



TAXPAYER'S FIRST NAME

M.I. LAST NAME

TAXPAYER'S SOCIAL SECURITY NUMBER

Input fields for name and address

Input fields for social security number

INCOME

Income section with lines 3-10 and input boxes

DEDUCTIONS

Deductions section with lines 11-23 and input boxes



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24 TAX ON LONG-TERM CAPITAL GAINS (from Schedule D, line 22). **Not less than 0. Enclose** Schedule D.
 If filing Schedule D-IS, Installment Sales, fill in oval and **enclose** Schedule D-IS 24
 If excess exemptions were used in calculating lines 20, 23 or 24, fill in oval and see instructions

25 Credit recapture amount. **Enclose** Schedule CRS. See instructions 25

26 Additional tax on installment sales. See instructions 26

27 If you qualify for **No Tax Status**, fill in oval and enter 0 in line 28 (from worksheet)

28 TOTAL TAX

a. Income tax. Add lines 22 through 26 28a

b. 4% Surtax (from Schedule 4% Surtax, line 7). See instructions 28b

Total tax. Add lines 28a and 28b 28

CREDITS

29 Limited Income Credit (from worksheet) 29

30 Income tax due to another state or jurisdiction (from worksheet). **Not less than 0. Enclose** Schedule OJC 30

31 Other credits (from Schedule CMS) 31

32 INCOME TAX AFTER CREDITS. Subtract total of lines 29 through 31 from line 28. **Not less than 0** 32

33 Voluntary fund contributions

a. Endangered Wildlife Conservation 33a

b. Organ Transplant 33b

c. Massachusetts Public Health HIV and Hepatitis Fund 33c

d. Massachusetts U.S. Olympic 33d

e. Massachusetts Military Family Relief 33e

f. Homeless Animal Prevention And Care 33f

Total. Add lines 33a through 33f 33

34 Use tax due on Internet, mail order and other out-of-state purchases (from worksheet) 34

35 Health Care penalty. **Not less than 0** (from worksheet). **Enclose** Schedule HC.

a. You b. Spouse Total a + b = 35

36 AMENDED RETURN ONLY. Overpayment from original return. **Not less than 0.** See instructions 36

37 INCOME TAX AFTER CREDITS, CONTRIBUTIONS, USE TAX and HC PENALTY. Add lines 32 through 36 37

MASSACHUSETTS WITHHOLDING, PAYMENTS AND REFUNDABLE CREDITS

38 a. Massachusetts income tax withheld from Form(s) W-2 38a

b. Massachusetts income tax withheld from Form(s) 1099 38b

c. Massachusetts income tax withheld from other forms. See instructions 38c

Total. Add lines 38a through 38c 38



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39 2023 overpayment applied to your 2024 estimated tax (from 2023 Form 1, line 52 or Form 1-NR/PY, line 56.) Do not enter 2023 refund .39

00

40 2024 Massachusetts estimated tax payments. Do not include line 39 amount .40

00

41 Payments made with extension .41

00

42 AMENDED RETURN ONLY. Payments made with original return. Not less than 0. See instructions. .42

00

43 EARNED INCOME CREDIT.

a. Number of qualifying children b. Amount from U.S. return (See instructions) 43b x = 43

Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify for an exception (see instructions). Fill in oval if you qualify for this exception.

44 Senior Circuit Breaker Credit. Enclose Schedule CB .44

00

45 Reserved for future use. .45

000000

46 Child and Family Tax Credit. Enter number of dependents: a. x (See instructions) = .46

00

47 Other refundable credits (from Schedule CMS) .47

00

48 TOTAL REFUNDABLE CREDITS. Add lines 43 through 47. .48

00

49 Excess Paid Family Leave withholding. See instructions .49

00

50 TOTAL. Add lines 38 through 42 and lines 48 and 49 .50

00

51 OVERPAYMENT. If line 37 is smaller than line 50, subtract line 37 from line 50. If line 37 is larger than line 50, go to line 54. If line 37 and line 50 are equal, enter 0 in line 53. .51

00

52 Amount of overpayment you want APPLIED to your 2025 ESTIMATED TAX. .52

00

53 THIS IS YOUR REFUND. Subtract line 52 from line 51.

Mail to: Massachusetts DOR, PO Box 7000, Boston, MA 02204. .53

Direct deposit of refund. See instructions.

Type of account (select one): Checking Savings

Routing number (first two digits must be 01 to 12 or 21 to 32) Account number

Input fields for routing and account numbers

REFUND 00

54 TAX DUE. Subtract line 50 from line 37. Pay in full online at mass.gov/masstaxconnect .54

00

Or pay by mail. Make check payable to Commonwealth of Massachusetts. Write Social Security number(s) in memo section of check and be sure to sign check. Mail to: Massachusetts DOR, PO Box 7003, Boston, MA 02204.

These amounts will affect your refund or tax due:

Exception. Enclose Form M-2210.

Interest Penalty M-2210 amount

PRINT PAID PREPARER'S NAME

PAID PREPARER'S SSN or PTIN

PAID PREPARER'S PHONE

DATE

PAID PREPARER'S SIGNATURE

PAID PREPARER'S EIN

Fill in if self-employed DOR may discuss this return with the preparer I do not want my preparer to file my return electronically

BE SURE TO SIGN RETURN ON PAGE 1 AND ENCLOSE SCHEDULE HC (IF APPLICABLE). FOR PRIVACY ACT NOTICE, SEE INSTRUCTIONS.