

Cohen Investment Advisors, LLC
264 South River Road - Suite 414
Bedford, NH 03110

COHEN INVESTMENT
ADVISORS

December 5, 2024

Via First-Class Mail

Parent or Guardian of :

Notice of Data Security Incident

Dear Parent or Guardian of Morris Singer:

Cohen Investment Advisors, LLC ("Cohen I/A"), is writing to inform you of a security incident relating to certain personal information in our possession that relates to the above-named child. Maintaining the security of personal information is very important to us. Based on our investigation, we have no indication that the information has been or will be used inappropriately, but we wanted to make you aware of the incident and measures we have taken in response and to provide details on steps that you can take to help protect your child's as well as your information. This notification was not delayed by law enforcement.

Why Does Cohen IA Have Your Child's Personal Information?

Cohen I/A is a wealth management firm and also an investment advisor registered with the Securities and Exchange Commission. We provide investment, retirement, financial and estate planning services to individuals, organizations and trusts and estates. This work requires that we manage and interact with a variety of financial accounts, including your child's.

What Happened?

On or about October 18, 2024, Cohen I/A discovered that the security of Daniel M. Cohen's business email account ("D.M. Cohen Email Account") had been compromised by a cybercriminal. The cybercriminal exploited that unauthorized access to send phishing emails to persons in contact with the D.M. Cohen Email Account. We immediately launched an investigation, engaged a national cybersecurity forensic firm to assist in assessing the scope of the incident and took steps to mitigate the potential impact on all our clients. We have worked diligently to determine what happened and what information was involved in the incident. Unfortunately, these types of incidents are becoming increasingly common. Even organizations with sophisticated IT infrastructure are affected.

The third-party forensic investigation determined that the compromise of the D.M. Cohen Email Account had begun on or about October 17, 2024 and was terminated the next day, on October 18, 2024, soon after discovery.

What Information Was Involved?

Based on our investigation, the financial account number for your child's account, together with your and the child's names, were available to and may have been acquired by the intruder who obtained unauthorized access on or about and between October 17, 2024 and October 18, 2024. No other personal information was potentially exposed. Moreover, we have no indication that any potentially exposed personal information has actually been misused.

What We Are Doing

We take this incident very seriously. Upon discovering the incident, we promptly launched an investigation, engaged national firms to assist in assessing the scope of the incident and notified law enforcement. We have strengthened the security of our systems and procedures to reduce the risk of a future similar event.

What You Can Do

Data frauds are not uncommon. **We therefore strongly urge you to contact the credit bureaus, as follows, to assure that no credit file exists in your minor child's name:**

Equifax
P.O. Box 740241
Atlanta, GA 30374
1-800-525-6285, equifax.com

Experian
P.O. Box 4500
Allen, TX 75013
1-888-397-3742, experian.com

TransUnion
P.O. Box 2000
Chester, PA 19016
1-800-680-7289, transunion.com

You can also obtain more information from the Federal Trade Commission (FTC) about identity theft and ways to protect yourself and your child. The FTC has an identity theft hotline: 877-438-4338; TTY: 1-866-653-4261. FTC also provides information on-line at www.ftc.gov/idtheft.

For More Information

We regret any inconvenience or concern this incident may cause you. Please contact Daniel M. Cohen, (daniel@investwithcohen.com, (603) 232-8351) or Christine Adams (christine@investwithcohen.com, (603) 232-8350 x 201) with any questions you may have. Thank you for your consideration.

Sincerely,

Daniel M. Cohen

Daniel M. Cohen
Principal
Cohen Investment Advisors, LLC