



Be sure to complete and enclose pages 1-5 of Schedule D-IS.

FIRST NAME

M.I. LAST NAME

SOCIAL SECURITY NUMBER

Schedule D-IS Long-Term Capital Gains and Losses Excluding Collectibles

2024

Part 1. Long-Term Capital Gains (including from Qualified Small Business Stock) and Losses, Excluding Collectibles

For lines 1 through 6, 8 and 10, enter the amounts from the sale, exchange or involuntary conversion of Massachusetts capital assets.

▼ If showing a loss, mark an X in box at left

1	Enter amounts included in U.S. Sch. D, lines 8a and 8b, col. h	1	<input type="checkbox"/>																	
2	Enter amounts included in U.S. Sch. D, line 9, col. h	2	<input type="checkbox"/>																	
3	Enter amounts included in U.S. Sch. D, line 10, col. h	3	<input type="checkbox"/>																	
4	Enter amounts included in U.S. Sch. D, line 11, col. h	4	<input type="checkbox"/>																	
5	Enter amounts included in U.S. Sch. D, line 12, col. h	5	<input type="checkbox"/>																	
6	Enter amounts included in U.S. Sch. D, line 13, col. h. If U.S. Schedule D not filed, enter the amount from U.S. Form 1040, line 7	6																		
7	Massachusetts long-term capital gains and losses included in U.S. Form 4797, Part II (not included in lines 1 through 6). See instructions	7	<input type="checkbox"/>																	
8	Carryover losses from prior years	8	<input type="checkbox"/>																	
9	Combine lines 1 through 8	9	<input type="checkbox"/>																	
10	a. Massachusetts adjustments. See instructions	10a	<input type="checkbox"/>																	
	b. Part-year/Nonresidents only. See instructions	10b	<input type="checkbox"/>																	
	c. Combine lines 10a and 10b. See instructions	10c	<input type="checkbox"/>																	
11	Adjusted capital gains and losses. See instructions	11	<input type="checkbox"/>																	
12	Long-term gains on collectibles and pre-1996 installment sales. See instructions. Also enter amount in Schedule B, Part 2, line 11	12																		
13	Long-term capital gain on installment sales from January 1, 1996 through December 31, 2002. See instructions	13																		
14	Subtotal. Subtract the total of lines 12 and 13 from line 11. See instructions	14	<input type="checkbox"/>																	
15	Long-term capital losses applied against long-term capital gains. See instructions	15	<input type="checkbox"/>																	
16	Subtotal. Combine line 14 and line 15. See instructions	16	<input type="checkbox"/>																	
17	Capital losses applied against capital gains. See instructions	17	<input type="checkbox"/>																	
18	Subtotal. If line 16 is greater than "0," subtract line 17 from line 16. If line 16 is less than "0," combine lines 16 and 17. If line 18 is a loss, see instructions	18	<input type="checkbox"/>																	
19	Long-term capital losses applied against interest and dividends. See instructions	19	<input type="checkbox"/>																	
20	Subtotal. Combine line 18 and line 19. See instructions	20	<input type="checkbox"/>																	
21	Allowable deductions from your trade or business (from Schedule C-2). See instructions	21																		
22	Subtotal. Subtract line 21 from line 20. Not less than "0"	22																		
23	Excess exemptions (only if single, head of household or married filing jointly). See instructions	23																		
24	Subtotal. Subtract line 23 from line 22. Not less than "0"	24																		
25	Taxable Qualified Small Business Stock gains included in line 24. Enter here and on Schedule D-IS, Part 3, line 26, col. 1. See instructions	25																		
26	Taxable long-term capital gains. Subtract line 25 from line 24. Not less than "0". Enter here and on Schedule D-IS, Part 3, line 26 col 1. See instructions	26																		



SOCIAL SECURITY NUMBER

Grid for Social Security Number

Part 2. Long-Term Capital Gains and Losses On Installment Sales from January 1, 1996 Through December 31, 2002

For lines 1 and 2, enter in the appropriate column amounts from the sale, of long-term installment sales from January 1, 1996 through December 31, 2002.

A. Held more than one year but not more than two years

B. Held more than two years but not more than three years

Main table with 9 rows and 2 columns (A and B) for entering capital gains and losses. Includes instructions for losses and a grid for line 8.

BE SURE TO COMPLETE SCHEDULE D-IS, PAGES 3, 4 AND 5.



SOCIAL SECURITY NUMBER

Grid for Social Security Number

Part 2. Long-Term Capital Gains and Losses On Installment Sales from January 1, 1996 Through December 31, 2002 (cont'd.)

For lines 1 and 2, enter in the appropriate column amounts from the sale, of long-term installment sales from January 1, 1996 through December 31, 2002.

Table with 2 columns: E. Held more than five years but not more than six years; F. Held more than six years. Rows 1-9 detailing capital gains and losses.

BE SURE TO COMPLETE SCHEDULE D-IS, PAGE 5.

