrative
Provide additional narrative here for question 9.c.
9.d. Mixed-Use or Cluster Development
Have zoning that allows mixed use or cluster / Open Space Residential development by right that is
not part of a 40R district (or have a pattern of approving such developments over the last 5 years). INSTRUCTIONS: Provide a copy of the section in your current zoning ordinance or by-law that allows mixed use or cluster development by right. If you believe your community has demonstrated a consistent pattern over the last 5 years of approving such developments, please provide a table with the following information: project address/name, number of units, action taken (approve, deny, withdrawn, appealed) and date of final board decision. If there are questions about these projects program staff
may follow up for additional information
IF APPLICANT SELECTS 9.D THEN ANSWER 9.D.1 AND 9.D.2
9.d.1 Upload file here NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here
9.d.2 Narrative Provide additional narrative here for question 9.d.
9.e Accessory Dwelling Units
Have zoning that allows for accessory dwelling units by right (or have a pattern of approving ADUs
over the last 5 years).
INSTRUCTION: Provide a copy of the section in your current zoning ordinance or by-law that allows ADUs by right. If you believe your community has demonstrated a consistent pattern over the last 5 years of approving ADUs, please provide a table with the following information: project address/name, number of units, action taken (approve, deny, withdrawn, appealed) and date of final board decision. If there are questions about these projects program staff may follow up for additional information. IF APPLICANT SELECTS 9.E THEN ANSWER 9.E.1 AND 9.E.2
9.e.1 Upload file here
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here
9.e.2 Narrative Provide additional narrative here for question 9.e
9.f. Multi-Family Parking Requirement
Reduced parking requirement for Multi-Family units within the last 5 years or require no more than
1 parking space per unit for multifamily units.
INSTRUCTIONS: Provide a copy of the section of your current zoning ordinance or by-law that demonstrates no more than one (1) parking space per unit for multi-family developments and/or describe the reduction in parking requirements that occurred within the last 5 years.

IF APPLICANT SELECTS 9.F THEN ANSWER 9.F.1 AN	D 9.F.2
9.f.1 Upload file here	
NOTE: For 3%/300 cities and towns, if you choose this Best Prac	ctices you MUST submit documentation here
9.f.2 Narrative	
Provide additional narrative here for question 9.g	
9.g. Local funding sources that support housing [Affordable	· Category]
Designated local resources for housing such as establish	had an Affordable Housing Trust, denated
land, or spent substantial Community Preservation Act (CPA	
5 years	ty fullus for community flousing over the last
ס קבמוז INSTRUCTIONS: Provide a narrative description of designated local resour	rces and unload documentation including but not
limited to (1) meeting minutes from meetings of Board of Selectmen, Tow funding, designating CPA funds for Community Housing projects and a lis including number of units produced if applicable, (2) copy of deed convey accompanied by evidence of value or approving conveyance of land for no documentation of funding award, or (4) copy of Affordable Housing Trust IF APPLICANT SELECTS 9.G THEN ANSWER 9.G.1 AN	on Meeting or Affordable Housing Trust board awarding it of funds spent for community housing projects ring property for nominal value, or for reduced value if ominal or reduced value; (3) award letter or other thatter.
9.g.1 Upload file here	VD 3.6.2
NOTE: For 3%/300 cities and towns, if you choose this Best Prac	ctices you MUST submit documentation here
9.g.2 Narrative	
Provide additional narrative here for question 9.f	
9.h. Land Use Board Training	
Provide evidence of education and training for a majori	
Board, Board of Appeals, Select Board and/or City Council) i	-
Massachusetts Housing Partnership's Housing Institute, Cor	
Cape Housing Institute, or Urban Land Institute's (ULI's) Urb	oan Plan Public Leadership Institute over the
last 5 years	
INSTRUCTIONS: Provide evidence of education and training for a majority Zoning Board of Appeals, Select Board and/or City Council) from Citizens of Housing Partnership's (MHP's) Housing Institute, Community Developmen Land Institute's (ULI's) Urban Plan Public Leadership Institute over the lasscase by case basis.	Planner Training Collaborative (CPTC), Massachusetts nt Partnership's Lower Cape Housing Institute, or Urban
IF APPLICANT SELECTS 9.H THEN ANSWER 9.H.1 AN	ND 9.H.2
9.h.1 Upload file here	
NOTE: For 3%/300 cities and towns, if you choose this Best Prac	ctices you MUST submit documentation here
9.h.2 Narrative	
Provide additional narrative here for question 9.h	
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9.i Subsidized Housing Inventory (SHI) at or above 10% [Affordable Category]			
Have units currently eligible for inclusion in the Subsidized Housing Inventory (SHI) that equal or			
exceed 10% of total year round housing stock according to the DHCD subsidized housing inventory,			
where such 10% was not reached after local comprehensive permit(s) were denied or conditioned and			
had the denial or condition overturned by the Housing Appeals Court (HAC).			
INSTRUCTIONS: Provide a copy of most recently published SHI for your community. If you believe there are additional units			
eligible for inclusion on the SHI, but not reflected on the SHI, documentation of those units must meet the standards applied by			
DHCD under its regulations and guidelines in determining whether units are SHI-eligible. SHI units that are added after Housing			
Appeals Court (HAC) overturned a local denial or overturned local conditions will NOT COUNT towards your community's SHI totals. New SHI numbers as of December 2020 are posted on the DHCD website here.			
IF APPLICANT SELECTS 9.1 THEN ANSWER 9.1.1 AND 9.1.2			
9.i.1 Upload file here			
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here			
9.i.2 Narrative			
Provide additional narrative here for question 9.i.			
9.j. Subsidized Housing Inventory (SHI) increased at least 2.5% [Affordable Category]			
Have increased your community's SHI by at least 2.5% points in the last 5 years where such increase			
was not reached after local comprehensive permit(s) were denied or conditioned and had the denial or			
conditions overturned by HAC.			
INSTRUCTION: Provide a copy of most recently published SHI for your community showing at least a 2.5% increase over the last			
5 years. If you believe there are additional units eligible for inclusion on the SHI, but not reflected on the SHI, documentation of			
those units must meet the standards applied by DHCD under its regulations and guidelines in determining whether units are SHI-			
eligible. SHI units that are added after Housing Appeals Court (HAC) overturned a local denial or overturned local conditions will			
NOT COUNT towards this best practice. IF APPLICANT SELECTS 9.J THEN ANSWER 9.J.1 AND 9.J.2			
9.j.1 Upload file here			
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here			
9.j.2 Narrative			
Provide additional narrative here for question 9.j.			
9.k. Community Compact, Housing Best Practices			
5.k. Confindinty Compact, Housing best Fractices			
Selected a housing best practice as part of a Community Compact.			
INSTRUCTIONS: Provide a copy of Community Compact application/award showing the Housing Best Practice. Here is the web			
page for the Community Compact Cabinet: https://www.mass.gov/orgs/community-compact-cabinet			
IF APPLICANT SELECTS 9.K THEN ANSWER 9.K.1 AND 9.K.2			
9.k.1 Upload file here			
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here			
9.k.2 Narrative			
Provide additional narrative here for question 9.k.			

Participate in the Housing Development Incentive Program (HDIP), have adopted an Urban Center Housing Tax Increment Financing district, approved District Improvement Financing (DIF) related to housing, have adopted an Urban Renewal Plan that includes a significant Housing element. NSTRUCTIONS: If you are participating in the HDIP program, provide a copy of a DHCD-approved Housing Development Tax increment Exemption Agreement, together with copies of any award letters for state Housing Development Tax Credits for specific projects. If you have adopted an UCH-TIF district, provide a copy of your DHCD-approved urban center housing tax increment financing plan, together with copies of any approved UCH-TIF agreements. For Urban Renewal Plans, submit evidence of substantial housing element(s) in the plan. IF APPLICANT SELECTS 9.L THEN ANSWER 9.L.1 AND 9.L.2 9.I.1 Upload file here NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here 9.I.2 Narrative Provide additional narrative here for question 9.I
Increment Exemption Agreement, together with copies of any award letters for state Housing Development Tax Credits for Expecific projects. If you have adopted an UCH-TIF district, provide a copy of your DHCD-approved urban center housing tax increment financing plan, together with copies of any approved UCH-TIF agreements. For Urban Renewal Plans, submit evidence of substantial housing element(s) in the plan. IF APPLICANT SELECTS 9.L THEN ANSWER 9.L.1 AND 9.L.2 9.l.1 Upload file here NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here 9.l.2 Narrative Provide additional narrative here for question 9.l
9.1.1 Upload file here NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here 9.1.2 Narrative Provide additional narrative here for question 9.1
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here 9.1.2 Narrative Provide additional narrative here for question 9.1
9.1.2 Narrative Provide additional narrative here for question 9.1
Provide additional narrative here for question 9.I
9.m. Property tax relief/Community Impact Fee [Affordable Category]
Have adopted local option property tax relief programs for income eligible seniors either as
provided for by statute (MGL c. 59 section 5) or through a home rule petition; OR have adopted a
Community Impact Fee for short term rentals (MGL c. 64G, section 3D) where your community has
committed in writing to using a portion of such revenues for affordable housing.
NSTRUCTIONS: Provide a copy of local bylaw or ordinance establishing the tax relief program.
IF APPLICANT SELECTS 9.M THEN ANSWER 9.M.1 AND 9.M.2
9.m.1 Upload file here
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here
9.m.2 Narrative
Provide additional narrative here for question 9.m
3.n. Certified Housing Production Plan
Have a CERTIFIED Housing Production Plan which means that you have an DHCD approved Housing
Production Plan and have subsequently seen an increase of 0.5% or 1% in your year round housing units
see https://www.mass.gov/service-details/chapter-40-b-housing-production-plan for more
nformation).
NSTRUCTIONS: There is a difference between a CERTIFIED Housing Production Plan (HPP) and one that has been APPROVED by
DHCD. A certified HPP which means that you have an DHCD approved Housing Production Plan and have subsequently seen an
ncrease of 0.5% or 1% in your year round housing units (see https://www.mass.gov/service-details/chapter-40-b-housing-production-plan for more information). Provide a copy of your current Housing Production Plan and the DHCD certification etter.
IF APPLICANT SELECTS 9.N THEN ANSWER 9.N.1 AND 9.N.2
9.n.1 Upload file here
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here
NOTE: For 3%/300 cities and towns, if you choose this Best Practices you MUST submit documentation here 9.n.2 Narrative

Certification and Signatures

The Housing Choice application for Designation requires the signatures of both the Local Building Official and the Chief Executive Officer (Mayor, Select Board Chair, or City/Town Manager). Please fill out this page, print, get signatures, scan and upload the signed pages below.

10.a. Certification by local building official

By signing below, I certify that the building permit data for additional year-round housing units over the last 5 years is true and accurate. The data includes only additional year-round housing units, where demolished units were replaced 1:1 the new building permits are not included (or if permits for units replacing tear downs cannot be excluded from other additional unit permits, then demolition data is being provided); and conversions of commercial property to housing are included (such as mill conversions).

Sign and date on the line above		

As needed due to COVID - 19 municipal building closures, you may have the required signatories sign the form and either scan it or take a photo and upload as part of the application. If this is not possible, please have the signatories send filipe.zamborlini@mass.gov an email with the following language:

Building Commissioner: Due to municipal closure and/or social distancing as a result of the COVID-19 State of Emergency, I am unable to provide a wet signature for the Housing Choice Community designation application. Therefore, I am using email to confirm my certification. By sending this email, I certify that the building permit data for additional year-round housing units over the last 5 years is true and accurate. The data includes only additional year-round housing units, where demolished units were replaced 1:1 the new building permits are not included (or if permits for units replacing tear downs cannot be excluded from other additional unit permits, then demolition data is being provided); and conversions of commercial property to housing are included (such as mill conversions).

10.b. Local Building Official Name*		
	First Name*	
	Last Name*	
10.c. Local Building	Gofficial Email*	

11.a. Certification by Chief Executive Officer

The Housing Choice application for Designation requires the signatures of both the Local Building Official and the Chief Executive Officer (Mayor, Board of Selectmen Chair or City/Town Manager). Please print this page, get signatures, scan and upload the signed pages below.

Sign and date on the line above	

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11.b. City/Town Chief Executive Officer Name*

As needed due to COVID - 19 municipal building closures, you may have the required signatories sign the form and <u>either scan it or take a photo</u> and upload as part of the application. If this is not possible, please have the signatories send chris.kluchman@mass.gov an email with the following language:

<u>Municipal CEO</u>: By sending this email, I approve the submittal of my community's application for the Housing Choice Community designation.

	_			
	First Name*			
	Last Name*			
11.c. City/Town Chief Executive Officer Email*				
11.d. City/Town Ch	nief Executive Offi	icer Mailing Address*		
		Address Line 1		
<u></u> _		Address Line 2		
City	1			
		State		
ZIP Code				

12. Upload Signature Page (s) here*

Please print the signature page(s), get required signatures and upload the file here