

## The Commonwealth of Massachusetts

## AUDITOR OF THE COMMONWEALTH DIVISION OF LOCAL MANDATES

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April 24, 2025

By First-Class Mail & Email (c/o pholland@tewksbury-ma.gov)

Town of Tewksbury Select Board Tewksbury Town Hall 1009 Main Street Tewksbury, MA 01876

RE: Request for Waiver of Timeline under M.G.L. c. 29, § 27C, regarding Mandate Determination Request related to MBTA Communities Act (M.G.L. c. 40A, § 3A)

Dear Select Board Members:

The Office of the State Auditor (OSA) and the Division of Local Mandates (DLM) received your letter postmarked March 18, 2025, on behalf of the Town of Tewksbury requesting "a determination that [the MBTA Communities Act] is an unfunded mandate within the meaning of M.G.L. c. 29, s.27C . . . [and] a determination of the total annual financial impact of this mandate for a period of more than three years, taking into account the short- and long-term impacts of compliance ..."

On February 21, 2025, OSA, through DLM, issued determinations to Wrentham, Middleborough, and Methuen pursuant to DLM's statutory obligation under M.G.L. c. 29, § 27C (the Local Mandate Law), that M.G.L. c. 40A, § 3A (the MBTA Communities Act, the Act, or § 3A), constitutes an unfunded mandate. Said determinations set forth DLM's analysis in arriving at the conclusion that the Act constitutes an unfunded mandate while noting that additional time is required to perform a thorough analysis of the costs imposed. The Town of Tewksbury's request is substantively the same as the previous requests received by DLM regarding the MBTA Communities Act. Accordingly, DLM incorporates its analysis herein by reference to said determinations, as well as DLM's conclusion that the Act is an unfunded

<sup>&</sup>lt;sup>1</sup> See Massachusetts Office of the State Auditor, Division of Local Mandates. (2025, February 21). Mandate Determination related to MBTA Communities Act (M.G.L. c. 40A, § 3A) (on the Towns of Wrentham and Middleborough and the City of Methuen). Available at <a href="https://www.mass.gov/lists/all-local-mandate-determinations#2025-">https://www.mass.gov/lists/all-local-mandate-determinations#2025-</a>.

<sup>&</sup>lt;sup>2</sup> See id.

mandate within the meaning of the Local Mandate Law as the current method of funding by the Commonwealth of § 3A compliance costs incurred by municipalities does not satisfy the requirements of the Local Mandate Law.

As with all determinations, DLM cautions that its conclusion is based on DLM's interpretation and application of current law and judicial precedent and, accordingly, is <u>subject to</u> legislative or regulatory changes or judicial determination. As you may be aware, there continues to be pending litigation regarding the MBTA Communities Act between various municipalities and the Commonwealth. Such litigation may ultimately impact the determination of whether the Act is an unfunded mandate and/or the parameters of the costs imposed by the Act. In the meantime, DLM's determination uniformly applies to all MBTA communities regardless of whether any individual MBTA community requests a determination from DLM.<sup>3</sup>

Notwithstanding the outcome of the pending litigation, DLM needs additional time to collect data from all MBTA communities in order to determine the "total annual financial effect for a period of not less than 3 years" of the Act pursuant to the Local Mandate Law.<sup>4</sup> Accordingly, DLM requests a waiver from the Town of Tewksbury of the 60-day timeline under the Local Mandate Law regarding the financial effect determination. We would appreciate a response via email to <a href="mailto:sonia.kwon@massauditor.gov">sonia.kwon@massauditor.gov</a> at your earliest convenience.

Please contact our office with any questions.

Sincerely,

Sonia J. Kwon

Senior Legal Counsel

Division of Local Mandates

cc: John Curran, Town Manager (jcurran@tewksbury-ma.gov)
Michael Leung-Tat, General Counsel, OSA (michael.leung-tat@massauditor.gov)
Jana DiNatale, Director, DLM (jana.dinatale@massauditor.gov)

<sup>3</sup> See M.G.L. c. 40A, § 1A, for definition of "MBTA community."

<sup>4</sup> See M.G.L. c. 29, § 27C(f).