

CAUTION:

This tax return must
be filed electronically.

Paper versions of this return
will not be accepted.

If you have questions about filing electronically,
contact us at 617-887-6367.

See <https://www.mass.gov/info-details/dor-e-filing-and-payment-requirements> for further information about our electronic filing and payment requirements.



Schedule U-MTI

Member's Taxable Income from Sources Other Than the Unitary Business

2023
Massachusetts
Department of
Revenue

For calendar year 2023 or taxable period beginning

2023 and ending

Member's name

Federal identification number

Tax type

☐ Financial institution ☐ Business corporation

Name of principal reporting corporation

Federal identification number

1	Net sales	1
2	Cost of goods sold	2
3	Gross profit. Subtract line 2 from line 1	3
4	Dividends	4
5	Interest	5
6	Gross rents	6
7	Gross royalties	7
8	Capital gains net income	8
9	Net gain or (loss) from Form 4797	9
10	Other income	10
11	Income. Combine lines 3 through 10	11
12	Total deductions for non-unitary business activity	12
13	Net income from non-unitary activity before Massachusetts adjustments. Subtract line 12 from line 11	13
14	Sections 31I and 31K intangible expense add back adjustments	14
15	Sections 31J and 31K interest expense add back adjustments	15
16	Other Massachusetts adjustments to non-unitary business income or expense	16
17	Subtotal of Massachusetts net income before additional deductions. Combine lines 13 through 16	17
18	Dividends received deduction, if applicable to non-unitary income	18
19	Exceptions to the add back of intangible expenses for non-unitary business activities	19
20	Exceptions to the add back of interest expenses for non-unitary business activities	20
21	Other allowable deductions under chapter 63	21
22	Massachusetts net income derived from non-unitary business activity. Subtract total of lines 18 through 21 from line 17	22
23	Non-unitary capital gains or (losses) included above	23
24	Non-unitary section 1231 gains or (losses) included above	24
25	Non-unitary net income excluding capital gains or (losses)	25
26	Apportionment percentage for the non-unitary income	26
27	Member's non-unitary income excluding capital gains or (losses) allocated or apportioned to Massachusetts	27
28	Member's non-unitary capital gain or (loss) allocated or apportioned to Massachusetts	28
29	Member's non-unitary section 1231 gain or (loss) allocated or apportioned to Massachusetts	29

See TIRs 16-9 and 21-9 for more information.
Paper returns will not be accepted.
E-File Only.